

State Bar of Michigan | 2017–2018

Article VIII §1, Bylaws of the State Bar of Michigan

Every Section and State Bar entity so directed by the Board of Commissioners or Representative Assembly shall annually make a written report containing a summary of its activities during the association year which shall be submitted to the Secretary on or before May 31. Annual reports may not exceed five 8 1/2" x 11" pages unless a waiver of this limitation is approved by the Executive Director.

Taxation Section

Chair

P57484 Carolee Kvorciak Smith
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Vice Chair

P68781 Jackie J. Cook, Livonia

Secretary

P71691 William Charles Lentine, Bloomfield Hills

Treasurer

P59750 James H. Combs, Detroit

Administrator

Mary Owiesny, Detroit

Council Member

Term Ending: 2018

P75262 Thomas Emilio-Francesco Fabbri, Birmingham

P51390 Andrew W. MacLeod, Detroit

P75550 Ryan J. Peruski, Detroit

Term Ending: 2019

P54846 Sean H. Cook, Southfield

P47237 Andrea D. Crumback, Grand Rapids

P61653 Joshua M. Wease, East Lansing

Term Ending: 2020

P72118 Brian Thomas Gallagher, Lansing

P67802 Mindi M. Johnson, Grand Rapids

P53947 Michael P. Monaghan, Clinton Township

Commissioner Liaison

P70678 Shenique A. Moss, Detroit

Ex Officio

P58898 Alexander G. Domenicucci, Southfield

**STATE BAR OF MICHIGAN
SECTION ANNUAL REPORT**

Council Meeting Schedule:

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Please attach any additional information needed regarding Council meetings as an addendum.

Meeting Type	Date	Location
Regular Council Meeting	07/20/17	Southfield, MI
Regular Council Meeting	08/24/17	Southfield, MI
Annual Meeting	10/05/17	Birmingham, MI
Regular Council Meeting	10/26/17	Detroit, MI
Regular Council Meeting	12/07/17	Bloomfield Hills, MI
Regular Council Meeting	01/18/18	Detroit, MI
Regular Council Meeting	02/16/18	Detroit, MI
Regular Council Meeting	03/15/18	Detroit, MI
Regular Council Meeting	04/19/18	Detroit, MI

Addendum Information: Please list any addendums attached.

Events and/or Seminars:

Please attach any additional information needed regarding events and/or seminars as an addendum.

Event or Seminar Title	Date	Location
Annual SALT Mixer with Lansing Officials (Dept of Treasury, Michigan Tax Tribunal, etc)	09/13/17	Lansing, MI
Employee Benefits Presentation: Employee Benefits in Mergers and Acquisitions	09/17/17	Birmingham, MI
Young Tax Lawyers Committee - Mixer	11/15/17	Royal Oak, MI
Young Tax Lawyers Presentation: Tax Considerations in Mergers & Acquisitions	01/18/18	Bloomfield Hills, MI
Michigan Tax Tribunal Luncheon	01/23/18	Lansing, MI
Employee Benefits Presentation: Important Welfare Plan Issues in 2018	01/25/18	Troy, MI
Estates and Trust Presentation: Charitable Planning Post-Tax Reform	02/07/18	Detroit, MI
US Tax Court Luncheon	02/13/18	Detroit, MI
FIT Presentation: Section 280E Planning and Considerations	04/19/18	Detroit, MI
Employee Benefits Mixer	04/26/18	Grand Rapids, MI
Annual Tax Conference	05/24/18	Plymouth, MI

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Legislative issues:

Examined and considered SB 540 (amendments to the General Property Tax Act's definition of "transfer of ownership") but have not taken any measures regarding the same as of the date of this report.

Recommendations for next Council:

1) continue to encourage Committees to plan more events; 2) continue to improve communications with membership; 3) continue to execute on the Strategic Plan and adopt a new one in January 2019; 4) finalize amendments to Policy & Procedures Manual (last update 10/13).

Other Information:

General budget information: The Section remains financially strong (cash on hand over \$100k as of 03/31/18). Our dues are reasonable (\$30 a year) and as of the date of this report we see no reason to raise them in the near future.

Reports must be submitted before May 31, 2018 to:

Jennifer Williams
Administrative Assistant
306 Townsend Street, Lansing MI 48933
Email: jwilliams@mail.michbar.org
Phone 517-367-6421 Fax: 517-482-6248

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e-mail form