SBM
State Bar of Michigan

ELDER LAW & DISABILITY RIGHTS SECTION

2018 Fall Elder Law & Disability Rights Conference and Annual Meeting

Mission Point • Mackinac Island • Oct. 17-Oct. 19, 2018

- **REGISTER ONLINE AT https://www.eiseverywhere.com/elderfall18**
- **Hotel registration information is on the following pages, but hotel registration must be made DIRECTLY with the hotel, and cannot be made with the State Bar.**
- **Limited on-site conference registrations are accepted (payable by check or money order only, no cash).**
- **The Section Annual Meeting will be held on October 18.**
- **Scholarships available, see connect.michbar.org/elderlaw**

WEDNESDAY, OCTOBER 17

12:30-1:15 P.M. Lunch

1:30 P.M. Florida Snowbird Issues
Howard S. Krooks, Elder Law Associates, PA, Boca Raton, Florida

2:45 P.M. Networking Break

3:15 P.M. A–Irrevocable Medicaid Asset Protection Trust
Howard S. Krooks, Elder Law Associates, PA, Boca Raton, Florida

B–Seniors, Aging, and Elder Abuse
Ron Tatro, Elder Law of Michigan, Lansing

4:25 P.M. A–The Intersection Between an LIP's Right to Challenge a Guardianship and MRPC
Brad Vauter, Bradley Vauter & Associates, PC, Grand Ledge

B–Probate Litigation Update
Douglas Chalgian, Chalgian & Tripp PLLC, East Lansing

5:30 P.M. Adjourn for the Day

THURSDAY, OCTOBER 18

7:30 A.M. **Breakfast**

8:30 A.M. **A–How to Bring Value to Your Clients Beyond Medicaid - 15 Quick Tips to Enhance your Elder Law Practice to Better Serve Your Clients**
Rosemary Buhl, Buhl, Little, Lynwood & Harris, PLC, East Lansing

B–What Your Broker Does Not Want You to Know
Bryan Mortenson, Long Lake Capital Management, LLC, Bloomfield Hills

9:45 A.M. **A–Beyond the Forms: An Introduction to Pleadings for Elder Law and Special Needs Planning**
Nathan Piwowarski, McCurdy, Wotila & Porteous, PC, Cadillac

B–HR Basics for the Small Business Owner
Amy Dixon, Director of HR & OD, EEI Global

11:00 A.M. **Networking Break**

11:20 A.M. **A–A Meditation on Medicaid for Long-Term Care: It's origin. It's history. It's future.**
Paul Sturgul, Sturgul & Long, PC, Hurley, Wisconsin

B–Judges Panel
Honorable Curtis J. Bell, Kalamazoo County Probate Judge
Honorable Cheryl L. Hill, Marquette County Probate Judge

12:30 P.M. **Lunch /ELDRS Annual Meeting**

1:45 P.M. **A–Advocating for Mental Health Needs of Seniors**
Mark Cody, Michigan Protection and Advocacy, Lansing

B–Using Annuities in VA and Medicaid Planning
Dale M. Krause, J.D., LL.M., Krause Financial Services, LLC

3:00 P.M. **A–Evaluating Personal Injury Claims Against Nursing Homes, Assisted Living Facilities and Adult Foster Carehomes**
Donna MacKenzie, Olsman MacKenzie & Wallace, Berkley

B–Training the Fiduciary - What Your Agent Doesn't Know CAN Hurt You
Jennifer L. VanderVeen, Tuesley, Hall, Konopa, LLP, South Bend, Indiana

4:10 P.M. **Networking Break**

4:30 P.M. **Medicaid Un-Program: Fast-paced, interactive discussion on hot topics for elder attorneys, advocates, and ombudsmen**
Amy Tripp, Chalgian & Tripp PLLC, Jackson; David Shaltz, Chalgian & Tripp PLLC, East Lansing; Gregory Kish, John A. Scott, PC, Traverse City; Sara Schimke, Chalgian & Tripp PLLC,Southfield

5:30 P.M. **Adjourn for the Day**

FRIDAY, OCTOBER 19

7:30 A.M. **Breakfast**

8:30 A.M. **Surrogate Medical Decision Making - The Intersection of Law and Medicine**
Sanford J. Mall, Mall Malisow & Cooney P.C., Farmington Hills;
Dr. Joseph Anderson, Chair of the Institution Ethics Committee, Beumont Health

9:45 A.M. **A–The New POMS: effect on drafting and administering SNTs**
Michele P. Fuller, Michigan Law Center PLLC, Sterling Heights

B–Legislative Review
Speakers to be Announced

10:45 A.M. **Networking Break**

11:00 A.M. **Long-Term Care Un-Program-Hot Topics, Insider Tricks, Trends, Updates, and Answers to Your Questions About Meeting Your Client's Needs Thorough Medicaid Long Term Supports And Services**
Alison Hirschel, Michigan Elder Justice Initiative, Lansing;
Daniel Wojciak. Michigan Elder Justice Initiative, Lansing;
Salli Pung, Michigan Elder Justice Initiative, Lansing

12:00 P.M. **Adjourn Seminar (Lunch on Own)**

SBM
STATE BAR OF MICHIGAN

ELDER LAW & DISABILITY RIGHTS SECTION

2018 Fall Elder Law & Disability Rights Conference • Mission Point, Mackinac Island • October 17-19, 2018

Registration

CONFERENCE FEES

DEADLINE TO PREREGISTER: October 10, 2018

Cost BEFORE September 7

- ❑ ELDRS or Probate & Estate Section Member $300
- ❑ Non-section member $350
- ❑ Non-lawyer, student, or first time registrant $225
- ❑ Annual Meeting ONLY (Does not include meals or other programming) ... FREE

ON or AFTER September 7

- ❑ ELDRS or Probate & Estate Law Section Member $325
- ❑ Non-section member $375
- ❑ Non-lawyer, student, or first time registrant $250
- ❑ Annual Meeting ONLY (Does not include meals or other programming) ... FREE

THERE WILL BE NO PRINTED MATERIALS.

Electronic materials will be provided to registrants at no charge. Instructions on how to access materials will be on your confirmation notice.

SPECIAL DIETARY CONSIDERATIONS

If you have special dietary considerations, please indicate:

❑ VEGETARIAN ❑ VEGAN ❑ GLUTEN FREE

MATERIALS

Electronic materials for the Fall 2018 Conference will be available online 7 days before the conference. There will be no printed materials.

REGISTER FOR THE CONFERENCE ONE OF TWO WAYS

Online: registering with credit/debit card?
Visit *https://www.eiseverywhere.com/elderfall18*

Mail your check & completed registration form to:

State Bar of Michigan, Attn: Seminar Registration
Michael Franck Building, 306 Townsend Street, Lansing, MI 48933

HOTEL RESERVATIONS

Hotel details can be found at https://tinyurl.com/rmDetails18

- Reservations can only be made by calling group reservations at (800) 833-7711.
- All reservations must be made by **Saturday, September 1, 2018**. Rooms are based on availability at the time of calling in.
- An advanced deposit of one night's room and tax is required to confirm your reservation. Mission Point Resort accepts Visa, Mastercard, American Express & Discover. Credit card will be charged for the deposit at the time of booking.

FERRY INFORMATION

Shepler's Mackinac Ferry will offer the guests of State Bar of Michigan Elder Law & Disability Section discounted price per round trip ticket for adults & children (Discount code "ELDRS18"). Please visit the Shepler's Mackinac Ferry website (http://www.sheplersferry.com/) for ferry schedule.

PLEASE MARK THE SESSIONS YOU PLAN TO ATTEND.

(ONLY CHOOSE ONE PER TIME SLOT)

Wednesday, October 17

12:30 P.M ❑ Lunch

1:30 P.M. ❑ Florida Snowbird Issues

3:15 P.M. ❑ A–Irrevocable Medicaid Asset Protection Trust
❑ B–Seniors, Aging, and Elder Abuse

4:25 P.M. ❑ A–The Intersection Between an LIP's Right to Challenge a Guardianship and MRPC
❑ B–Probate Litigation Update

Thursday, October 18

7:30 A.M. ❑ Breakfast

8:30 A.M. ❑ A–How to Bring Value to Your Clients Beyond Medicaid
❑ B–What Your Broker Does Not Want You to Know

9:45 A.M. ❑ A–Beyond the Forms: An Introduction to Pleadings
❑ B–HR Basics for the Small Business Owner

11:20 A.M. ❑ A–A Meditation on Medicaid for Long-Term Care
❑ B–Judges Panel

12:30 P.M. ❑ Lunch /ELDRS Annual Meeting

1:45 P.M. ❑ A–Advocating for Mental Health Needs of Seniors
❑ B–Using Annuities in VA and Medicaid Planning

3:00 P.M. ❑ A–Evaluating Personal Injury Claims Against Nursing Homes
❑ B–Training the Fiduciary

4:30 P.M. ❑ Medicaid Un-Program

Friday, October 19

7:30 A.M. ❑ Breakfast

8:30 A.M. ❑ Surrogate Medical Decision Making

9:45 A.M. ❑ A–The New POMS
❑ B–Legislative Review

11:00 A.M. ❑ Long-Term Care Un-Program

P #:_____

Name:_____

Your Firm: _____

Law School (if student): _____

Address: _____

City:_____ State: ____ Zip: _____

Telephone: (_____) _____

E-mail Address: _____

Enclosed is check # _____ for $ _____

Please make check payable to: **State Bar of Michigan**

Registering with credit/debit card?
Visit *https://www.eiseverywhere.com/elderfall18*

FOR MORE INFORMATION

For more information, contact Angela Hentkowski at ahentkowski@stewardsheridan.com or 906-485-6311. On-site conference registrations **(payable by check or money order only, no cash)** will be accepted, but there is no guarantee of accommodations.

CANCELLATION POLICY

All cancellations must be received at least 72 business hours before the start of the event and registration refunds are subject to a $20 cancellation fee. Cancellations must be received in writing by e-mail (tbellinger@michbar.org), fax (517-372-5921 ATTN: Tina Bellinger), or by U.S. mail (306 Townsend St., Lansing, MI 48933 ATTN: Tina Bellinger). No refunds will be made for requests received after that time. Refunds will be issued in the same form payment was made. Please allow two weeks for processing. Registrants who cancel will not receive seminar materials.