



ELDER LAW & DISABILITY
RIGHTS SECTION

FALL CONFERENCE, October 18-20, 2023

Boyne Mountain Resort

WEDNESDAY (10/18)

1:15-1:30	Welcome Remarks
1:30-2:30	Funding & Administering a SBO Trust – Ryan Hulst
2:30-3:00	Break
3:00-5:00	Probate Litigation Unprogram – Doug Chalgian
5:30-6:30	Olsman MacKenzie & Peacock Reception

THURSDAY (10/19)

8:00-9:00	Breakfast
8:30-9:30	Conflicts of Interest – David Forest
9:45-10:45	Breakout: TRACK 1: Protective Order v. Conservatorship – Susan Chalgian TRACK 2: Common Pitfalls of Medicaid Planning – Farrah Ramdayal
10:45-11:15	Break
11:15-12:15	Judge's Panel re Preserving the Record moderated by Judge Sara Schimke: Judge Sima G. Patel, Judge Cheryl L. Hill, and Judge Valerie K. Snyder
12:15-1:45	Lunch & Annual Meeting
1:45-2:45	Breakout: TRACK 1: Trust Admin Before & After: Basics – Shannon DeWall TRACK 2: Adv Advocacy Issues of DD Guardians – Nicole Shannon
3:00-4:00	Breakout: TRACK 1: Trust Admin Before & After: Unusual – Erin Mortenson TRACK 2: Intermediate Special Needs Planning – Amy Tripp
4:00-4:15	Break
4:15-5:15	Medicaid UnProgram – Amy Tripp, David Shaltz, Katie Aguilar, Erin Majka
5:15-6:15	Michigan NAELA Annual Meeting
7:00	C&T Dinner Party

FRIDAY (10/20)

8:00-9:00	Breakfast
8:30-9:30	Planning with Real Estate – Angela Hentowski, Rosie Buhl, & Bob Mannor
9:45-10:45	Legislative Update: Capitol Services, Rep. Kara Hope, & Rep. Rachel Hood
11:00-12:00	LTC Unprogram: Salli Pung and Alison Herschel