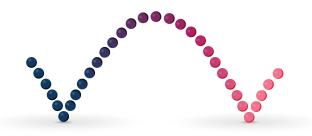
Bouncing Back: How Wellness Programs Can Survive and Thrive in 2022!

January 26, 2022

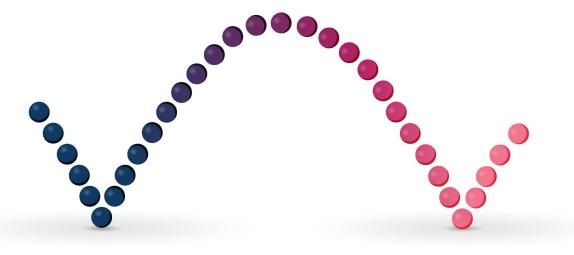




Midwest Business Group on Health

Catalysts for Change in Health Care & Benefits





Welcome!

Cheryl Larson
President and CEO
MBGH

Catalysts for Change in Health Care & Benefits





Since 1980 – One of the nation's leading and largest non-profit coalitions of HR/health benefits professionals



4M+ Lives – Represent more than 145 mid, large & jumbo self-insured public & private companies



15B+ - Annual employer member spend on health care



Community of Your Peers – A sharing and friendly environment to help you collaborate, benchmark and learn



Trusted Source – Helping benefits professionals find solutions to better manage the cost of benefits and the health of employees and families

Upcoming 2022 Educational Events



- February 23: Mental Health: The Other Pandemic
- March 23: Back to Basics: Driving Preventive Care Utilization
- May 4-5: 42nd Annual Conference: Beyond the Pandemic Employer's Uniting to Accelerate Change in Health Care & Benefits
- June 22: Employer Forum On Pharmacy Benefits & Specialty Drugs
- September 14: Future of Digital Health Technologies: Innovation & Patient Care

MBGH 42ND ANNUAL CONFERENCE

BEYOND THE PANDEMIC

Employers Uniting to Accelerate Change in Health Care & Benefits

MAY 4-5, 2022 • CHICAGO



Keynote Speakers

Beyond the Pandemic: Generational Opportunities to Reshape Health Care & Benefits Rebuilding Trust to Drive Health Care Value & Improve Employee Engagement



Ford Koles, Jr.
Vice President & National Spokesperson
Advisory Board

Jan Berger, MD, MJ MBGH Medical Director & CEO Health Intelligence Partners

Not an MBGH Member?

Join by March 1st and get two complimentary passes to this conference

Today's Program



Attending in person...

- Please silence your devices
- Ask questions!

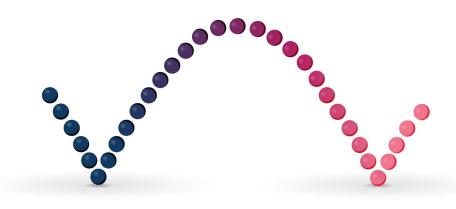


Wifi - Uclub or universityclub

Password: 3127262840

Participating virtually...

- Use the Q&A function to ask questions of the speakers
- Use the chat function to communicate with other virtual attendees and to notify staff of any technical issues



HR Certification Institute® (HRCI®) has preapproved this activity

- Activity/Program ID: 576957
- Title: Obesity: Bouncing Back: How Wellness Programs Can Survive and Thrive in 2022!
- Credit Hours Awarded: 6
- Credit Type: HR (General)



For questions, contact Allison Larsen at alarsen@mbgh.org

Keeping us safe!





Thank You Sponsors!



FORUM







Hinge Health



Thank You Sponsors!



EXHIBITOR



Behavioral Healthcare Programs for Business & Industry Since 1989



ONE DROP®



spring health

RESOURCE







Prize Drawing

Behavioral Health Systems	GoPro
Big Health	Yeti Gift Pack (Two Yeti Wine Coolers & Yeti Mug)
DayTwo	\$200 Whole Foods Virtual Gift Card
Eden Health	Fitbit Inspire 2
Hinge Health	AirPods Pro
Onduo	Fitbit Inspire II
One Drop	AirPods Pro
ROC Group	\$200 Sunglass Hut Gift Card
Spring Health	AirPods
Vida Health	Apple Watch SE
WebMD Health Services	Aromatherapy diffuser
MBGH	(2) One-Year Employer MBGH Membership
MBGH	(2) Complimentary Passes to Annual Conference 11

In-Person Participants

Return signed card to the registration table at end of afternoon break

Virtual Participants

Use chat and Q&A functions to interact with other participants and ask questions of speakers

Must interact least twice – once in morning and once in afternoon



Download our Event Mobile App!





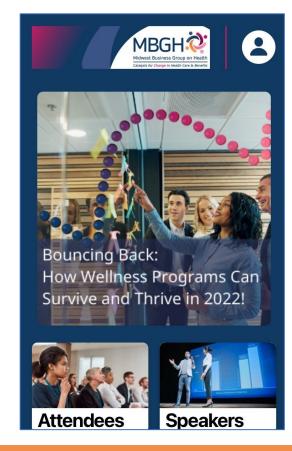
Search "MBGH Events" in your App Store or scan a QR code below.
 Login with the email address you used to register for the event.

Android:



Apple:





- App includes:
 - Agenda
 - Speaker bios & presentations
 - Sponsor information
 - Attendee list
 - Evaluation form
 - Participate in audience polling questions
 - Link to MBGH COVID Safety Partner

Polling Questions



- We'll be asking for your input throughout today's event.
- All can participate those attending in-person as well
 - as virtually by using the MBGH Events Mobile App.
- How to participate...
 - 1. Click on home icon at bottom of MBGH Events App
 - 2. Scroll down and click on the "Polling Questions" card
 - 3. Answer the poll, scroll down & click "send"
- First question!





If you could be a ball, what kind of ball would you be? (choose one)

- □Baseball
- □Basketball
- □Beachball
- □ Football
- □ Softball
- ☐Soccer ball
- □Volleyball

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If you could be a ball, what kind of ball would you be? (choose one)

⁽i) Start presenting to display the poll results on this slide.

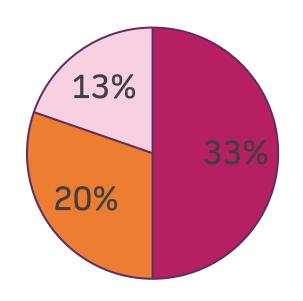
Employer Wellness & Wellbeing Flash Survey

January 2022



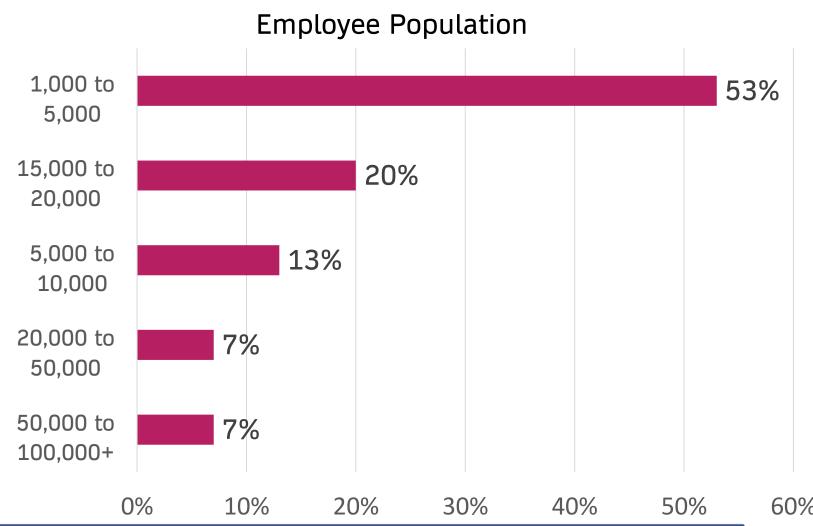
Industry & Employee Size

Majority of Respondents

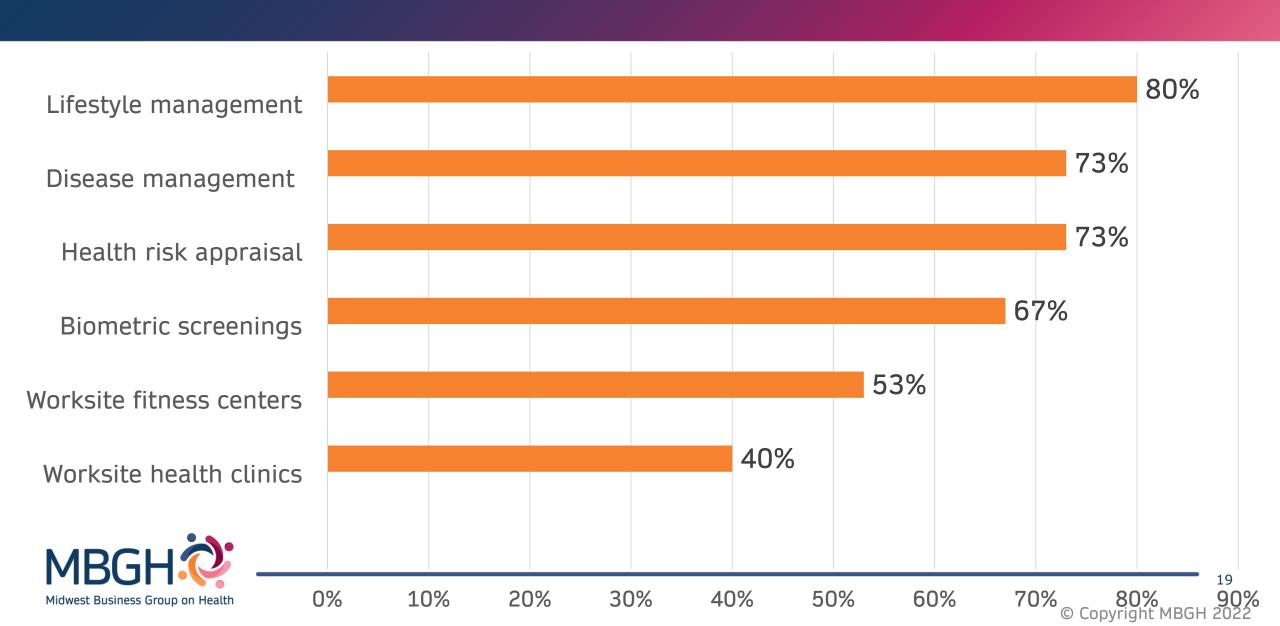


- Manufacturing /Packaging
- Education
- ☐ Financial Services



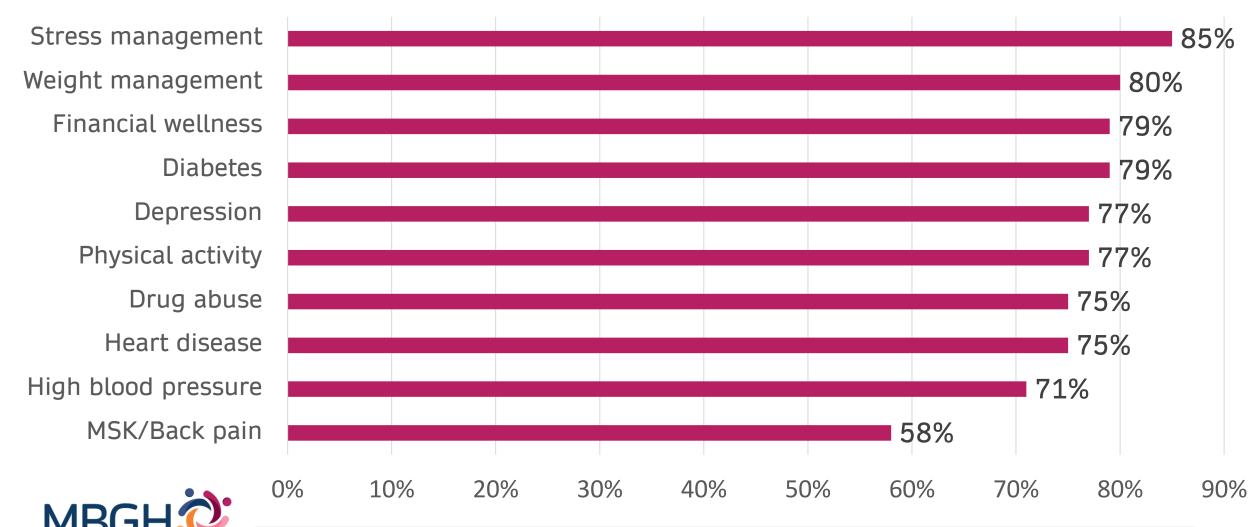


Programs Offered in 2022



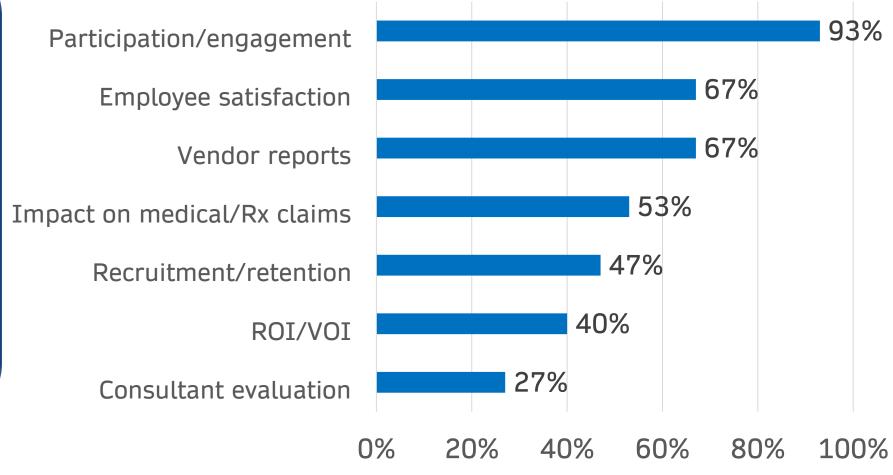
Programs Offered in 2022

Midwest Business Group on Health



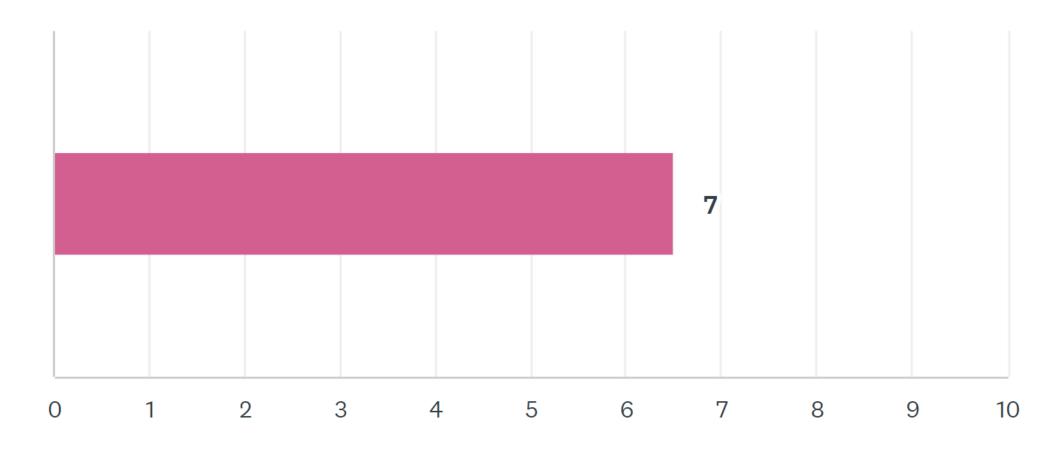
Most successful programs and how they were evaluated

- Diabetes
- Physical activity
- Weight mgmt
- High BP
- Mental health/Depression/Stress



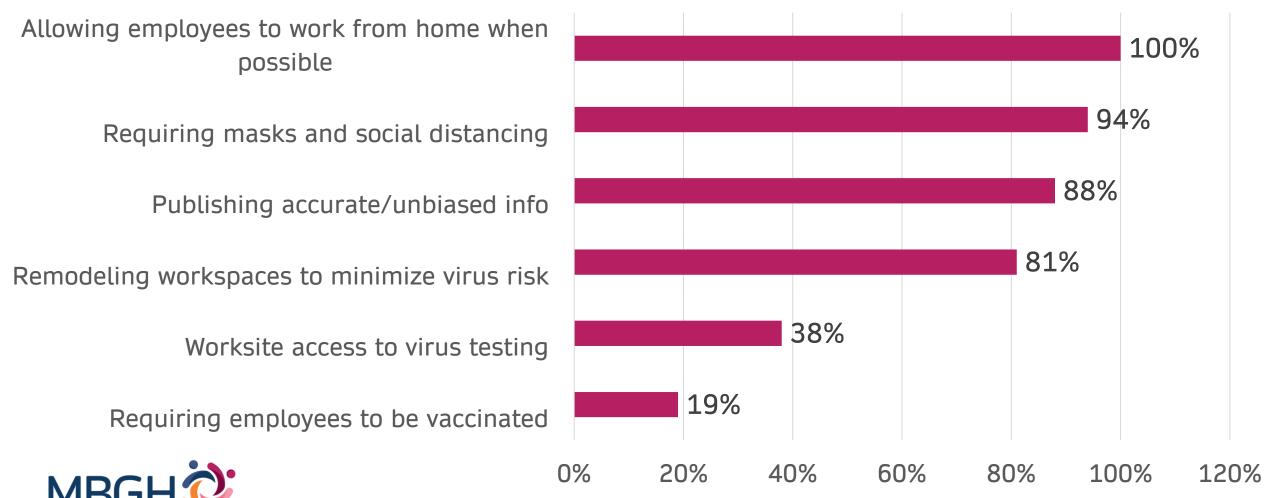


Confidence on value of investment in these programs

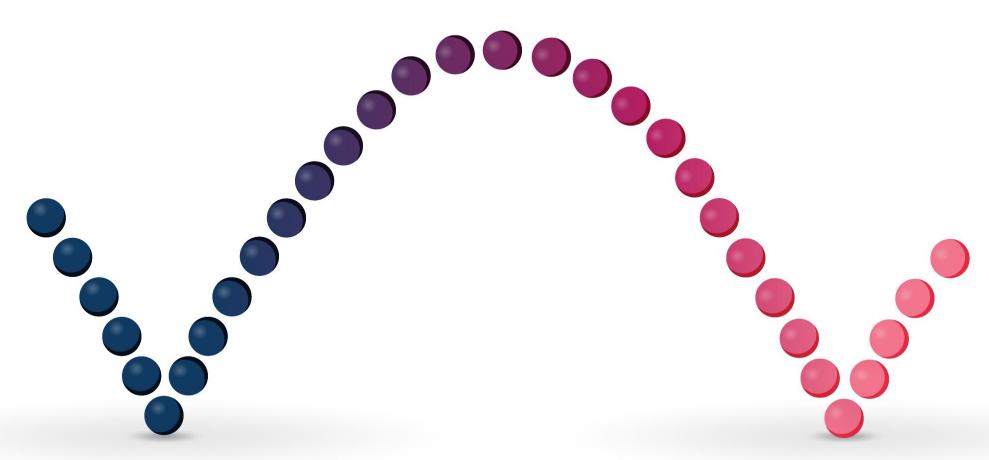




Steps taken to limit impact of COVID-19 on employees



Midwest Business Group on Health



What's Your Silver Lining?









Keynote Address

Bouncing Forward: Turning Silver Linings into Gold

Karen Moseley

President and CEO

Health Enhancement Research Organization (HERO)

Learning Objectives

- 1. Apply lessons learned from the COVID-19 impact for a fresh approach to workplace health and well-being.
- 2. Gain an understanding of low-cost actions employers can take to positively impact employees' social needs and mental health.
- 3. Examine the practices found to be the strongest predictors of program participation, health and medical cost impact, and employee perceptions of organizational support.
- 4. Utilize an organizational best practices scorecard to support employee health and well-being.
- 5. Identify new areas of research interest for workplace well-being post pandemic.



Vision

All employers value health and well-being as a business imperative.

Purpose

HERO connects science and practice to demonstrate value of a health and wellbeing employer ecosystem.





Global Employer Members











JPMORGAN CHASE & CO.





Johnson Johnson









Gallup: What We Learned in 2021

- 1. The 'Great Resignation' can be stopped with a great manager.
- 2. Remote workers experienced higher engagement but also higher stress and worry than on-site workers.
- 3. Millennials and Gen Z want employers who care about their well-being.
- 4. A 4-day work week can increase well-being but also disengage workers.
- 5. Burnout-proof employees have high engagement, and high well-being, within supportive culture.



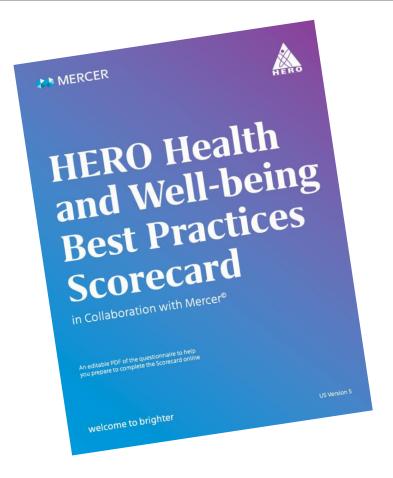








HERO Health & Well-being Best Practices Scorecard in Collaboration with Mercer (HERO Scorecard)



- Free online survey tool
- US and International versions
- Instantaneous report
- Compare results against the national averages
- Over 2,000 companies have taken the Scorecard since 2006
- https://hero-health.org/heroscorecard/





Are you familiar with or have you completed one or more organizational scorecards? (choose all that apply)

- □ AHA Workplace Health Achievement Index
- ☐ CDC Worksite Health ScoreCard
- ☐ HERO Scorecard
- □ WELCOA Well Workplace Checklist
- ☐ Other scorecard(s)
- ☐ None of the above

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Are you familiar with or have you completed one or more organizational scorecards? (choose all that apply)

⁽i) Start presenting to display the poll results on this slide.

Why take the Scorecard?



- •To learn: V5 incorporates current and emerging employee health and well-being best practices
- •To plan for the future: V5 will help identify new opportunities for improvement
- •To benchmark your program: HERO will release new benchmark data as the database grows so you can see how your programs compares to similar organizations and national averages
- •To contribute to new research: HERO relies on the database to inform the best practice database



HERO Scorecard Validation

 Higher scores linked to superior company stock performance trends





4 KEY AREAS OF INFLUENCE

(In order of significance)



Organizational and Leadership Support



Incentives





Imboden et al. Development and validity of a workplace health promotion best practices assessment. JOEM . 2020;62(1):18-24.

Grossmeier et al . Workplace well-being factors that predict employee participation, health and medical cost impact, and perceived support . AJHP . 2020;34(4):349-358 .

BEST PRACTICES THAT DRIVE WELLNESS SUCCESS

Organizational and Leadership Support

Demonstrate organizational commitment to health and well-being. Engage employees at all levels of the organization.

Develop a strategic plan and reporting for multiple stakeholders.

Target communications to diverse groups.

Incentives

Offer financial incentives for specific activities.

Allow benefit-eligible spouses/partners to earn incentives.

Comprehensive Programs

Offer individualized, population-based programs in multiple channels. Offer lifestyle and disease management programs.

Ensure programs include robust features (e.g., social connection). Provide tools to track health.

Program Integration

Integrate programs, communications, data, and strategy.
Integrate well-being programs with other employee benefits.



Current Scorecard (V5)

200 Total Possible Points

Section 1: Strategic planning 50 points

Section 4: Program integration 20 points

Section 2:

Organizational and cultural support 60 points

Section 5:

Participation strategies 30 points

Section 3:

Programs

20 points

Section 6:

Measurement and evaluation

20 points

WHAT'S NEW: HERO SCORECARD V5

Version 5 of the HERO Scorecard, coming in early 2021, reflects growing knowledge and research around health and well-being best practices with additions related to:



Involvement in the community.



Mental and emotional well-being.



Social determinants of health.



Integration with diversity, equity, and inclusion.



A broader value **proposition** for investing in employee health and well-being.



Does your organization have a formal, written strategic plan for health and well-being? (choose one)

- ☐ Yes, a long-term plan (two or more years) only
- Yes, an annual plan only
- ☐ Yes, both a long-term and annual plan

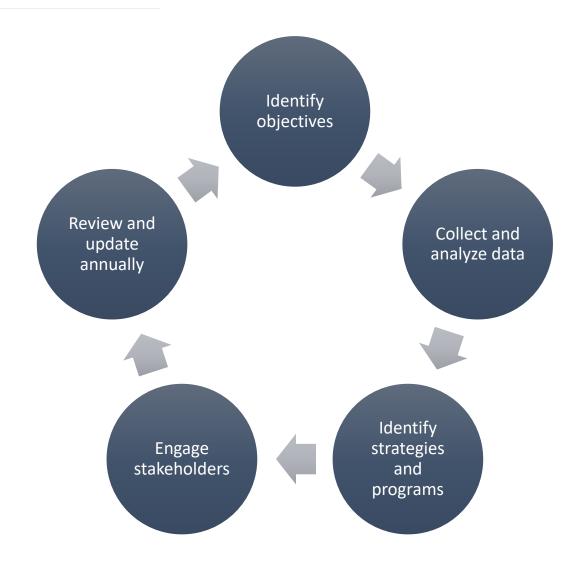
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Does your organization have a formal, written strategic plan for health and well-being? (choose one)

⁽i) Start presenting to display the poll results on this slide.

Strategic Planning: Steps







Does your organization convey its health and well-being values in any of the following ways? (choose all that apply)

- ☐ The vision/mission statement
- Our goals or value/belief statements
- ☐ Includes employee health and well-being measures in public reports
- Regularly communicates the value to employees
- Recognition for individual/ group achievements
- □ None of these

slido



Does your organization convey its health and well-being values in any of the following ways? (choose all that apply)

⁽i) Start presenting to display the poll results on this slide.

Spotlight: Organizational Philosophy



Tom's of Maine pays the lowest-paid workers more than 25% above a living wage.





Walmart and PepsiCo extend health initiatives across their entire value chains, including suppliers, local communities, and the general public





Has your organization taken any of the following actions to address the impact of "social determinants of health"? (choose all that apply)

- Analyze disparities in healthcare outcomes
- Address health literacy and health awareness
- Ensure health plan network providers match workforce needs
- ☐ Foster social connectedness
- □ Provide/facilitate access to child/elder care
- Provide/facilitate transportation to work
- Provide/facilitate access to housing
- Address food insecurity
- None of these

slido



Has your organization taken any of the following actions to address the impact of "social determinants of health"? (choose all that apply)

⁽i) Start presenting to display the poll results on this slide.

Spotlight: Health & Well-being Benefits



Deployed an anonymous survey to measure employees' subjective well-being that included SDOH.



Anchor Institutions

Universities, healthcare systems, and other organizations rooted in their communities



Geisinger

- UNIVERSITY SPOTLIGHT University of Southern California: program to increase employment in neighborhoods immediately
 - surrounding campus
- **♦** HEALTHCARE SYSTEM SPOTLIGHT
 - Geisinger Health System: Fresh Food Farmacy™ with Springboard Healthy Scranton to increase access and availability of healthy foods

Spotlight: Work Scheduling & Pay

GREYSTON BAKERY

Greyston Bakery's 'Open Hiring' policy seeks to employ previously incarcerated individuals with a goal to educate and train and to address the cycles of poverty that impact health status.



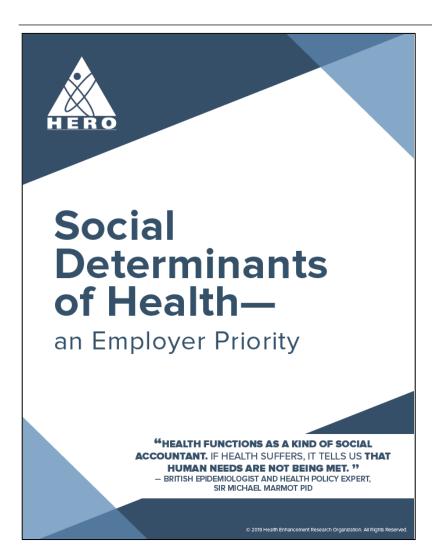
Spotlight: Work Physical Environment

Campbells

Campbell Soup Company's Healthy Communities campaign works to improve food security, bringing together government, nonprofits and businesses



Resources



- A New CSR Frontier: Business and Population Health <br.org>
- Build Healthy Places Network < buildhealthyplaces.org >
- Chief Executives for Corporate Purpose <cecp.co>
- Community Commons < community commons.org >
- County Health Rankings & Roadmaps <countyhealthrankings.org>
- Good Health Is Good Business
 <bipartisanpolicy.org/report/good-health-is-good-business>
- HERO Publications

<hero-health.org/resources/committee-publications/>

- ➤ Category: Healthy Workplaces, Healthy Communities
- Category: Employer-Community Collaboration Study Committee
- Health Means Business <uschamberfoundation.org>
- National Academies: Health and Medicine Division <nationalacademies.org>
 - Action Collaborative on Business Engagement in Building Healthy Communities
 - Communities in Action: Pathways to Health Equity <nationalacademies.org/promotehealthequity>
- WIN Network Vital Conditions <winnetwork.org/vital-conditions>



Employee Mental Health & Well-Being: Emerging Best Practices and Case Study Examples



Raise Awareness About the Importance of Mental Health and Well-being



Assess Mental Health and Well-being Needs and Measure Intervention Impact



Provide and Promote Access to Evidencebased, High Quality Mental Health Care



Integrate Mental Health and Well-being into a Comprehensive Wellness Strategy



Partner with Local and/or National
Organizations to Extend and Share Mental
Health and Well-being Practices

HERO MHWB BestPractices
CaseExamples 091520.pdf
(hero-health.org)

HERO Research Agenda 2021

Sustainability

- Connect HWB to sustainable development goals
- Organization sustainability efforts
- Overlap of HWB & climate change
- Workplace & community interface on HWB

Equity

- •SDOH
- •DE&I
- Access to care/condition management
- Technology/Digital therapeutics



Health & Well-being Ecosystem

Workplace Performance

- Small & Mid-size business
- Evolving workplace best practices
- Key metrics & reporting framework
- Impact of HWB on key business outcomes

Mental & Emotional Health

- Post-pandemic mental health
- Burnout
- Resiliency
- Loneliness & connectedness

Thank You!

Karen Moseley
HERO President & CEO

Karen.Moseley@HERO-health.org

Direct: (717) 868-7150











Questions?











Employer Keynote

BeWell@McD: Elevating Our Employee Experience through Wellbeing

Sarah Erzinger

Director of Benefits

McDonald's

About Me

- Became a first-time parent in 2021 (Wyatt will be a year in March!)
- My 2022 New Years' Resolution....none
- Last vacation was my wedding destination in Hilton Head, SC (2 years ago!)
- To support my own wellbeing, I put myself
 & family first, and forget the rest.



Who We Are

McDonald's is not just a hamburger business - it's a people business.

- McDonald's is proud to be one of the most recognized brands in the world, with restaurants in over 100 countries that serve 70 million customers daily. As the global leader in the food service industry, our legacy of innovation and hard work continues to drive us.
- From drive thru updates to delivery to mobile order and pay, we are innovating quickly and growing.







We are good neighbors.

Our purpose is to feed and foster **community**, and it's at the local level where we are strongest. Wherever you find a McDonald's you'll find a good neighbor.

To learn more visit corporate.mcdonalds.com

Our Values

At McDonald's, we see every day as a chance to create positive impact. We lead through our values centered on **inclusivity**, **service**, **integrity**, **community** and **family**.

Where Values Meet Experience

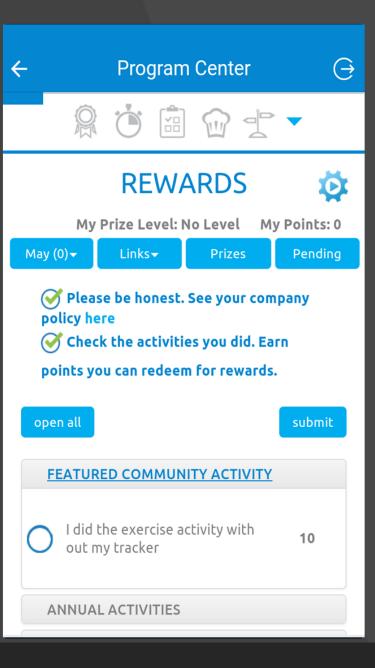


What is Wellbeing at McDonald's?

Common Perception of Wellbeing...

Move More & Eat Healthy!







How Employees Think of Wellbeing...



How Benefit Professionals Define Wellbeing...

Global Perspective



"Wellbeing" may not be the term used globally to describe how we show we care – about ourselves and others – but it is a global imperative for McDonalds.

Senior leadership needs to understand and embrace wellbeing and its connections.



Wellbeing is not a program, but a culture. It is how I, a McDonald's employee, see and feel that McDonald's cares about me and my family every day. It is how McDonald's gives me the opportunity to make the most of my life.

Leading a wellbeing initiative needs to go beyond education and communication.

It must have a practical, tangible component for managers to act on and implement in their restaurants.

For crew, wellbeing is about my physical work environment and **feeling that I am safe/secure** with my working hours, supported by my manager/restaurant management team.



The Catalyst for Change...

The global pandemic, political unrest, & civil unrest created more stress, anxiety, and burnout within the workplace.



We heard our employees and stepped into action.

Introducing....

BeWell@McD

Supporting Who You Are, Wherever you are





Our Vision

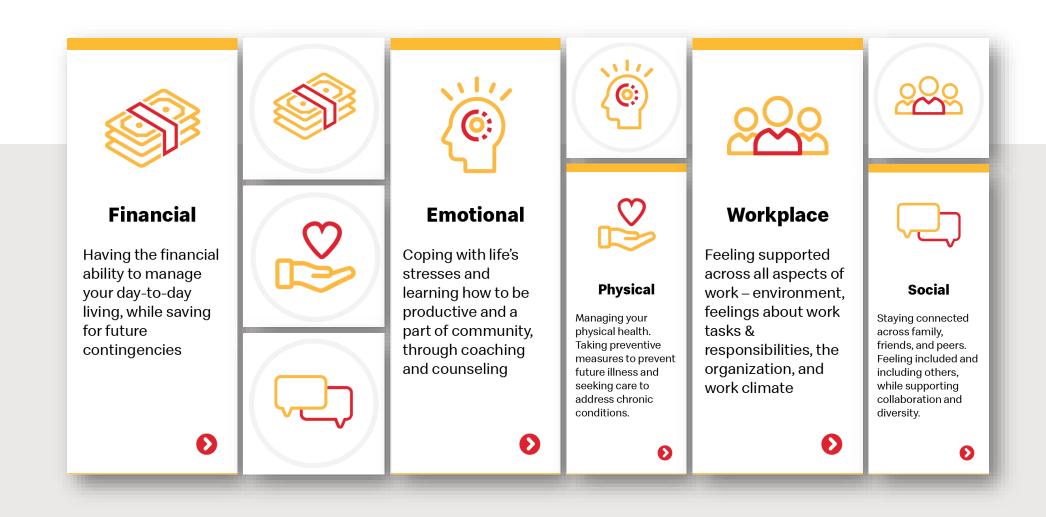
We deliver Feel Good Moments every day to our customers and want to do the same for our employees and their families.

At McDonald's, one of the ways we live out our Values is by putting our people first.

BeWell@McD reinforces our culture of care through a variety of programs so you and your family thrive each and every day, at home and at work.

Be Well. Be You.

Our Five Pillar Framework



Our Guiding Principles

We are led by our values, with guiding principles to enhance the employee experience, emphasize culture, and provide relevant programs.



Enhance the Employee Experience of Working at McDonald's

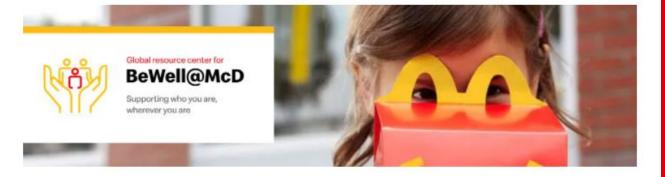
...by demonstrating support and care through BeWell@McD

Connect to Our Culture

...by directly linking BeWell@McD to our values and our focus on diversity, equity & inclusion

Provide Relevant Programs to Support Employee Needs

...by sponsoring activities and programs across the physical, financial, social, emotional and workplace aspects of BeWell@McD



Health, Wellness or Wellbeing can mean different things across the globe. But here at McDonald's, they are an important part of our culture and a way we support our people: no matter who you are, wherever you are. With a global focus on BeWell@McD, this toolkit helps you develop a BeWell approach and bring the brand to life for employees in your market. You'll find our wellbeing ambition, vision, principles and more. To begin building your BeWell plan, start here.



Get to know BeWell@McD

- Our ambition
- Vision



Your role

- The process to build your market
- Governance Standards



Standards

- Guiding principles
- Framework
- Branding

Quick Links

Our Values

Mental health resources

Global wellness institute

Global BeWell Campaign

Coming in early 2022!



Data insights

Global wellbeing trends & regional

Tools & templates

Inventory assessment /



How to measure your

success

Global Wellbeing Resource **Center**

Deployed January 2022

Launching Our Brand Building our Foundation ✓ Finalize global strategy, governance and framework ✓ Develop communication/listening strategy to promote wellbeing culture 2021 ✓ Develop regional toolkit ✓ Develop global wellbeing champion network ✓ Promote existing programs and offerings We are here **Reinforcing our Commitment** • Emphasize connectivity to people, values and other strategies 2022 Incorporate wellbeing into employee lifecycle (recruitment → retirement) • Identify short-term goals (communication, mental health, financial wellbeing) • Refresh market data to identify new trends **Evolving our Wellbeing Brand** • Evaluate measurement strategy to determine sustainability and adaptability 2023 Review data and insights to inform future plan Refine success metrics Refresh communications strategy to reinforce culture

U.S. Activation

Wellbeing Deployment in 2022

Q1 '22 _____ Q2 '22



Evaluate current state.

What have we done so far to help our people?



Identify gaps and needs.



Consider global standards.



Define metrics of success.



Activate and deploy.

What do our people need from McDonald's to further their wellbeing?

Are we meeting all of these areas through our offerings:
employee
experience, culture, or relevancy?

How will we know if our actions are meeting the needs of our people?

What are the best ways to engage employees & communicate?

Current State

Emotional Health:

Broadened Access to Care and Reduced Cost

Physical Health:

Expanded Virtual
Care and Preventive
Care Solutions;
Expanded Sick Time;
Enhanced Disability

Financial Health:

Enhance Education and Financial Hardship Assistance



Weekly Newsletter linking to web platform for Staff and Playbook for restaurant employees.

Gaps & Needs Analysis



Identify areas to be leading edge and be more inclusive and diverse.



Staff Survey

Gather feedback directly from employees on what benefit offerings and other programs they value.



Listen to informal feedback from various stakeholder groups and identify key areas to activate.

Elevating the Experience

Reinforcing our wellbeing culture through moments at work



Candidates

- Mcdonalds.com
- Candidate resource portal
- Intern programs



Onboarding

- New Employee resource portal
- Welcome Day



On-the-Job

- Promotions / Moves
- L&D courses
- Business Networks









Life Events

- Becoming a Parent
- Marriage or Divorce
- School transitions
- Caregiving role
- Loss of job in family
- Family Death



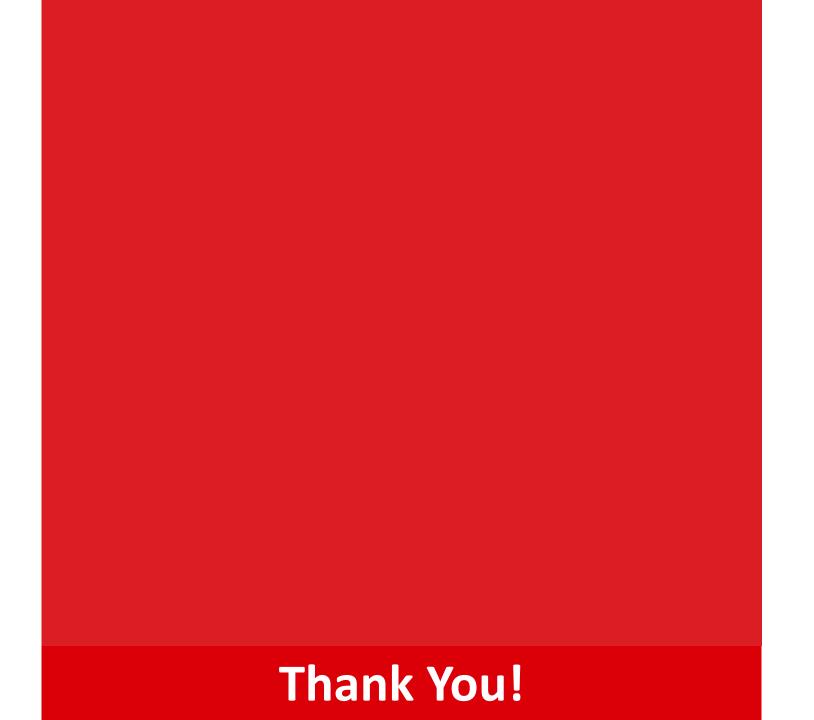
Retirement

- Medicare eligible
- Early retirement
- Second career



Manager Resources

- New Leader training
- Hiring resources
- Development plan
- Performance process



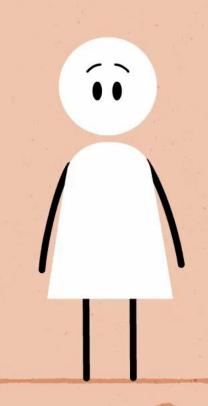
Questions?







Big Health



-



Employer Strategies for Bouncing Back to Better!

Dawn Weddle

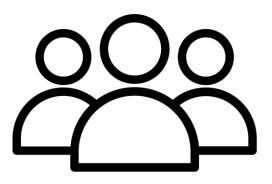
Director of Member Engagement MBGH



Sue Letang

Senior Manager Health and Welfare Plans
US Foods

About Us



~28,000 Employees



70 Locations Nationwide



Truck drivers, warehouse shift workers and corporate employees



Our Challenge

- Engagement
- Irregular schedules
- Small Benefits Team
- Stigma around mental health care



Our Solution







Outcomes

Total sleep time +3.4 hours* and found fewer people relying on sleep aids & pills

*Each week

Of those who started the program with clinical anxiety, 40% remitted

We define remission as the percent of individuals moving from a clinical to non-clinical score on the GAD-2. Remission should be considered as probable remission, based on strong GAD-2 sensitivity and specificity data.

"Thank you for providing this excellent tool to help us put our lives back on track. It was very helpful!"

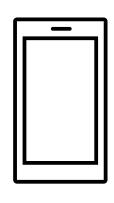


Lessons Learned & Key Take-Outs









Stigma still exists

Use creative communications

Listen and learn from your employees

Offer new solutions







Lisa Thompson

Director of Benefits W.W. Grainger, Inc.

The Challenge

About Grainger & our workforce

B2B distributor of maintenance, repair and operating equipment and services

• 25,000 employees across North America, Japan and Europe

We keep the world working: hospitals, government, manufacturing, businesses

 Essential workers during COVID - distribution, repair, stock refilling, technical support & sales

Benefits challenges & priorities

- MSK top cost driver
- Hourly shift & essential workers
- Decrease costs to employee & business, while improving quality of life



The Solution



The Experience

Hinge Health resulted in better member outcomes at projected lower costs

ENGAGEMENT PER WEEK



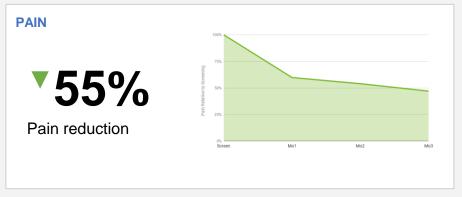
2.9 Exercise therapy sessions

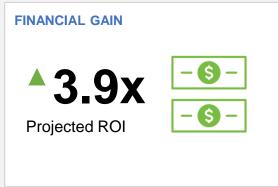


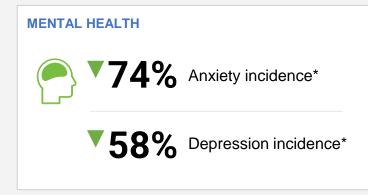
5.8 PT & Coach interactions

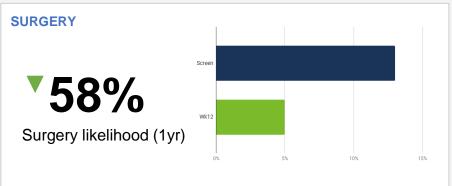


1.5 Education articles read





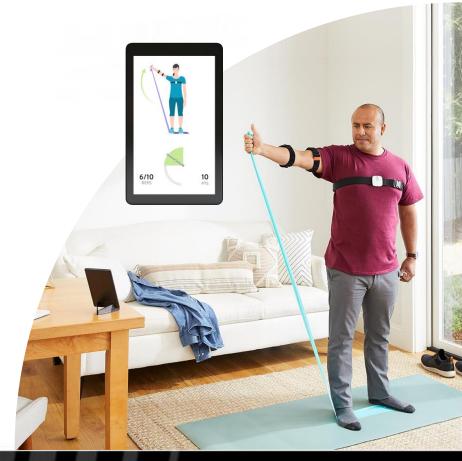






Lessons learned & actionable takeaways

- Health equity like affordability & accessibility can be addressed with digital MSK solution
- Go beyond digital physical therapy with a framework to drive continued engagement & lifestyle change
- Easy implementation and roll out
- Proven ROI and surgery avoidance





Thank you

Stop by our booth to demo our product and find out more about our free trial!

www.hingehealth.com





Melissa Bondy

Director of Community and Corporate Wellbeing
Bass Pro Shops

Our Challenge

- Bass
 Pro
 Shops
- 1. Many Bass Pro Outfitters are likely to struggle with chronic physical conditions
- 1. Find a solution that integrates care and treats multiple chronic physical and mental health conditions
- 1. Provide employer-sponsored benefits that go beyond downloading an app



Our Solution

Vida delivers virtual-first, human-led, and Al-enabled healthcare for the mind and body





Bass Pro Outfitters are becoming proactively engaged in their overall health



>5%

weight loss at month 6 for members who are overweight or obese



31%

of members
who did not
complete
appropriate
A1c testing
before
enrollment
completed
one after

19%

of members
who did not
have an a PCP
appointment
before
enrollment
completed a
visit after

78

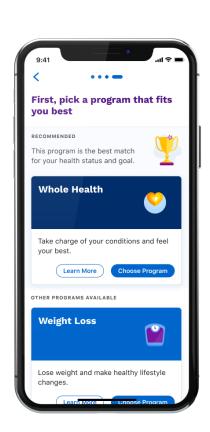
NPS

31%

of members are super users*

Lessons learned & actionable takeaways

- 1. When you let your people drive their own journey, the outcomes are more sustainable
- 1. The user experience has to be personal from end to end
- 1. Weight loss is more than just a number on the scale



Questions?









eden health

edenhealth



MBGH Update

Cheryl Larson
President and CEO
MBGH

2021 in Review



- Offered 20+ educational programs
- Published six new online action briefs
- Shared results of three benchmarking surveys
- Conducted 16 employer-directed research projects



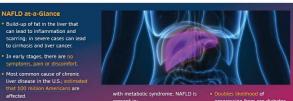
- Welcomed 20 new members and several new board members
- Launched an updated website and new branding
- Moved out of our Chicago office
 - New Mailing Address: 211 S. Clark, #2749, Chicago, IL 60604

2021 Employer Action Briefs



caused by NAFLD where fat builds up in the liver. This condition is an increasing contributor to growing liver-related morbidity and mortality. When NAFLD is present, the following

- Type 2 diabetes or prediabetes (elevated blood sugar); high levels of triglycerides and LDL cholesterol. low levels of HDL cholesterol
- Metabolic syndrome



- 80% to 90% of adults with obesity 50% to 70% of adults with
- Up to 90% of adults with

EMPLOYER ACTION BRIEF

However, many carriers and/or TPAs

and cover newer treatments for CLBP

with some opting to only reimburse

for traditional treatments such as

lumbar spine fusion surgery (one

of the largest cost drivers and ofte

not supported in clinical guidelines).

As one of the ton three most costly

conditions in the U.S. Inw back pain

is the condition with the highest

More options mean more potential

variance of treatment options.

have been slow to adopt, approve

Chronic Low Back Pain

Why is Chronic Low Back Pain (CLBP) Important to Employers?

Treatments for CLBP are one of the fastest growing and evolving sectors of health care today. The race to support people with this debilitating condition is driven not only by advancements in science and the deeper understanding of human physiology, but also the pursuit to curb, if not eliminate, the use of opioids, where CLBP is the leading cause of their use.

Health care professionals are working diligently to keep up with evolving technologies, new techniques and related Iterature that support their adoption.



Use of Opioids for CLBP

with opioids. There is grow ce they are not superior to



CLBP is defined as persisting for at

least three months and resulting in pain on at least half the days in the past six months. It can lead to permanent structural changes in the spine, reducing the likelihood of recovery and further compromising health and work outcomes. CLBP prevalence peaks between the ages of 35 and 55 - prime working years. It is the 2nd most common pain condition that impacts productivity at work behind headaches, causing 75% of los productive time. This can be experienced as either diminished work capacity, paid absenteeism or permanent exit from the workforce. For workers that leave their obs due to CLBP, the pathway to return is often unsuccessful. The psychological and sociological problems commonly associated with CLBP contribute to this

Engaging Vendor Partners in Solutions that Effectively Support Patients & Manage Costs **Understanding Rare Diseases**

Hemophilia & Bleeding Disorders:

A rare disease is a condition that affects fewer than 200,000 people at any given time. An estimated 25-30 million people in the US are affected by one of the more than 6,800 rare diseases identified today.

While medications for rare diseases have a significant impact on health outcomes and improved quality of life they often come at a steep price for

In 1983, the FDA created the Orphan Drug Act, which provided incentives for drug companies to develop treatments for rare diseases. Since this act was signed into federal law, more than 340 drugs have been approved to treat these very serious diseases. Even still, it is estimated that 95% of all rare diseases do not have an FDA-approved

According to America's Health Insurance Plans (AHIP) 2019 report. the price of orphan drugs is increasing



specialty and traditional drugs. Offlabel use for these therapies (i.e. use of a drug beyond its approved FDA indication) is also adding to costs.

The high price tag these drugs often carry can be a significant burden for both the patient and employer. More employers are showing increased levels of concern over providing coverage for orphan drugs and other costly therapies in the pipeline, including gene therapies, With few having strategies in place to impact the rising costs of treatment, scrutiny is expected to intensify.

Read more about rare diseases from the National Human Genome Institute

A Rare Disease Snapshot: Hemophilia

Hemonhilia is a bleeding disorder that affects over 30,000 people in the US. 20,000 people in the US. People with



MBGH

care about hemophilia as

- Hemophilia is among the highest cost claim conditions, averaging \$300-\$500K and can be significantly higher for patients who develop
- Pharmacy benefit vendors dramatically increase

important proteins called clotting factors. Without these proteins. blood cannot clot normally so excess bleeding can occur after an injury or surgery; internal bleeding may damage organs and tissues and even be life-threatening. Read more about

Currently there is no cure for hemophilia, but very effective treatments are available including prophylactic medications to prevent bleeds and on-demand medications fo acute care of bleeds when they occur Generally, the goal of treatment is to decrease the frequency and severity of bleeding episodes and prevent



State Legislative Impact on the Cost of Insulin

The average list price of insulin has skyrocketed in recent years, nearly tripling between 2002 and 2013 and doubling between 2012 and 2016, making this essential medicine unaffordable for many. This can greatly impact the health and well-being for persons with type 1 diabetes, and those with type 2 diabetes requiring insulin. causing significant anxiety and distress. A study published in JAMA Internal Medicine has found the practice of insulin rationing, taking smaller doses or skipping a dose altogether, is more common than the health care system wants to admit.

Across the country, state legislatures

reacted by setting maximums on nonthly insulin copays, looking to resolve the affordability issue facing many who require insulin every day Expecting sighs of relief and gratitude, confusion reigned with consumers expecting lower costs at the pharmacy What these consumers learned, is the law did not apply to everyone, cluding those without any insurance n addition, employer-offered selfnsured plans are not subject to state legislation. States regulate fully insured surance plans as well as Medicaid.



Insulin Copay Cap Laws These states have passed an insulin copay cap law, per the (ADA), as of March 22, 2021 imployers offering coverage in more than one state may find this information of value A "collective cap" refers to the total costs a patient would pay per month (not per insulin product per month). Collective caps enable patients who take multiple insulins to pay no more than the stated cap for a 30-day supply.

EMPLOYER ACTION BRIEF

- Colorado (\$100 cap for 30-day supply
- Connecticut (\$25 cap for New York (\$100 cap for 30-day supply of insulin or 30-day supply) Utah (\$30 cap for 30-day suppl \$100 cap for 30-days' worth of
- Vermont (\$100 collective cap Delaware (\$100 collective cap
- Virginia (\$50 cap for District of Columbia (\$30 cap for 30-day and "collective" family Washington (\$100 cap for
 - West Virginia (\$100 collective

New Mexico (\$25 cap for

30-day supply)

Illinois (\$100 collective cap for 30-day supply cap for 30-day supply Kentucky (\$30 copay, no matter

for all states with an insulin copa-Maine (\$35 cap for Individual state laws, copay car amounts, enactment dates and th Minnesota (\$35 cap for 1x per year emergency 30-day supply \$50 cap for 90-day supply) information and clarification b New Hampshire (\$30 cap



22% of Americans have NAFLD

Obesity: Employer and Employee Action Briefs





It is common thinking that to effectively manage your weight all you need to do is eat less and exercise more.

The truth is, being overweight or having obesity isn't just about lifestyle choices, discipline or willpower. Leading research has proven that it is a complex chronic disease like diabetes and heart disease. On average, people living with excess weight make up to seven serious attempts to lose weight in their lifetime.

Weight Management:

Even after losing weight, many struggle

to keep the pounds off. The challenge is

the body typically reacts to weight loss

by trying to regain the weight, making

maintaining weight loss like a tug-of-war.

. When weight is lost, your metabolism

· Appetite hormones increase and

. The "I feel full" hormones decrease.

The Tug-of-War

tends to slow down.

Losing weight is hard. The question is, why?

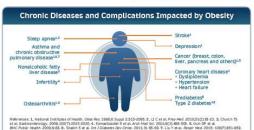
Many complicated factors influence the choices we make every day and can make changing behaviors and losing weight challenging. For

- · Hormones, appetite signals and metabolic responses impact how much we eat and why we eat.
- · Genetics can play a role in how much weight is gained and cause us to respond differently to elements in our environment
- Not enough physical activity, unhealthy eating habits and inadequate sleep can all contribute to obesity.
- · Environments where we live and work may impact access to affordable healthy food and the ability to find a safe and convenient place to exercise.
- · Eating to cope with stress and depression are common struggles experienced by people who carry excess weight.

The GOOD News

Although there is no quick or simple solution, there is good news. Losing even 5% of total body weight can result in decreased health risks and improvements to body functions. That means a person weighing 200 pounds can realize many positive changes by losing just 10 pounds, including improvements to chronic conditions like high blood pressure, type 2 diabetes, high cholesterol, osteoarthritis, asthma, COPD. heart disease, stroke and sleep apnea.







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2021 Employer Toolkits



Obesity

Obesity is an epidemic, impacting more than 4 out of 10 American adults nationwide, and is the most prevalent chronic condition in the U.S. As a metabolic disease with genetic, environmental and psychological factors, it is associated with poorer mental health outcomes and reduced quality of life. The economic burden for employers is significant and this toolkit offers tools and resources to help address this costly, multifaceted chronic disease.





Fertility

The World Health Organization and the American Medical Association recognize infertility as a disease that impacts one in eight Americans. Many employers are now moving toward a more comprehensive fertility and family building benefit that supports an increasingly diverse employee population and offers a more holistic approach. In fact, a recent Willis Towers Watson survey showed that 63% of employers are expected to cover fertility services beyond the diagnosis of infertility by 2022.



Hemophilia

By taking a closer look at specialty drug spend related to bleeding disorders, employers may uncover significant cost savings. The Pharmacy Benefit Management Institute (PBMI) recognized this toolkit with an Excellence Award and applauded MBGH for our efforts to provide employers with education, awareness and turn-key resources to help manage the high cost of hemophilia and improve the lives of those impacted by this rare but serious disease.

Other Toolkit Topics Include:

- Addressing Pain Management & Opioid Use/Abuse
- Diabetes and Cardiovascular Disease
- Diabetes Management in the Workplace
- Eye Care Benefits
- Managing Specialty Drugs
- Migraine Management
- Osteoarthritis Management

Business Partnerships

Providing value-added resources for members

















































Employer Member Benefits



Educational Events

- Monthly educational programs
- Employer only roundtables
- Employer advisory boards



Online platform offers REAL-TIME information gathering from your peers!

- Ask questions; get answers
- Share best practices and resources
- Benchmark with other benefits people

Benchmarking Surveys

Participate in one or schedule your own!

- Quickly learn what others are doing in benefits, the marketplace and key topics
- Participants receive full report; results archived on members-only website

Free Membership in WELCOA

Available as a benefit of MBGH membership to all employer members.



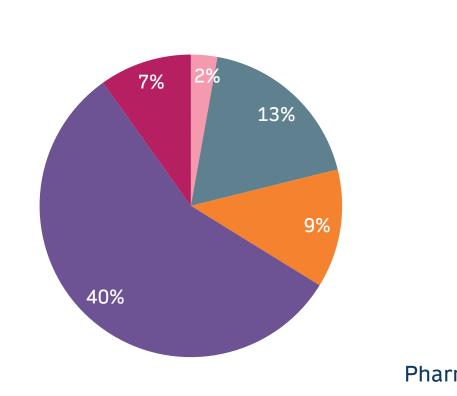
MBGH Annual Employer Health Benefit Directions Survey 2021-2022

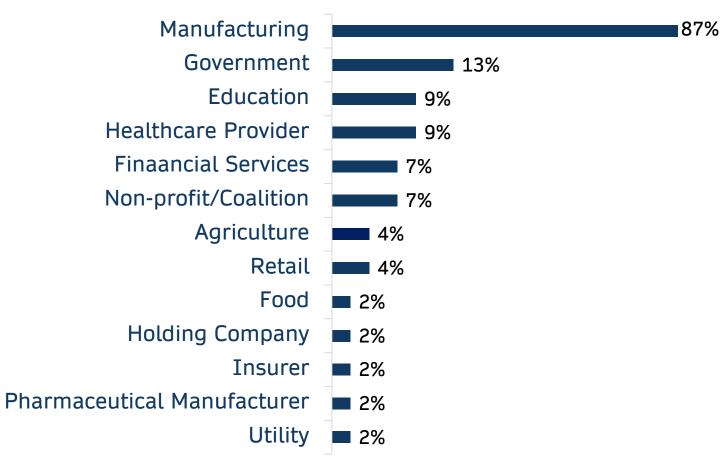
November 2021



Demographics: Benefit-Eligible Employees & Employer Industry



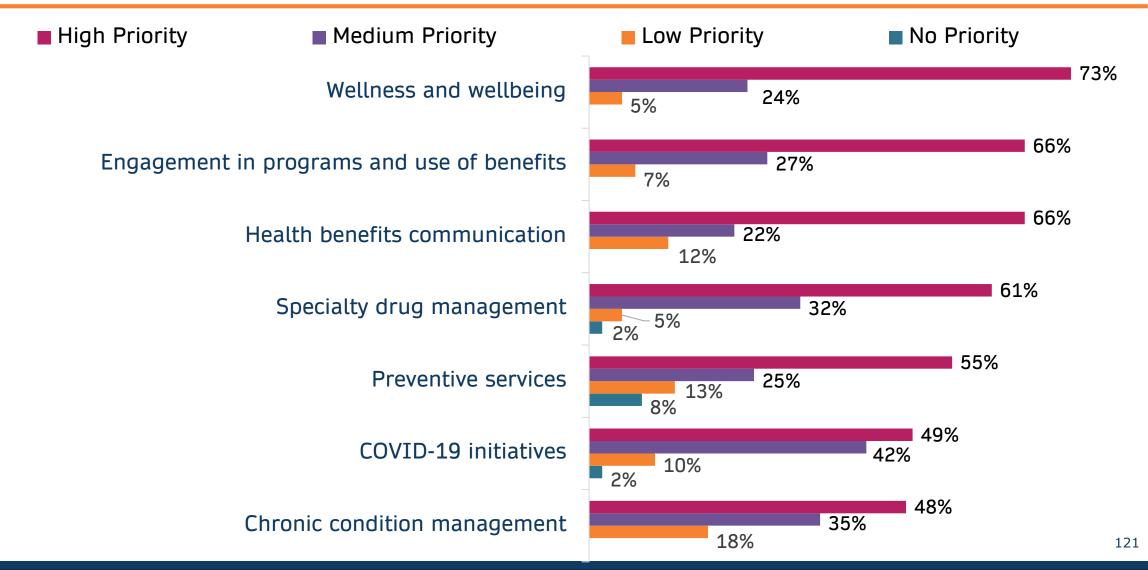




1-5,000 5,001-15,000 15,001-25,000 25,001-50,000 >50,000

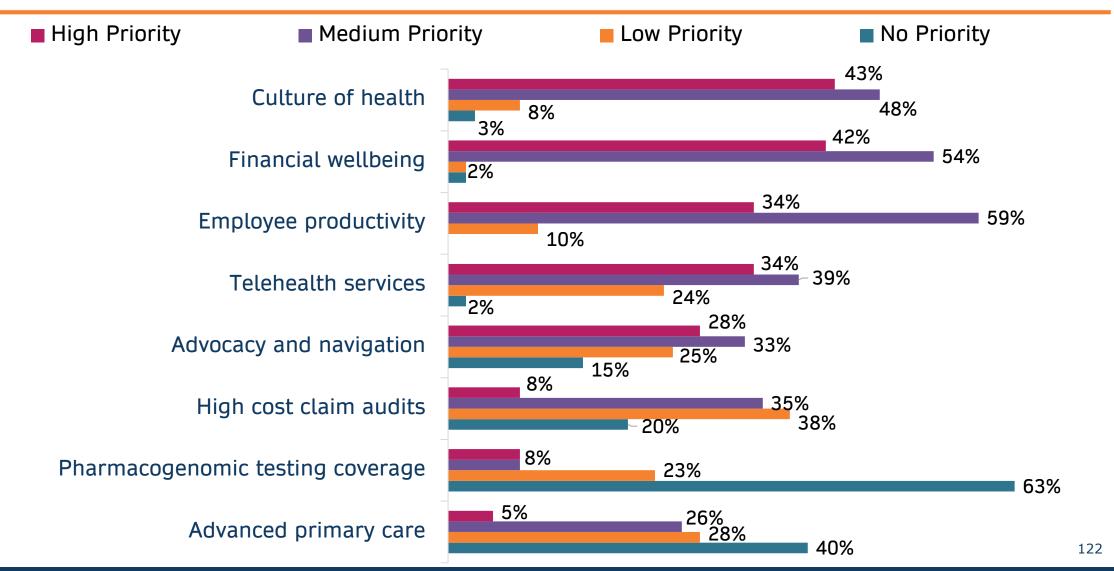
2022 Health Benefit Priorities



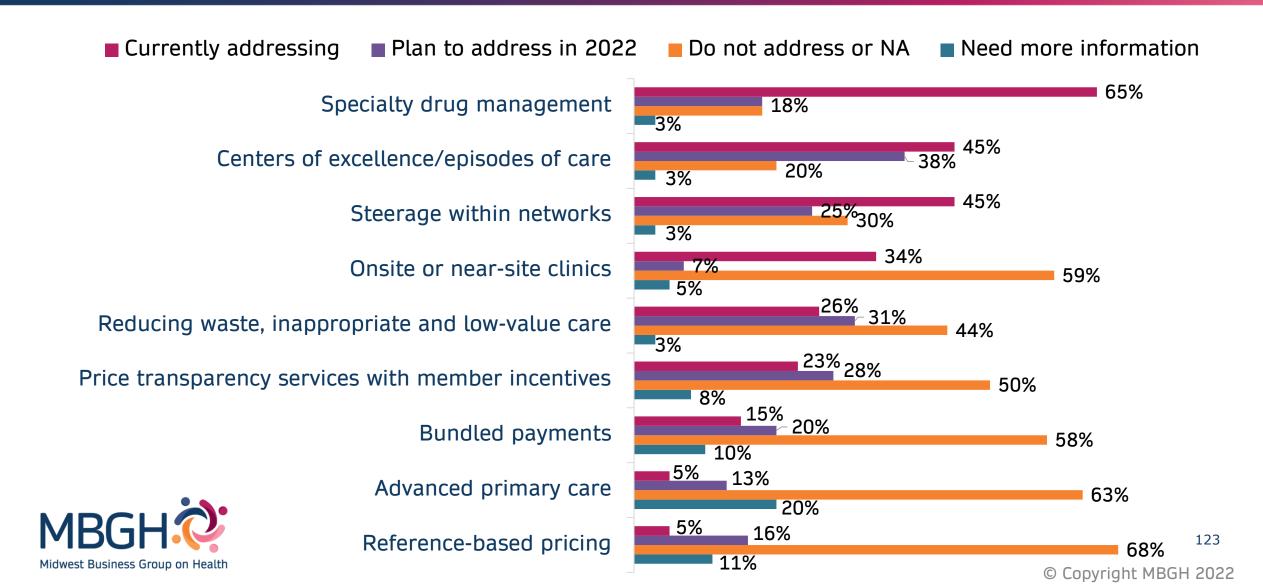


2022 Health Benefit Priorities



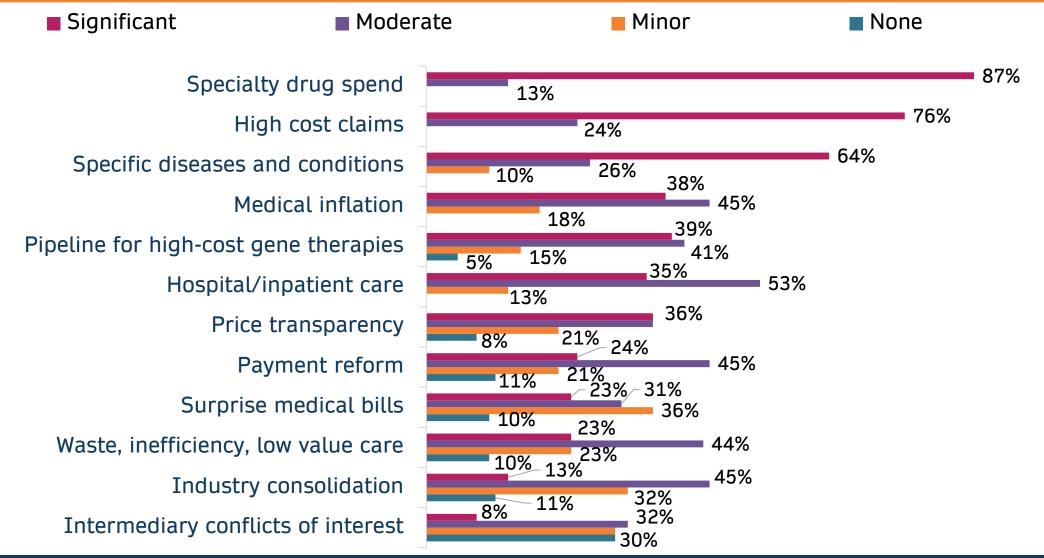


Payment Reform Strategies



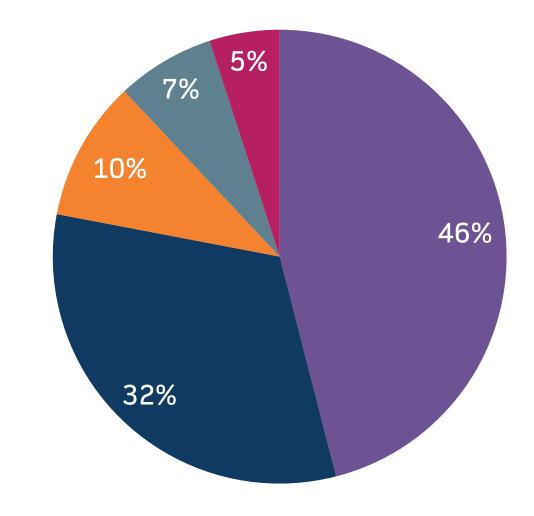
Top Threats to Affordability of Employer-Provided Coverage





Employer Role as Purchaser of Health Care

- Follow the Leader
- Early Adopter
- Status Quo
- Wait and See
- Catalyst for Change





MBGH Team





Cheryl LarsonPresident & CEO



Judy HearnDirector of Membership
Initiatives



Dawn WeddleDirector of Member
Engagement



Lori Hurtt
Director of Finance
& Operations



Mindy McBee
Sr. Manager of Marketing
& Programs



Allison LarsenManager, Events & Marketing



Jan Berger, MD

Medical Director



Cary Conway Media Consultant



Kathleen Thompson Writer & Researcher¹²⁶



Congratulations on your Retirement!

Judy Hearn, Director of Member Initiatives MBGH – January 2017 - February 2022

Thank you for your hard work, years of dedication as a member, board member and part of the MBGH team!

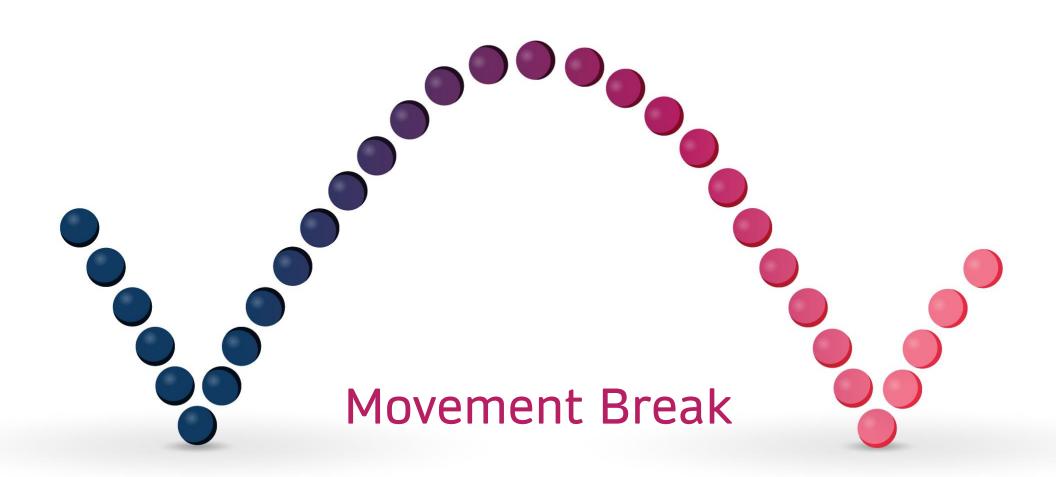
- Growing & retaining members
- Developing educational programs
- Educating employers on the importance of diabetes prevention through IL State grant projects
- Assisting members with questions, surveys and so much more!



spring health

Lunch and Exhibits







Obesity:

The Other Pandemic

David Hines

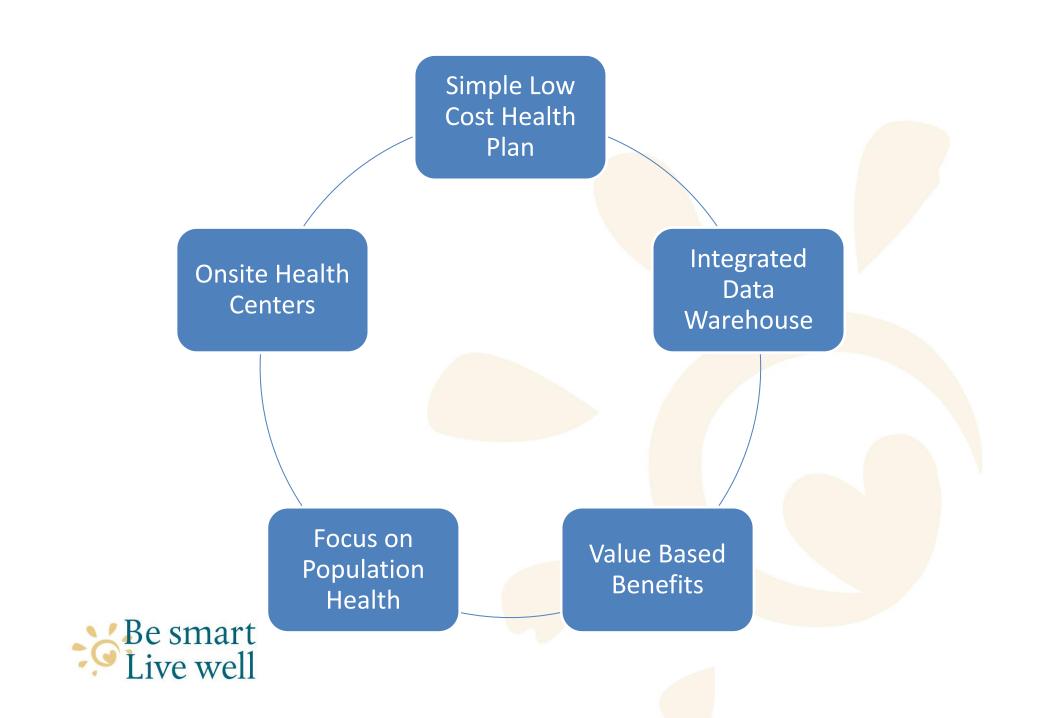
Executive Director, Employee Benefits
Metro Nashville Public Schools

Metro Nashville Public Schools

- 41st largest district (88,000 students)
- Teacher's health plan (9,200 active & retired teachers)
- Support staff covered by Metro Nashville Government (4,000 active employees)

With a core belief that healthy employees are better employees





MNPS Classroom Portable Repurposed to Health Clinics





MNPS Employee Healthcare Centers















Be smart Live well

Understanding the prevalence and Impact of obesity@MNPS 2018 study

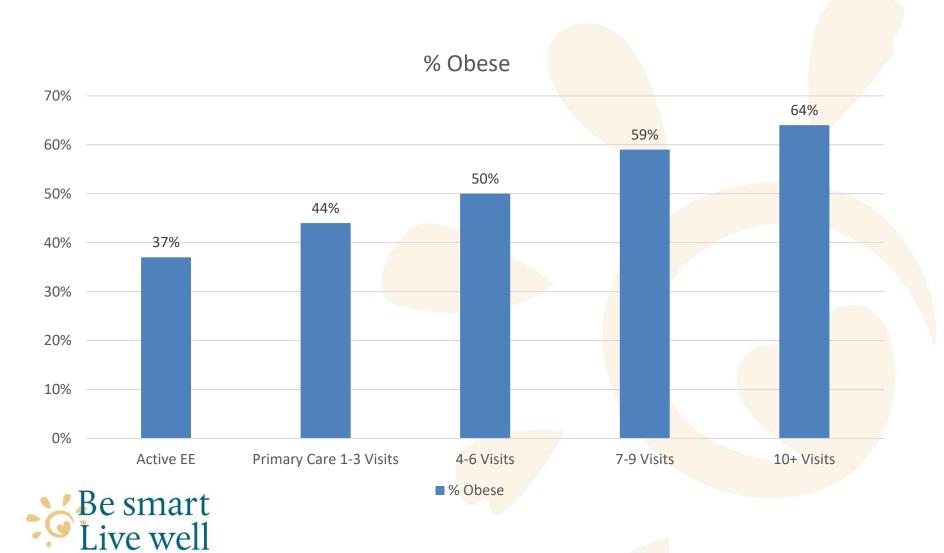


Strive to Understand our Population

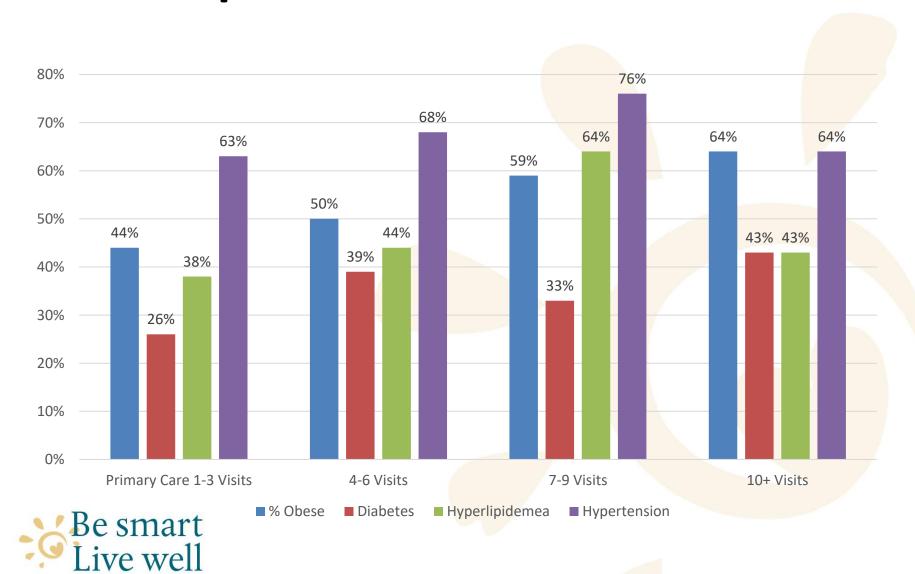
- Data warehouse includes:
 - Medical claims
 - Pharmacy claims
 - Vision claims
 - Dental Claims
 - Health Risk Assessment
 - Electronic Medical Records
 - EAP encounters
 - Be smart Live well

- Time & Attendance
- Job Performance
- Work location
- Salary & position
- Management
 Structure
- Race/Ethnicity

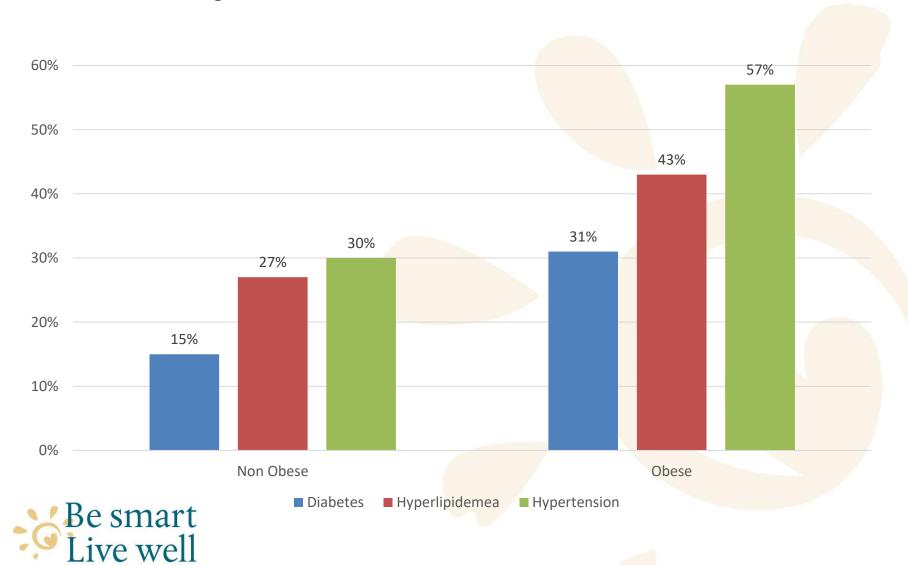
Obesity impact on Primary Care Resources



Impact of Comorbidities

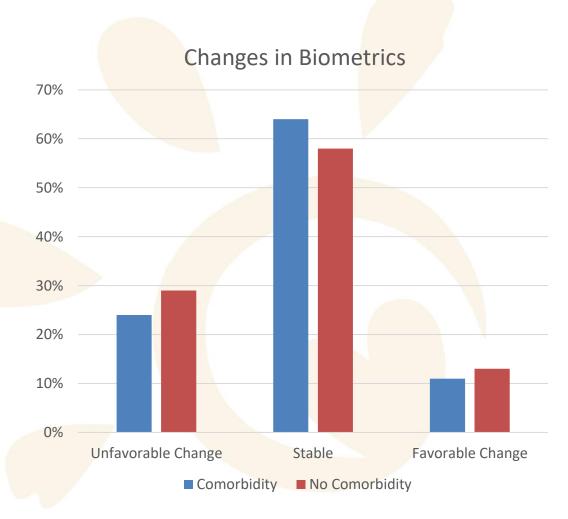


Impact of Comorbidities



Insights

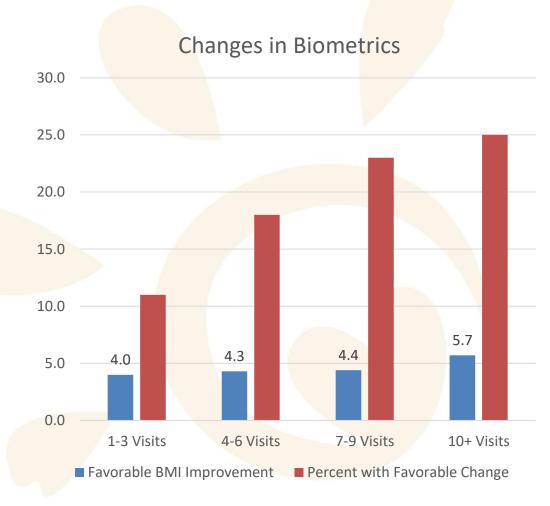
- Obese patients without comorbidities were more likely to have unfavorable changes in biometrics, and demonstrated less stable outcomes
- Possible indication of medical conditions heightening the seriousness of obesity.





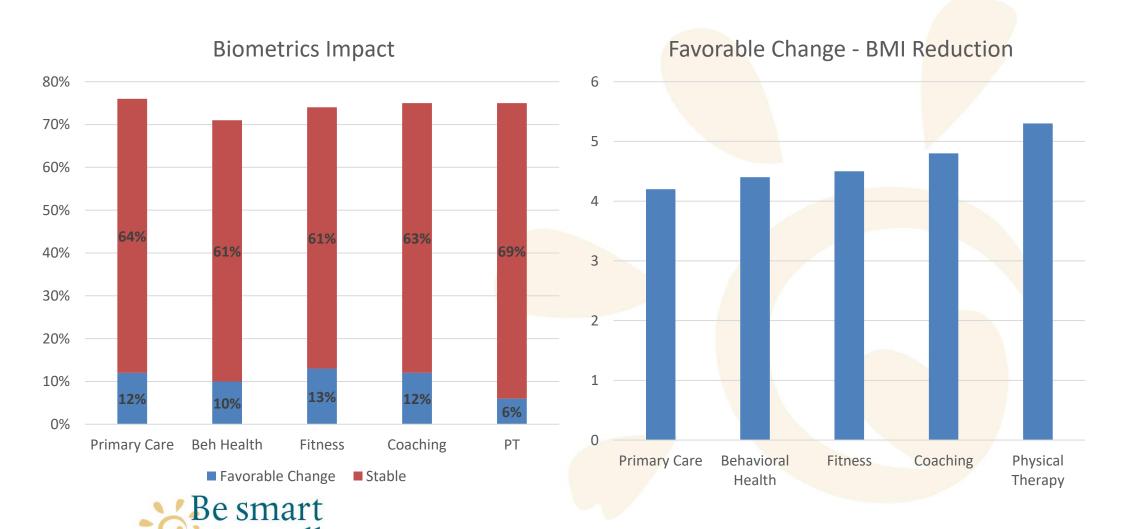
Primary Care Impact

- Correlation of intensity of services to percent of population with Favorable changes in Biometrics and BMI improvement.
- Likely, severity of medical situation driving change.



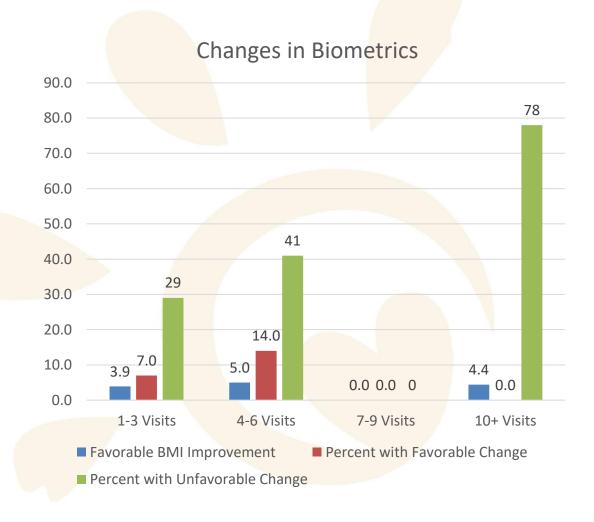


Impact of Various Service Areas



Behavioral Health Impact

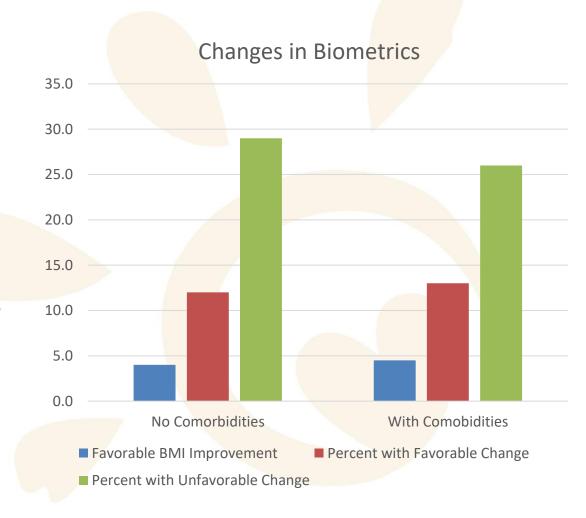
- Patients with the fewer visits (1-3, 4-6) showed the greatest improvements.
- Area shows the greatest volatility with greater percentage of unfavorable results that increases with intensity of services.





Impact of Fitness

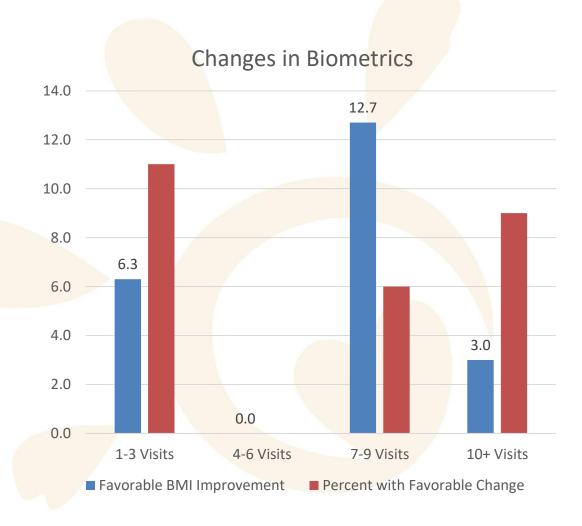
- 73% of obese patients using fitness facility have comorbidities.
- As in other areas, we see more favorable results with those with comorbidities.
- Health coaching and physical therapy have higher percentages of patients involved in fitness.





Physical Therapy Impact

- Shows the largest favorable overall BMI change (5.3), but the lowest overall percentage of favorable change (6%).
- May be indicative of working with a population dealing with pain and mobility issues especially in light of the decrease in positive outcomes at 10+ visits





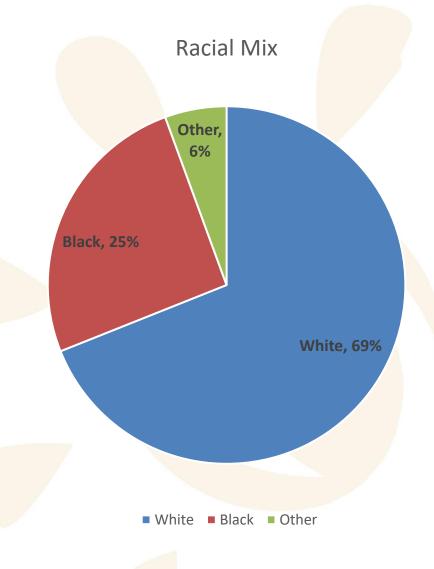
Obesity & Health Disparities 2020 study



Our Data Set – Teachers Health Plan

2020 Demographics

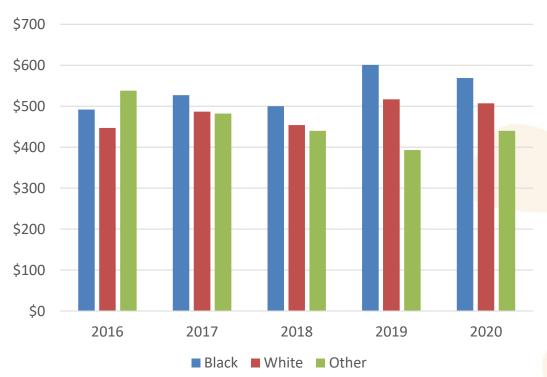
- 6218 Certificated Staff
- All College Educated
- Consistent Salary Structure
- Live/work in greater Nashville MSA
- Equal access to onsite medical
- Low cost health plan
- 79% female, average age 43 (Black employees slightly older, 45)
- Other predominantly Latino, secondarily Asian(72% female)





Annual Claims Cost PMPM



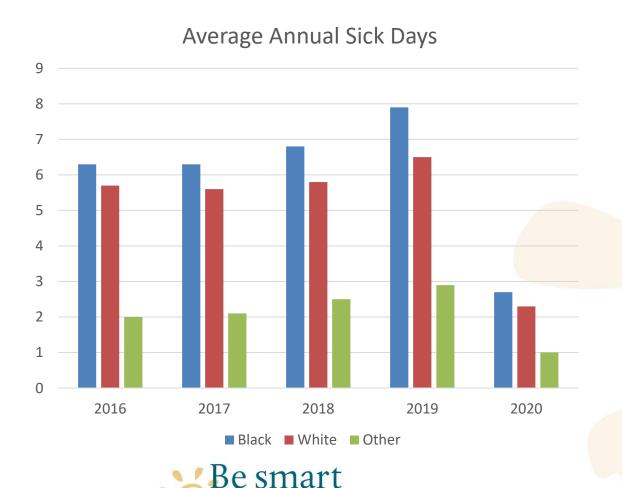


Percent Variation from Age/Sex Norm





Average Annual Sick Days



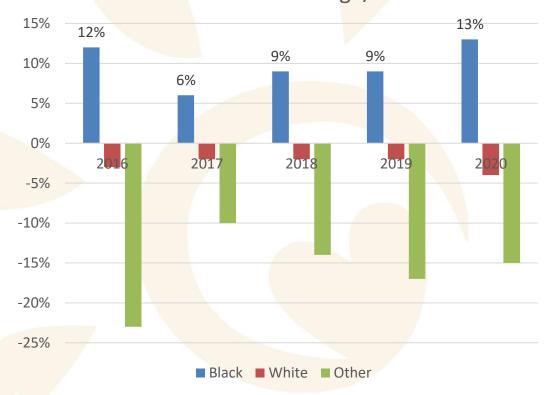
- It seems the impact of poorer health may also lead to increased absenteeism
- Not only do "other" employees under-utilize medical services, but they also have absenteeism at 1/3rd of the rest of the teaching population.
- Note teachers had a "sick-out" in 2019 inflating sick day use.

Primary Care Utilization





Percent Variation from Age/Sex Norm



Gaps in Care - Preventive Primary Care



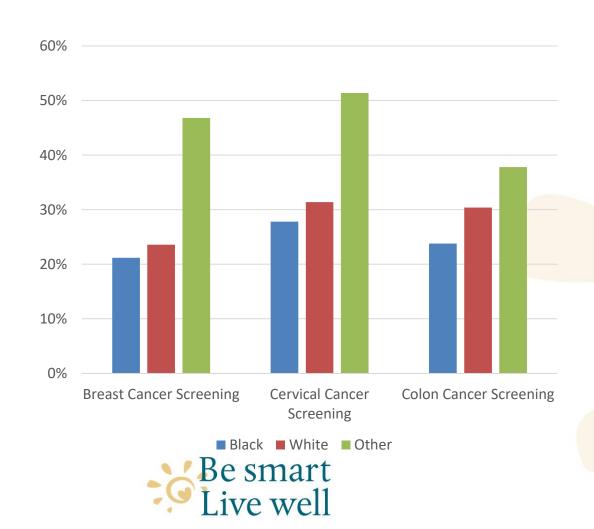


Percent Variation from Age/Sex Norm



Care Gaps - Prevention Screenings

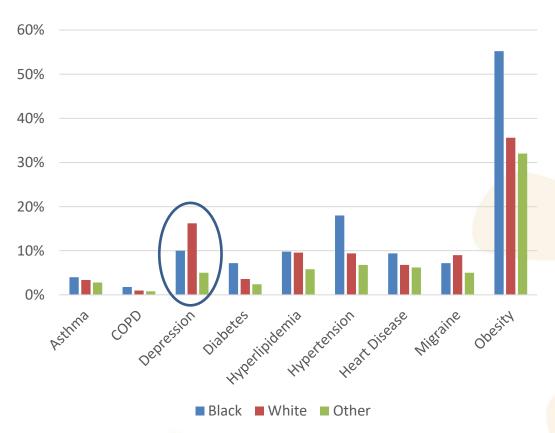
(5-year Averages)



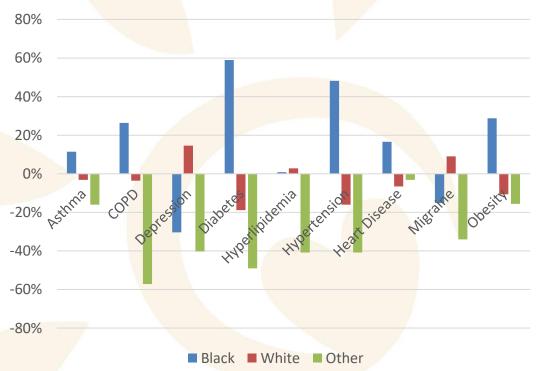
- It becomes clear that we have to find a way to better engage the "other" employees as it appears many of them stay outside the medical system till there is a serious medical event driving them to the hospital.
- Why are our black employees receiving necessary preventive care and still bear high medical cost?

Comorbidities

(5-year Average)

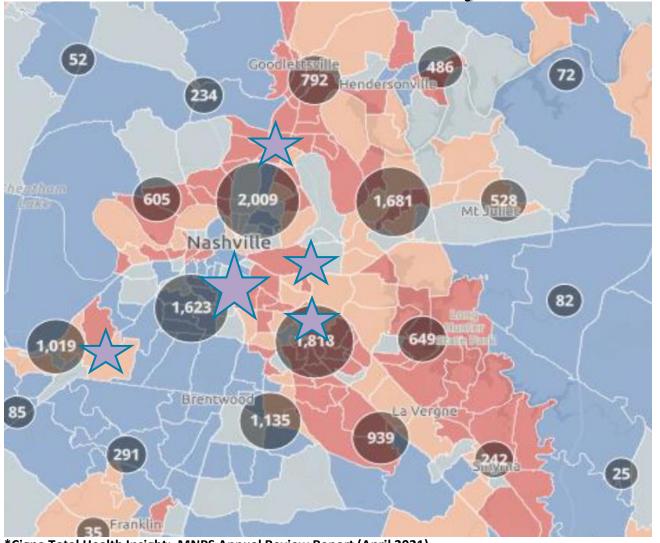


Percent Variation from Age/Sex Norm

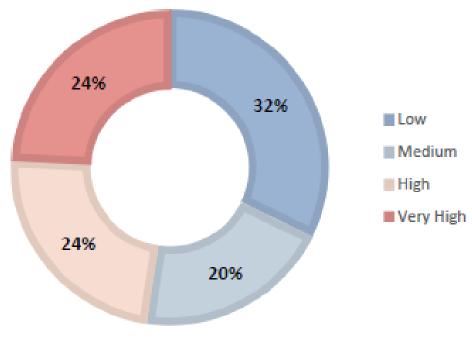




Access to Comprehensive Primary Care



Percentage of Members by SDI





*Cigna Total Health Insight: MNPS Annual Review Report (April 2021)



Vanderbilt Health

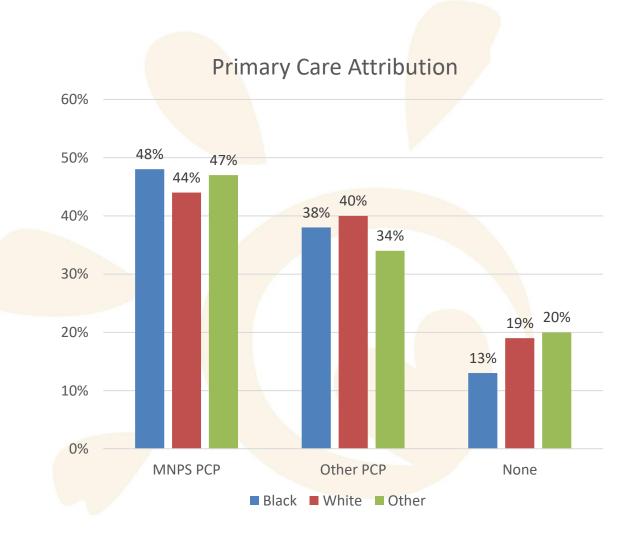
at Metro Nashville Public Schools Employee & Family Health Care Centers



Primary Care Attribution

- Typically, you expect higher ED utilization tied to lower primary care use as seen with the other category.
- However, our black employees have higher primary care use and higher ED utilization.
- Confounding the issue are better results in preventive care utilization as well.

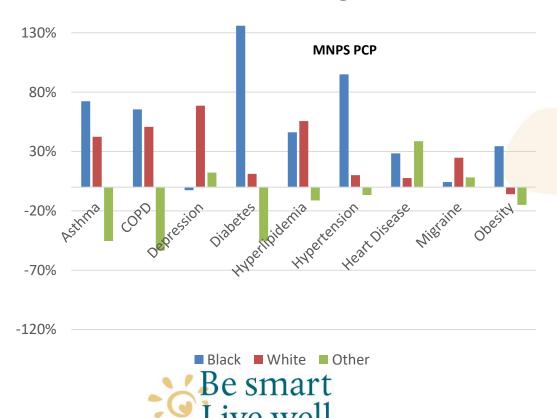




Impact of Onsite Medical - Comorbidities

MNPS PCP & Other PCP(5-year Average)





Percent Variation from Age/Sex Norm



What Determines Health?

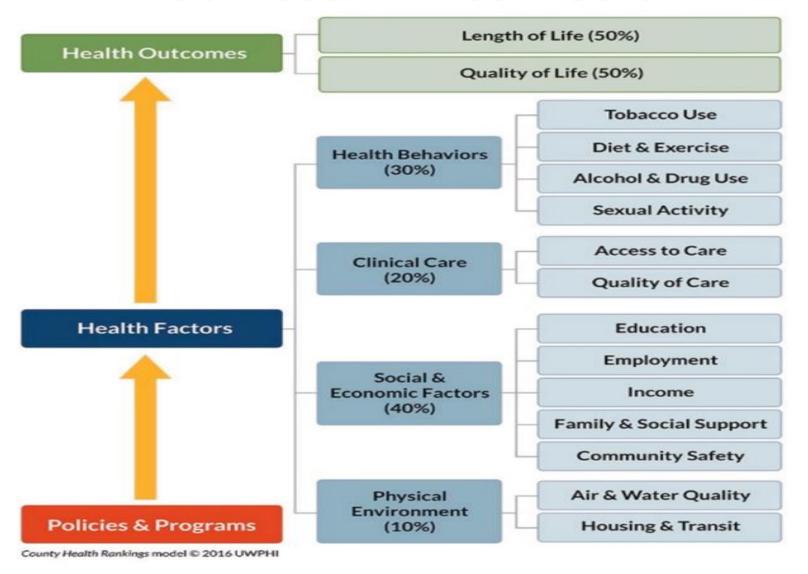


Figure 1 | County Health Rankings & Roadmaps

SOURCE: Reprinted with permission from County Health Rankings & Roadmaps, http://www.countyhealthrankings.org/our-approach (accessed July 18, 2017).

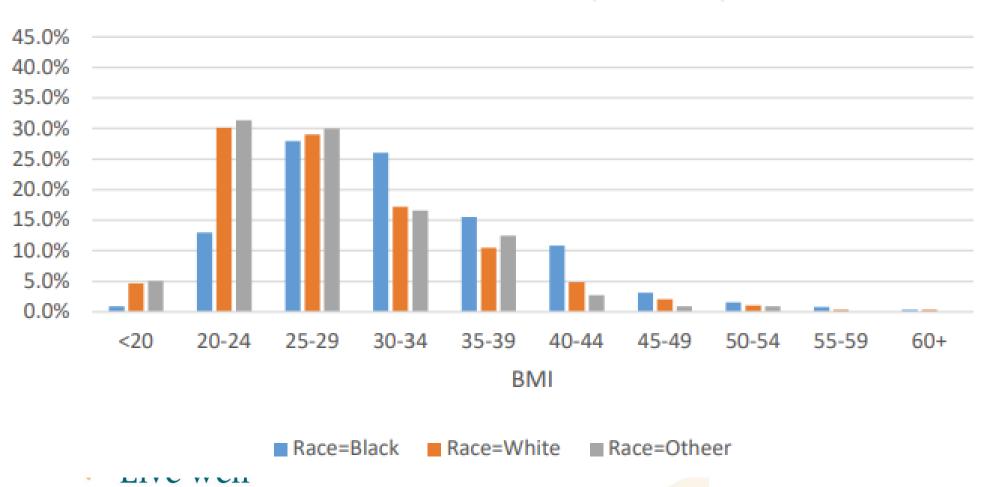
Where you live and work impacts your health

- Greater percentage of employees of color living in areas of high social need than white.
- Greater percentage of black employees both live and work in areas of high need. Greater negative impact if you both live and work in high need areas
- Younger black employees are more likely to move from high need areas than their older counterparts.
- As we age the impact of the environment increases

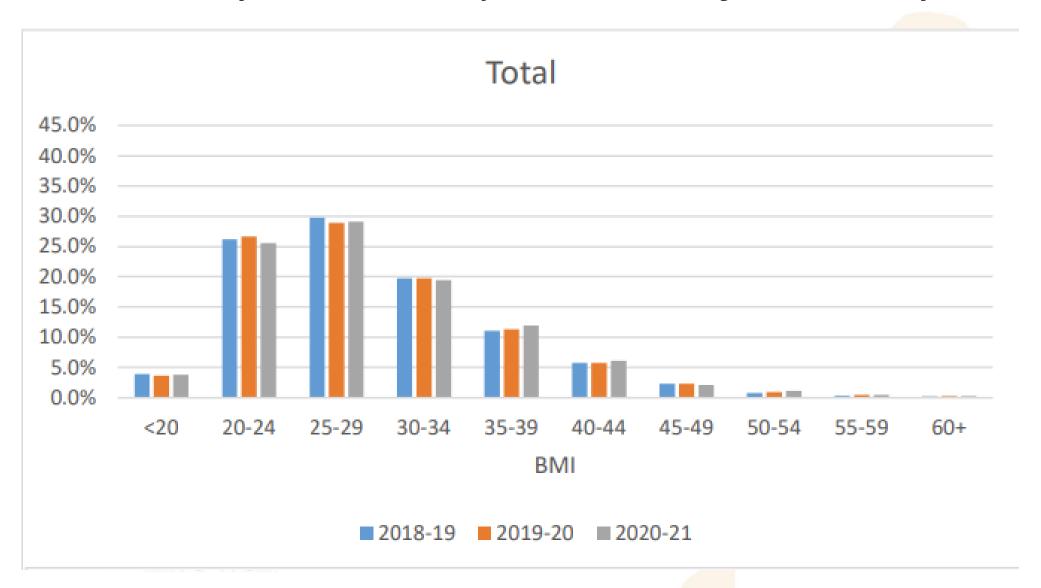


Obesity does not impact everyone equally

Black, White & Other (2020-21)



Obesity has multiple levels of intensity



Combating Obesity-a multi-tiered approach

Strategies

- Dietary therapy
- Physical activity
- Behavior therapy
- "Combined" therapy
- Pharmacotherapy
- Weight loss surgery

Our approach

- Give it away
- Provide multiple options for health & lifestyle approaches
- Establish Centers of excellence for medical and surgical weight loss – bundled programs
- Undergird everything with strong behavioral health benefits
- Never stop learning and adapting be ready to crush traditional health plan boundaries



Health Coaching

In person & group

- Clinic onsite health coach
- Cigna onsite health coach

Telephonic/Virtual - Cigna

- Health Advocates/Personal Health Team
- Lifestyle Management Programs
- My Health Assistant





Sam Frey Assistant Principal Henry Maxwell Elementary



Fitness/Movement

Wellness Center Fitness Facility

- Open for employees, retirees and spouses
- No cost
- Personal Trainers
- Fitness Classes

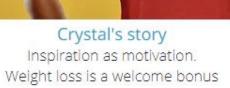
Weight Management Program

- For BMI of 25>
- 50% reimbursement up to \$1,600 for approved weight management program





Megan's & Alexis' story
Pair teaming up at Wellness Center to
train for half-marathon



Omada Diabetes Prevention Program

Launched Spring 2019

- Expanded Omada DPP in 2021 to include Hypertensives and Diabetics
 - 1,596 applications to date
 - 1.321 accepted
 - 1,152 enrolled
 - 932 Diabetes prevention
 - 14 Diabetics
 - 165 Hypertensives
 - 41 Diabetes plus Hypertension
 - Over 6,000 pounds lost



Jessica's story
"[Omada®] has given me a whole new
wardrobe."



Ken's story
"I never envisioned I would get the results I got!"





Foodsmart - Telenutrition pilot launched 2021

- Meet one-on-one with a Registered Dietitians (via video or phone) who are clinically licensed to provide personalized nutrition advice, help manage chronic conditions, and assist in areas outside of nutrition, such as sleep and mental health
- Plan affordable and delicious meals with digital grocery lists, grocery delivery integrations, and price comparison tools across grocery stores in your area
- Assess your nutrition with the NutriQuiz to learn more about how your eating habits may be affecting your health, and get simple recommendations for eating smarter
- Take advantage of biometric tracking
 - 192 enrolled
 - 10.5% improvement in Nutriscore





90-day Men's Health Challenge

- Focuses on metabolic health/whole food, plant-based diet
- Led by Director of Men's Health and Professor of Medicine at Meharry Medical College & Restorative Lifestyle Strategist
- Started in barbershops churches
- Launched November 2021
- 40 men engaged



I went home to visit my dad who is in poor health (heart failure), and I want[ed] to prevent that from happening to me. My blood pressure has been hard to manage, and I was taking a ton of medications. My kidney function was declining. I decided I had to take control of my health. I don't want to see my nephrologist and cardiologist every couple months.

Incentives/Extrinsic Motivation

Health Risk Appraisal

- Required annually for employees
 - \$800 surcharge for non-compliance
 - Post-tax allows removal for later compliance
 - HRA located on Cigna site
 - File feed from Cigna with details and completion

Motivate Me Incentive Platform

- Funded by surcharge
- \$100 per employee per year
- Earn points/dollar based on healthy actions





Susan's story
"Cancer doesn't care"

Surgical Weight Loss Bundle -1/2021

What's included

- Bariatric Office visits pre and post surgery
- Specialist visits for surgery clearance
- Dietitian and Psych Visits pre and post surgery
- EGD or other Imaging
- Post-op Fluid Infusions
- Post-op Emergency Visits, Observation Stays and Related Hospital Admissions or Procedures for 90 days
- Clinic visits and labs, including vitamins monitored for 1 year post

Participants also have access to:

- Educational classes
- Support groups
- Telehealth services
- Concierge service with a dedicated patient navigator

All at no member cost





Surgical Weight Loss Bundle

- Over 1,000 members eligible based on BMI >35
- 61 enrolled active participants to date
- 29 completed surgical procedures
- Data from first 23
 - 83% female
 - 83% employees
 - Average age 45
 - 70% white; 30% black

128 days post-surgery

- Average 51 pounds lost
- BMI reduction of 8 points
- BP reduced 6 points
- 12% (sleeve) to 45% (bypass) reduction in RX spend



Medical Weight Loss

"It's not just lack of will power." Without a recognition that the "calories in, calories out" model is oversimplified, physicians will continue to advise patients with obesity to just try harder, a strategy that for most is destined to fail. It's not for lack of trying. Biology drives eating behavior, Jastreboff said. "You can reduce calories for a certain amount of time, but at some point, your body is going to tell your brain that you're starving."

The body is programmed to store fuel— aka fat—as a safeguard against famine. The amount of fat it holds onto is tightly regulated, a concept that Harvard's Lee Kaplan, MD, PhD, and others termed **the energy set point**. When a person loses weight, the body compensates by both slowing its metabolic rate and altering hunger and satiety signals to compel eating. Its goal is to return to its set point, which an individual experiences as their typical weight range

Semaglutide's Success Could Usher in a "New Dawn" for Obesity Treatment JAMA July 13, 2021 Volume 326, Number 2



Medical Weight Loss Bundle -1/2022

Duration

Initial consult + 6 months, option to continue for 6 more months

What's included

- Concierge support from a dedicated patient navigator
- Relevant lab work, including biometric panels and measurement of resting metabolic rate
- Oversight and support from an obesity specialist
- Dietitian and behavioral health visits as needed
- Assistance with nutrition, water intake and physical activity tracking through a variety of apps, including MyFitnessPal, MyPlate and others
- Select anti-obesity medications
- Referral and access as appropriate to Vanderbilt Dayani Center for medical fitness programs
- Access to a support group

All at no member cost



THANKS FOR YOUR TIME!

DAVID.HINES@MNPS.ORG



Questions?







1116 -----



What is your most important wellness programming concern on the legal front? (choose one)

- ☐ Managing wellness incentive requirements
- ☐ Understanding and complying with ADA & GINA requirements
- Handling COVID vaccination status for your employees
- ☐ Managing exemption status on non-vaccinated employees
- ☐ Other

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What is your most important wellness programming concern on the legal front? (choose one)

⁽i) Start presenting to display the poll results on this slide.



Legal Update on Employer Wellness Programs

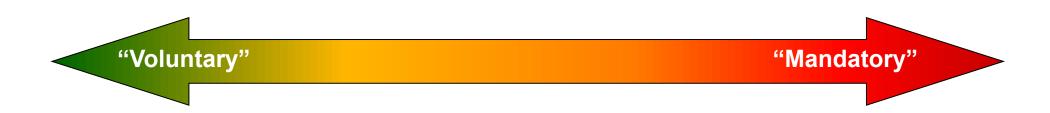
Sarah Bassler Millar

Partner

Faegre Drinker Biddle & Reath LLP

What is a Wellness Program and What Legal Rules Apply?

- "We don't have a 'plan' we just offer a program...it's really more of a policy."
- "Our program is voluntary!"
- "We're not penalizing employees. We're rewarding them!"
- "Our wellness program is participation only, so we don't have to worry."





Wellness program are potentially subject to lots of different (sometimes conflicting) laws ...

COBRA

FMLA/WFMLA

State Laws (discrimination, wage & hour, raffles, etc.)

FLSA

HIPAA Nondiscrimination CAUTION Privacy **ADA**

GINA (I & II)

NLRA/Union Issues

Title VII

taegre

Key Wellness Program Rules

HIPAA

- Group health plans cannot vary eligibility, benefits or contributions (premiums) based on a "health factor" (e.g., medical condition, claims experience, receipt of care, etc.)
- Exception for programs that are designed to promote health and prevent disease and meet specific requirements (i.e., financial incentives permitted)

GINA

- Title I: Group health plans cannot use genetic information to adjust premiums or contribution amounts or for underwriting purposes; cannot collect genetic information "prior to or in connection with" enrollment
- Title II: <u>Employers</u> may not request, require, or purchase genetic information of an individual or family member; exception for "voluntary" programs

ADA

- <u>Employers</u> cannot request medical information from (or require a medical examination of)
 a current employee unless it is job related and consistent with business necessity
- Exceptions for "voluntary" wellness programs and "bona fide benefit plans" based on underwriting risks



What does the EEOC consider to be a "voluntary" wellness program?

- 2000 EEOC Q&A Enforcement Guidance: a program is voluntary if it "neither requires participation nor penalizes employees who do not participate"
- January 2021 EEOC Proposed Rule: "too high of an incentive would make employees feel coerced to disclose protected medical information to receive a reward or avoid a penalty and therefore [most wellness programs] may offer no more than de minimis incentives to encourage employees to participate"
- March 2021: EEOC withdrew the January 2021 Proposed Rule

How much of an incentive can be offered for a program to remain voluntary?????



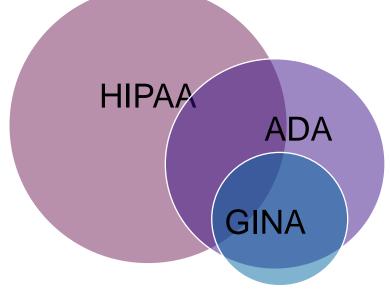
But I thought You Said HIPAA Allows Incentives?

 HIPAA does permit incentives to be used for wellness programs, but specific rules must be followed AND...

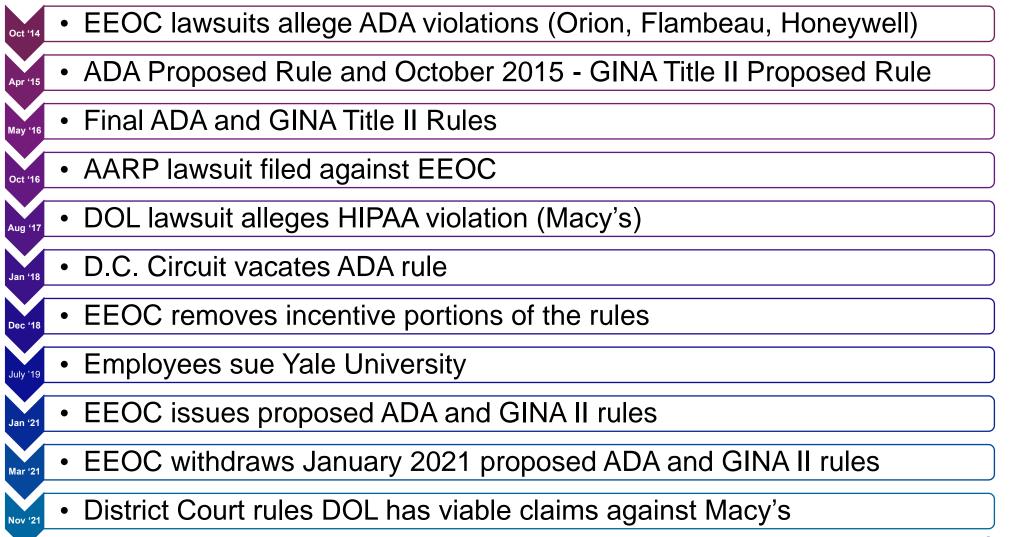
The ADA is a different law, enforced by a different agency

 Whether incentives can be offered without violating the law has been a subject of much debate – including regulatory enforcement action and

private litigation – for years...



7+ Years Regulatory Enforcement, Litigation, and Evolving "Guidance"



When Will Guidance on "Voluntary" Incentives Be Issued??? Consider Current EEOC...

- EEOC is a five-member independent agency
 - Democratic appointees:
 - Charlotte Burrows, Chair (term expires July 1, 2023)
 - Jocelyn Samuels, Vice Chair (term expires July 1, 2026)
 - Republican appointees:
 - Janet Dhillon (term expires July 1, 2022)
 - Keith Sonderling (term expires July 1, 2024)
 - Andrea Lucas (term expires July 1, 2025)
- EEOC General Counsel: vacant



So, Can We Have Wellness Programs?

How Do I Know Which Rules Apply?

- Is the program part of a "group health plan"? (HIPAA and ERISA)
 - Broad definition of "medical care" means often yes
- Does the program request genetic information? (GINA I & II)
 - Remember the quick about spouse's health information
- Does the program involve a disability-related inquiry or medical examination? (ADA)
 - Remember that health risk assessments and biometric screenings qualify
- Is there a financial incentive tied to any employee or participant behaviors? (HIPAA, GINA, ADA, Tax Code)
 - If so, are those incentives participation-only, activity-only, or outcomes based?
 (HIPAA)



HIPAA & ADA Refresher

	HIPAA	ADA
Reasonable Design	 Must be reasonably designed to promote health or prevent disease Reasonable chance of improving health of, or preventing disease in, individuals Cannot be (1) overly burdensome; (2) subterfuge for discriminating based on a health factor; or (3) highly suspect in the method chosen to promote health or prevent disease 	 Must be reasonably designed to promote health or prevent disease Reasonable chance of improving the health of, or preventing disease in, participating employees Cannot be (1) overly burdensome; (2) subterfuge for violating the ADA; or (3) highly suspect in the method chosen to promote health or prevent disease
Standard	None Biddle & Reath LLP / faegredrinker.com	If there is a disability-related inquiry or medical exam, participation must be voluntary: Employer cannot (1) require employees to participate, (2) deny access to coverage (or certain packages) or limit extent of benefits, or (3) take adverse employment action, retaliate against, interfere with, coerce, intimidate, or threaten employees Must provide notice (see below)

HIPAA & ADA Refresher (Continued)

	HIPAA	ADA
Frequency of Reward	Provide opportunity to qualify at least once per year	No current guidance
Amount of Reward	 Generally, cannot exceed 30% of total cost of coverage (EE & ER portions) Up to 50% OK if amount over 30% = tobacco cessation program Based on employee-only coverage (unless dependents participate, then based on applicable EE + dependent coverage) 	No current guidance
Uniform Availability	Program generally must be available to all similarly situated individuals	None (but note reasonable accommodation requirement)



HIPAA & ADA Refresher (Continued)

	HIPAA	ADA
Reasonable	Generally, must offer reasonable	Must provide reasonable accommodations
Alternative	alternative standard (or waiver) if it	(modifications or adjustments) to enable employees
Standard/	is unreasonably difficult due to a	with disabilities to have equal benefits and privileges
Reasonable	medical condition to satisfy the	of employment (including participation in employee
Accommodation	standard or is medically inadvisable	wellness program)
/ (Soommodulion	to attempt to satisfy the standard	
	 Rules differ for activity-only 	
	programs (e.g., ok to seek	
	physician verification) and	
	outcome-based programs	
	(e.g., <u>not</u> ok to seek physician	
	verification – must offer RAS	
	automatically; if RAS is also	
	outcome-based, must offer	
	additional time to comply)	



HIPAA & ADA Refresher (Continued)

	HIPAA	ADA
Notice		 Must provide notice clearly explaining type of medical information that will be obtained and specific purposes for which it will be used Specify how information will be disclosed and to whom and the methods used to avoid improper disclosure
Confidentiality	HIPAA Privacy Rules	 General ADA requirements continue to apply (e.g., separate medical file), <u>plus</u>: Employer receives only aggregate information (nothing identifiable); limited exception for plan administration Cannot require sale, exchange, sharing, transfer, or other disclosure of medical information (except permitted wellness program activities) Cannot require waiver of confidentiality protections

How Do These Rules Apply to COVID Vaccine Incentives?

- Cannot require proof of COVID vaccine as condition for plan eligibility
- Any COVID vaccine incentive must comply with the HIPAA rules
 - Activity-only, health-contingent wellness program >>> must offer a reasonable alternative standard
- For ADA purposes, consider whether mandate is job-related and consistent with business necessity
 - For self-reporting of vaccine status, ADA rules for disability-related inquiries do not apply, therefore no issues related to incentives
 - More complicated analysis if employer offers incentive for vaccine administered by employer or its agent >>> act in good faith to avoid coercion
 - Reasonable accommodations may be needed
- Don't forget about Title VII (religious exemptions)



What Should Plan Sponsors Do Now?

- Reevaluate current programs in light of uncertainty
 - Consider level and type of risk
 - Which law(s) apply?
 - Civil/criminal penalty, participant lawsuit, agency enforcement action, equitable remedies (e.g., injunction, financial), tax penalties and interest
 - Consider steps to mitigate risks
 - Can the program be redesigned to avoid the ADA/GINA Title II risks?
- Evaluate how you communicate your program and what alternatives you offer
 - Review employee communications & disclosures
- Implement/update policies and practices
- Train benefit plan personnel



Questions?

Sarah Bassler Millar (312) 569-1295 sarah.millar@faegredrinker.com





What self-care strategies work best for you? (choose your top 3)

- Get regular exercise
- Eat a balanced diet
- Get adequate rest
- Ask for help and accept it when offered
- Say no
- Plan something to look forward to, like a trip or fun outing
- Get outdoors
- Spend time with your pet
- Get organized
- Spend time with family
- Call a friend
- Read a book

slido



What self-care strategies work best for you? (choose your top 3)



Redefining Resiliency

Maggie Gough
Chief Operating Officer
WELCOA







Imagine yourself as ideally healthy.

What kind of person did you imagine?

What kind of things did you do to become that person?





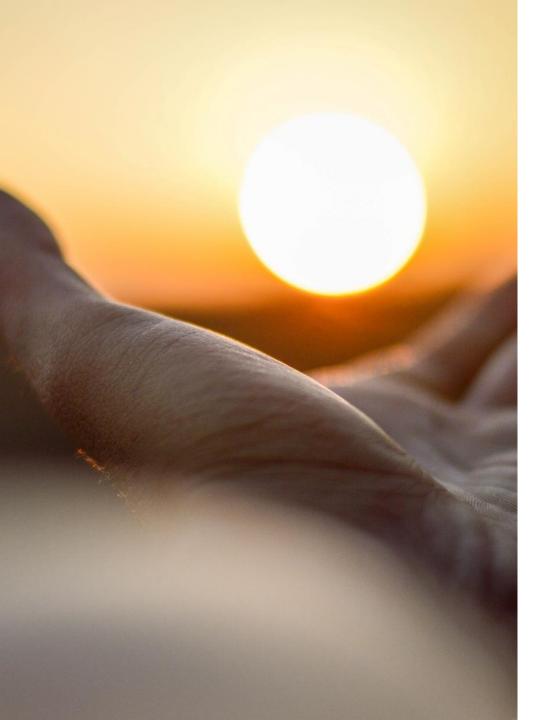
We need a new way forward

We are separated from our well-being.

We are always hustling to become better.

That way of thinking suggests that only our own behavior is keeping us from experiencing well-being.





What if our well-being is more like a light we carry in our being?





Respond daily

Become mindful.

Release the destination mindset

Invest in things that amplify your well-being.

Respond to things that diminish your well-being.



Most of us have the knowledge to take good care of ourselves.

We need to master the ability to prioritize and value self-care.









Self-care is **not** time spent becoming better.

Self-care is time spent meeting your needs.





If this is true for you... It is true for those you serve.









Struggle

Failure

Drive





In these instances we are influencing burnout as success.

Eventually our team will lose trust because we are not existing in authenticity,

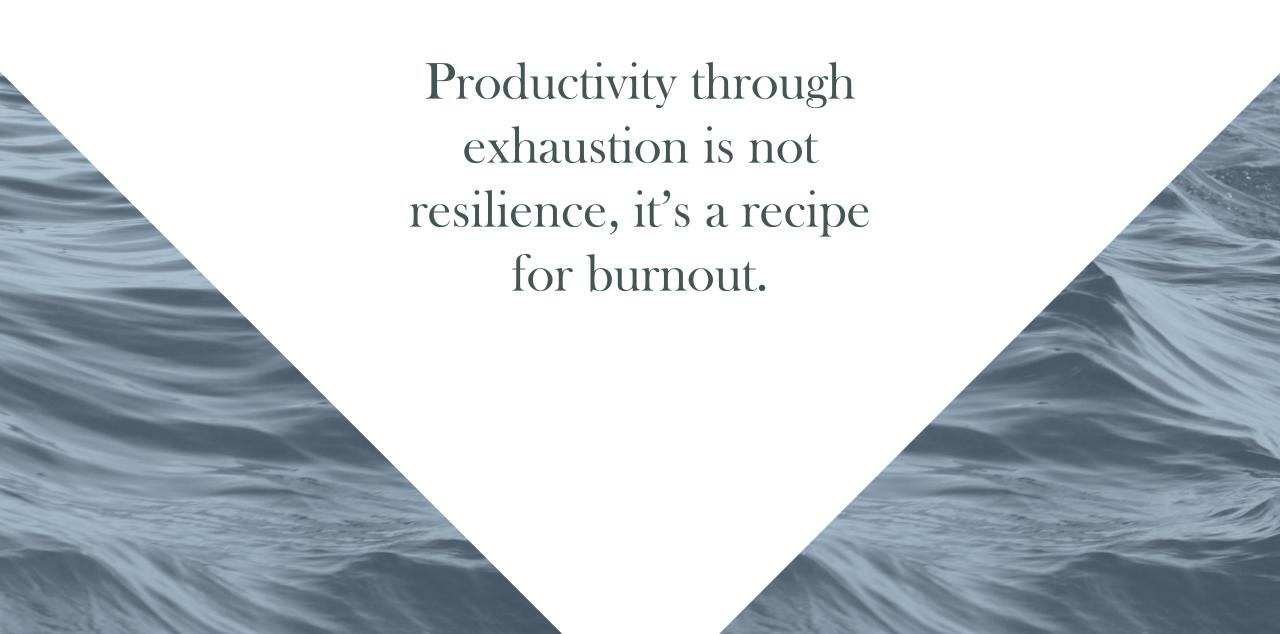
but hustle.





Let's talk about HOW we talk about the R word.....

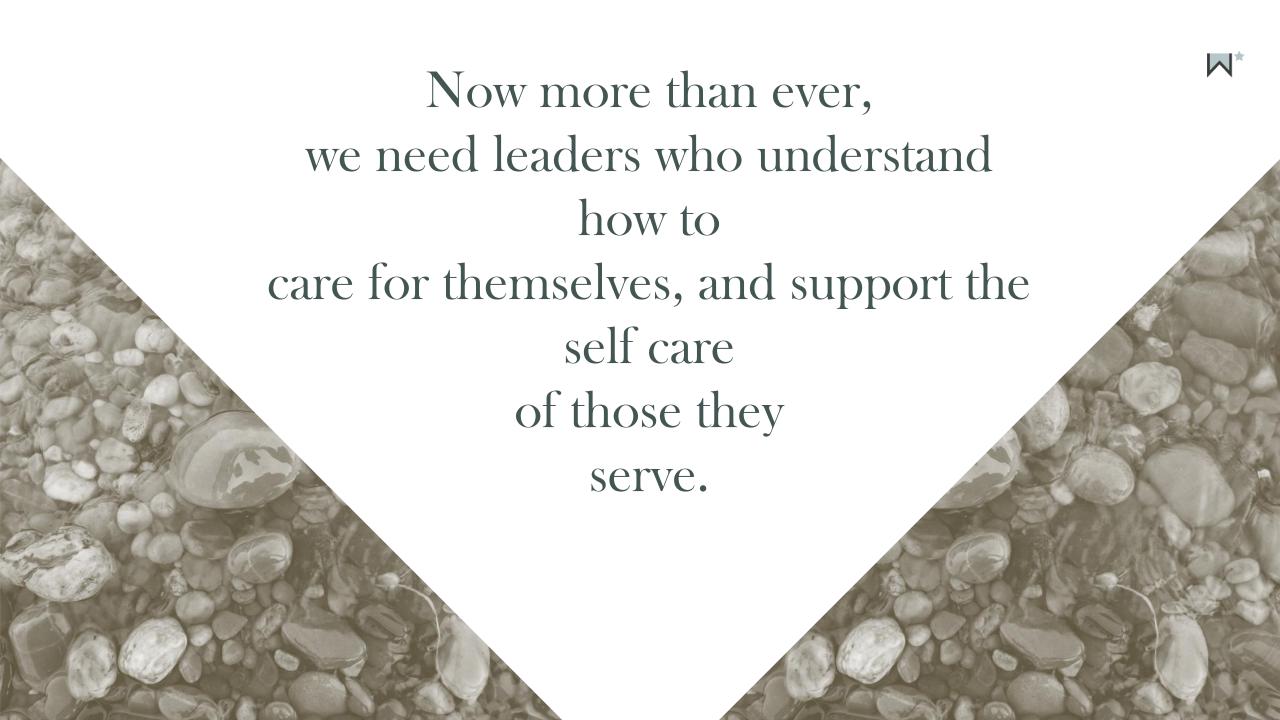






Resilience is the ability to nourish your well-being, restoring yourself to healthy productivity.







Organizations struggle to conceptualize the roadmap to creating a company where employees can thrive.

WELCOA provides the pathway to design, implement and sustain effective employee wellness initiatives.

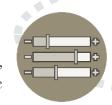
WELCOA's 7 Benchmarks





BENCHMARK 1 Committed and Aligned Leadership







BENCHMARK 2 Collaboration in Support of Wellness









BENCHMARK 3 Collecting Meaningful Data to Evolve a Wellness Strategy

BENCHMARK 5 Choosing Initiatives that Support the Whole Employee

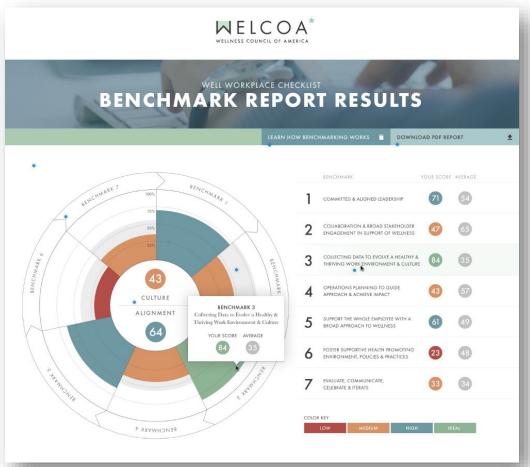




B E N C H M A R K 4 Crafting an Operating Plan

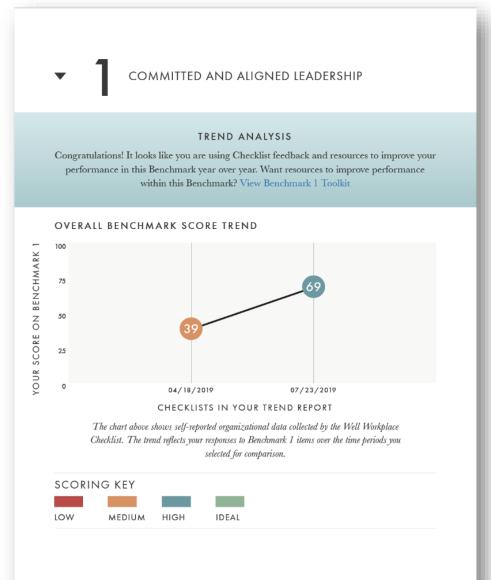


- » 150-item Organization-facing assessment
- » Measures extent to which an organization is following WELCOA's 7 Benchmarks
- Dynamic reporting with recommendations/links to WELCOA Resources based on each organization's sub-scores.

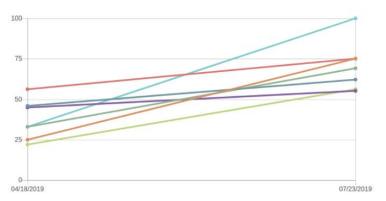




Checklist Trend Reporting



SUBSCORE TREND



YOUR SELECTED CHECKLIST SCORES

The chart above shows self-reported organizational data collected by the Well Workplace Checklist for each of the subscales that determine the score for this Benchmark. The trend reflects your responses to Benchmark 1 items over the time periods you selected for comparison.

SUBSCORING KEY



ORGANIZATIONAL COMMITMENT

Reflection of commitment to employee wellness in mission, vision, and values



STRATEGIC PLANNING

Executive engagement in strategic planning for wellness



LEADER ALIGNMENT

Leadership and manager alignment in support of employee wellness



LEADER ROLE MODELING

Leadership and manager role-modeling of wellness



LEADER ACCOUNTABILITY



LEADER SUPPORT

Leadership and manager support employee wellness



Questions?



Compliments of MBGH...

- All employer members receive one complimentary membership to WELCOA (\$450 value)
- You can add additional persons at a reduced rate
- Interested? Contact dweddle@mbgh.org







Employer Hot Topics!

Cheryl Larson
President and CEO
MBGH



Workforce Cultural
Changes as a Result of
the Pandemic

Shante Burke
Wellness Program Manager
State of Illinois, CMS Division





CMS Group Insurance and Bureau of Benefits

Workforce Culture Changes as a Result of the Pandemic





CMS launched a comprehensive wellness program, Be Well Illinois in 2021, to expand access to wellness opportunities for plan participants.

Be Well Illinois focuses on:

- Physical
- Mental
- Financial
- Social wellbeing







BeWell Illinois Website



Be Well Website

Be Well Facebook







Lessons Learned Working in a Virtual Environment

Collaboration

- Working with network health plan carriers
- Hosting co-sponsored events
- State of Illinois departmental agency collaborations

Creativity

- Utilization of virtual wellness platforms
- Provided wellness at-home test kit screenings for chronic health conditions
- Using comprehensive strategies to encourage healthy behavior change in the workplace

Outreach

- Meeting individuals where they are on their wellness journey
- Provide mental health support and mental wellness trainings
- Conducted interest consumer surveys



Future Plans for Be Well Illinois

Offer Mobile Health Screenings:

- Breast Cancer Screenings
- Cardiovascular Screenings
- Blood Glucose Screenings

Offer In-Person Trainings:

- Mental Health First Aid
- First Responders
- Health Fairs

Data Collection:

- Utilize surveys and other tools to answer relevant questions, evaluate outcomes and make predictions about future wellness probabilities
- Analyze behavior using machine learning and automated challenges to improve healthy habits

Initiate State Learning Collaborative:

 Work with other state agencies to enhance learning new wellness concepts, problem solving, reframing ideas and gaining insight from other's viewpoints.



Key Takeaways

- Collaboration is Key
- Understand priorities and best practices when it comes to wellness and population health management
- Utilize wellness champions within your organizations
- Connect with employees traditionally unengaged in wellness with diverse content, inclusive challenges, social motivation, and relatable instructors
- Increase engagement within a virtual setting



Thank you!



Creating Engagement to Combat the Great Resignation

Sherri Samuels-Fuerst
Vice President of Total Rewards
Sargento Foods



OUR CHEESE

SARGENTO PEOPLE, WE'RE REAL CHEESE PEOPLE®

Proud people. Passionate people. Three generations of people spanning over 60 years. They don't believe in fake or phony. Artificial this. Or superficial that. They know that in a world of over processed, there's no substitute for a piece of real. Real Cheese People® believe every casserole deserves a shred of authenticity. Every sandwich, a slice of legit.



Recruitment Challenges



Employee Choice+ Program



Operations & Administrative Hourly employees eligible

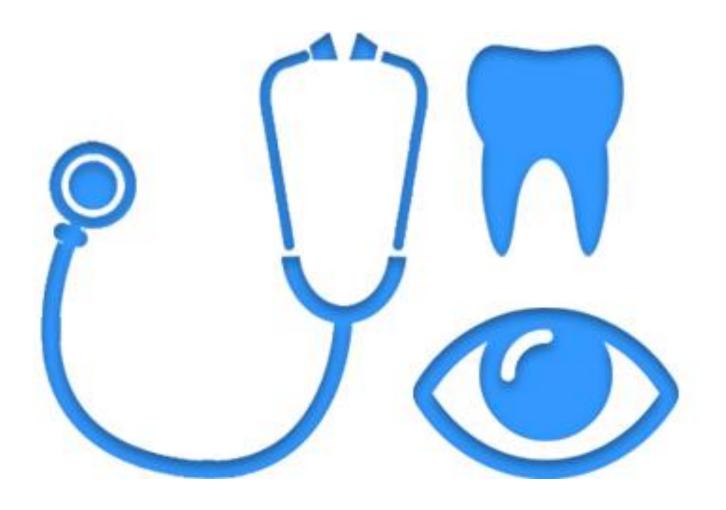
1. 5 Days PTO

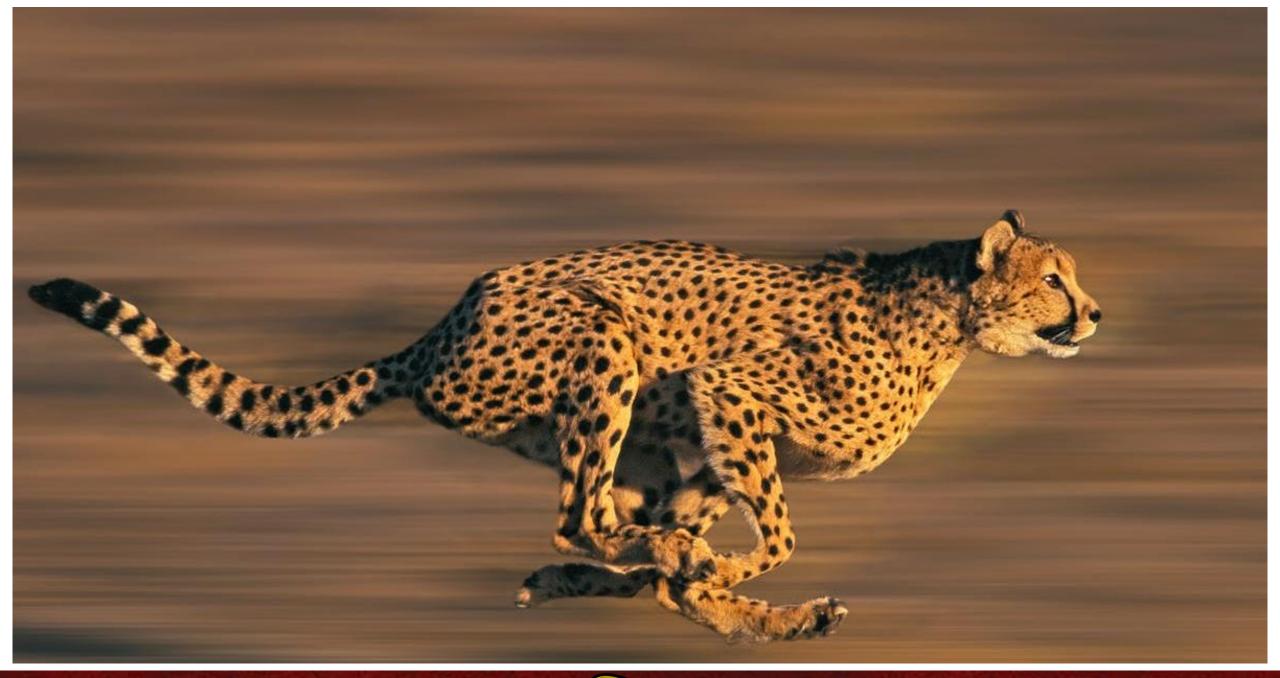
2. \$1,500 DependentCare Match

3. \$1,500 Medical Premium

Credit

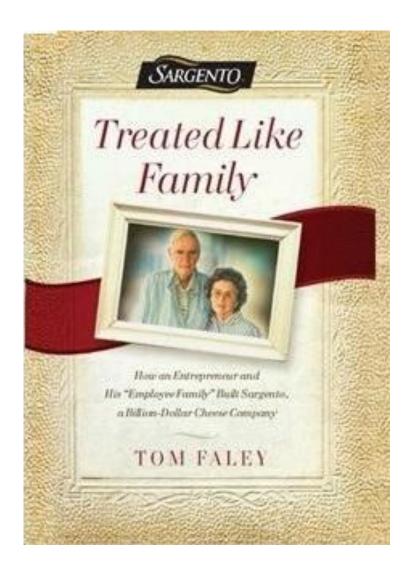
Health Insurance Options

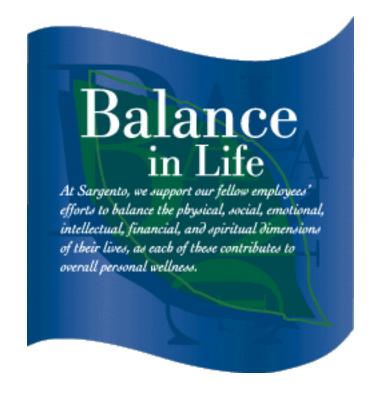












"Hire good people and treat them like family."



Questions?



Let's give out some prizes!

Behavioral Health Systems	GoPro
Big Health	Yeti Gift Pack (Two Yeti Wine Coolers & Yeti Mug)
DayTwo	\$200 Whole Foods Virtual Gift Card
Eden Health	Fitbit Inspire 2
Hinge Health	AirPods Pro
Onduo	Fitbit Inspire II
One Drop	AirPods Pro
ROC Group	\$200 Sunglass Hut Gift Card
Spring Health	AirPods
Vida Health	Apple Watch SE
WebMD Health Services	Aromatherapy diffuser
MBGH	(2) One-Year Employer MBGH Membership
MBGH	(2) Complimentary Passes to Annual Conference 239



Upcoming 2022 Educational Events



- February 23: Mental Health: The Other Pandemic
- March 23: Back to Basics: Driving Preventive Care Utilization
- May 4-5: 42nd Annual Conference: Beyond the Pandemic Employer's Uniting to Accelerate Change in Health Care & Benefits
- June 22: Employer Forum On Pharmacy Benefits & Specialty Drugs
- September 14: Future of Digital Health Technologies: Innovation & Patient Care

