



CLE FINANCIAL HARDSHIP POLICY AND APPLICATION

The Investment Adviser Association has a financial hardship policy for attorneys who wish to attend one of its conferences, but who are unable to do so due to cost considerations. The Investment Adviser Association will offer a discount to those attorneys who provide evidence of financial hardship per the following criteria:

Unemployed:	Full scholarship
Income up to \$35,000:	75% discount
Income \$35,000 to \$50,000:	50% discount
Income above \$50,000:	No discount

Please complete the application below and return to the IAA:

MAIL:
 Investment Adviser Association
 Attn: CLE Coordinator
 818 Connecticut Ave., NW
 Suite 600
 Washington, DC 20006

EMAIL:
iaaservices@investmentadviser.org

Applications must be received at least two weeks in advance of the program to be eligible for consideration.

Name _____

Employer _____

Address _____

Phone Number _____ E-mail Address _____

State Bar: _____

Name of Conference _____

Will your attendance at this course be applied towards required MCLE credit? Yes No

Reason for Financial Aid Request _____

Please attach documentation supporting your financial aid request.

Signature of Applicant _____ Date _____

