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Jonathan Roberts to Chair IAA Board for 2015-16

Membership Elects Three New Governors, Re-Elects Six

Washington, DC, April 23, 2015 – The Investment Adviser Association (IAA) today announced the results of its election of members to its Board of Governors and its new Board officers for 2015-16.

The IAA Board's new chair is Jonathan Roberts, Senior Vice President and CCO of Klingenstein Fields & Co. of New York, NY. Roberts served as Vice Chair in 2014-15 and has been elected to his third Board term. He replaces Scott Richter, managing director and associate general counsel of J.P. Morgan Investment Management.

The Board's new Vice Chair will be Jane Williams, co-founder, President & CEO of Sand Hill Global Advisors in Palo Alto, CA. Serving as Treasurer will be Fausto Rotundo, Partner, CFO and COO of Edgewood Management LLC in New York, NY. Also elected as officers were IAA President & CEO Karen Barr and IAA General Counsel Robert Grohowski, who will serve as Board Secretary.

Elected to their first terms on the IAA Board were:

- Mark Eveans, President and Chief Investment Officer of Meritage Portfolio Management, Inc. in Overland Park, KS
- Mary Keefe, Director of Regulatory Affairs for Nuveen Asset Management in Winnetka, IL
- Joan Giardina, Principal at Chelsey, Taft & Associates in Chicago, IL

The membership also re-elected the following governors to new terms:

- Richard Adler, CEO and Founder of Red Arrow Capital in Chicago, IL
- Peter Boyle, President and Director of Clifford Swan Investment Counsel in Pasadena, CA
- Christine Carsman, Senior Vice President and Chief Regulatory Counsel for Affiliated Managers Group, Inc. in Prides Crossing, MA
- Richard Hough III, CEO, President and COO of Silvercrest Asset Management Group in New York, NY
- Michael Provine, Managing Director and CCO of Candor Wealth Advisors in Summit, NJ

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The Investment Adviser Association (IAA) is the leading trade association representing the interests of SEC-registered investment adviser firms. The IAA's more than 550 member firms collectively manage assets in excess of \$16 trillion for a wide variety of institutional and individual investors. For more information, visit www.investmentadviser.org or follow us on [Twitter](#) and [LinkedIn](#).