



## CLE FINANCIAL HARDSHIP POLICY AND APPLICATION

The Investment Adviser Association has a financial hardship policy for attorneys who wish to attend its Investment Adviser Compliance Conference or a Compliance Workshop, but who are unable to attend due to cost considerations. The IAA will offer a discount to those attorneys who provide the IAA with evidence of financial hardship per the following criteria:

Unemployed:	Full scholarship
Income up to \$35,000:	75% discount
Income \$35,000 to \$50,000:	50% discount
Income above \$50,000:	No discount

Please complete the application below and return to the IAA, Attn: CLE Coordinator, at 1050 17<sup>th</sup> Street, NW, Suite 725, Washington, DC 20036-5514 or by fax at 202-293-4223. Please contact the IAA at 202-493-4222 with any questions about our financial hardship policy. Applications must be received at least two weeks in advance of the program to be eligible for consideration.

Name \_\_\_\_\_

Employer \_\_\_\_\_

Address \_\_\_\_\_

Phone Number \_\_\_\_\_ Fax Number \_\_\_\_\_

E-mail Address \_\_\_\_\_

State Bar: \_\_\_\_\_

Course applied for \_\_\_\_\_

Will your attendance at this course be applied towards required MCLE credit?

☐ Yes ☐ No

Reason for Financial Aid Request \_\_\_\_\_

\_\_\_\_\_

*Please attach documentation supporting your financial aid request.*

Signature of Applicant \_\_\_\_\_

Date \_\_\_\_\_