

QPRTs, SLATs & Other Irrevocable Trusts: Tax and Non-Tax Issues

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We will review the tax and planning benefits and pitfalls associated with various irrevocable trusts commonly used in estate planning. We will also review the grantor trust rules along with the fiduciary income tax treatment of non-grantor trusts.

Fri. Feb. 6, 2026; Noon – 2PM

Co-sponsors: Tech Valley IMA & University at Albany Dept. of Accounting/Law

Additional information will be available soon on the
[Tech Valley IMA website](#)

Virtual Meeting on ZOOM

This will be a live presentation with attendee participation.

Please RSVP before Wed. (2/4) at 6PM

to markhugheshughesphd@gmail.com

to have the ZOOM link emailed to you.

No Registration Fee Required

CPE Information

Credits: 2

Field of Study: Taxation

CPE Sponsor: Tech Valley Chapter IMA

NYS CPE Sponsor ID: No. 003043

PLEASE NOTE: We can only offer CPE for NYS-licensed CPAs. All CMAs are CPE eligible.