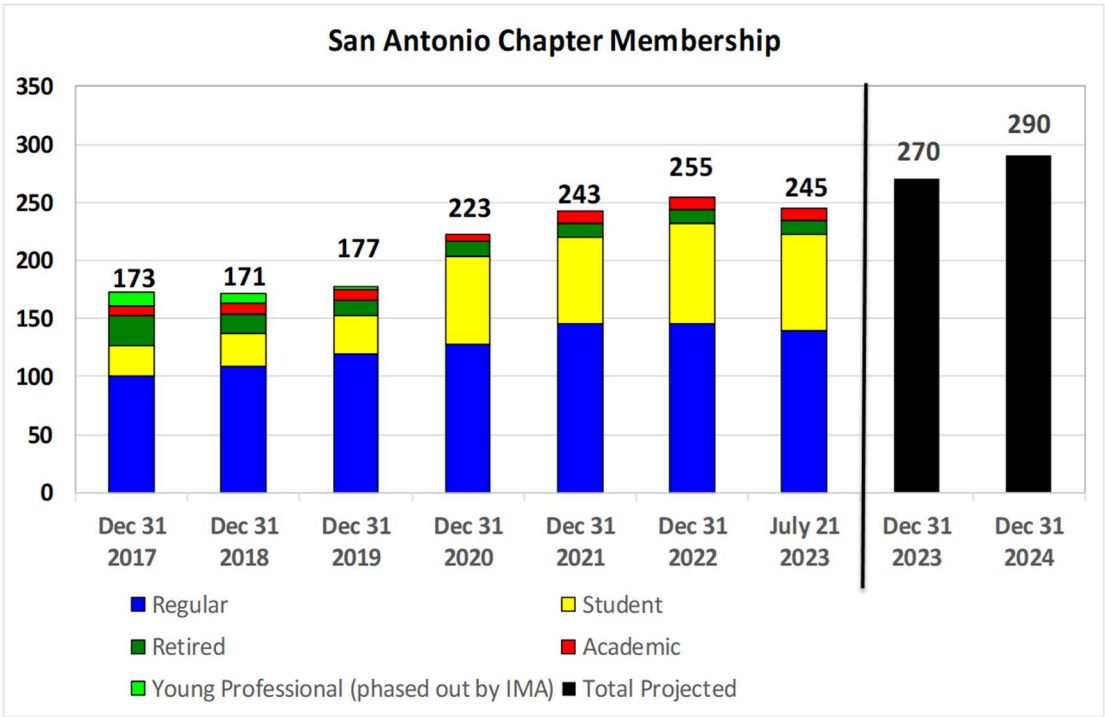


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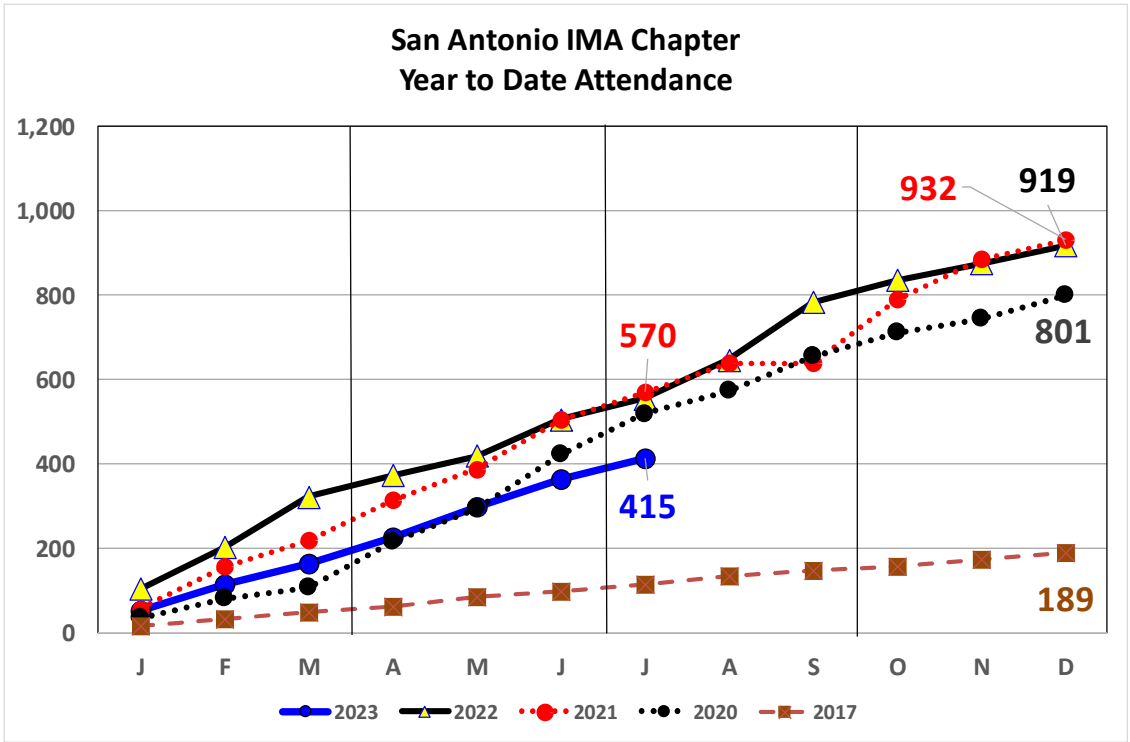
NOTE: The below numbers are all presented on a CALENDAR YEAR basis.

Total Membership down **10** people since 12/31/2022 but **+2** vs 12/31/2021.

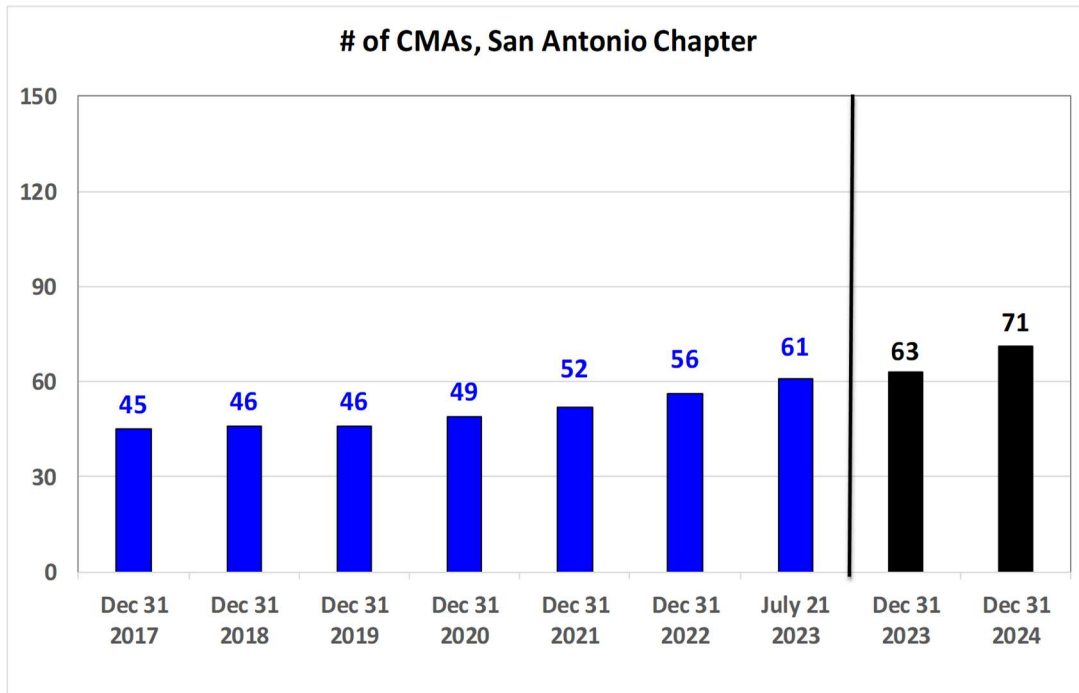


Total Monthly Attendance in 2023 is **down** from 2022 and 2021.

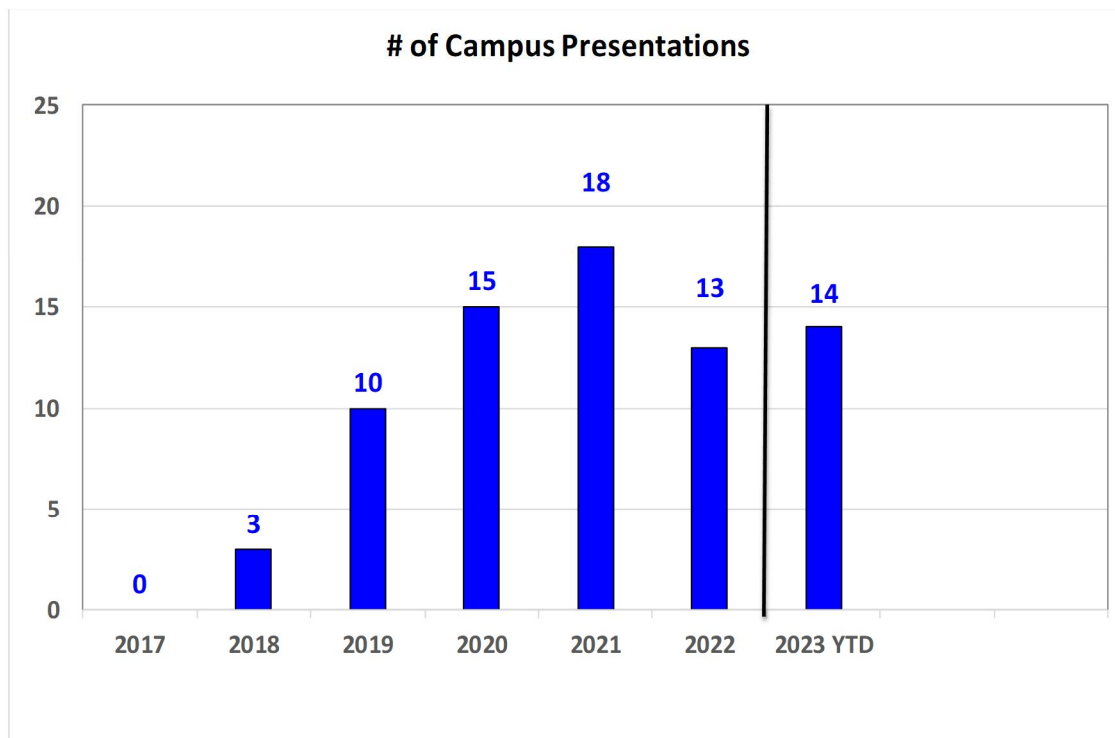
Virtual Attendance is roughly equal to In-Person.



Total CMA Count: +5 since 12/31/2022 and **+9** since 12/31/2021! We still have a very strong pipeline of future CMA's. (Expecting at least 2 more before Dec 2023.)



Campus Presentations: Rebounded nicely from 2022's slippage. Will likely end 2023 higher than 2021



Upcoming Meeting Calendar for rest of 2023

2023 San Antonio IMA Events			Annual Sponsor: MGR Accounting Recruiters	
Date	Speaker	Title / Company	Topic	CPE Category
Q3, 2023				
July 16	Board meeting	New Board Member Orientation, etc		
July 19 5:30-8pm	Fernando Hernandez	Oracle	IMA's ESG Certification	Tech: Accounting
	Lawrence Coffee	Business and Technology Solutions Executive	Technology Update - How Will This New Stuff Affect Me (shortly and eventually)	Tech: IT
Aug 16 5:30-8pm	Blake Oliver	Founder, Earmark CPE	"How AI Will Save The Accounting Profession"	Tech: IT
	Carol Bertsch	Owner / The Law Offices of Carol Bertsch	What to Keep in Mind for Aging Parents (and Yourself!)	Non Tech: Personal Development
Sept 20 5:30-8pm	Mike Lovelace, CMA & Torey Reese, CMA	CFO Advisors, MGR Accounting Recruiters	Performing an Accounting Systems and Process Assessment	Tech: Mgt Services
	Student Mixer - trivia night	Student Mixer	Student Mixer	n/a
Q4, 2023				
Oct 18 5:30-8pm	tbd			
	tbd: Rodney Koch, CMA, CSCA	Accounting Lecturer at State University of New York at Cortland	Impact of Intelligent Process Automation (IPA) on Management Accountants	Tech: IT
Nov 15 5:30-8pm	Craig Stanland	Convicted Fraudster	Fraud	Non Tech: Behavioral Ethics
	Bob Wetesnik	Independent Medicare Advisor	How to Navigate the Medicare Minefield	Tech: Specialized Knowledge
Dec 13 5:30-8pm	Michael Loschke	Chairman, Arista Advisors	tbd, but something about Cultivating Company Culture	Non Tech: Personnel, Human Resources
	Jennifer Larson	Tax Manager, Sol Schwartz & Co, CPAs	Tax Update for 2024	Tech: Taxes

Total Cash on Hand

Insert graph here