



The Association of
Accountants and
Financial Professionals
in Business

The Gozima Gazette

November 2018

GOZIMA

The Greater Ozark's
Chapter of the IMA®

Connect with the Greater Ozarks' accounting and finance community! We are a regional network of like-minded peers, diverse talent, and supportive colleagues active in all areas of the profession. Join us as we share knowledge, access career opportunities, and make business contacts to last decades.

UPCOMING EVENTS

GOZIMA Holiday Party
Dec 4th 6:00 – 8:00 pm
Highland Springs Country Club

Educational Meetings

- Nov 13th: 5:30pm – 7:00 pm
- Jan 15th: 5:30pm – 7:00pm
- Feb 20th: 11:30am – 1:00pm
- Mar 19th: 5:30pm – 7:00pm
- Apr 17th: 11:30am – 1:00pm
- May 21st: 5:30pm – 7:00pm

BUILDING BUDGETS & GETTING BUY IN



November 13, 2018 – 5:30pm
Twin Oaks Country Club

Our November meeting speaker will be John Chastain from CoxHealth. He will share their method(s) of constructing a \$1.3 billion budget, the resources needed to do so, how they approach the budget, and management's participation.

John has been with CoxHealth for 7 years: from intern to financial analyst and on to Director of Budgeting and Financial Planning. Since May of 2014, he leads a team responsible for completion of the annual operating budget, capital plans, forecasts, and margin improvement activities across a \$1.4 billion, 6-hospital system in Southwest Missouri. John is married to Alyssa, a nurse at CoxHealth, and they share two children. He has a Bachelor's degree in Finance, a Master's degree in Health Administration and will soon add a B.S in Accounting to his tool kit. John is a graduate of Leadership Springfield Class 32, is a recipient of the Biz417 20 under 30 Award and serves on a number of boards and commissions, including the Mayor's Commission for Children and the Missouri State eFactory Accelerator program.

Having troubling getting in your RSVP?

If you missed it and couldn't RSVP for November's meeting – come anyway! For future events and educational meetings, you will need to RSVP by going to our [website](#); Login the follow the links: Events & Education > Chapter Events then click on the event you would like to RSVP to and click RSVP. Thank you for working with us on this change!

Great Leaders are willing to sacrifice the numbers to save the people. Poor leaders sacrifice the people to save the numbers.

-Simon Sinek

UPCOMING WEBINARS

Leadership Academy:

- Dec 4th – Delegation Skills

Inside Talk:

- Nov 14th – Quick wins vs Strategic Vision in Digital Transformation
- Dec 6th – Best Practices for Building Risk a Assessment Framework
- Dec 12th – Technology Trends Accountants...need to know

Strategic Management:

- Nov 19th – What Would You Do? Real Life Strategic Decisions

Greater Ozark's IMA

C/O Abacus CPAs

Attn: Beth Schulte

1835 E Republic Road

Suite 200

Springfield, MO 65804

Did you think accountants were more Scrooge than St. Nicholas? Think Again!!!

At the October meeting we voted to support programs that bring Christmas joy to the children of families in need. We are pulling together and supporting two children each from Greene and Christian counties. We are getting names of the children and have Board Members standing by to receive gifts and/or shop on your behalf. All donations (gift or cash) need to be turned in to the Board by our Holiday Party on December 4th. We'll be using web-based sign-up sheets to allow you to see what is needed and what's left to buy. Let's show these kids what sharing really looks like!

New privacy policy impacts chapter communications

The global IMA leadership has updated the privacy rules and guidelines surrounding communicating with members and non-members. In order to protect your privacy we can no longer use our "private" mailing list but must use the official rosters supplied by the IMA. This means that if you are not a member and not assigned to the Greater Ozarks Chapter - we cannot send you invitations or newsletters any longer.

At this month's meeting (October 16th, 5:30pm - 7:00pm) we'll have a sign-up sheet where you can give us permission to email you. In case you didn't RSVP for October - we will bring this sign-up sheet to November's meeting as well (November 13, 5:30pm - 7:00pm). If you wish to continuing receiving the job postings, newsletters, and meeting invitations - we need your written permission to continue writing you.

If you have questions or concerns email us at:

greaterozarks@imachapter.org

Do you know the vision of the IMA®?

To be the leading resource for developing, certifying, connecting, and supporting the worlds best accountants and financial professionals in business.

To achieve this, we endeavor to:

- Provide best-in-class certification – the CMA – for critical internal financial management responsibilities, including planning, budgeting, business reporting, decision analysis, and risk management.
- Support members' career development through access to an active professional community, continuing education, valuable information, and resources.
- Support members and their organizations in driving business performance by promoting the highest ethical standards for Internal financial management practice.