

IMA Kansas City Chapter

MAY 2023

IMAKC's Community Service Event Recap!

On Friday, April 28, 2023, ten members and spouses from our chapter participated in the IMAKC Community Service event at the Metro Lutheran Ministries grove and community garden, helping to clean up the site for the group's first open house of the year to happen the next day. MLM volunteers introduced chapter members to the garden, which provides free produce to anyone in the local community, and also has garden plots available for community members to plant their own gardens. Despite the dark gray skies, the weather held out and it was a wonderfully fun service event.

Many THANKS to everyone who participated, and we hope to put another event like this together soon!



Important COVID-19 Disclaimer
[READ HERE](#)

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UPCOMING EVENTS



Thursday, May 11, 2023 at 12:00-1:00PM CT

IMAKC Chapter presents virtual Ethics CPE Event “Ethics and D&I” with guest speaker Bernice Jenkins, CPA, CMA, Chair of IMA Global DE&I Committee. In this session, you will learn how to identify and resolve Ethics and D&I issues using the five W's and other tools, and how to become a valued ally to properly support these initiatives within your organization. CPE Credit: 1 hour Ethics. [Register HERE.](#)

Thursday-Friday, June 22-23, 2023

The Joplin Tri-State IMA Chapter is excited to bring back the LIVE M2AC this summer! The Midwest Manufacturing Accounting Conference (M2AC) is a unique local conference that focuses on accounting in the manufacturing industry...and so much more...including Excel, leadership, the economy, and 2 HOURS OF ETHICS!

Click here to [REGISTER](#) or to see [FLYER!](#)

****HURRY NOW!** We have the [Early Bird Sale](#) going on for a few more days. The special rate ends on [May 12th!](#)**

Save the Date
M2AC 2023
Midwest Manufacturing Accounting Conference
Hosted by the Joplin Tri-State IMA Chapter
Downstream Casino Resort
June 22nd & 23rd
12 Hours of CPE
Guest Speakers to include:

Interactive Ethics Game Workman Forensics	Excel Brian Nichols
Economic Update Chris Kuehl	Cyber Security Shannon McMurtrey

SAVE THE DATE (MARK YOUR CALENDARS!)



Tuesday, June 20, 2023

IMAKC Chapter will host a meeting with guest speaker Mark Blackton from FENG. Location and Time: TBD. **More details to come!**



September 2023

IMAKC Chapter will host a joint meeting with FENG. Location and Time: TBD. **More details to come!**

JOIN US!

SAVE THE DATE (MARK YOUR CALENDARS!)



Thursday-Friday, October 26-27, 2023

IMA Kansas City's 2023 Annual CPE Conference Event. Event speaker details are below and registration link will be provided soon. More details to come!

UPDATE In addition to the Speaker List below, we are pleased to announce that former IMA Global Chair, **Steve McNally**, will also be one of our featured speakers at this October's conference. Steve has extensive experience as a CFO and will discuss the role of the CFO in business leadership.



Bio: J. Stephen McNally, CMA, CPA, is Past Chair of IMA Global Board of Directors and continues to serve on the Global Board, the Global Board' Global Markets Committee, and the Small Business Committee. In addition, Steve is a proud member of the IMA Toledo Chapter. Steve is CFO, treasurer, and secretary of the Plastic Technologies Inc. (PTI) Group of Companies. Based in Holland, Ohio, the PTI Group serves nearly every major consumer goods company and is recognized worldwide for sustainable packaging innovation. Prior to PTI, Steve spent a lifetime at Campbell Soup Company.

The IMA Kansas City Chapter invites you to our October conference

*Thursday, October 26th and Friday, October 27th
16 hours of CPE*

The IMA Kansas City Chapter looks forward to seeing you at our annual October continuing education conference on Thursday, October 26th and Friday, October 27th. We are hosting 2 days and 16 hours of CPE again this year and are pleased to announce that our conference will be located at the CBIZ offices on the Plaza. Special pricing will be available for educators and students may also attend any session for free. Here is a preview of some of our speakers and topics:

Chris Kuehl, economist, Armada Corporate Intelligence: Chris Kuehl is a favorite speaker among the accounting and financial community on local, regional, national, and international economic topics. He has done presentations in all fifty states and is a frequent speaker at IMA and state CPA society events.

Ed Rataj, Managing Director, Compensation Consulting, CBIZ: Ed Rataj is the Managing Director, Compensation Consulting of CBIZ Talent & Compensation Solutions. Ed has extensive experience in designing innovative executive and sales compensation programs and consults with corporate clients on a variety of compensation topics.

Emily Matthews, CFA, CPA, Senior Manager, Deloitte: Emily Matthews is a Senior Manager – Accounting & Reporting Advisory in Deloitte's Denver office, where she focuses on capital market transactions. Emily's presentation will cover Special Purpose Acquisition Companies (SPAC) and the IPO markets. SPACs raise capital through IPOs for the purpose of acquiring existing companies.

Laura Clark Fey, Principal and Privacy Law Specialist, Fey LLC: Laura has been a frequent guest speaker at IMA Kansas City, as well as regional and national accounting and legal conferences on state, national, and international data privacy laws, issues, and cybersecurity. Laura also teaches Global Data Protection law topics at the University of Kansas Law School and international privacy law issues at Baylor University.

Jim Still, Tax Partner, FORVIS: Jim will provide an update on a variety of tax issues and legislation. He serves as director of Forvis' Kansas City office, where he provides tax compliance and consulting services for businesses and specializes in partnership taxation. Jim is a member of the AICPA and the Missouri Society of Certified Public Accountants.

We are also planning presentations on ethics, emerging technologies, and other timely issues.

*Institute of Management Accountants - Kansas City Chapter
Kansascity.imanet.org
E-mail us at imakcchapter@gmail.com*

Limited Time Offer!

Gleim is offering a certificate for one section of their CMA Premium Review System with a value of \$950! If you are interested in this, contact us at imakcchapter@gmail.com

GLEIM - SAVE MONEY & GIVE BACK

Special IMA Chapter savings are HERE!

In the run-up to the holiday season, Gleim CMA is donating a portion of proceeds to Bread of the Mighty Food Bank and providing meals to families in need. To participate, all you have to do is purchase your course using the link below.

Visit [Gleim.com/IMChapter](https://gleim.com/IMChapter) from 10/7 - 10/17 to save big!

\$600 off Premium Set | \$300 off Traditional Set

Plus, access to exclusive IMA savings - Gleim is an IMA Strategic Partner.

40% off IMA Membership | 40% off CMA Entrance Fee

Complete your purchase of either set during this promotion and you'll receive a code to activate both exclusive IMA savings on their website.

Why Gleim?

- Proven methodology
- Innovative technology
- Unmatched expertise
- Personalized support
- Award-winning service

The logo for Gleim Exam Prep features the word "GLEIM" in a bold, red, sans-serif font, followed by "EXAM PREP" in a black, sans-serif font. A thick red horizontal line is positioned below the word "GLEIM". The entire logo is set against a light gray background with a subtle geometric pattern and is enclosed in a thin yellow border.

GLEIM EXAM PREP

With Premium, you also get our Access Until You Pass® guarantee!

Please call or email the IMA Chapter Coordinator at Gleim CMA with any questions - Alexandra Graham - alexandra.graham@gleim.com - 800-874-5346 ext 428.

GOT CAREER OPPORTUNITIES?

If you have any part-time positions for students,
please don't hesitate to let us know and we can help promote!

CBIZ

Two new exciting Accounting/Finance Positions have opened up at CBIZ. Please see below! If interested or want additional details, please contact **Tiffany Connelly** at tiffany.connelly@eflassociates.com

1. DCCCA – **Non-profit Director of Finance** position located in Lawrence, KS (\$90 - \$140K)
2. Amanda Blu – **Controller for fashion house in Lenexa, KS** (range \$125-135K w/bonus related to exceeding company performance plan)

The Grain Valley R5 School District

The Grain Valley Schools is looking for an **Accounting Assistant**. Location: Central Office. Click [HERE](#) to apply.

Responsibilities:

- Assist department with general accounting responsibilities
- Assist with annual audit preparation and special projects
- Process invoices for payment
- Process purchase orders daily
- Contact vendors with payment or invoice questions as needed
- Interact with building secretaries on a daily basis with purchasing and payment questions
- Assist with daily deposits as needed
- Assist with Merchandise receiving as needed
- Act as a backup to process bi-weekly payroll as needed
- Other duties as assigned

Required Experience, Skills and Abilities:

- At least 1 to 2 years experience in accounting
- Degree in accounting is preferred
- Minimum of three years experience using computers
- Proficient in Microsoft Excel spreadsheets
- Proficient in the Google Suite including Google Drive, Sheets, Docs, etc.
- Ability to learn new operations, procedures, processes and use of district accounting software
- Ability to organize, set priorities, and work effectively under pressure
- Ability to process high volumes of purchase orders and invoices
- Very detail oriented
- Ability to work with high level of accuracy with detailed information
- Strong written and verbal communication skills including ability to articulate financial information to district staff members
- Ability to establish effective working relationships with staff
- Ability to work as part of a team
- Demonstrated ability to handle information with utmost confidentiality

Work Environment

- Salary Range - \$17.06/hr - \$19.31/hr
- Full-time
- 12 month position

SEE NEXT PAGE FOR MORE OPPORTUNITIES -->

GOT CAREER OPPORTUNITIES? (continued)

KCMO

Come work for the employer just named one of three Best Places to Work in Local Government for 2022 by ELGL! The city Finance Department prides itself on delivering the best service and outcomes to citizens externally and city departments internally. Current open finance-related positions:

Tax Auditor/Analyst (Revenue Division)

Plans, organizes, and conducts office and field audits of the tax returns, reports, and records of business organizations. Examines accounting documents to verify the accuracy of computations and to ascertain that transactions and computations are properly supported, are in accordance with pertinent policies and procedures, and are classified and treated according to established reporting requirements. Prepares working papers, schedules, exhibits, and summaries indicating the extent of examination in presenting and supporting the findings and recommendations. Prepares complex financial analyses and conducts legal, accounting, and auditing research. Answers inquiries pertaining to accounting and auditing laws, rules, policies, and procedures and advises the business organization of results of audits and recommendations for ensuring conformity to local tax laws. **For more information on this position, or to view all city openings and to apply, visit [HERE!](#)**

Dunes Point Capital

Jill Minton is excited to partner with a premier merchandising solution provider to locate a **Controller** based in Kansas City to be a part of the financial management team in leading a high-growth initiative as a portfolio company of Dunes Point Capital. The team at EFL Associates, a CBIZ Company is hard at work to locate the perfect fit to work with an innovative and progressive team. **If you are interested or would like to learn more of the position, please contact @KristenFaust or [Jill Minton](#) on LinkedIn.**

****Email us at IMAKCchapter@gmail.com if you have any job opportunities you would like to promote on our IMAKC [Job Board](#) webpage. Thank you!****

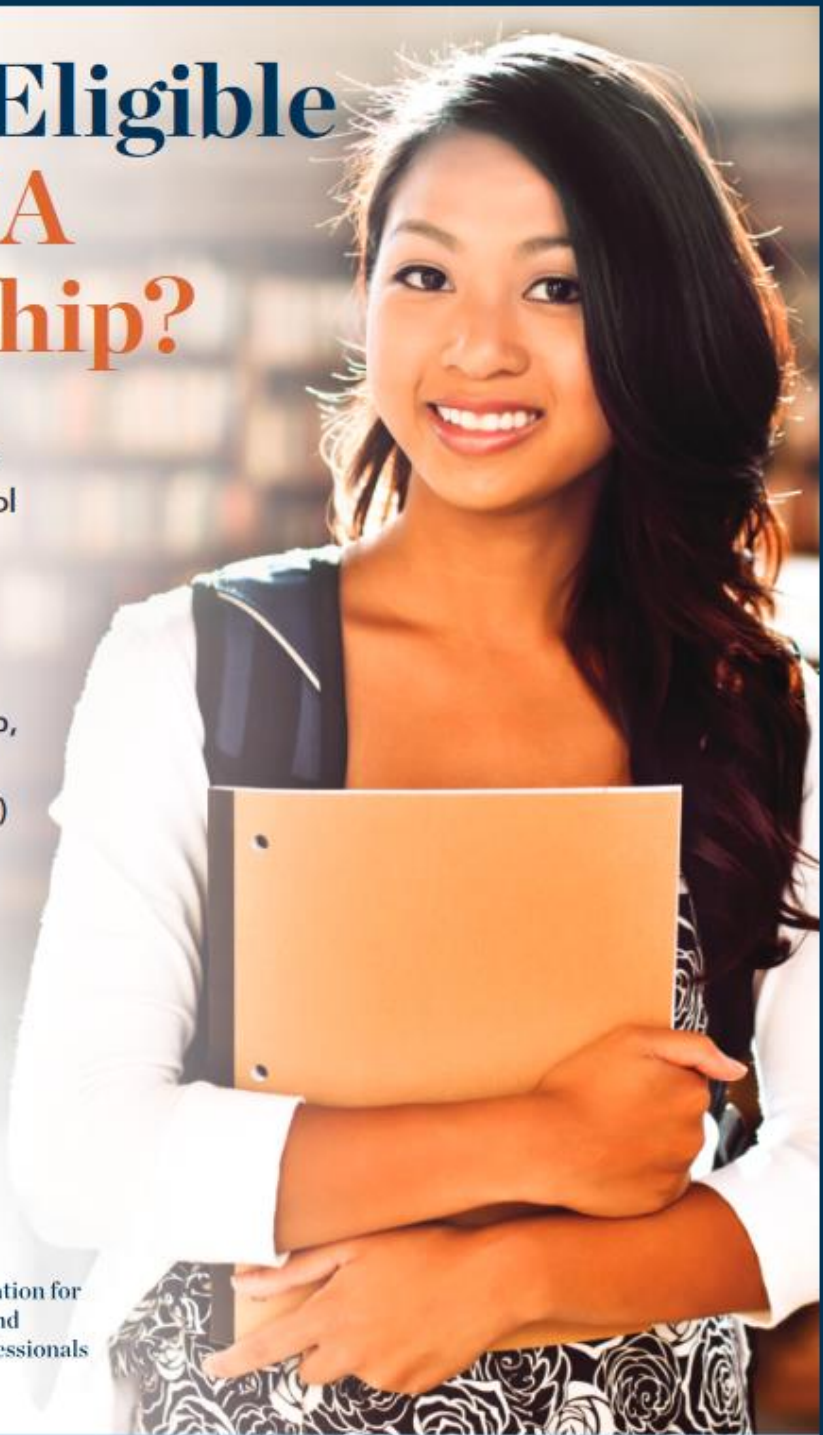
Are You Eligible for a **CMA** Scholarship?

- Ask your professor to nominate you! IMA accepts up to 10 students per school per academic year
- Pursue the CMA at no cost with the scholarship (including: IMA membership, CMA entrance fee, and exam preparation materials)
- Take the exam while still in school

Stand out and gain a competitive edge as you graduate!



IMA's Certification for
Accountants and
Financial Professionals
in Business



Learn more at www.imanet.org/cmascholarship
and speak to your professor

IMA Kansas City Board of Directors
Service Year, 2023-2024

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If you are interested in becoming a Board Member, please do not hesitate to reach out to IMAKCchapter@gmail.com. We are always excited to share details and aim to expand our team!