



The Association of
Accountants and
Financial Professionals
in Business

KANSAS CITY CHAPTER

IMA Kansas City Chapter

JANUARY 2023

★ HAPPY 2023, EVERYONE! ★

Please Remember to Join Us at our 1st IMA Event for the Year!



Tuesday, January 24, 2023 (12:00PM – 1:00PM CT)

IMAKC CPE Event. *Partner Event: Your Road. Your Choices. with Amanda Jo Erven (CPA, CIA, CFE, and Founder of Audit. Consulting. Education LLC.)* We all make choices on this road called “life.” We make choices in our personal lives. We make choices in our professional lives. We make choices when encountering adversity. We make choices that reflect our character. We make choices that echo our feelings, attitude, motivation, and perspective. We make choices that form habits, good and bad. We make choices that shape our careers. We make choices about how to lead. We make choices that turn out to be mistakes. We make choices that turn out to be perfect, life-altering decisions. We are the sum of each one of our personal and professional choices. Don’t believe me? This program will show you.

CPE Offered: 1.0. Register [HERE!](#)

Important COVID-19 Disclaimer
[READ HERE](#)

Visit Us
<https://kansascity.imanet.org>

Follow Us
[IMA Kansas City LinkedIn](#)
[IMA Heartland Council LinkedIn](#)

JOIN US!

SAVE THE DATE (MARK YOUR CALENDARS!)



Friday, March 3, 2023 (7:30AM – 4:25PM CT)

IMAKC CPE Event. *2023 Annual Educator's Seminar* at K-State/Olathe Campus. Virtual and Seated registration options available. Please click [HERE](#) for more details!

Thursday-Friday, October 26-27, 2023

IMA Kansas City's *2023 Annual CPE Conference Event*. More details to come!

2022 EVENT RECAP (Dec 6th at Washburn)



Ralph Rogers, IMA Kansas City's Campus Influencer and Smithfield's Plant Controller, visited the students at Washburn University for an interactive Q&A session and gave a presentation over the Smithfield Foods Company and examples of accounting applications to the real world.



SPRING 2023 Beta Alpha Psi Accounting Career Fair



Tuesday, February 7 | 12pm - 2pm

BLOCH EXECUTIVE HALL

Thank you career fair sponsors!



Is your company looking for accounting and finance students in the Kansas City area? Don't miss your opportunity to recruit and hire top student talent from the UMKC Bloch School! Beta Alpha Psi, in partnership with the Bloch Career Center, will be hosting a spring accounting career fair to connect employers with accounting students to market full & part-time jobs, internship opportunities, and summer leadership programs.

WHO SHOULD ATTEND

Companies looking to hire local, diverse, and qualified undergraduate and graduate students studying accounting and finance. This career fair is also open to alumni who are working or are interested in accounting and finance.

CAREER FAIR PACKAGE OPTIONS

- ✓ **In-Person Package:** includes two (2) company representatives, a 8' table with 2 chairs, lunch and parking
 - Standard: \$250

✓ Career Fair Sponsor: \$500

DEADLINE: January 24

Includes:

- ★ Prime table location at career fair
- ★ Extra rep (total of 3 reps)
- ★ Company logo included in all marketing materials
- ★ Resume book for all opt-in registered and attended students

✓ Additional Items*

- Extra Reps: \$25 per rep (2 reps included in registration)
- Additional Table: \$100 (includes one table)
- Raffle Prize: Donate a raffle prize! Prizes can be a company branded item or gift card, and students will be chosen at random unless otherwise specified.

DEADLINES

- Accounting Career Fair Sponsor Deadline: **January 24 by 5pm**
- Registration Deadline: **February 2, 2023 at 5pm**
- Payments for all registrations are due by **February 28, 2023**
- **Non-refundable registration within 48 hours of fair**

LOCATION

Bloch Executive Hall
5108 Cherry Street
Kansas City, MO 64110
[Campus map](#)

Register for the UMKC Spring 2023 Accounting Career Fair

DRESS CODE

Employers are encouraged to dress comfortably and wear company branded apparel. Students are encouraged to dress professionally, but it is not required to attend.

CAREER FAIR PLUS (CF+)

We will be using the CF+ companion app to provide an enhanced fair experience for students and employers. Upon approval of your career fair registration, you will receive an invite email to create an account on the CF+ platform. If you have any questions or concerns about the use of CF+, please contact Emily Neuberger at eneuberger@umkc.edu.

*** Welcome Our New Student Board Members! ***



“It is our pleasure to virtually introduce our four new Student Board members! We look forward to the contributions each of them will make to our chapter. Please join us in welcoming Lauren, Sean, Stacy, and Megan!”

– *Zack Beyer, IMAKC President*

Lauren Leners

Hello everyone! My name is Lauren Leners, and I am a junior at Park University. I am currently pursuing my undergrad in Accounting alongside a minor in Entrepreneurship. Park also offers a program which allows me to begin taking M.B.A. classes while still in my undergrad, so I am also working towards that. Here in a few years, I plan to sit for the CPA exam and also, perhaps the CMA exam as well. I am from here in Parkville and hopefully plan to stay somewhere in the KC area post-graduation working in the field. I am on the fence about the type of accounting I would like to see myself in, however, I am eager to learn more about the career through opportunities like this. I am excited to be one of the board's student representatives and bring any perspective with me that I can. I look forward to formally meeting everyone!

Sean Moore

I am Sean Moore, a sophomore attending the University of Missouri - Kansas City. I am pursuing my bachelor's degree in accounting and plan on becoming a CPA/CMA following graduation. I was born and raised in Independence just outside of Kansas City and now currently reside in the City of Fountains. I am honored to join this chapter of IMA to learn from professionals in the industry and offer my own intake on how we can help students like myself find the right avenues and opportunities in the accounting world.

Stacy Santos

Stacy Santos attends Washburn University in Topeka, Kansas. She is currently taking undergraduate accounting classes and will be applying for the University's MAcc program this semester. Stacy is an enrolled tribal member of the Tohono O'odham Nation in southern Arizona where she worked as a Family Advocate Specialist for the tribe's Health and Human Services Department under the Special Needs Division. In 2017, Stacy received her Associates Degree in Social Work from Tohono O'odham Community College.

In 2017, Stacy moved to Lawrence, Kansas with her three children to attend Haskell Indian Nations University (HINU) to pursue a degree in Business Administration. She worked at the Haskell Indian Health Center in patient registration then as a nursing assistant. In 2021, Stacy graduated from HINU with a Bachelor's degree in Business Administration with an emphasis in Management.

Stacy intends to use her education and experience to ensure Native American tribes maintain their culture and sovereignty by helping them make informed decisions regarding their overall financial health. She is honored to be a part of the Kansas City IMA Chapter and hopes to gain knowledge and insight that will help her reach her personal and professional goals. Stacy is eager to help other students navigate the world of accounting and finance. She wants to help create opportunities for learning in order for students to reach their highest potential.

Megan Townsend

Hey, there! My name is Megan Townsend and I am from Omaha, Nebraska. I'm currently a junior at Park University, where I'm double majoring in Accounting and Digital Marketing. I'm still figuring out where I want to go with my career, but I've really enjoyed my time as a volunteer for VITA, and have an interest in tax, though I am open to opportunities in all fields of accounting. As a member of the board, I would love to gain more exposure to the variety of opportunities in accounting, as well as meet accounting professionals in the Kansas City area. I'm looking forward to helping the committee in any way I can!

Limited Time Offer!

Gleim is offering a certificate for one section of their CMA Premium Review System with a value of \$950! If you are interested in this, contact us at imakcchapter@gmail.com

GLEIM - SAVE MONEY & GIVE BACK

Special IMA Chapter savings are HERE!

In the run-up to the holiday season, Gleim CMA is donating a portion of proceeds to Bread of the Mighty Food Bank and providing meals to families in need. To participate, all you have to do is purchase your course using the link below.

Visit Gleim.com/IMAChapter from 10/7 - 10/17 to save big!

\$600 off Premium Set | \$300 off Traditional Set

Plus, access to exclusive IMA savings - Gleim is an IMA Strategic Partner.

40% off IMA Membership | 40% off CMA Entrance Fee

Complete your purchase of either set during this promotion and you'll receive a code to activate both exclusive IMA savings on their website.

Why Gleim?

- Proven methodology
- Innovative technology
- Unmatched expertise
- Personalized support
- Award-winning service



GLEIM EXAM PREP

With Premium, you also get our Access Until You Pass® guarantee!

Please call or email the IMA Chapter Coordinator at Gleim CMA with any questions - Alexandra Graham - alexandra.graham@gleim.com - 800-874-5346 ext 428.

GOT CAREER OPPORTUNITIES?

If you have any part-time positions for students,
please don't hesitate to let us know and we can help promote!

The Grain Valley R5 School District

The Grain Valley Schools is looking for an **Accounting Assistant**. Location: Central Office. Click [HERE](#) to apply.

Responsibilities:

- Assist department with general accounting responsibilities
- Assist with annual audit preparation and special projects
- Process invoices for payment
- Process purchase orders daily
- Contact vendors with payment or invoice questions as needed
- Interact with building secretaries on a daily basis with purchasing and payment questions
- Assist with daily deposits as needed
- Assist with Merchandise receiving as needed
- Act as a backup to process bi-weekly payroll as needed
- Other duties as assigned

Required Experience, Skills and Abilities:

- At least 1 to 2 years experience in accounting
- Degree in accounting is preferred
- Minimum of three years experience using computers
- Proficient in Microsoft Excel spreadsheets
- Proficient in the Google Suite including Google Drive, Sheets, Docs, etc.
- Ability to learn new operations, procedures, processes and use of district accounting software
- Ability to organize, set priorities, and work effectively under pressure
- Ability to process high volumes of purchase orders and invoices
- Very detail oriented
- Ability to work with high level of accuracy with detailed information
- Strong written and verbal communication skills including ability to articulate financial information to district staff members
- Ability to establish effective working relationships with staff
- Ability to work as part of a team
- Demonstrated ability to handle information with utmost confidentiality

Work Environment

- Salary Range - \$17.06/hr - \$19.31/hr
- Full-time
- 12 month position

SEE NEXT PAGE FOR MORE OPPORTUNITIES -->

GOT CAREER OPPORTUNITIES? (continued)

KCMO

Come work for the employer just named one of three Best Places to Work in Local Government for 2022 by ELGL! The city Finance Department prides itself on delivering the best service and outcomes to citizens externally and city departments internally. Current open finance-related positions:

Tax Auditor/Analyst (Revenue Division)

Plans, organizes, and conducts office and field audits of the tax returns, reports, and records of business organizations. Examines accounting documents to verify the accuracy of computations and to ascertain that transactions and computations are properly supported, are in accordance with pertinent policies and procedures, and are classified and treated according to established reporting requirements. Prepares working papers, schedules, exhibits, and summaries indicating the extent of examination in presenting and supporting the findings and recommendations. Prepares complex financial analyses and conducts legal, accounting, and auditing research. Answers inquiries pertaining to accounting and auditing laws, rules, policies, and procedures and advises the business organization of results of audits and recommendations for ensuring conformity to local tax laws. **For more information on this position, or to view all city openings and to apply, visit [HERE!](#)**

Dunes Point Capital

Jill Minton is excited to partner with a premier merchandising solution provider to locate a **Controller** based in Kansas City to be a part of the financial management team in leading a high-growth initiative as a portfolio company of Dunes Point Capital. The team at EFL Associates, a CBIZ Company is hard at work to locate the perfect fit to work with an innovative and progressive team. **If you are interested or would like to learn more of the position, please contact [@KristenFaust](#) or [Jill Minton](#) on LinkedIn.**

****Email us at IMAKCchapter@gmail.com if you have any job opportunities you would like to promote on our IMAKC [Job Board](#) webpage. Thank you!****

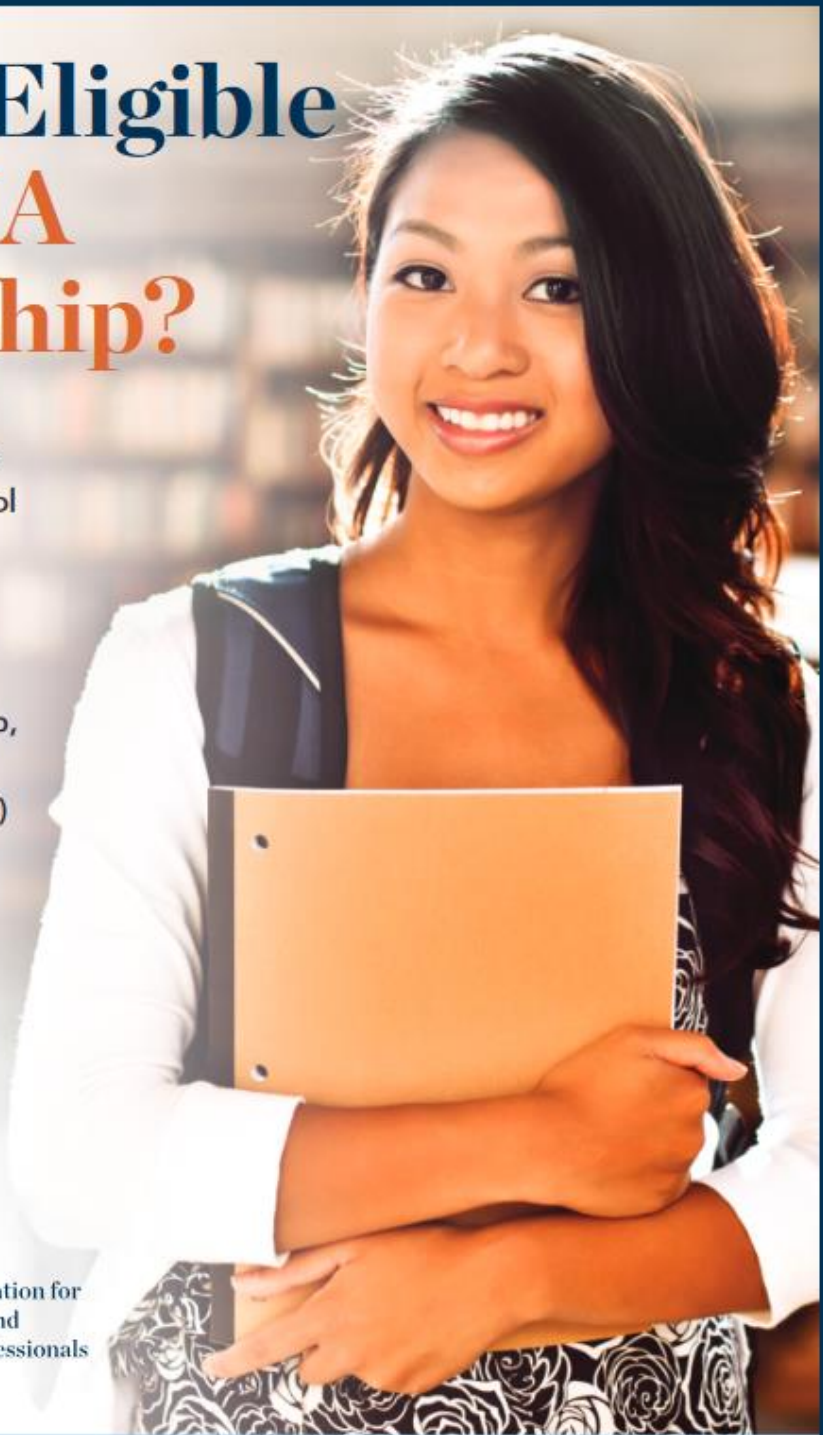
Are You Eligible for a **CMA** Scholarship?

- Ask your professor to nominate you! IMA accepts up to 10 students per school per academic year
- Pursue the CMA at no cost with the scholarship (including: IMA membership, CMA entrance fee, and exam preparation materials)
- Take the exam while still in school

Stand out and gain a competitive edge as you graduate!



IMA's Certification for
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Learn more at www.imanet.org/cmascholarship
and speak to your professor

IMA Kansas City Board of Directors
Service Year, 2022-2023

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If you are interested in becoming a Board Member, please do not hesitate to reach out to IMAKCchapter@gmail.com. We are always excited to share details and aim to expand our team!