



The Association of
Accountants and
Financial Professionals
in Business

KANSAS CITY CHAPTER

IMA Kansas City Chapter

APRIL 2023

IMAKC April Monthly CPE Meeting: Port KC and Development Finance

Thursday, April 20, 2023 from 5:30pm to 7:00pm



Port KC's mission is to grow the economy of Kansas City's port district through transportation, global commerce and development. Come learn more about how Port KC expresses its mission in a variety of ways, directly through its own projects and investments and indirectly through development finance methods. We'll explore these topics in three ways: Who is Port KC? What is development finance? How does Port KC use development finance?

Our featured speaker will be Joe Lohman, Director of Finance for Port KC. Joe Lohman has been with Port KC for nine years. Before Port KC, Joe spent four years in the non-profit sector. He earned his degree from Northwest Missouri State in Public Accounting, Private Accounting, and Corporate Finance. He completed his certificate as a CMA (Certified Management Accountant) in 2016, and he is currently waiting for his exam results for CSCA (Certified in Strategy and Competitive Analysis). He has completed 80% of the coursework to become a DFPC (Development Finance Certified Professional). He has served on the board of the IMA-KC Chapter for three years. He also serves as the President of the International Trade Council of Greater Kansas City after spending three years as the Treasurer. He is an alumni of the Northland Regional Chamber of Commerce's leadership program. He is active in the community by serving as an election judge in Clay County, participating on various committees in the Northland, and being active in various ways in his church.

Register [HERE](#). See you then!

Important COVID-19 Disclaimer
[READ HERE](#)

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<https://kansascity.imanet.org>

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UPCOMING EVENTS



Thursday, April 20, 2023 at 5:30PM CT

IMAKC Chapter presents April professional development meeting with guest speaker Joe Lohman on the background of what PortKC does! Location: PortKC Office at Berkley Pkwy, Kansas City, MO 64120. Register [HERE](#).

SAVE THE DATE (MARK YOUR CALENDARS!)

Thursday-Friday, June 22-23, 2023

The Joplin Tri-State IMA Chapter is excited to bring back the LIVE M2AC this summer! The Midwest Manufacturing Accounting Conference (M2AC) is a unique local conference that focuses on accounting in the manufacturing industry...and so much more...including Excel, leadership, the economy, and 2 HOURS OF ETHICS! **More details to come!**

EARLY BIRD REGISTRATION COMING SOON!

Save the Date
M2AC 2023
Midwest Manufacturing Accounting Conference
Hosted by the Joplin Tri-State IMA Chapter
Downstream Casino Resort
June 22nd & 23rd
12 Hours of CPE
Guest Speakers to include:

Interactive Ethics Game <i>Workman Forensics</i>	Excel <i>Brian Nichols</i>
Economic Update <i>Chris Kuehl</i>	Cyber Security <i>Shannon McMurtrey</i>

SEE NEXT PAGE FOR MORE EVENTS -->

JOIN US!

SAVE THE DATE (MARK YOUR CALENDARS!)



Thursday-Friday, October 26-27, 2023

IMA Kansas City's 2023 Annual CPE Conference Event. Event speaker details are below and registration link will be provided soon. Please join us!

The IMA Kansas City Chapter invites you to our October conference

*Thursday, October 26th and Friday, October 27th
16 hours of CPE*

The IMA Kansas City Chapter looks forward to seeing you at our annual October continuing education conference on Thursday, October 26th and Friday, October 27th. We are hosting 2 days and 16 hours of CPE again this year and are pleased to announce that our conference will be located at the CBIZ offices on the Plaza. Special pricing will be available for educators and students may also attend any session for free. Here is a preview of some of our speakers and topics:

Chris Kuehl, economist, Armada Corporate Intelligence: Chris Kuehl is a favorite speaker among the accounting and financial community on local, regional, national, and international economic topics. He has done presentations in all fifty states and is a frequent speaker at IMA and state CPA society events.

Ed Rataj, Managing Director, Compensation Consulting, CBIZ: Ed Rataj is the Managing Director, Compensation Consulting of CBIZ Talent & Compensation Solutions. Ed has extensive experience in designing innovative executive and sales compensation programs and consults with corporate clients on a variety of compensation topics.

Emily Matthews, CFA, CPA, Senior Manager, Deloitte: Emily Matthews is a Senior Manager – Accounting & Reporting Advisory in Deloitte's Denver office, where she focuses on capital market transactions. Emily's presentation will cover Special Purpose Acquisition Companies (SPAC) and the IPO markets. SPACs raise capital through IPOs for the purpose of acquiring existing companies.

Laura Clark Fey, Principal and Privacy Law Specialist, Fey LLC: Laura has been a frequent guest speaker at IMA Kansas City, as well as regional and national accounting and legal conferences on state, national, and international data privacy laws, issues, and cybersecurity. Laura also teaches Global Data Protection law topics at the University of Kansas Law School and international privacy law issues at Baylor University.

Jim Still, Tax Partner, FORVIS: Jim will provide an update on a variety of tax issues and legislation. He serves as director of Forvis' Kansas City office, where he provides tax compliance and consulting services for businesses and specializes in partnership taxation. Jim is a member of the AICPA and the Missouri Society of Certified Public Accountants.

We are also planning presentations on ethics, emerging technologies, and other timely issues.

*Institute of Management Accountants - Kansas City Chapter
Kansascity.imanet.org
E-mail us at imakcchapter@gmail.com*

Limited Time Offer!

Gleim is offering a certificate for one section of their CMA Premium Review System with a value of \$950! If you are interested in this, contact us at imakcchapter@gmail.com

GLEIM - SAVE MONEY & GIVE BACK

Special IMA Chapter savings are HERE!

In the run-up to the holiday season, Gleim CMA is donating a portion of proceeds to Bread of the Mighty Food Bank and providing meals to families in need. To participate, all you have to do is purchase your course using the link below.

Visit [Gleim.com/IMChapter](https://gleim.com/IMChapter) from 10/7 - 10/17 to save big!

\$600 off Premium Set | \$300 off Traditional Set

Plus, access to exclusive IMA savings - Gleim is an IMA Strategic Partner.

40% off IMA Membership | 40% off CMA Entrance Fee

Complete your purchase of either set during this promotion and you'll receive a code to activate both exclusive IMA savings on their website.

Why Gleim?

- Proven methodology
- Innovative technology
- Unmatched expertise
- Personalized support
- Award-winning service

The logo for Gleim Exam Prep features the word "GLEIM" in a bold, red, sans-serif font, followed by "EXAM PREP" in a black, sans-serif font. A thick red horizontal line is positioned below the text. The entire logo is set against a light gray background with a subtle geometric pattern and is enclosed in a thin yellow border.

GLEIM EXAM PREP

With Premium, you also get our Access Until You Pass® guarantee!

Please call or email the IMA Chapter Coordinator at Gleim CMA with any questions - Alexandra Graham - alexandra.graham@gleim.com - 800-874-5346 ext 428.

GOT CAREER OPPORTUNITIES?

If you have any part-time positions for students,
please don't hesitate to let us know and we can help promote!

CBIZ

Three new exciting Accounting/Finance Positions have opened up at CBIZ. Please see below!

If interested or want additional details, please contact **Mari Kerwin** at mari.kerwin@eflassociates.com for below:

1. **Vice President, Director of Financial Accounting for Lockton.** EFL Associates is partnering with Lockton to identify and attract their future Vice President, Director of Financial Accounting. Headquartered in Kansas City, Missouri, Lockton is the world's largest privately held insurance broker, providing risk management, employee benefits, and retirement services. Currently, Lockton operates 100+ locations in 126 countries, with 9,500 Associates worldwide. Reporting to the Chief Accounting Officer, the VP/Director will assume leadership of Lockton's corporate, enterprise, and financial accounting and reporting functions.

Two new exciting Accounting/Finance Positions have opened up at CBIZ. Please see below! If interested or want additional details, please contact **Tiffany Connelly** at tiffany.connelly@eflassociates.com

1. DCCCA – **Non-profit Director of Finance position located in Lawrence, KS** (\$90 - \$140K)
2. Amanda Blu – **Controller for fashion house in Lenexa, KS** (range \$125-135K w/bonus related to exceeding company performance plan)

The Grain Valley R5 School District

The Grain Valley Schools is looking for an **Accounting Assistant**. Location: Central Office. Click [HERE](#) to apply.

Responsibilities:

- Assist department with general accounting responsibilities
- Assist with annual audit preparation and special projects
- Process invoices for payment
- Process purchase orders daily
- Contact vendors with payment or invoice questions as needed
- Interact with building secretaries on a daily basis with purchasing and payment questions
- Assist with daily deposits as needed
- Assist with Merchandise receiving as needed
- Act as a backup to process bi-weekly payroll as needed
- Other duties as assigned

Required Experience, Skills and Abilities:

- At least 1 to 2 years experience in accounting
- Degree in accounting is preferred
- Minimum of three years experience using computers
- Proficient in Microsoft Excel spreadsheets
- Proficient in the Google Suite including Google Drive, Sheets, Docs, etc.
- Ability to learn new operations, procedures, processes and use of district accounting software
- Ability to organize, set priorities, and work effectively under pressure
- Ability to process high volumes of purchase orders and invoices
- Very detail oriented
- Ability to work with high level of accuracy with detailed information
- Strong written and verbal communication skills including ability to articulate financial information to district staff members
- Ability to establish effective working relationships with staff
- Ability to work as part of a team
- Demonstrated ability to handle information with utmost confidentiality

Work Environment

- Salary Range - \$17.06/hr - \$19.31/hr
- Full-time
- 12 month position

SEE NEXT PAGE FOR MORE OPPORTUNITIES -->

GOT CAREER OPPORTUNITIES? (continued)

Port KC - Staff Accountant

Port KC is a political subdivision of the State of Missouri and exists to grow the economy of Kansas City through advancing transportation, logistics, and revitalization. Port KC's powers are derived from Chapter 68, RSMo. At Port KC, our agility, efficiency and cultivated partnerships enable us to create a more globally connected and competitive Kansas City. Our reinvestment in the community strengthens our city and helps build a better place for all Kansas Citians.

The Staff Accountant will provide accounting support to the Director of Finance and other departments at Port KC. The Staff Accountant will assist in processing accounts payable and accounts receivable, reconciliations, leasing schedules, and journal entries. The Staff Accountant will assist with monthly financial statements, compliance, internal controls, and development finance compliance and data tracking. Additional functions include identifying areas of improvement and cost savings and other projects and duties as assigned.

Applicants are strongly encouraged to visit our website to learn more about the work we do at Port KC and our partners. (<https://portkc.com/>)

Please click here for more information on the job or to apply:

<https://portkc.bamboohr.com/careers/12?source=aWQ9OA%3D%3D>

KCMO

Come work for the employer just named one of three Best Places to Work in Local Government for 2022 by ELGL! The city Finance Department prides itself on delivering the best service and outcomes to citizens externally and city departments internally. Current open finance-related positions:

Tax Auditor/Analyst (Revenue Division)

Plans, organizes, and conducts office and field audits of the tax returns, reports, and records of business organizations. Examines accounting documents to verify the accuracy of computations and to ascertain that transactions and computations are properly supported, are in accordance with pertinent policies and procedures, and are classified and treated according to established reporting requirements. Prepares working papers, schedules, exhibits, and summaries indicating the extent of examination in presenting and supporting the findings and recommendations. Prepares complex financial analyses and conducts legal, accounting, and auditing research. Answers inquiries pertaining to accounting and auditing laws, rules, policies, and procedures and advises the business organization of results of audits and recommendations for ensuring conformity to local tax laws. **For more information on this position, or to view all city openings and to apply, visit [HERE](#)!**

Dunes Point Capital

Jill Minton is excited to partner with a premier merchandising solution provider to locate a **Controller** based in Kansas City to be a part of the financial management team in leading a high-growth initiative as a portfolio company of Dunes Point Capital. The team at EFL Associates, a CBIZ Company is hard at work to locate the perfect fit to work with an innovative and progressive team. **If you are interested or would like to learn more of the position, please contact [@KristenFaust](#) or [Jill Minton](#) on LinkedIn.**

****Email us at IMAKCchapter@gmail.com if you have any job opportunities you would like to promote on our [IMAKC Job Board](#) webpage. Thank you!****

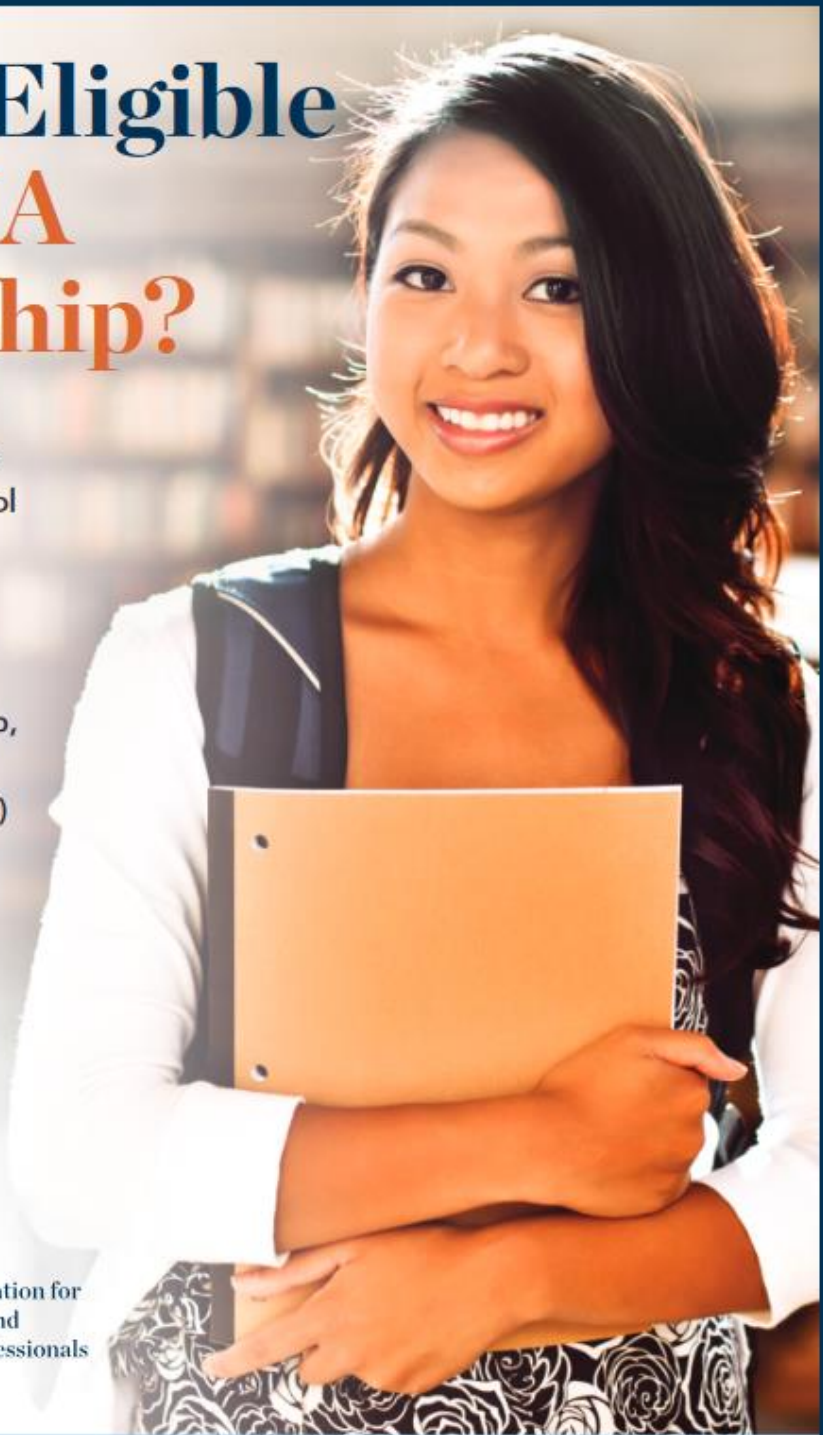
Are You Eligible for a **CMA** Scholarship?

- Ask your professor to nominate you! IMA accepts up to 10 students per school per academic year
- Pursue the CMA at no cost with the scholarship (including: IMA membership, CMA entrance fee, and exam preparation materials)
- Take the exam while still in school

Stand out and gain a competitive edge as you graduate!



IMA's Certification for
Accountants and
Financial Professionals
in Business



Learn more at www.imanet.org/cmascholarship
and speak to your professor

IMA Kansas City Board of Directors
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If you are interested in becoming a Board Member, please do not hesitate to reach out to IMAKCchapter@gmail.com. We are always excited to share details and aim to expand our team!