

**Part 2: Strategic Financial Management**

Houston IMA CMA PT2 Review Study Group Syllabus (Subject to Modification)

Session Number	Date Held	Content Covered	Assignments (to be completed prior to next class session)	Session Duration
1	January 9, 2023 7:00 p.m. CT	Section A: Financial Statement Analysis Topic 1: Basic Financial Statement Analysis Topic 2: Financial Ratios (Liquidity, Solvency, Leverage, Efficiency)  Gleim Modules: 1.1 Common-Size Financial Statements 1.2 Liquidity 1.3 Solvency 1.4 Leverage	<ul style="list-style-type: none"> <li>• Read Wiley CMALS Self-study Section A: Financial Statement Analysis</li> <li>• Take the Online Practice Test for Section A</li> </ul>	3 hours
2	January 16, 2023 7:00 p.m. CT	Section A: Financial Statement Analysis (continued) Topic 2: Financial Ratios (Market Value) Exercise: Profitability EPS, Yields & SH Returns  Gleim Modules: 1.2 Liquidity 1.3 Solvency 1.4 Leverage Study Unit 2: Profitability and Per-Share Ratios	<ul style="list-style-type: none"> <li>• Read Wiley CMALS Self-study Section A: Financial Statement Analysis</li> <li>• Take the Online Practice Test for Section A</li> <li>• Review the Section A Multiple Choice Practice Questions in Text</li> </ul>	3 hours

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3	January 23, 2023  7:00 p.m. CT	Section A: Financial Statement Analysis (continued)	<ul style="list-style-type: none"> <li>Review Wiley CMALS Self-study Section B: Corporate Finance</li> <li>Take the Online Practice Test for Section B</li> </ul>	3 hours
		Topic 3: Profitability Analysis Topic 4: Special Issues  Section A Multiple Choice Practice Questions in Text  Gleim Modules: Study Unit 3: Activity Ratios and Special Issues		
4	January 30, 2023  7:00 p.m. CT	Section B: Corporate Finance	<ul style="list-style-type: none"> <li>Review Wiley CMALS Self-study Section B: Corporate Finance</li> <li>Take the Online Practice Test for Section B</li> </ul>	3 hours
		Topic 1: Risk and Return Topic 2: Long-Term Financial Management  Gleim Modules: Study Unit 4: Types of Securities Study Unit 5: Financial Markets and Financing		
5	February 6, 2023  7:00 p.m. CT	Section B: Corporate Finance (continued)	<ul style="list-style-type: none"> <li>Review Wiley CMALS Self-study Section B: Corporate Finance</li> <li>Take the Online Practice Test for Section B</li> <li>Review the Section B Multiple Choice Practice Questions in Text</li> </ul>	3 hours
		Topic 3: Raising Capital  Gleim Modules: Study Unit 6: Valuation Methods and Cost of Capital		

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6	February 13, 2023	Section B: Corporate Finance (continued) Topic 4: Working Capital Management Topic 5: Corporate Restructuring Topic 6: International Finance Section B Multiple Choice Practice Questions in Text	<ul style="list-style-type: none"> <li>• Review Wiley CMALS Self-study Section C: Decision Analysis</li> <li>• Take the Online Practice Test for Section C</li> </ul>	3 hours
	7:00 p.m. CT	Gleim: Study Unit 7: Working Capital Management Study Unit 8: Corporate Restructuring, International Trade, and Exchange Rates		
7	February 20, 2023	Section C: Decision Analysis Topic 1: Cost/Volume/Profit Analysis Topic 2: Marginal Analysis	<ul style="list-style-type: none"> <li>• Review Wiley CMALS Self-study Section C: Decision Analysis</li> <li>• Take the Online Practice Test for Section C</li> </ul>	3 hours
	7:00 p.m. CT	Gleim: Study Unit 9: CVP Analysis		

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8	February 27, 2023  7:00 p.m. CT	Section C: Decision Analysis Topic 3: Pricing  Section C Multiple Choice Practice Questions in Text  Gleim: Study Unit 10: Marginal Analysis Study Unit 11: Pricing Analysis	<ul style="list-style-type: none"> <li>• Review Wiley CMALS Self-study Section D: Risk Management</li> <li>• Take the Online Practice Test for Section D</li> <li>• Review the Section D Multiple Choice Practice Questions in Text</li> </ul>	3 hours
9	March 6, 2023  7:00 p.m. CT	Section D: Risk Management  Topic 1: Enterprise Risk  Gleim: Study Unit 12: Risk Management	<ul style="list-style-type: none"> <li>• Review Wiley CMALS Self-study Section E: Investment Decisions</li> <li>• Take the Online Practice Test for Section E</li> </ul>	3 hours

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10	March 13, 2023  7:00 p.m. CT	Section E: Investment Decisions Topic 1: Capital Budgeting Process Exercise: Risk Analysis & Qualitative Issues in Capital Budgeting  Gleim: Study Unit 13.1 The Capital Budgeting Process	<ul style="list-style-type: none"> <li>• Review the Section E Multiple Choice Practice Questions in Text (to be completed during Session Eleven)</li> <li>• Read Wiley CMALS Self-study Section F: Professional Ethics</li> <li>• Review the Section E Multiple Choice Practice Questions in Text</li> </ul>	3 hours
11	March 20, 2023  7:00 p.m. CT	Section E: Investment Decisions Topic 2: Capital Investment Analysis Methods Exercise 1: NPV and IRR Computations Exercise 2: The Payback Method  Section E Multiple Choice Practice Questions in Text  Gleim: Module 13 – Investment Decisions (Except 13.1)	<ul style="list-style-type: none"> <li>• Review Wiley CMALS Self-study Section E: Investment Decisions</li> <li>• Take the Online Practice Test for Section E</li> <li>• Review Wiley CMALS Self-study Section F: Professional Ethics</li> <li>• Take the Online Practice Test for Section F</li> <li>• Review the Essay Practice Questions in Wiley CMALS Self-study</li> </ul>	3 hours

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<b>12</b>	March 27, 2023  7:00 p.m. CT	Section F: Professional Ethics Topic 1: Business Ethics Topic 2: Ethical Considerations for Management Topic 3: Ethical Considerations for the Organization Section F Multiple Choice Practice Questions in Text  Gleim: Study Unit 14: Ethical Considerations for Management Study Unit 15: Ethical Considerations for the Organization	<ul style="list-style-type: none"><li>• Review Sections A, B, C, D, E, and F</li><li>• Take the Online Trial Exam for All of Part 2</li></ul>	3 hours
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*Thank you for attending the IMA Houston Chapter's Wiley CMAexcel Learning System,  
Part 2 Review Course and good luck with taking the CMA exam!*