# Conference Registration and Lodging Information

# **Conference Registration Fees:**

Includes all sessions and meals except as noted

Register by 07/31/25	\$375
On/After 08/01/25	\$420
Student Rate (per day)	\$ 75

Note: students must register under the Student Only  ${\sf link}({\sf s})$  to receive the rate

Register online: nerc.imanet.org

# Lodging:

Mystic Marriott Hotel & Spa 625 North Rd (Route 117) Groton, CT 06340

(860) 446-2600 <u>marriott.com</u>

## Make your hotel reservation early!

To reserve a room at conference rates, click here *Hotel Reservation* for the reservation page.

You may also go to *marriott.com*. Be sure you select our venue, *Mystic Marriott Hotel & Spa* and use the Group Rate code *imaimaa* when making your reservation. The link is also available on our website.

Room Rates: \$195 for a Single or Double

All rates are per night plus local and state taxes.

Conference rates are in effect while rooms are available or until the cut-off date of **August 15**, **2025 at 4:00 pm**.

Hotel reservations must be cancelled **48** hours prior to arrival to avoid a charge of **1** night's room and applicable tax. Please check with the Mystic Marriott Hotel & Spa.

For the full brochure, conference policies, and online registration, scan here or visit our website.



### **Networking Event**

### Monday Evening

September 15, 2025 5:30 PM-7:00 PM

Join us for refreshments, light snacks, and great conversation as we bring together the brightest minds in accounting to share ideas, make connections, and build lasting professional relationships.

This is a great chance to expand your network and gain insights beyond the conference sessions.

There will be drawings for special door prizes too!

### Thank You to our Sponsors!

# Cunningham & Associates



The Association of Accountants and Financial Professionals in Business

IMA Chapters:

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# IMA NorthEast Regional Council



The Association of Accountants and Financial Professionals in Business

NORTHEAST REGIONAL COUNCIL

**17th Annual** Fall Conference



**19.5 Hours Continuing Professional Education Credits** 



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#### NORTHEAST REGIONAL COUNCIL

### Sunday - September 14, 2025 1.00–2.30 PM CONFERENCE CHECK-IN 1:00-2:30 PM LIGHT LUNCH 2:30-2:45 PM ANNOUNCEMENTS 2:45-4:00 PM "ChatGPT: Practical Applications" Polina Nyer CMA, CSCA 1.5 CPE 4:00-4:10 PM BREAK 4:10-5:25 PM "From Crisis to Catalyst: Leveraging Innovation and Process Improvement" Meredith Johnson 15 CPF 5:25-5:35 PM BREAK 5:35-6:50 PM "ASC606 - A Tale of Many Twists & Turns" Ash Srivastava CMA 1.5 CPE ♦ 7:00 PM DINNER ON YOUR OWN Monday - September 15, 2025

- ♦ 7:00-7:45 AM BREAKFAST **CONFERENCE CHECK-IN** 7:45–8:00 AM ANNOUNCEMENTS 8:00-8:50 AM "Decision: Compilation, Review, or Audit?" Melissa Ferrucci CPA 10 CPF Jason D Newman CPA ٠ 8:50-9:00 AM BREAK
- ٠ 9:00-10:15 AM "From Passion to Action: Leadership Essentials for Nonprofit Boards" 1.5 CPE Mae Maloney
- 10:15-10:30 AM BREAK ٠
- 10:30-11:45 AM "SOX Compliance: How IT Can be Your ٠ Greatest Ally - or Your Biggest Downfall" 1.5 CPE
  - Michelle Velez CPA
- 11:45-12:45 PM LUNCH ٠
- 12:45-2:00 PM "'Sure, Dave, I can do that!' Red-Teaming and the Risks of Persuadable Machines" Gerol Petruzella Ph.D. 1.5 CPE

**CONFERENCE AT A GLANCE** 

Mo	nday - Septer	<u>nber 15, 2025</u>	
٠	2:00-2:15 PM	BREAK	
•	2:15-3:30 PM	"DEI: Brave Spaces" Gregory Chambers MCSE	1.5 CPE
•	3:30-3:40 PM	BREAK	
•	3:40-5:20 PM	ETHICS SESSION "Half-Earth, Full Heart: Can Humans O the End of Everything?" Justin Good	utsmart 2.0 CPE
٠	5:30-7:00 PM	NETWORKING EVENT	
Tue	esday - Septe	<u>mber 16, 2025</u>	
•	7:00-7:45 AM	BREAKFAST Conference Check-in	
•	7:45-8:00 AM	Announcements	
•	8:00-9:15 AM	"Tariff Wars-Managing Trade Policy Ur James Mulvehill	ncertainty" 1.5 CPE
•	9:15-9:25 AM	BREAK	
•	9:25-10:40 AM	"Balancing People, Profit, and Self" Seth A. Pitts	1.5 CPE
•	10:40-10:50 Al	M BREAK	
•	10:50-12:05 PI	M <i>"The Crystal Ball of Federal Taxes"</i> Kristen Ortuso CPA Cason Brewer CPA	1.5 CPE
٠	12:05-1:05 PM	LUNCH	
•	1:05-2:20 PM	"The Wellness Edge: Mastering Stress for Peak Performance" Cynthia Villalobos	1.5 CPE
٠	2:20-2:30 PM	CLOSING (Drawing for free conference	!)
	Please visit	our website for conference upd	ates

nerc.imanet.org

The IMA NorthEast Regional Council invites you to ioin us for another great event!!

> Groton Connecticut September 14 - 16, 2025

### Why You Should Attend

This conference offers 19.5 CPE credits with 13 educational sessions covering key management accounting areas.

Hear from inspiring industry leaders on ChatGPT, Managing Crisis, ASC 606 Revenue Recognition, Al Red-Teaming, Federal Tax, Leadership, Ethics, DEI, Managing Stress, Reporting Decisions; SOX Compliance, Nonprofit Board Essentials, and Tariff Wars.

### By attending the conference you will:

- $\Rightarrow$ Enhance your technical skills
- $\Rightarrow$ Learn the latest Best Practices
- Gain insight from other management accountants  $\Rightarrow$
- $\Rightarrow$ Further your professional development
- $\Rightarrow$ Have fun!!

We begin on Sunday afternoon at 1:00 pm with conference check-in and a light lunch followed by Conference Welcome & Announcements at 2:30 pm. There are 3 sessions on Sunday from 2:45 pm to 6:55 pm. Dinner will be on your own. On Monday we have a full day of sessions immediately followed by our Networking Event at 5:30 pm. There are 4 sessions on Tuesday and we will close at 2:30 pm with Conference Farewell and drawings for door prizes including a free registration to the IMA NorthEast Regional Council Fall 2026 Conference. See the full brochure on our website for more detail on topics and speakers.

Please visit our website to register

nerc.imanet.org