



The Association of  
Accountants and  
Financial Professionals  
in Business

OHIO REGIONAL COUNCIL

## Agenda for May 8, 2026, ORC Board Meeting

Meeting Location: Hilliard Branch of Columbus Metropolitan library - 4500 Hickory Chase Way, Hilliard, OH

**If you cannot join in person, you Join on your computer, mobile app device**

### ZOOM LINK

Join Zoom Meeting

<https://us06web.zoom.us/j/83314116072?pwd=qg3GPb4fOsKxKYu2L2AU6eJ1dp2QFL.1>

Meeting ID: 833 1411 6072

Passcode: 134162

Dial by your location

+1 305 224 1968

1. Introductory remarks – Gaby Lahoud, Chair, Cleveland East Chapter
2. Secretary: Pete Dorff, Akron Chapter
  - Attendance
  - Announce quorum
  - Approval of meeting minutes of January 22, 2026
3. Treasurer: Paul Myers, Dayton Chapter
  - Approval of treasurer's report
  - Account changes / Interest options
4. VP – Administration & Strategic Planning: Open
  - Auditor – Pat Smith, Columbus Chapter
  - Director - Meetings/ima26 Conference – Honey Wess, Cleveland Chapter
5. VP – Professional Development & Education: *Open*
  - Director Student / Academic Relations – Cathy Schaefer, Pittsburgh Chapter
  - Director Management Accounting Conference – Steve McNally, Toledo Chapter
    - Overview
  - Director Education/Certification – Open
6. VP – Engagement: Open
  - Director Information Technology/Website – Sandy Brenner

- Director Social Media –Tanya Shell

#### 7. Old business:

- Executive Advisory Alliance / Workshop Series under ORC + Chapter support
- Committee to review and update by-laws
  - Will need to consider results of Council Restructure, remove Meonske Conference, Policy D115 recommendation, etc.
- Student Chapter Support

#### 8. New business

- Nominations
- Global Chair Visit
- Community Relations Visit

#### 9. Council chapter reports

- a. Akron
- b. Cincinnati North
- c. Cleveland
- d. Cleveland East
- e. Columbus
- f. Dayton
- g. Pittsburgh
- h. Toledo

#### 11. Final remarks – Chair, Gaby Lahoud

#### 12. Adjournment

- Next full ORC Board Meeting (Zoom): Jul ?? 2026 4:30-6:00 PM