



The Association of
Accountants and
Financial Professionals
in Business

OHIO REGIONAL COUNCIL

Agenda for January 22, 2026, ORC Board Meeting

Meeting Location: Virtual

Join on your computer, mobile app or room device

ZOOM LINK

Join Zoom Meeting

<https://us06web.zoom.us/j/86859011903?pwd=0ojClIwx3GCqMeOM5K33bhzLEjprVn.1>

Meeting ID: 868 5901 1903

Passcode: 291957

Dial by your location

+1 305 224 1968

1. Introductory remarks – Gaby Lahoud, Chair, Cleveland East Chapter
2. Secretary: Pete Dorff, Akron Chapter
 - Attendance
 - Announce quorum
 - Approval of meeting minutes of October 23, 2025
3. Treasurer: Paul Myers, Dayton Chapter
 - Approval of treasurer's report
 - Transition of check signers
4. VP – Administration & Strategic Planning: Open
 - Auditor – Pat Smith, Columbus Chapter
 - Director - Meetings/ima26 Conference – Honey Wess, Cleveland Chapter
5. VP – Professional Development & Education: *Open*
 - Director Student / Academic Relations – Cathy Schaefer, Pittsburgh Chapter
 - SLC25
 - Director Management Accounting Conference – Steve McNally, Toledo Chapter
 - Director Education/Certification – Open
6. VP – Engagement: Open
 - Director Information Technology/Website – Sandy Brenner
 - Director Social Media –Tanya Shell

7. Old business:

- Committee to review and update by-laws
 - Will need to consider results of Council Restructure, remove Meonske Conference, Policy D115 recommendation, etc.
- Student Chapter Support
- Member Engagement Virtual Event / Communication– (Council Board Recruitment, Conference Promotion)
- LTW Date

8. New business

- Chapter Grants

9. Council chapter reports

- a. Akron
- b. Cincinnati North
- c. Cleveland
- d. Cleveland East
- e. Columbus
- f. Dayton
- g. Pittsburgh
- h. Toledo

11. Final remarks – Chair, Gaby Lahoud

12. Adjournment

- Next full ORC Board Meeting (Zoom): May ?? 2026 4:30-6:00 PM (Hybrid?)