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# New York IMA Chapter Newsletter

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Volume 01-2024  
IMA

1<sup>st</sup> Quarter 2024

*New York Chapter Webinars*

## New York IMA Chapter

“I’ve failed over and over and over again  
in my life. And that is why I succeed.”

- *Michael Jordan*



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**2023-2024 Federal Tax update  
For Individuals and small Business Owners  
-February 23,2024 at 12:00 PM EST**

**SAVE THE DATE:**

[Educational and Networking Breakfast Seminar](#)

Event Start Date: 04-11-2024 08:30 AM EST

## Co-President's Message



Dear Chapter members,

As we start the new calendar year, I hope you are taking care of yourselves professionally and personally. Please take an opportunity to review the professional development opportunities that IMA offers. Stay abreast of the latest finance and IT developments to ensure you are equipped to improve your career. If you do not have a certification, please consider becoming a CMA or CSCA. Looking forward to seeing you in one of our virtual or in-person events this year.

Warmly, David

As spring arrives, we're excited to share that our in-person networking breakfast seminar is scheduled for Thursday, April 11th at 8:30 am. See below for complete details. Our chapter offers a wide range of virtual and in-person events covering topics from leadership to finance & accounting, aimed at fostering professional development and growth.

We encourage all our members to connect with us on LinkedIn for updates and networking opportunities. We look forward to seeing you at one of our events!

Warmly, Nargiza



## Upcoming New York Event

*Educational and Networking Breakfast Seminar*

**When: Apr 11, 2024 from 08:30 AM to 10:00 AM (ET)**

*Event Type: Educational & Networking*

**Field of Study: Finance**

**Speaker Bio: Gerard J. Andrews, CPA®, CPM®**

Managing Director - Wealth Management Advisor - Senior Portfolio Manager

Jerry believes in assuming direct responsibility and management of clients' money using his discretionary portfolios. He concentrates on developing strategies to help manage the financial and investment needs of individuals, public and private companies. Using his experience and knowledge, he addresses both sides of the balance sheet, liabilities and assets. He uses outside managers when appropriate. Jerry works with his clients' accountants and attorneys as requested to create a team of professionals focusing together for the client. He has been on Wall Street since 1973. He has been a business owner and a member of the board of directors of companies dealing in Foreign Exchange in the United States, England, and Germany. Originally from Staten Island, N.Y., he graduated from Msgr. Farrell H.S., earned a B.A. in Latin American Studies from Rutgers College, earned his Certified Portfolio Manager, CPM® Designation at Columbia University, and studied at UNAM in Mexico City.

He and his family reside in South Orange, New Jersey and they are active in their local church and community. He is a Board member of the New York Chapter of the IMA, the Institute of Management Accountants and teaches continuing education to Certified Public Accountants. He is a member of Rutgers Alumni Association and the German American Chamber of Commerce. He created and teaches a program for new financial advisors at his branch and runs an active internship program with students from domestic and international universities. He holds Series 3, 7, 63, and 65 FINRA registrations. Jerry was recognized in: • Forbes "Best-in-State Wealth Advisors" list in 2021 & 2022 Published annually Jan – April. Rankings based on data as of June 30 of prior year. • The Andrews Group was recognized in Forbes "Best-in-State Wealth Management Teams" list in 2023 Published on January 12, 2023. Rankings based on data as of March 31, 2022.

Location: The Andrews Group Merrill Lynch, Pierce, Fenner and Smith, Inc.  
114 W. 47th St. Fl. 17  
New York, NY 10036

## Upcoming IMA Events

### IMA Women's Leadership Summit

University of San Diego  
April 25, 2024

[Register Now](#)

**ima24** Accounting  
& Finance  
Conference

June 9-12 + San Antonio

[Register Now](#)

## IMA Career Center



### Elevate your career today with the global IMA Career Center!

IMA's mission is to help you rise higher and achieve more in your career. So today, we're excited to announce the launch of the new global [IMA Career Center](#)!

Our enhanced global career center is designed to support accounting and finance professionals at every stage of their career journey and will make finding your next position quick and easy:

- A simple, intuitive experience on any device
- More relevant job search results, thanks to a more advanced search engine
- [Search by CMA® \(Certified Management Accountant\) certification](#)
- Sophisticated recommended jobs powered by AI
- Apply on the move – upload your resume from your favorite file-sharing platform

### Here's how to get started:

1. Log in to your account – you'll be prompted to set a new password
2. Set up your job alerts so you don't miss out on your dream job
3. Make sure your profile is up-to-date and upload your resume



# New York IMA Chapter

Service year, 2023 - 2024

## BOARD MEMBERS

<b>David Rivera-Garcia</b>	<b>Co-President</b>
<b>Nargiza Rakhmonova</b>	<b>Co-President</b>
<b>Kenya Matsushita</b>	<b>VP of Engagement</b>
<b>Lydia Washington</b>	<b>Director</b>
<b>Jerry Andrews</b>	<b>Director</b>
<b>Tracey Thomas</b>	<b>Director</b>
<b>Andrey Doroshenko</b>	<b>VP of Education</b>
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<b>Rose Ann Reeves-Reid</b>	<b>VP of Communications</b>
<b>Jayada Samudra</b>	<b>Treasurer</b>

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