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Website

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Meetings at a Glance

Day	Date	Place	Time	Program	Registration Link
Tues	9/18/2018	Machine Shed	5:30-6:00 6:00-8:00	Dinner Ethics Update and Case Studies	https://www.eventbrite.com/e/september-2018-winnebagoland-ima-meeting-tickets-47957192253
Wed	10/17/2018	UWO Alumni Welcome Center	5:30-6:00 6:00-7:00 7:00-8:00	Dinner Speaker Networking Event	https://www.eventbrite.com/e/winnebagoland-ima-student-night-2018-tickets-47961182187
Tues	10/30/2018	Menasha Public Library	6:00-7:15 7:15-7:45	Movie Discussion	https://www.eventbrite.com/e/all-the-queens-horses-movie-and-discussion-tickets-47962441955
Fri	11/2/2018	Menominee Nation Arena	4:00 7:00	Tour WI Herd Game	https://www.eventbrite.com/e/wisconsin-herd-student-night-tickets-48743660601
Tues	11/13/2018	Stone Toad	5:30-6:00 6:00-7:00	Dinner Speaker	https://www.eventbrite.com/e/november-2018-winnebagoland-ima-meeting-tickets-48065670715
Wed	12/19/2018	Darboy Club	5:30-6:00 6:00-7:00 7:00-7:30	Dinner Speaker Raffles/Awards	https://www.eventbrite.com/e/december-2018-winnebagoland-ima-meeting-tickets-48066065897
Tues	1/15/2019	Liberty Hall	5:30-6:00 6:00-7:30	Dinner Speaker	https://www.eventbrite.com/e/january-2019-winnebagoland-ima-meeting-tickets-48066389866
Tues	2/19/2019	La Sure's	5:30-6:00 6:00-8:00	Dinner Speaker	https://www.eventbrite.com/e/february-2019-winnebagoland-ima-meeting-tickets-48066489163
Wed	3/13/2019	UW Fox Valley	5:00-6:00 6:00-6:30 6:45-7:45	Excel Session #1 Dinner Excel Session #2	https://www.eventbrite.com/e/march-2019-winnebagoland-ima-meeting-tickets-48066820153
Wed	4/24/2019	Feeding America & Baker Tilly	5:00-6:00 6:15-6:30 6:30-7:30	Tour @ Feeding America Dinner Speaker	https://www.eventbrite.com/e/april-2019-winnebagoland-ima-meeting-tickets-48067405905
Tues	5/14/2019	Winncrest Banquet Hall	5:30-6:00 6:00-8:00	Dinner Speaker	https://www.eventbrite.com/e/may-2019-winnebagoland-ima-meeting-tickets-48067537298

Mid-America Council News



<http://www.midamerica.imanet.org/>

Council News

Next Council Meeting: Saturday, January 26, 2019 in Milwaukee. 9AM-Noon.

Save the Date - Mid-America Council Spring Educational Conference!

Date: Friday, April 26, 2019

Location: The Delafield Hotel, Delafield, WI

Time: 8:00am – 4:00pm = 7.0 hours of CPE

Session Topics:

Power Formula for LinkedIn Success
Nexus & the Aftermath of the Wayfair Decision
Big Data & Data Analytics
Diversity & Inclusion: Creating Awareness

Speaker:

Wayne Breitbarth
Toni Spina
Ann Dzurainin
John Rogoz

Plant Tour – Techniplas

If you are interested in attending a council meeting, becoming a council delegate, or learning more about the regional or global IMA organization, please contact one of the council members:

Martha Paalman – Council Secretary

Rick Bellmore – Council Regional Director and Immediate Past President

Bill Ramsay – Council Newsletter Director and Past President

John Wieland – Council Regional Director and Past President

Tuesday, January 15th – Tax Update

Tax Update:

The Devil's in the Details – Applying Tax Reform to Real Life

- What else is new in tax reform?
- Interpreting reform on your personal tax return?
- What about your business' return?
- What's happening to shareholders with deemed repatriation?
- Are you self-employed and wondering about qualified business income (QBI)?
- Could you use practical advice?

Get a head start on understanding before tax day arrives. The one thing we know for sure about our U.S. tax system is that it is ever-changing and ever-evolving.



Date: Tuesday, January 15, 2019

Time: 5:00-5:30 Networking/Cocktails
5:30-6:00 Dinner
6:00-7:30 Speaker

Location: Liberty Hall (800 Eisenhower Drive, Kimberly, WI 54136)

Register: <https://www.eventbrite.com/e/january-2019-winnebagoLand-ima-meeting-tickets-48066389866>



Jason Feltz, CPA

Principal – CliftonLarsonAllen

Jason is a tax principal in CliftonLarsonAllen's Oshkosh office and has been providing tax consulting services for over 20 years. Jason concentrates on the review of corporate, individual and partnership tax returns as well as providing tax research and planning. His primary focus includes working with manufacturers and he regularly presents to clients and the public on the impact of various tax reform matters.

Expertise:

- Review of corporate, individual and partnership tax returns (Federal and State)
- Assisting clients with structuring of business sales and acquisitions
- Providing in-depth tax research and planning
- Representation during Federal and State income tax audits
- Federal and State Tax Consulting, including:
- Research and Development Credits; IC DISC; Fixed Asset and Repair and Maintenance Studies; Entity Reorganization; LIFO
- Working with privately held companies with significant SALT filing requirements

Education:

- Marquette University – Bachelor of Science, Accounting



UWO Accounting Club Meetings

For more information on the UWO Accounting Club, please visit their website:

<http://www.uwosh.edu/cob/betaalphapsi/meetings>

UW Oshkosh Student IMA Board Members:

- Sunny Wang – Spring President
- Ashley Reider – Secretary

CPE Opportunities – IMA Webinars

Below is a link for free webinars to IMA members for CPE credits:

More info or to Register: <http://www.imanet.org/programs-events/ima-webinars>

CPE Opportunities – Packerland Chapter

Visit the Packerland IMA Chapter for more details on upcoming meetings: <https://packerland.imanet.org/home>

CPA AND CMA PREP COURSES AT LAKELAND

CPA and CMA professional prep courses are offered online individually or can be combined with other courses to earn an MBA with an Accounting concentration.

Lakeland University's CPA and CMA prep classes feature Wiley CPAexcel and CMAexcel, the official test prep materials of the IMA.

Lakeland offers an accounting program that's been rated one of the nation's ten best online bachelor's degree-earning programs.*

CONTACT US!
Call 920-727-0777 or email PearceAL@Lakeland.edu for more information.




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*According to Accounting.com

Membership Moments

New Members:

- Andrew Brahier

Welcome to our chapter!

Membership Anniversaries:

Thank you all for your continued participation and dedication to our chapter.

Member	Years	Member	Years	Member	Years
Stanley Renken	56	Kristin Hubertus	18	Arek Schmocker	8
Keith Siebers	49	Ann Keller	15	Jillayne Halverson	7
William Ramsay	38	Debra Hansen	9	Mary Diederich	6
Melanie Krause	28	Kristina Schauske	9	Alyssa Bellile	1
Richard Braatz	27	Cristy Ray-Beardsley	8		

CMA Exam Info

The CMA Exam consists of two parts. Each part is 4 hours and consists of 100 multiple-choice (3 hrs.) and 2 essays (1 hr.).

For additional info on the CMA Exam, you can reach Jill Halverson through our chapter email (winnebagoland@imachapter.org) or refer to www.imanet.org.

Part 1 – Financial Reporting, Planning, Performance and Control

- External Financial Reporting Decisions 15%
- Planning, Budgeting and Forecasting 30%
- Performance Management 20%
- Cost Management 20%
- Internal Controls 15%

Part 2 – Financial Decision Making

- Financial Statement Analysis 25%
- Corporate Finance 20%
- Decision Analysis 20%
- Risk Management 10%
- Investment Decisions 15%
- Professional Ethics 10%



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UW-Oshkosh Reps	
President	Sunny Wang

Websites

Chapter <http://winnebagoland.imanet.org>

Chapter Email Addresses:

winnwire@gmail.com – newsletter, program booklet, and meeting-related topics

winnebagoland@imachapter.org – board members and chapter administration topics

LinkedIn <https://www.linkedin.com/groups/3197794>

Facebook <https://www.facebook.com/Institute-of-Management-Accountants-IMA-Winnebagoland-Chapter-134944876526330/>

Employment winn.ima.empl.dir@gmail.com

Regional www.midamerica.imanet.org

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CMA REVIEW

The Winnebagoland IMA Chapter has partnered with Gleim to ensure your success on the CMA Exam!

Gleim CMA review has the largest exam-emulating test bank of multiple-choice and essay questions, our popular CMA exam instructional videos, and a no-hassle Access Until You Pass® guarantee. Pass the CMA exam with Gleim CMA, the #1 CMA Prep Course on the market which has trained more CMAs than any other course available.

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