

Winnebagoland Newsletter February 2019

Contents

Meetings at a Glance	1
Mid-America Council News	
Tuesday, February 19th - Blockchain	.3
UWO Accounting Club Meetings	5
CPE Opportunities – IMA Webinars	.5
CPE Opportunities – Packerland Chapter	5
43 rd Annual CMA Night presented by UWO	
Membership Moments	.7
CMA Exam Info	
Officers & Directors	8
Gleim CMA Review Discount	9

Website

IMA Winnebagoland Chapter LinkedIn **Facebook Employment** Regional IMA Global IMA

Sponsors

Lakeland College – www.lakeland.edu Sigman, Janssen, Stack, Sewall & Pitz – www.sigmanlegal.com

Meetings at a Glance

Day	Date	Place	Time	Program	Registration Link
Tues	9/18/2018	Machine Shed	5:30-6:00	Dinner	https://www.eventbrite.com/e/september-2018-
Tues	J/10/2010	Wacimic Stied	6:00-8:00	Ethics Update and Case Studies	winnebagoland-ima-meeting-tickets-47957192253
		UWO Alumni	5:30-6:00	Dinner	. h. 44m //
Wed	10/17/2018	Welcome Center	6:00-7:00	Speaker	https://www.eventbrite.com/e/winnebagoland-ima- student-night-2018-tickets-47961182187
		Welcome Center	7:00-8:00	Networking Event	-
Tues	10/30/2018	Menasha Public Library	6:00-7:15	Movie	https://www.eventbrite.com/e/all-the-queens-
Tues	10/30/2010	Wichasha i done Elorary	7:15-7:45	Discussion	horses-movie-and-discussion-tickets-47962441955
Fri	11/2/2018	Menominee Nation	4:00	Tour	https://www.eventbrite.com/e/wisconsin-herd-
1 11	11/2/2010	Arena	7:00	WI Herd Game	student-night-tickets-48743660601
Tues	11/13/2018	Stone Toad	5:30-6:00	Dinner	https://www.eventbrite.com/e/november-2018-
Tucs	11/13/2010	Stolle Toad	6:00-7:00	Speaker	winnebagoland-ima-meeting-tickets-48065670715
			5:30-6:00	Dinner	Luce //
Wed	12/19/2018	Darboy Club	6:00-7:00	Speaker	https://www.eventbrite.com/e/december-2018- winnebagoland-ima-meeting-tickets-48066065897
			7:00-7:30	Raffles/Awards	
Tues	1/15/2019	Liberty Hall	5:30-6:00	Dinner	https://www.eventbrite.com/e/january-2019-
Tucs	1/13/2017	Liberty Haii	6:00-7:30	Speaker	winnebagoland-ima-meeting-tickets-48066389866
Tues	2/19/2019	La Sure's	5:30-6:00	Dinner	https://www.eventbrite.com/e/february-2019-
Tucs	2/17/2017	La Suic s	6:00-8:00	Speaker	winnebagoland-ima-meeting-tickets-48066489163
			5:00-6:00	Excel Session #1	140-4
Wed	3/13/2019	UW Fox Valley	6:00-6:30	Dinner	https://www.eventbrite.com/e/march-2019- winnebagoland-ima-meeting-tickets-48066820153
			6:45-7:45	Excel Session #2	
		Feeding America &	5:00-6:00	Tour @ Feeding America	
Wed	4/24/2019	Baker Tilly	6:15-6:30	Dinner	https://www.eventbrite.com/e/april-2019- winnebagoland-ima-meeting-tickets-48067405905
		Daket Tilly	6:30-7:30	Speaker	
Tues	5/14/2019	Winncrest Banquet Hall	5:30-6:00	Dinner	https://www.eventbrite.com/e/may-2019-
Tues	3/14/2019	w inicrest Danquet Hall	6:00-8:00	Speaker	winnebagoland-ima-meeting-tickets-48067537298

Mid-America Council News



http://www.midamerica.imanet.org/

Council News

Next Council Meeting: Monday, April 29th, 2019 via conference call. Noon – 1:00pm

Save the Date - Mid-America Council Spring Educational Conference!

Date: Friday, April 26, 2019 | 8:30am - 4:30pm = 7.0 hours of CPE Location: The Delafield Hotel, 415 Genesee Street, Delafield, WI 53018

Conference Schedule

8:00 - 8:30	Registration/continental breakfast
8:30 - 8:35	Opening remarks
8:35 - 9:50	Session 1 - Power Formula for LinkedIn Success by Wayne Breitbarth
9:50 - 10:00	Break
10:00 - 11:15	Session 2 - Nexus & the Aftermath of the Wayfair Decision by Toni Spina
11:15 - 12:30	Session 3 - Big Data & Data Analytics by Ann Dzuranin
12:30 - 1:15	Lunch
1:15 - 2:30	Session 4 - Diversity & Inclusion: Creating Awareness by Nancy Zaworski
2:30 - 2:35	Closing remarks
Optional (no d	iscount if you do not attend)

2:35 - 3:15	Reception at hotel - hors d'oeuvres & refreshments
3:15 - 3:25	Travel to tour site
3:30 - 4:30	Tour at Techniplas in Nashotah (a plastics manufacturing firm) and Q&A with Techniplas
	accounting staff

Register now to take advantage of early bird pricing:

	Early Bird Pricing	Regular Pricing	
	(through March 1, 2019)	(after March 1, 2019)	
IMA members	\$150	\$165	
Non-members	\$175	\$190	
Students	\$35	\$40	

https://www.questionpro.com/a/TakeSurvey?tt=tlOP%2BL%2Bk1Aw%3D (or find the link on our website)

If you are interested in attending a council meeting, becoming a council delegate, or learning more about the regional or global IMA organization, please contact one of the council members:

Martha Paalman – Council Secretary

Rick Bellmore – Council Regional Director and Immediate Past President

Bill Ramsay – Council Newsletter Director and Past President

John Wieland - Council Regional Director and Past President



Tuesday, February 19th – Blockchain

Understanding Why Blockchain is a Juggernaut

Although blockchain is an emergent technology, whether by hype or real potential, its popularity in accounting cannot be overstated. Nevertheless, a recent PwC survey on adoption of financial technology (FinTech) reports that while 56% of survey respondents are aware of the importance of blockchain, 83% confess to be "at best" moderately familiar with the technology.

Therefore, in this presentation, Juergen will cover the following topics:

- An in-depth overview of what constitutes a blockchain
- What are the circumstances that make appropriate the use of a blockchain?
- What are potential uses for blockchain in accounting?
- What are the potential threats that affect blockchains?



Tuesday, February 19, 2019 Date:

Time: 5:00-5:30 Networking/Cocktails

> 5:30-6:00 Dinner Speaker 6:00-8:00

Location: La Sure's (3125 S Washburn St, Oshkosh, WI)

Register: https://www.eventbrite.com/e/february-2019-winnebagoland-ima-meeting-

tickets-48066489163



Jürgen Sidgman Professor - University of Wisconsin Oshkosh

Prior to beginning his career in academia, Jürgen worked as a financial auditor for Grant Thornton (Chile). Jürgen has taught accounting courses at the University of Wisconsin Milwaukee and the University of Nebraska - Lincoln. Currently, Jürgen is part of the accounting faculty at the University of Wisconsin Oshkosh (UWO). His primary teaching interests are accounting information systems and Auditing. However, he also teaches other accounting subjects as needed and online graduate accounting classes for the UW Consortium.

Jürgen's research interests lie at the intersection of accounting and technology involving a variety of topics that include privacy, computer mediated communication, information accuracy, and new technologies such as blockchain.

Expertise: Information Systems | Financial Auditing | Internal Controls

Education

- Universidad Diego Portales, BS, Accounting
- University of Nebraska Kearny, Masters of Business Administration
- University of Nebraska Lincoln, Ph.D.





Winnebagoland Newsletter February 2019

UWO Accounting Club Meetings

For more information on the UWO Accounting Club, please visit their website: http://www.uwosh.edu/cob/betaalphapsi/meetings

UW Oshkosh Student IMA Board Members:

- Sunny Wang Spring President
- Ashley Reider Secretary

CPE Opportunities – IMA Webinars

Below is a link for *free* webinars to IMA members for CPE credits: More info or to Register: http://www.imanet.org/programs-events/ima-webinars

CPE Opportunities – Packerland Chapter – Next meeting February 11th!

Join us for our as we learn about Account Takeovers and Scams from SA Lee Chartier from the FBI at our February dinner meeting!

When: Monday, February 11, 2019 Where: Mackinaws, Green Bay

Cost:

• Members / Guests: \$20

• Students: \$5

Registration Link: Registration



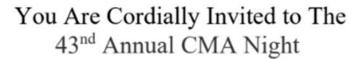
Winnebagoland IMA

members, please email

winnwire@gmail.com if you are interesting in attending. The admission of the first 8

chapter members to email Winnwire with their interest

will be covered by the chapter.



Hosted by the UW Oshkosh Accounting Club and the Student Chapter Institute of Management Accountants

Wednesday, March 6, 2019

The Waters 1393 Washington Avenue Oshkosh, WI

Social: 5:15pm Dinner: 6:15pm Presentation: 6:45pm

We are pleased to have

Cecelia Jensen

Entrepreneur and Philanthropist Founder of MedEfficiency Inc. UW-Oshkosh Distinguished Alumni Award Recipient

Cost: \$30 per person

Meal choices include: Chicken Cordon Bleu Bourbon Glazed Salmon Vegetarian Lasagna

Please register by Friday, February 22, 2019 at the link provided below.

We look forward to seeing you on March 6th!

https://www.eventbrite.com/e/43rd-annual-cma-night-of-2019-tickets-53260817539

UNIVERSITY OF WISCONSIN **OSHKOSH** College of Business



Membership Moments

New Members:

• Chantelle Hitt

Welcome to our chapter!

Membership Anniversaries:

Thank you all for your continued participation and dedication to our chapter.

Member	Years	Member	Years	Member	Years
Marilyn Mossberg	32	Amy Thomas	20	Jason Garland	9
Rick Bellmore	29	Amy Miller	19	Jon Szymanski	6
Daniel Koszalinski	28	Neil Pfaff	14	Amber Beistle	3
Ann Marie Wuest	24	Beth Ehlers	10	Jennifer Duerr	2

CMA Exam Info

The CMA Exam consists of two parts. Each part is 4 hours and consists of 100 multiple-choice (3 hrs.) and 2 essays (1 hr.). For additional info on the CMA Exam, you can reach Jill Halverson through our chapter email (winnebagoland@imachapter.org) or refer to www.imanet.org.

Part 1 – Financial Reporting, Planning, Performance and Control

• External Financial Reporting Decisions	15%
• Planning, Budgeting and Forecasting	30%
Performance Management	20%
• Cost Management	20%
• Internal Controls	15%

Part 2 – Financial Decision Making

 Financial Statement Analysis 	25%	
• Corporate Finance	20%	
• Decision Analysis	20%	
• Risk Management	10%	
• Investment Decisions	15%	
• Professional Ethics	10%	



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Treasurer	Gayle Brown
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MAC Regional Reps	Martha Paalman
MAC Regional Reps	John Wieland
UW-Oshkosh Reps	
President	Sunny Wang

Websites

Chapter http://winnebagoland.imanet.org

Chapter Email Addresses:

winnwire@gmail.com - newsletter, program booklet, and meeting-related topics

winnebagoland@imachapter.org - board members and chapter administration topics

LinkedIn https://www.linkedin.com/groups/3197794

https://www.facebook.com/Institute-of-Management-Accountants-IMA-Winnebagoland-Chapter-134944876526330/ Facebook

Employment winn.ima.empl.dir@gmail.com Regional www.midamerica.imanet.org

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The Winnebagoland IMA Chapter has partnered with Gleim to ensure your success on the CMA Exam!

Gleim CMA review has the largest exam-emulating test bank of multiple-choice and essay questions, our popular CMA exam instructional videos, and a no-hassle Access Until You Pass® guarantee. Pass the CMA exam with Gleim CMA, the #1 CMA Prep Course on the market which has trained more CMAs than any other course available.

Place your order directly online by going to www.gleim.com/IMAWinnebagoland or contact Alexandra Graham at 800.874.5346 ext 428 or <u>imachapters@gleim.com</u> to learn about the significant discounts you are eligible for as an IMA Chapter member.

