

# IMA Sponsorships

## 2025/2026 Chapter Year



The Association of  
Accountants and  
Financial Professionals  
in Business

# Long Island Chapter

## Annual Sponsorship



### Annual Sponsorship: \$1,500

- Sponsor will address the audience at one meeting (speaking meeting) during the year. The speaking meeting can be a dinner or a breakfast meeting. *IMA will make its best effort to avoid competing businesses speaking at the same event, but this is not guaranteed.*
- Sponsor receives 1 ticket for the speaking meeting
- At the speaking meeting, the sponsor will be able to hang their corporate banner and leave promotional materials on tables
- Company logo will be included in all promotional communications for the year (Print & Digital)
- All sponsor logos included on IMA signage at each dinner event
- Annual Sponsorship DOES NOT include the May Financial Executive of the Year Event

## Sponsor Information

Company Name (as should be published):

Street Address (as should be published):

City, State, Zip:

Phone:

Website (as should be published/linked):

Primary Company Contact for Sponsorship:

Primary Company Contact Title for Sponsorship:

Primary Contact E-mail for Sponsorship:

Primary Contact Phone Number for Sponsorship:

Company Logo: Please email to [rgrote@grassicpas.com](mailto:rgrote@grassicpas.com)

## Dinner Meeting Event Schedule



## Timing of Event | Topic of Discussion/Event Focus

September	Dinner – CFO Panel
October	Breakfast - IDA
November	Dinner – Left Brain/Right Brain, Brand Building
January	Breakfast – ESOPs
February	Dinner – CEO Panel
March	Dinner – Cannabis, Agriculture
April	Breakfast – Artificial Intelligence
June	Breakfast – Tax Planning

## Dinner Meeting Speaking Requests



(Annual Sponsorship Use ONLY)

Choose the top four dinner meetings, in ranking order, that you would like to address the audience. Please note that with your sponsorship commitment, you can address the audience at two dinner meetings. Speaking meetings will be awarded to sponsors in order of receipt, we will do our best to accommodate your requested meetings. Industry exclusivity can not be guaranteed.

1.
2.
3.
4.

## Payment Information

☐ Check Enclosed: Payable to: Institute of Management Accountants

Send Payment to: James Smith, Treasurer IMA LI  
134 Maple Ave  
Bethpage, NY 11714

☐ Pay By Credit Card - Use Link Below –

Email completed forms to [rgrote@grassicpas.com](mailto:rgrote@grassicpas.com)

<https://collectcheckout.com/r/3ekfgr2xtosdx7x6fe5xts0kz2r0fp>

## Administrative Details

**Promotions** - We will be including your name on materials promoting the Institute of Management Accountants ("IMA") events. While we will make every attempt to use corporate logos wherever possible, space, time and technical requirements may dictate otherwise and force us to use the text version of your name. The IMA event invitation, as well as all additional communications (i.e. reminders, attendee confirmation, post-event thank you, etc.), will include sponsor logos and/or links to sponsor sites.

## Company Logo

Please send a high-resolution version of your logo (eps or jpg) and the URL that you would like used in any hyperlinks to [rgrote@grassicpas.com](mailto:rgrote@grassicpas.com)

## Contractual Obligations

**Payment and Cancellation Policy** - To guarantee sponsorship reservation, full payment must be submitted upfront in the form of a check payable to the Institute of Management Accountants. The IMA reserves the right to suspend promotion to any organization that does not pay at time of sponsorship reservation. Cancellations received 90 days ahead of the scheduled meeting will entitle the sponsor to a refund.

**Objectionable Materials and Activities** - IMA reserves the right to refuse any materials, or any sponsor, or any employees, which or who in the opinion of the IMA is not keeping with the character of the association or event, and may at any time without notice, cancel the agreement and remove the Sponsor, his agents and property from the event venue. In the event of such cancellation, the Sponsor hereby waives any claim for damages or for the recovery of any sponsorship monies.

**Shipping/Storage** - Sponsors are responsible for shipping materials to and from the event. Any and all costs associated with the shipping and storage of exhibit materials are the responsibility of the sponsor.

**Liabilities** - The Sponsor is liable for any damage to the venue caused by the Sponsor and/or its representatives. The Sponsor agrees to make no claims for any reason whatsoever, including negligence and/or omissions, against the IMA, event venue and their representatives or agents for: loss, theft, damage, or destruction of goods; injury to himself by virtue of failure to provide space or removal of materials and/or equipment, any action of any nature of the above organization or its agents, or failure to hold conference as scheduled. Acceptance of a Sponsor by the IMA in no way endorses the Sponsor's techniques, materials or conclusions.

**Cancellation of Events** - The IMA will not be liable if the event is not held as scheduled due to fire, act of God, weather, terrorism, public enemy, labor strike, epidemic, or any law or regulation of Public Authority, which makes it impossible or impractical to hold the event. The IMA will make every effort to hold the event on the next possible date.

My organization agrees to be a part of the IMA 2025/2026 events based upon the sponsorship selections made on the previous page of this document. We understand and agree to pay the related sponsorship fees. We acknowledge that this sponsorship application will not be considered complete until full payment is received by the IMA and my organization agrees to the terms set forth in this agreement.

Printed Name

Signature

Date

Please e-mail a signed copy of this agreement to [rgrote@grassicpas.com](mailto:rgrote@grassicpas.com)

We look forward to working with you! For additional information, questions and comments, please feel free to contact Robert Grote, IMA Sponsorship Chair:

Robert Grote | (516) 336-2468 | [rgrote@grassicpas.com](mailto:rgrote@grassicpas.com)