



Stuart Cameron McLeod Society

— founded 1934 —

The SpotLight

FUTURE MEETINGS AND EVENTS

SCMS Board of Governors Meeting

Sheraton Hotel & Marina
San Diego, CA
June 16, 7:00 a.m. breakfast
and meeting 7:30 a.m. to 9:30
a.m.

ANNUAL MEETING

June 17, 2019, 7:30 p.m.
San Diego, CA
*Hornblower Adventure
Harbor Cruise*

ANNUAL CONFERENCES

June 15–19, 2019
**IMA 100th Annual
Conference & Expo**
Sheraton Hotel & Marina
San Diego, CA

SCMS Midyear

September 22-24, 2019
Albuquerque, NM

INFORMATION UPDATES

Check for meeting
Updates and other
Information throughout the
year at
www.scms.imanet.org

Moving? Changing your
E-mail address?
Make sure to change your
IMA profile so you continue
to receive updates and
information from IMA and
SCMS

PRESIDENT'S MESSAGE



Dear Members of the Stuart Cameron McLeod Society,

As I think about the year as President of the Stuart Cameron McLeod Society, I want to express my gratitude to all the members, the board of governors, and the executive committee. Thank you for your trust in me to lead this organization. I appreciate you all for your volunteerism, leadership, and commitment.

We had a great Mid-Year conference in October in San Antonio, Texas. We enjoyed the boutique Contessa all suites hotel right on the Riverwalk, were fortunate to miss the rain, and heard great speakers with 10 hours of CPE. After the educational sessions, we had tours of missions and gardens, and a boat tour on the Riverwalk. In February, we had a full house of attendees at our board of governors meeting in Orlando, Florida. We reviewed the slate of proposed board of governors from the nominating committee. The new board slate will be presented for a vote to approve at the June 17, 2019 annual meeting. A few of the members stayed for a few extra days to experience the Disney theme parks in very warm weather.

Also this past year, SCMS presented the largest scholarship in IMA to Luke Harris, of Missouri State University. Luke will attend the conference in San Diego in June, and also the SCMS activities. Your donations fund this important scholarship, so please remember SCMS in your donation plans. We are grateful to those of you who already made a donation, including some Councils!

SCMS will be celebrating their 85th anniversary with IMA's 100th anniversary at the annual IMA conference in San Diego, June 15-19, 2019. The board of governors meeting will be held Sunday June 16, 2019 from 7:00am with a continental breakfast, and the board meeting from 7:30 to 9:30am. Monday night, June 17, festivities begin with the procession with the bagpipes. We begin at 6:30pm and follow with the annual induction ceremony of new members. We have a large number of members and guests registered for the dinner cruise. After the bagpipe procession and induction ceremony, registered members and their guests can proceed to the back of the hotel to board the 150 foot Hornblower Adventure boat for a dinner cruise around San Diego harbor. We will have our annual SCMS meeting of members on the boat. The boat boarding is from 7:15 -7:30pm. Please be prompt as the boat leaves the dock at 7:30pm. You may want to bring a light jacket as it may be cold at night on the boat deck.

The annual SCMS Mid-Year conference will be held in at the DoubleTree Hilton hotel in Albuquerque, New Mexico from September 22-24, 2019. Pat Wynn, SCMS President-elect and current Vice President, and Sandy Giberson, Education Chair and her team have planned an excellent schedule of education and tours. There will be more information coming, available in the SCMS suite in San Diego and will be posted on our website, scms.imanet.org.

It has been an honor and privilege to serve as the SCMS President this last year. A special thank you to the SCMS Executive Committee, Pat Wynn, Mary Valerie Reeves, Sandy Brenner, and Dana Collins and IMA staff, LeighAnn Tobia, Denise Lauria, Narnesha Pawliczek, and Pat Stefanczyk for their hard work. Thank you for all the wise advice, encouragement, and good cheer. I look forward to seeing everyone in June in San Diego at the IMA Annual Conference. As always, I treasure your friendship and membership in our wonderful organization.

Sincerely yours,

Susan E. Bos, CMA, CPA, CFE
President SCMS 2018-2019

2019-2020 SCMS Board of Governors (Proposed)

Executive Board

President Pat Wynn, Dallas Fort-Worth Area *
Vice President MaryValerie Reeves, Dallas Fort-Worth Area *
Treasurer Sandra Brenner, Cleveland East *
Secretary Tanya Shell, Dayton *
Past President Sue Bos, Ann Arbor*

Governors – Term ending June 30, 2021

Diane Hewlett, AZ Valley of the Sun
 Rachel Saunders, Cedar Rapids
 Mitch Lenoil, Los Angeles Metro
 Dana Whitted, Cleveland
 Jennifer Mercer, Raritan Valley
 LeRoy Pennock, Houston

Governors – Term ending June 30, 2020

Charlotte Elliott, Albuquerque ([Continuing 2nd year of 2-year term](#))
 Cristal Breitbeil, Pikes Peak ([Continuing 2nd year of 2-year term](#))
 Evan Scarbrough, Ann Arbor ([Continuing 2nd year of 2-year term](#))
 Lydia Washington, New York ([Continuing 2nd year of 2-year term](#))
 Peggy Brown, Austin ([Continuing 2nd year of 2-year term](#))
 David Teets, Southwest Florida ([Continuing 2nd year of 2-year term](#))

Committee Chairs – Term ending June 30, 2021

Communications – Spotlight Brenda Engel, Michiana
Communications – Website John Engel, Michiana
Membership and Recruiting - Anne Leighty, Lansing-Jackson

Committee Chairs – Term ending June 30, 2020

Education – Sandy Giberson, East Bay-Northern California
Events and Hospitality – Kris Brands, Pikes Peak
Scholarships and Students – Ashley Gibson, At Large
Nominating Committee & Past President – Susan Bos, Ann Arbor *

*- Executive Committee members

Congratulations to our latest SCMS inductees

Date	Inductee	Chapter
12/7/18	Hussain Zainal	Unaffiliated
2/8/19	JongMoon (Jay) Choi	Korea
2/8/19	Di Wu	Wild West Council
2/8/19	Richard Brady	At Large
2/8/19	Ilona Daw-Krizman	Cleveland
3/8/19	Eric Griffin	Madison
3/8/19	Herbert (Roy) Austin	Savannah
4/5/19	Ted Takamura	Portland
4/5/19	Gerald Silberstein	Tech Valley, NJ
4/5/19	Lianne Loeks	Minneapolis
4/5/19	Renee Lesko	Cleveland East
4/16/19	David Grebe*	Albuquerque
5/17/19	Karmin Bailey	Columbus
5/17/19	Amanda Bernard	West Chester, PA
5/17/19	Patrick Wilson	Las Vegas

* reinstatement

2018-2019 BOARD OF GOVERNORS

Executive Board

President Sue Bos, Ann Arbor
Vice President Pat Wynn, Dallas Fort-Worth Area
Treasurer MaryValerie Reeves, Dallas Fort-Worth Area
Secretary Sandra Brenner, Cleveland East

Governors – Term ending June 30, 2019

Diane Hewlett, AZ Valley of the Sun
 Anne Leighty, Grand Rapids
 Mitch Lenoil, Los Angeles Metro
 Larissa Lowe, Moscow
 Vicki Whitehead, Atlanta
 LeRoy Pennock, Houston

Governors – Term ending June 30, 2020

Charlotte Elliott, Albuquerque
 Cristal Breitbeil, Pikes Peak
 Evan Scarbrough, Ann Arbor
 Lydia Washington, New York
 Peggy Brown, Austin
 David Teets, Southwest Florida

Committee Chairs – Term ending June 30, 2019

Communications – Spotlight Brenda Engel, Michiana
Communications – Website John Engel, Michiana
Membership and Recruiting - Tanya Shell, Dayton

Committee Chairs – Term ending June 30, 2020

Education – Sandy Giberson, East Bay–Northern California
Events and Hospitality – Kris Brands, Pikes Peak
Scholarships and Students – Ashley Gibson, At Large

Stuart Cameron McLeod Society Annual Conference Schedule of Events

Sunday, June 16 **SCMS Board of Governors meeting**, Sheraton San Diego Hotel and Marina
Nautilus 1 and 2.

Breakfast 7-7:30am. Meeting 7:30-9:30am.

Induction Ceremony

Monday, June 17 , 6:30 p.m.–7:20 p.m.

Lineup for the Procession is at 6:15-6:30pm

Procession with the bagpipers begins at 6:30 p.m.

Marina Tower Lobby Level Meeting Space, the Sheraton San Diego Hotel and Marina



Join SCMS as it celebrates its 85th Anniversary along with IMA's 100th Anniversary. Board the Adventure Hornblower 150-ft. yacht from the Sheraton and enjoy magnificent San Diego views from the sundeck or climate-controlled indoor salon. Points of interests on the route include local historic sights, islands and peninsulas, naval attractions, and, if you're lucky, a family of sea lions!

SCMS Dinner and Yacht Celebration

7:30pm – 10:30pm

The Sheraton Marina Dock

Go outside any back entrance of the hotel to the Marina area.

Boat boarding is 7:15—7:30 p.m. The boat leaves the dock at 7:30 p.m.

Fee: \$125, includes one drink ticket

Dress code: Dressy casual; Please bring a jacket as it could get cold

Paradise Dinner Buffet

- Marinated Buffalo Mozzarella & Baby Heirloom Tomatoes with Fresh Basil
- Grilled Vegetable Display with Farm Fresh Local Vegetables of the Season
- Penne Pasta Pomodoro with Roasted Garlic Cloves, Blistered tomatoes, Fresh Herbs & Olive Oil
- Grilled Chicken Breast with Chive Beurre Blanc & Sautéed Wild Mushrooms over Organic Baby Spinach
- Oven Roasted Salmon with Saffron Cream served over Braised Rainbow Chard
- Blue Lake Green Beans with Toasted almonds & Extra Virgin Olive Oil
- All Natural Dinner Rolls & Sweet Cream Butter and Chef's Selection of Miniature Desserts & Truffles

Hospitality Suite, 10:30 p.m.–12:00 a.m.



Stuart Cameron McLeod Society

— founded 1934 —

Stuart Cameron McLeod Society Annual Mid-Year Conference September 22-24, 2019 – Albuquerque, NM

[DoubleTree Hilton Hotel Albuquerque](#)

201 Marquette Avenue, NW
Albuquerque, NM 87102
(505) 247-3344



Plan to join SCMS this September in beautiful Albuquerque, New Mexico for our annual Mid-Year Conference. We will have 10 hours of CPE which includes 2 hours of Ethics.

Topics include Data Analytics, Performance Auditing, Russian Warfare and Data Analytics, Lease Accounting, and the New Film Industry FASB.

In addition to the education, we will enjoy the following activities:

- ▶ Best of Albuquerque City Tour
- ▶ Sandia Tramway
- ▶ Dinner at Sandiango's Grill at the Tram
- ▶ Breaking Bad RV Tour
- ▶ Celebratory dinner at the hotel to end the Conference
- ▶ Ten hours of CPE, including 2 hours of Ethics

More details will appear in the next issue of The SpotLight and on the SCMS website.

Do you know an **IMA** member who should also be an **SCMS** member?

To qualify for **SCMS** membership, an **IMA** member must be a current or past:

- Regional Vice President
- Regional Council Officer
- IMA Officer
- IMA Committee Member
- Voting Member of IMA Board of Directors

The Board of Governors recently revised the process so that **SCMS** membership is now effective upon approval of the application by the SCMS Executive Committee. New members will want to experience the formal induction ceremony at an **SCMS** event, but now won't have to wait until then to enjoy the benefits and prestige of **SCMS** membership immediately.

To join **SCMS**, contact Member Services at ima@imanet.org or 800-638-4427 or download the **SCMS** application from the **SCMS** website.

Visit the **SCMS** website at <http://scms.imanet.org/>