



Stuart Cameron McLeod Society

— founded 1934 —

The SpotLight

FUTURE MEETINGS AND EVENTS

Annual Conference

June 21 – 24, 2020
ACE2020 Annual Conference & Expo
Atlanta Marriott Marquis
265 Peachtree Center Avenue NE
Atlanta, GA 30303
404/521-0000

SCMS Board of Governors Meeting

Sunday, June 21, 2020, 1-4 p.m.
Atlanta Marriott Marquis
265 Peachtree Center Avenue NE
Atlanta, GA 30303
404/521-0000

Annual Meeting

June 21, 2020, 7:30 p.m.
Capital City Club Downtown
Atlanta, GA

SCMS Mid-Year Conference

September 19-21, 2020
Louisville, KY

Information Updates

Check for meeting updates and other information throughout the year at www.scms.imanet.org

Moving? Changing your e-mail address? Make sure to change your IMA profile so you continue to receive updates and information from IMA and SCMS

- Go to the SCMS Website: scms.imanet.org
- Log in on the upper right-hand corner
- Go to the drop-down arrow next to your profile photo and select "Profile"
- Go to "My Account" and check in both Email Preferences and Community Notifications to ensure you are opted into all communications you would like to receive.

PRESIDENT'S MESSAGE



Dear Members of the Stuart Cameron McLeod Society,

As I think about this year as President of the Stuart Cameron McLeod Society, I want to thank you the members, the board of governors, and the executive committee. You have placed your trust in my leadership, and I appreciate each member for your volunteerism, leadership, and commitment.

The Values, Mission, and Vision taken from our current Strategic Plan (2017-2021) and part of the induction ceremony script are included in this edition of the SpotLight to remind our members of SCMS' core values and why we treasure our membership in SCMS.

ACE2020 (IMA's 101st Annual Conference) will be held in Atlanta, GA, June 21-24, 2020. This year's annual conference has been shortened, and the

conference activities do not begin until Sunday afternoon. Therefore, the SCMS Board of Governors meeting will be held Sunday, June 21, 2020 from 1-4 pm. You can save Saturday night's hotel stay and arrive at the Marriott Marquis on Sunday morning!

Sunday evening festivities begin with the procession with the bagpipes. We begin at 6:30 pm and follow with the annual induction ceremony for new members. After the bagpipe procession and induction ceremony, registered members and their guests can proceed to the Capital City Club for the Annual Meeting and dinner.

The annual SCMS Mid-Year conference will be held at the Hyatt Regency hotel in Louisville, Kentucky from September 19-21, 2020. MaryValerie Reeves, SCMS President-Elect and current Vice President, and Sandy Giberson, Education Chair and her team are in the process of planning an excellent blend of educational topics/speakers and tours. There will be more information available at the Annual Conference in Atlanta as well posts to our website, scms.imanet.org.

Ongoing projects include reviewing the SCMS Bylaws and Constitution Ad Hoc Committee report submitted on February 13, 2020; and updating the current SCMS Strategic Plan (2017-2021) as well as the SCMS Procedural Manual to ensure effective governance of SCMS. We anticipate this process will continue into the next fiscal year, and will keep you updated with our progress.

It has truly been an honor to serve as the SCMS President this year. A special thank you to the SCMS Executive Committee, MaryValerie Reeves, Sandy Brenner, Tanya Shell and Sue Bos as well as Gary Brown. A shout out to the IMA staff, LeighAnn Tobia, Denise Lauria, Provi Rao, Narnesha Pawliczek, and Pat Stefanczyk for their continued support of SCMS. I look forward to seeing everyone in June in Atlanta at the IMA Annual Conference!

Sincerely yours,

Patricia Wynn, CMA, CSCA, CPA, CGMA, CFE
President SCMS 2019-2020

**2019-2020
BOARD OF GOVERNORS**

Executive Board

President Pat Wynn,
Dallas Fort-Worth Area *

Vice President MaryValerie Reeves,
Dallas Fort-Worth Area *

Treasurer Sandra Brenner,
Cleveland East *

Secretary Tanya Shell, Dayton *

Past President Sue Bos, Ann Arbor*

Governors – Term ending June 30, 2020

Charlotte Elliott, Albuquerque
Cristal Breitbeil, Pikes Peak
Evan Scarbrough, Ann Arbor
Lydia Washington, New York
Peggy Brown, Austin
David Teets, Southwest Florida

Governors – Term ending June 30, 2021

Diane Hewlett, AZ Valley of the Sun
Rachel Saunders, Cedar Rapids
Mitch Lenoil, Los Angeles Metro Dana
Whitted, Cleveland Jennifer Mercer,
Raritan Valley
LeRoy Pennock, Houston

Committee Chairs – Term ending June 30, 2021

Communications – Spotlight Brenda Engel, Michiana

Communications – Website John Engel, Michiana

Membership and Recruiting -
Anne Leighty, Lansing-Jackson

Committee Chairs – Term ending June 30, 2020

Education – Sandy Giberson, East Bay-Northern California

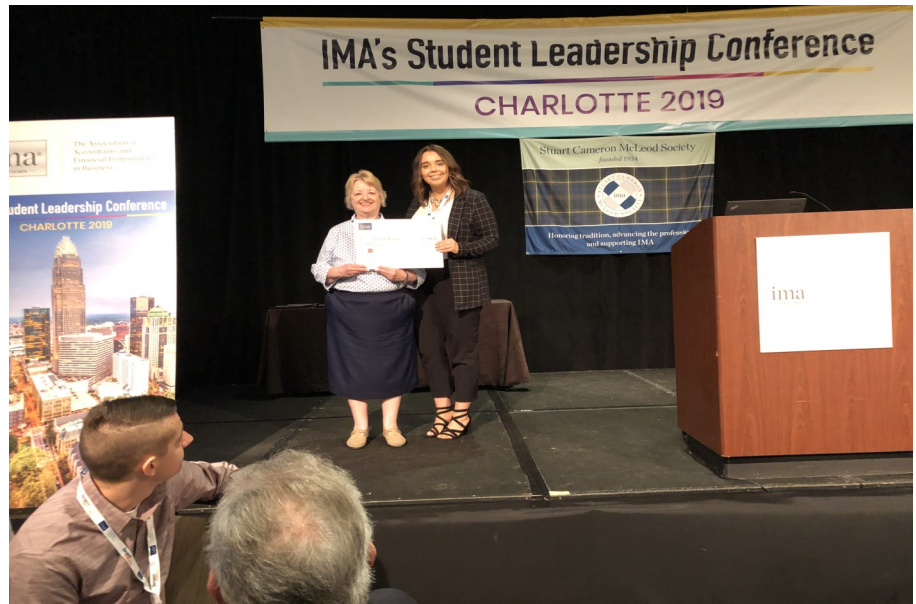
Events and Hospitality – Kris Brands, Pikes Peak

Scholarships and Students – Ashley Gibson, At Large

*Nominating Committee & Past President – Susan Bos, Ann Arbor **

*- Executive Committee members

**Stuart Cameron McLeod Society
Congratulations Scholarship Winner, Andrea Hoffman**



Welcome to New SCMS Members as of November 30, 2019

Noel Fairbanks	At large
Himansho Rai	Detroit
Gerald T. Ratigan	Dallas-Fort Worth Area

Stuart Cameron McLeod Society
Excerpts from Induction Ceremony Script

“The Stuart Cameron McLeod Society was organized to promote and to the perpetuate the acquaintances and friendships developed through service in the IMA. It provides an opportunity for its members, through their interest and experience, to offer leadership and guidance for the development, growth and expansion of the IMA”.

“I (inductee) accept membership in the Stuart Cameron McLeod Society, fully recognizing the significance of this honor, and willing assume the obligation to continue my loyal service to this Society and to the IMA. I promise that within my power and ability, I will uphold the aims and ideals of our Society and our Institution. I will promote its growth and progress. I will guard and nurture its bonds of friendship to the end that the Society through unselfish and faithful service of its members will ever support and advance the purposes of the IMA.”

Stuart Cameron McLeod Society Annual Conference Schedule of Events



SCMS Board of Governors Meeting

Sunday, June 21, 2020, Atlanta Marriott Marquis
Meeting 1:00-4:00 p.m.

Induction Ceremony

Sunday, June 21, 6:30-6:50 pm
Lineup for the Procession is at 6:15-6:30 p.m.
Procession with the bagpipers begins at 6:30 p.m.
Atlanta Marriott Marquis

SCMS Annual Meeting and Dinner

Sunday, June 21, 7-10 p.m.
Capital City Club, Downtown (.2 miles from hotel)
Fee: \$100, includes one drink ticket
Dress code: Dressy

Capital City Club Downtown Dinner

- Butler Passed Canapes-Warm (Pimento Cheese & Bacon Fritter/Petite Crab Cake)
- Peachtree Salad (Baby Greens, Toasted Walnuts, Crumbled Blue Cheese, Golden Raisins, Honey Balsamic Vinaigrette)
- Dinner Entrée (Choose)
 - Roasted Breast of Natural Chicken, Truffle Beurre Blanc
 - Spinach & Goat Cheese Stuffed Pork Loin, Herb Demi-glace
 - Yuzu Soy Glazed Salmon, Cilantro Radish Slaw
- Side Dishes (Long Grain and Wild Rice Pilaf/Glazed Baby Carrots)
- Dessert (Strawberry Shortcake (Vanilla Pound Cake, Strawberry Mousse, Roasted Strawberries))



Stuart Cameron McLeod Society

— founded 1934 —

Stuart Cameron McLeod Society Values, Mission, and Vision

Values

To embrace the rich heritage and tradition of our organization, to value its members, their guidance and participation, and to hold itself to the high standards of ethical conduct of the IMA.

Mission

To be organized and operate exclusively for charitable and educational purposes, to support and further the purposes and objectives of the Institute of Management Accountants, its regional councils and its chapters, promote the development and growth of the Institute of Management Accountants by suggesting improvements in its activities based on interest and experience of the members, and to encourage the network of various groups within the membership of the Society to support the educational, research and charitable activities of the Institute of Management Accountants (IMA).

Vision

The vision of the Society is to be a strong viable organization providing opportunities for continued service and camaraderie for our membership to further the education of students and professionals that are new to management accounting and to conduct, sponsor or participate in such activities as it deems desirable to accomplish the purposes set forth above. The Society should also provide a means for current and former leaders of the IMA and regional councils to continue the friendships and associations that have been formed while in office and to provide advice and experience of past IMA leaders to its members and to the IMA Global Board of Directors and management team.



SCMS Mid-Year Conference 2020

September 19-21, 2020

Louisville, Kentucky

Hyatt Regency is 7 miles from Louisville Airport

Single/Double Room Rate = \$184++

Do you know an **IMA** member who should also be an **SCMS** member?

To qualify for **SCMS** membership, an **IMA** member must be a current or past:

Regional Vice
President
Regional Council
Officer
IMA Officer
IMA Committee
Member
Voting Member of
IMA Board of
Directors

The Board of Governors recently revised the process so that **SCMS** membership is now effective upon approval of the application by the SCMS Executive Committee. New members will want to experience the formal induction ceremony at an **SCMS** event, but now won't have to wait until then to enjoy the benefits and prestige of **SCMS** membership immediately.

To join **SCMS**, contact Member Services at ima@imanet.org or 800-638-4427 or download the **SCMS** application from the **SCMS** website.

Visit the **SCMS** website at <http://scms.imanet.org/>