Dear SCMS Members,

I pray that you and your family are doing well and are beginning to venture out more or are at least making plans to travel and get out more than you were a year ago. This year has again been a year of change requiring us to adapt to new situations both professionally and personally. We are just now seeing businesses talk about opening up office space for employees to get back to pre-COVID conditions. However, we are still doing many things virtually.

I want to thank everyone—SCMS members, Governors, and the Executive Committee (Sandy Brenner, Tanya Shell, Peggy Brown, and especially Pat Wynn and Harvey Childers)—for working with me as we met virtually all year. We had a first virtual Mid-Year and offered education to all IMA members with the assistance of Global staff. While only offering five (5) hours of continuing education, it was well attended as each night had over 120 IMA participants. The Education Team had a big job as they had to switch from live speakers to virtual speakers in the middle of finalizing their plans. We also had our first virtual hospitality room—a big thank you to SCMS member, Kris Brands, for opening up Zoom to us both nights and LeRoy Pennock for hosting/moderating the room.

We made changes to our bylaws to be more in line with IMA’s diversity policies. A big thank you to the ad-hoc committee (Gary Brown, Byrd Heaton, Ron Luther, and Fatima El Wakeel as well as Global staff, Tara Barker and Pat Stefanczyk) that worked extra hours to finish the process started last year and then addressed the Governors concerns in order to pass those changes at the February Board of Governors meeting.

While we have adapted to the changes to keep us healthy and safe, we have also kept some traditions. The Board of Governors met virtually before the virtual ACE2021 on Sunday, June 13, 2021. And we had another virtual first this year—we held our first virtual induction ceremony on Monday, June 14, 2021, following the first day of ACE2021. We had twelve (12) SCMS members that participated in our virtual induction ceremony. From there we held our second virtual Annual Meeting after the induction ceremony. And then another first—live virtual entertainment featuring Joe Larson.

Remember to share the new application (on page 5) for membership and your SCMS experiences with fellow IMA members eligible to join SCMS.

Thank you for your support and I look forward to 2022. Incoming President, Sandy Brenner, has decided that her Mid-Year will also be virtual but I am hopeful that June 2022 we will be able to meet and enjoy everyone’s company in a traditional SCMS hospitality room. Isn’t that what SCMS is all about—education, greeting everyone two – three times a year, renewing friendships, and networking!

Sincerely,

MaryValerie Reeves, CMA, CPA, CIA, CGMA
SCMS President 2020-2021
From Charlotte Elliott: Our condolences to the family and friends of Dave Grebe who passed away Wednesday, April 21st. He was diagnosed with Bulbar ALS 18 months ago. Dave was a long time member of the IMA and SCMS. He previously served as the Albuquerque chapter President and Treasurer, Rocky Mountain Council President and was on IMA Global committees. Donations can be made to ALS (designate Albuquerque Chapter). Thank you,

SCMS Members Inducted in Virtual Ceremony

David Barnett  
Pikes Peak
Crispin Dastoli  
Virginia Skyline
Noel Fairbanks  
Unaffiliated
Gerald Ratigan  
Dallas Ft. Worth
Dan Rozic  
Detroit
Jonathan Augelli  
Madison
Darius Hinton  
Nation’s Capital
Michael Phillips  
Atlanta
Ashley Grieshammer  
Kalamazoo
Rinku Bhattacharya  
Westchester Gateway
Linda Timman  
Hartford
Thomas Franci  
Albuquerque

Board of Governors 2021—2022

Executive Board 21-22
President: Sandra Brenner, Cleveland East
Vice President: Tanya Shell, Dayton
Treasurer: Peggy Brown, Austin
Secretary: Dana Whittred, Cleveland
Past President: Mary-Valerie Reeves, Dallas Fort Worth Area

Governors – Term ending 6/30/2023
Marco Otti, Zurich (Switzerland)
Susan Jones, Raritan Valley
Chuck Phillips, Detroit
Harlan Fuller, Central Illinois
Cate Long, Las Vegas
Dave Skora, Madison

Committee Chairs – Term ending 6/30/23
Communications: John Engel, Michiana
Sub-Communications-Spotlight: Lydia Washington, New York
Sub Communications-Website: Diane Hewlett, AZ Valley of the Sun
Sub Communications-Social Media: Evan Scarbrough, Ann Arbor
Membership Support: Louise Crider, Houston
Do you know an IMA member who should also be an SCMS member?

To qualify for SCMS membership, an IMA member must have been or are active volunteers within IMA for no less than one year of documented volunteer service and meet the following minimum criteria:

a. Agree to abide by the IMA Statement of Ethical Professional Practice
b. Accept a personal responsibility for continuing their professional education
c. IMA member in good standing
d. Pay Society Dues

New members will want to experience the formal induction ceremony held right before the Annual Meeting during IMA’s Annual Conference; you enjoy the benefits and prestige of SCMS membership after the approval of your submitted application.

To join SCMS, contact Member Services at ima@imanet.org or 800-638-4427 or download the SCMS application (please see the updated form in this newsletter) from the SCMS website (found under the Participate tab).

Visit the SCMS website at http://scms.imanet.org/

SCMS Mid-Year Conference(s)

We are having multiple mid-years this year with both being held virtually. The Fall Mid-Year is currently scheduled for September 10, 2021, and what we are calling the Winter Mid-year is scheduled for November 12, 2021. They are scheduled to go from 1 pm to 4 pm ET on both days with 1 hour Zoom networking events to follow to try and simulate the hospitality suite. Since we will be virtual they both are a Bring Your Own Beverage event.

We currently have Dr. Kristine Brands to speak to us in September on ethics, as well as current IMA Chair Dr. Paul Juras. He has suggested a topic on Integrated Reporting and the Evolving Role of Finance and Accounting Professionals, but this topic has not been confirmed yet.

In November we have Loreal Jiles from IMA who will be presenting on Career Success in the Digital Age. We have tentatively scheduled Erik Huffman to speak on a cyber security topic as well as the CFO for the Colorado Rockies.

Sandra Brenner, SCMS Vice President and Evan Scarbrough, Education Committee Chairperson

Fun from Past Mid-Year Conferences
Memories from our Virtual Events earlier this month..........................

From top left clockwise: SCMS President MaryValerie Reeves receives the President Medallion from Past President Pat Wynn; Treasurer Tanya Shell gives a very entertaining version of her report; the virtual Induction Ceremony set up; Our virtual bagpipers lead the procession after the ceremony (and we heard their music); and our very funny entertainment from comedian Joe Larson. Thanks to all for organizing the events!!
Application for Membership

To qualify for membership in the Stuart Cameron McLeod Society (SCMS), you must be an IMA member in good standing and have been or currently is an active volunteer within IMA for no less than one year of documented volunteer service with an interest in accounting, finance, or information management, and advancing the profession.

The applicant below agrees to abide to the following criteria:

- Pay SCMS dues
- The IMA Statement of Ethical Professional Practice
- Accept personal responsibility for continuing their professional education

It is recommended that new members be inducted into SCMS in the presence of Society Officers and Governors at the formal induction ceremony during the IMA Annual Conference. However, membership is effective upon approval of this application.

Annual SCMS membership dues currently $35.00 annually and will be billed in coordination with your IMA dues. Dues for a new member are paid at the time of the next IMA annual membership renewal.

Today’s Date ______________

Full Name of Candidate (print)___________________________________________________

IMA Membership Number _____________

IMA Chapter / Council (if applicable) ________________________________________________

Telephone ________________________

Email ________________________________

Inductions are conducted at the IMA annual conference. Do you wish to participate?
Yes _____
No _____

A Sponsor is required for the induction ceremony. Please list your sponsor.
____________________________________________________________

If you do not have a sponsor, one will be appointed at the time of your induction.

How did you learn about SCMS? _______________________________

Applicant Signature_____________________________________________

Mail completed form to:
Tara Barker
Institute of Management Accountants/SCMS
10 Paragon Drive, Suite 1 Montvale, NJ 07645-1760 or e-mail to: tbarker@imanet.org