



Stuart Cameron McLeod Society

— founded 1934 —

The SpotLight

FUTURE MEETINGS AND EVENTS

IMA's Virtual Annual Meeting of Members

Date: Saturday, June 20, 2020

Time: 10:00 – 11:00 a.m. EDT

(See registration details on page 2)

SCMS Annual Meeting/Board of Governors Meeting

Sunday, June 21, 2020, 10 a.m.-12 p.m. (EDT)

Virtual Meeting

(See registration details on page 3)

SCMS Board of Governors Meeting

Sunday, September 20, 2020

Virtual Meeting

Details to Follow

SCMS Mid-Year Conference

September 21-22, 2020

Virtual CPE – 4 Hours (2 Hours per Day)

Happy Hour – September 21, 2020

Details to Follow

Information Updates

Check for meeting updates and Other information throughout the year at www.scms.imanet.org

Moving? Changing your e-mail address? Make sure to change your IMA profile so you continue to receive updates and information from IMA and SCMS

- Go to the SCMS Website: scms.imanet.org
- Log in on the upper right-hand corner
- Go to the drop-down arrow next to your profile photo and select "Profile"
- Go to "My Account" and check in both Email Preferences and Community Notifications to ensure you are opted into all communications you would like to receive.

PRESIDENT'S MESSAGE



Dear Members of the Stuart Cameron McLeod Society,

This has been a very eventful year! Our world has been turned upside down, but we are finally emerging from the shelter-in-place directives due to the COVID-19 pandemic. Some of you have transitioned to working from home; some of you have been designated "essential workers" and continued to work during this period; and unfortunately, some of you may have lost your jobs. Hopefully, you have been able to take advantage of IMA's free training courses (e.g. CMA resources for CMA candidates, Data Analytics & Visualization Fundamentals, Blockchain 101, etc.). You have probably received emails, Strategic Finance magazine, social media posts, etc., from IMA regarding the cancellation of all IMA events during the COVID-19

pandemic. IMA as well as SCMS are putting you, the member, first. Your health and safety continue to be our main focus.

All of the chapter/council/conference events during this spring were cancelled during this shelter-in-place directive. The ACE2020 (IMA's 101st Annual Conference in Atlanta, Ga.) has also been cancelled. However, IMA has made the Annual Meeting virtually available to all members on

Saturday, June 20, 2020 (see Future Events for registration instructions).

The SCMS Board of Governors face-to-face meeting as well as our Induction Ceremony and Annual

Meeting and dinner have been cancelled. Therefore, we will be holding a virtual combined Annual and Board of Governors meeting on Sunday, June 21, 2020 (see Future Events for registration

instructions). At the SCMS website, we have posted the Agenda and the proposed Nomination

Report for 2020-2021 for the meeting on the 21st. We will also be posting the minutes from the

February 23, 2020 Board of Governors meeting, the current SCMS financial statements, and proposed 2020-2021 budget to the website as they become available.

At our Special SCMS Board of Governors meeting on May 29, 2020, the annual SCMS Mid-Year conference to be held in September in Louisville, KY was cancelled. MaryValerie Reeves, SCMS President-Elect and current Vice President and Sandy Giberson, Education Chair and her team will be planning virtual educational

webinars on September 21st and 22nd. They are planning four free hours of continuing education. We will also attempt to arrange a "Happy Hour" on September 21st to continue with our networking activities and have more time to catch up with everyone. There will be more

information at our SCMS website as it becomes available, scms.imanet.org.

It has truly been an honor to serve as the SCMS President this year. A special thank you to the SCMS

Executive Committee, MaryValerie Reeves, Sandy Brenner, Tanya Shell and Sue Bos as well as Gary Brown. A shout out to the IMA staff, LeighAnn Tobia, Denise Lauria, Provi Rao, Narnesha Pawliczek, and Pat Stefanczyk for their continued support of SCMS. I look forward to seeing everyone again when it is safe to have face-to-face meetings again!

Sincerely yours,

Patricia Wynn, CMA, CSCA, CPA, CGMA, CFE

President SCMS 2019-2020

**2019-2020
BOARD OF GOVERNORS**

Executive Board

President Pat Wynn,
Dallas Fort-Worth Area *

Vice President MaryValerie Reeves,
Dallas Fort-Worth Area *

Treasurer Sandra Brenner,
Cleveland East *

Secretary Tanya Shell, Dayton *

Past President Sue Bos, Ann Arbor*

**Governors – Term ending June 30,
2020**

Charlotte Elliott, Albuquerque
Cristal Breitbeil, Pikes Peak
Evan Scarbrough, Ann Arbor
Lydia Washington, New York
Peggy Brown, Austin
David Teets, Southwest Florida

**Governors – Term ending June 30,
2021**

Diane Hewlett, AZ Valley of the Sun
Rachel Saunders, Cedar Rapids
Mitch Lenoil, Los Angeles Metro Dana
Whitted, Cleveland Jennifer Mercer,
Raritan Valley
LeRoy Pennock, Houston

**Committee Chairs – Term ending June
30, 2021**

Communications – Spotlight Brenda
Engel, Michiana

Communications – Website John Engel,
Michiana

Membership and Recruiting -
Anne Leighty, Lansing-Jackson

**Committee Chairs – Term ending June
30, 2020**

*Education – Sandy Giberson, East Bay-
Northern California*

*Events and Hospitality – Kris Brands,
Pikes Peak*

Scholarships and Students –
Ashley Gibson, At Large

*Nominating Committee & Past
President – Susan Bos, Ann Arbor **

*- Executive Committee members

IMA's Virtual Annual Meeting of Members

Saturday, June 20, 2020, from 10 a.m. to 11 a.m. EDT

Connect with IMA senior volunteers as they share their vision for the future

**We invite you to join this important event,
free for members**

The IMA® (Institute of Management Accountants) Global Board of Directors has voted to hold its 2020 Annual Meeting of Members virtually due to the COVID-19 crisis. All IMA members are welcome to attend this free event, which will take place on Saturday, June 20, 2020, from 10 a.m. to 11 a.m. EDT.

Click the following link to register:

[Register Now](#)

This is an opportunity to connect with senior volunteer leaders who will share stories about supporting the IMA community during the COVID-19 crisis. IMA Chair Christian Cuzick, CMA, will recap his year as Chair and introduce IMA's Incoming Chair, Paul Juras, Ph.D., CMA, CPA, who will share his vision for IMA's future.

Hear directly from IMA President and CEO Jeff Thomson, CMA, CSCA, CAE, about IMA's focus on business continuity during COVID-19 and IMA's commitment to emerging stronger than ever for members.

We look forward to seeing you (virtually) at the [Annual Meeting of Members](#)



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SCMS Annual Meeting/Board of Governors Meeting

Sunday, June 21, 2020, 10 a.m.-12 p.m. (EDT)
Virtual Meeting

Due to the cancellation of the ACE20 conference in Atlanta, GA in June, all SCMS meetings and events have been cancelled as well. However, we will be holding a virtual meeting (WebEx) for the combined Annual Meeting and Board of Governors' meeting on Sunday, June 21, 2020, from 10:00am - 12:pm (Eastern time).

SCMS Annual Meeting and/or Board of Governors Link to register:

<https://imanet.webex.com/imanet/onstage/g.php?MTID=eac878ea2e8335afa8b92a5020ac7b158>

To receive a call back, provide your phone number when you join the event, or call the number below and enter the access code.

Call-in toll-free number (US/Canada)

1-866-469-3239

Call-in toll number (US/Canada)

1-650-429-3300

[Show all global call-in numbers](#)

[Show toll-free dialing restrictions](#)

Access code: 714 543 320

Sunday, June 21, 2020 10:00 am
Eastern Daylight Time (New York, GMT-04:00)

Event number: 714 543 320
Event password: scms

Do you know an **IMA** member who should also be an **SCMS** member?

To qualify for **SCMS** membership, an **IMA** member must be a current or past:

- Regional Vice President
- Regional Council Officer
- IMA Officer
- IMA Committee Member
- Voting Member of IMA Board of Directors

The Board of Governors recently revised the process so that **SCMS** membership is now effective upon approval of the application by the SCMS Executive Committee. New members will want to experience the formal induction ceremony at an **SCMS** event, but now won't have to wait until then to enjoy the benefits and prestige of **SCMS** membership immediately.

To join **SCMS**, contact Member Services at ima@imanet.org or 800-638-4427 or download the **SCMS** application from the **SCMS** website.

Visit the **SCMS** website at <http://scms.imanet.org/>

Welcome to New SCMS Members as of May 31, 2020

Marco Otti	Switzerland
Harrison O. Nyarko	
Gopinath Mallipatna	Bangalore

Stuart Cameron McLeod Society
Excerpts from Induction Ceremony Script

“The Stuart Cameron McLeod Society was organized to promote and to the perpetuate the acquaintances and friendships developed through service in the IMA. It provides an opportunity for its members, through their interest and experience, to offer leadership and guidance for the development, growth and expansion of the IMA”.

“I (inductee) accept membership in the Stuart Cameron McLeod Society, fully recognizing the significance of this honor, and willing assume the obligation to continue my loyal service to this Society and to the IMA. I promise that within my power and ability, I will uphold the aims and ideals of our Society and our Institution. I will promote its growth and progress. I will guard and nurture its bonds of friendship to the end that the Society through unselfish and faithful service of its members will ever support and advance the purposes of the IMA.”

Important changes to the SCMS Mid-Year Conference in September

SCMS Board of Governors Meeting

Sunday, September 20, 2020

Virtual Meeting

Details to Follow

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Happy Hour – September 21, 2020

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