



Stuart Cameron McLeod Society

— founded 1934 —

The SpotLight

FUTURE MEETINGS AND EVENTS

October 25-27, 2015
SCMS Mid-Year Conference
 Antlers Hilton
 Colorado Springs, CO

February 21, 2016
SCMS Board of Governors Meeting
 Sheraton Phoenix Downtown
 Phoenix, AZ

June 19, 2016
SCMS Board of Governors Meeting
 The Cosmopolitan of Las Vegas
 Las Vegas, NV

ANNUAL CONFERENCES

November 12-14, 2015
IMA's 16th Annual Student Leadership Conference
 Disney's Coronado Springs Resort
 Lake Buena Vista, Florida

June 18-25, 2015
IMA 97th Annual Conference & Expo

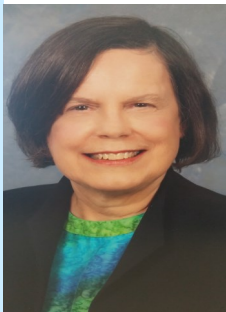
The Cosmopolitan of Las Vegas
 Las Vegas, NV

INFORMATION UPDATES

Check for meeting updates and other information throughout the year at www.scms.imanet.org

Moving? Changing your E-mail address?
 Make sure to change your IMA profile so you continue to receive updates and information from IMA and SCMS

PRESIDENT'S MESSAGE



Greetings. It is hard to believe that summer is almost over. I am honored to be your SCMS President and look forward to this next year. One area where I would like to focus on is students and our involvement with them. In a separate article in this newsletter, you will find a request for mentors. We have numerous students who have registered for mentors through the Leadership Academy. SCMS will team up with the Leadership Academy to provide this service. Please consider volunteering for this as these are our future IMA leaders.

A great time was had by all at the Annual Conference in Los Angeles. Dave chose the theme of SCMS Comes to Hollywood. The hospitality suite was appropriately decorated by Martha Alle and included a red carpet outside the suite and other Hollywood souvenirs inside. I can't wait to see what she will do at our mid-year meeting this year. Look at the pictures of the Annual Dinner on the IMA Facebook page (Day 2). My favorite is this one of John Macaulay, Bob Krogh and Bill Knese acting as a chorus line. Thank you, Dave, for a fun evening. I also want to welcome our new inductees. We had thirteen members inducted on Monday night at the Annual Conference. If you have not participated in an Induction Ceremony, you may want to consider it in Las Vegas.



We have a great program planned for our mid-year in Colorado Springs, October 25-27. We will be touring the Garden of the Gods, Air Force Academy and the US Olympic Training Complex and taking a cog train up Pikes Peak. Pat Wynn and the Education Committee have done an outstanding job in securing 4 speakers for our education. I, for one, am looking forward to hearing about the Issues and Regulations of Colorado's Marijuana Industry. We will also learn about For Profit and Non-Profit Value Drivers, Colorado Springs-City of Champions and Sustainability and Green Accounting. There is a registration form and more information about the mid-year in this newsletter.

I look forward to seeing you in Colorado Springs.

Byrd Heaton

**2015-2016
BOARD OF GOVERNORS**

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Byrd S. Heaton, CMA, Charlotte

Vice-President

Sheryl D. Elliott, Fox River Valley

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Governors Term Ending June 2016

David D. Teets, CMA, CPA, CGMA, Southwest Florida
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 MaryValerie Reeves, CMA, CPA, Dallas/ Ft. Worth
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Governors Term Ending June 2017

Diane Hewlett, AZ Valley of the Sun
 John Engel, Michiana
 Sandra Brenner, Cleveland East
 Chris Mishler, Ann Arbor
 Donald Hartman, Tucson
 Peggy Reeves, Spartanburg Area

Committee Chairs – with a term ending June 2016

Communications – Website
 Amy R. Blechinger, CPA, Nations Capital
Event and Hospitality
 Martha L. Alle, CPA, Evansville
Scholarships & Students
 Peggy A. Brown, Austin Area
Education
 Patricia W. Wynn, CMA, CPA, CGMA, Dallas/Ft. Worth

Committee Chairs – with a term ending June 2017

Communications – Spotlight
 Brenda B. Engel
Fundraising
 David J. Leonard, CPA, Pittsburgh
Membership & Recruiting
Nominating
 David P. DiMare, CMA, CPA, East Bay Northern California

News About Students

Mentors Needed

SCMS will be teaming up with the Leadership Academy to provide mentors for students. There are numerous students who have registered for mentors that are waiting to be matched with someone. Your services are definitely needed. Please contact Byrd Heaton (byrd.heaton@wellsfargo.com) if you would like to volunteer.

Dinner Dance and Welcome to Newest Inductees!

Inductee

- Doreen Remmen**
- Pascal Peter**
- Lyle Braithwaite**
- Jacob Greenman**
- Cameron Meyer**
- Anne Leighty**
- Harry Zike**
- Chuck Phillips**
- Robert Miele**
- XiaoXiao (Rebecca) Zhu**
- Rhonda Armstrong**
- Janet Henry**

Sponsor

- Dana Collins**
- Sue Bos**
- Billie Drake**
- Sandy Giberson**
- Kristine Brands**
- Jim Williams**
- Joe Vincent**
- Bud Kulesza**
- James Romesberg**
- Rosemary Amato**
- Ashley Gibson**
- Liv Watson**

Traditions



Thank you Billie!



In memorial

**Annual Mid-Year Conference
October 25-27, 2015 – Colorado Springs, Colorado**

Registration Form – Please Print

IMA Member No. _____

First Name _____ Last Name _____

Company _____

Street _____

City _____ State _____ Zip _____

Phone _____ E-Mail _____

Spouse/Guest's Name _____

Full registration fee includes: Sunday lunch, Trip to Garden of Gods and Air Force Academy; Monday Breakfast and Cog Rail to Pike's Peak (or Alternate Activity), Monday afternoon CPE; Tuesday Breakfast and CPE, Trip to Olympic Training Center, Tuesday Evening Celebration Dinner; and Nightly Hospitality Suite.

	# Participating		Total Amount
SCMS Member	_____	x \$450 = \$	_____
First Time Attendee/Spouse/Guest (all activities)	_____	x \$375 = \$	_____

Official 2015 SCMS Mid-Year Conference Shirts – Reserve NOW to ensure you receive this unique shirt in your size. With conference registration, \$35; without full registration, \$40.

<u>Women's</u>		<u>Men's</u>			
Small	_____	Small	_____	Total shirts _____	x \$35 = \$ _____
Medium	_____	Medium	_____		
Large	_____	Large	_____	Total shirts _____	x \$40 = \$ _____
XL	_____	XL	_____		
XXL	_____	XXL	_____		
				Total payment	\$ _____

Payment Information:

- Personal Check
 Company Check *Make checks payable to SCMS*
 Visa
 American Express
 MasterCard
 Discover

Number _____ Expiration Date _____

Signature _____



Garden of the Gods



Air Force Academy

Please see next page for additional information

**Stuart Cameron McLeod Society
Annual Mid-Year Conference
October 25-27, 2015
Colorado Springs, CO**

Hotel Information:

Antlers Hilton, 4 S Cascade Ave., Colorado Springs, CO 80903

Please make your room reservations directly with the hotel. Cut-off date is October 1, 2015.

Booking: Call Reservations Department at 719-955-5600 or by visiting www.antlers.com. Group rate is \$169 plus 9.63% tax. Room rates are effective from October 22-29, 2015. Room rate includes complimentary in-room Internet and use of 24-hour fitness center.

Confirmed Speakers/Topics:

MONDAY, OCTOBER 26, 2015:

2:00 pm – 3:50 pm – Jeff Thomson, CMA, CAE, President and CEO Institute of Management Accountants
For Profit and Non-Profit Value Drivers

4:00 pm – 5:50 pm – Laura Neumann, Director of Colorado Springs City of Champions Institute
City of Champions

TUESDAY, OCTOBER 27, 2015

8:30 am – 10:20 am – Kristine Brands, Regis University – College for Professional Studies, School of Management
Sustainability and Green Accounting

10:30 am – 12:00 pm – Chris Taylor, CFO, Advanced Cannabis Solutions
Issues and Regulations of Colorado's Marijuana Industry

Registration Policies and Procedures:

Complete Registration Form and mail with your payment to:

Stuart Cameron McLeod Society
10 Paragon Drive, Suite 1
Montvale, NJ 07645

or fax to: (201) 474-1604 Attention: Narnesha O'Neill

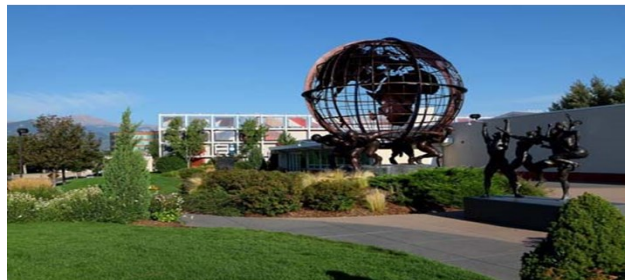
or e-mail to: Narnesha O'Neill at: noneill@imanet.org

or online at <https://www.imaonlinestore.com/personifyebusiness/SCMSMidYearConference.aspx>

Registration must be received by October 8, 2015. Should you need to cancel your registration, request for refunds must be submitted in writing by October 8 and will be honored subject to a \$25 administrative fee. Please remember to cancel your room reservation directly with the hotel. Refunds cannot be made after October 8.



Pike's Peak Cog Train



Olympic Training Center

Please see next page for additional information

**Stuart Cameron McLeod Society
Annual Mid-Year Conference
October 25-27, 2015
Colorado Springs, CO**

Activities

SUNDAY, OCTOBER 25, 2015:

7:00 am – 8:00 am – Breakfast
8:00 am – 11:30 am – Board of Governors Meeting
11:45 am – 5:00 pm – Trip to Garden of the Gods and Air Force Academy

Lunch will be served in the state's oldest and largest Trading Post in the gorgeous Garden of the Gods where you will see spectacular beauty of nature in intriguing red sandstone rock formations. Take time for unique shopping before departing for the United States Air Force Academy. The Air Force Academy is nestled against the front range of the Rocky Mountains. The 18,500 acre campus is home to 4,000 cadets. Visit Colorado's number one man-made tourist attraction, the awe inspiring Cadet Chapel with 4 Chapels in one building. A stop at the Barry Goldwater Visitor's Center is an opportunity to explore exhibits and the USAFA gift shop! Included is a film highlighting the year of a cadet.

MONDAY, OCTOBER 26, 2015:

7:00 am – 8:00 am - Breakfast
8:30 am – 12:30 pm – Pikes Peak Cog Train

Depart on the world's highest cog railway for the 14,115 foot summit of Pikes Peak, known America's Mountain. The Cog Railway was completed in October 1890. The trip takes you to elevations where one can still see wagon tracks in the fragile alpine tundra. The train allows a short time at the summit for photographs. Depart hotel at for the 9:20 a.m. train and return at 12:30 p.m.

Please note that you will be traveling up to an elevation of 14,115 ft. Some people may experience altitude sickness which may include dizziness, nausea and headaches. In addition, if you are pregnant or have cardiac or respiratory problems, it is not advised that you make the ascent without first consulting your physician.

10:00 am – 12:00 pm (if not going on the Cog Train)

Enjoy a leisurely morning on your own then gather in the foyer for a historical walking tour of the vibrant and eclectic Colorado Springs downtown area. Time afterwards will be given to explore one-of-a-kind boutiques and strolling through the many Art Galleries. There is a minimum of 5 people for this tour.

TUESDAY, OCTOBER 27, 2015:

7:00 am – 8:00 am Breakfast
1:15 pm – 4:30 pm US Olympic Training Complex and City Tour

Situated on 34 acres in the middle of the city is the state of the art Olympic Training Complex. An exciting 12 minute film highlights many Olympic Games and begins your walking tour, led by an athlete, of 1 of 3 Olympic training facilities in the US. Then you will have time to experience the Spirit Store and shop for souvenirs. Then, discover Colorado Springs as you take a step back into the past of the Pikes Peak region. Drive through downtown and Colorado College. See prestigious homes of early prominent settlers in the area known as "Millionaires Row".

6:30 pm -8:30 pm Celebration Dinner
Nightly Hospitality Suite

New SCMS Members

Do you know an **IMA** member who should also be an **SCMS** member?

To qualify for **SCMS** membership, an **IMA** member must be a current or past

Regional Vice
 President
 Regional Council
 Officer
 IMA Officer
 IMA Committee
 Member
 Voting Member of
 IMA Board of
 Directors

The Board of Governors recently revised the process so that **SCMS** membership is now effective upon approval of the application by the **SCMS** Executive Committee. New members will want to experience the formal induction ceremony at an **SCMS** event, but now won't have to wait until then to enjoy the benefits and prestige of **SCMS** membership immediately.

To join **SCMS**, contact Member Services at ima@imanet.org or 800-638-4427 or download the **SCMS** application from the **SCMS** website.

Visit the **SCMS** website at <http://scms.imanet.org/>