President’s Message

Happy summer! Although by time you’re reading this, kids are getting ready to go back to school and our SCMS faculty members are getting ready to start their fall semesters.

I am truly honored to be serving as your SCMS President this next year. I would like to personally thank Byrd Heaton for an outstanding year as 2015-2016 SCMS President.

Although it was QUITE warm in Las Vegas (okay, it was HOT!), I have heard lots of positive comments about the SCMS activities at the Annual Conference. For those of you who weren’t there, instead of having a dinner dance we had a reception with some very nice appetizers following the induction of new members. The reception gave SCMS members the opportunity to visit with each other, meeting up with friends whom we have seen in a while. Following the reception and annual meeting almost 100 of us headed over to Treasure Island to see Mystere by Cirque du Soleil. The acrobatics were amazing, and I think a lot of us enjoyed the funny little man with the popcorn during the pre-show.

Many thanks go out to Martha Alle and all of her helpers (and a helper’s husband) who once again decorated the SCMS hospitality suite and had it supplied for evening visitors! We had an absolutely FABULOUS view from the 31st floor overlooking the dancing fountains at the Bellagio. The deck wrapped around the corner and that was the place to be for picture-taking!

We have an excellent Mid-Year planned for Jacksonville, October 23-25. We will be taking a Jacksonville Legends and Liars Walking Tour, an Anheuser-Busch Beer master Tour, and we will be spending Tuesday afternoon & evening in St. Augustine! Pat Wynn and the 2015-2016 Education Committee worked together with incoming chair Jim Williams and they have 4 speakers with various topics lined up to provide our 8 hours of CPE. My job deals with imported product that comes into a US port; so I am looking forward to learning more about that side of the business from the CEO of the Jacksonville Port Authority on Tuesday morning.

Included in this newsletter is more information about the Mid-Year, as well as a registration form. Before booking your return flight home, make sure to give yourself time to enjoy St. Augustine! I look forward to sharing Jacksonville & St. Augustine with you in October!

Sheryl Elliott
Congratulations to our scholarship winner, Gregory Schenk! Gregory is a full-time graduate student at Utah State University. He will graduate in May 2017. He is the President of the USU Student Chapter and is interning at Deloitte this year.

Welcome to Our Newest Inductees!

Amy Blaz
Cristal Breitbeil
Debra Cassidy-Roskamp
Bill Dabroski
Kimberly Foreman
Katie Aton Jackson
Rodney Koch
Pierce Kohls

Michele Matherly
Debbie Michalowski
Shari Nepper
Angela Norkiewicz
Karen Russom
Tashee Singleton
Tracey Thomas

Our Annual Meeting, Induction Ceremony and Cirque Mystere - Bag pipers play for the induction procession

Welcoming our new President, Sheryl

Thanks for singing your treasurer’s report, Dana!

Dave presents Byrd with her award and traditional beads. Thanks, Byrd for your service as President!
Plan to join SCMS this October in Jacksonville, Florida. We will enjoy the following activities:

► Jacksonville Legends & Liars Pub Tour
► Anheuser-Busch Beer master Tour
► Tour and Experience St. Augustine – Nation’s Oldest City
► Eight hours of CPE

Confirmed Speakers/Topics:

**MONDAY, OCTOBER 24, 2016:**
8:00 am – 9:50 am
David Teets, CMA, CPA, CGMA
CFO GM Construction, LLC.
*Private Club Economics – What You Need to Know*

10:00 am – 11:50 am
Larry White, CMA, CFM, CGFM, CPA
Executive Director, Resource Consumption Accounting Institute
*What Does the #$%@* Thing Cost?*

**TUESDAY, OCTOBER 25, 2016**
8:00 am – 9:50 am
Sandra B. Richtermeyer, PhD, CMA, CPA
Dean, Manning School of Business – University of Massachusetts Lowell
*Bringing COSO Into Organizational Risk Management*

10:00 am – 11:50 am
Brian Taylor
CEO, Jacksonville Port Authority

Hotel Information:

Omni Jacksonville Hotel, 245 Water Street, Jacksonville, FL 32202
Please make your room reservations directly with the hotel. Cut-off date is September 28, 2016.
Booking: Call Reservations Department at 904-355-6664. Group rate is $140 plus 13.0% tax.
Room rate includes complimentary in-room Internet.

Visit the SCMS website at http://scms.imanet.org/
Annual Mid-Year Conference
October 23-25, 2016 – Jacksonville, Florida

Registration Form – Please Print
Complete Registration Form and mail with your payment to:

Stuart Cameron McLeod Society
10 Paragon Drive, Suite 1
Montvale, NJ 07645

or fax to: (201) 474-1604 Attention: Narnesha O’Neill
or e-mail to: Narnesha O’Neill at: noneill@imanet.org

or Online reservations are available at https://www.imaonlinestore.com/personifyebusiness/SCMSMidYearConference.aspx

IMA Member No. __________________
First Name_______________________________ Last Name__________________________________________
Company___________________________________________________________________________________
Street______________________________________________________________________________________
City__________________________________________________________State_______Zip________________
Phone___________________________________________E-Mail________________________________________
Spouse/Guest’s Name_________________________________________________________________________

Full registration fee includes: Sunday afternoon "Legends & Liars Pub Tour" of downtown Jacksonville; Monday Breakfast & CPE, Anheuser-Busch Beer master Tour; Tuesday Breakfast and CPE, Lunch, St. Augustine Experience, Evening Celebration Dinner; and Nightly Hospitality Suite.

# Participating Total Amount
SCMS Member _____________ x $450 = $___________
First Time Attendee/Spouse/Guest (all activities) _____________ x $375 = $___________

Official 2016 SCMS Mid-Year Conference Shirts – Reserve NOW to ensure you receive this unique shirt in your size.

Women’s

Men’s

Small _______ Small _______ Total shirts _______ x $35 = $___________
Medium _______ Medium _______
Large _______ Large _______
XL _______ XL _______
XXL _______ XXL _______

Total payment $___________

Payment Information:
□ Personal Check □ Company Check Make checks payable to SCMS
□ Visa □ American Express □ MasterCard □ Discover

Number___________________________________________ Expiration Date ___________________________

Signature____________________________________________

Registration Policies:
Registration must be received by October 6, 2016. Should you need to cancel your registration, request for refunds must be submitted in writing by October 6th and will be honored subject to a $25 administrative fee. Please remember to cancel your room reservation directly with the hotel. Refunds cannot be made after October 6th.

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Booking: Call Reservations Department at 904-355-6664. Group rate is $140 plus 13.0% tax. Room rate includes complimentary in-room Internet.

Please see next page for additional information
SUNDAY, OCTOBER 23, 2016:

7:00 am – 8:00 am – Breakfast
8:00 am – 12:00 pm – Board of Governors Meeting
4:00 pm – 5:30 pm – Jacksonville Legends & Liars Pub Tour

Join our guide, a local historian and professional storyteller, for an entertaining walk through Downtown Jacksonville (total distance is 1 mile). You will hear 13 stories of local legends; however, there is a twist since one of the stories will be a complete lie! If you can guess the lie, you will receive a free drink at the end of the tour. Mid-way on the tour, we will stop to enjoy an adult beverage which was invented locally.

MONDAY, OCTOBER 24, 2016:

7:00 am – 8:00 am - Breakfast
1:30 pm – 5:30 pm – Anheuser-Busch Beer master Tour

This behind the scenes look at the brewing of Budweiser is the ultimate opportunity for beer drinkers. The Beer master Tour is your personal invitation to explore the beer making process from fermentation to finishing. Our group will be privately guided through the Brew Hall, Primary Fermentation Cellar, Lager Cellar, Packaging Facility, Quality Assurance, and Finishing Cellar. Guests can sample beer like the brew masters directly from the finishing tanks prior to bottling. This unique tour will conclude in the Hospitality Room where guests can relax as they enjoy a couple of lagers from the extensive Anheuser-Busch product line. In commemoration of your experience guests will also receive a variety of gifts.

TUESDAY, OCTOBER 25, 2016:

7:00 am – 8:00 am Breakfast
12:45 pm – 10:00 pm – Lunch, Tour of St. Augustine, FL and Annual Dinner

We will be enjoying our day in the Nation’s Oldest City! A boxed luncheon will be provided to enjoy on our bus as we depart Jacksonville. Upon arrival to St. Augustine we will have a historic tour of the city, viewing the various architectural styles, narrow brick streets, and European flavors combine for a unique escape. Our tour guide will be in period costume and will tell many stories from the Ponce de Leon discovery period, the pirate days of Sir Francis Drake, the Spanish and English colonial years, and the Victorian Flagler era.

We will tour all of the major sites including the Fountain of Youth, Spanish Mission Grounds, City Gates, Spanish Plaza, Cathedral-Basilica, Spanish Government House, and Henry Flagler Hotels. We will stop at the Castillo de San Marcos, the stone fort that was never captured in battle. As we walk the fort grounds, we will hear the story of how the early Spanish survived under siege from the English attackers. St. Augustine was also the first winter resort for the rich and famous during the Gilded Age. We will hear how Henry Flagler built the most opulent hotels of the day and transformed the city into the first winter resort for the rich and famous in 1888. We will continue the tour inside the Venetian Renaissance gem of Flagler Memorial Church; listed by CNN as a top eight “Religious Wonder”.

You will then have the option to enjoy free time along the pedestrian mall of St. George Street. Or, you may want to stay with the tour guide for a chocolate tasting and take a more intimate look inside the magnificent hotels containing the stained glass work of Louis Comfort Tiffany.

Nightly Hospitality Suite **The hospitality suite will be closed Tuesday until the group returns from St. Augustine & the Annual Dinner.**

Hope to see you in Jacksonville!!!!