



The Association of
Accountants and
Financial Professionals
in Business

Spotlight

EVANSVILLE CHAPTER 076



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January Lunch Meeting Info

Tuesday, January 9th

11:45 a.m. - 1:00p.m.

Ryan Eichmiller & Lauren Beabout - BKD
"Tax Reform"

Innovation Pointe 2nd Floor (Just Rennie's)

Ryan Eichmiller: Ryan has more than two years of experience providing advisory and taxation services for a variety of individual and business clients. He primarily serves client in the manufacturing and construction industries, with a focus on partnership and S corporation returns. Ryan is a member of the American Institute of CPAs and Indiana Society of CPAs. He also serves as Vice President of the board for the Warrick Humane Society. Ryan is a 2014 graduate of University of Southern Indiana, with a B.S. degree in accounting and professional services.

Lauren Beabout: As a member of BKD's Evansville tax team, Lauren has more than three years of tax service to business and individual clients. She specializes in the taxation of financial institutions, commercial real estate, and manufacturing companies. Lauren is a member of the Rotaract Club of Evansville, and is President of the Evansville BKD Foundation. She is a 2014 graduate of University of Southern Indiana with a Bachelor's Degree in Accounting and Professional Services.

A variety of boxed lunches from Just Rennie's will be served on a first-come, first-served basis.

Everyone who RSVPs will receive a lunch. RSVP at

<http://www.evansville.imanet.org/events/recentcommunityeventsdashboard> today!

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President's Message

Dear IMA Members,

Welcome to 2018! I hope everyone enjoyed their holidays. We had a great first half of our year and I look forward to our second half. As always, continue to check the "Save the Date" section of our newsletter so you don't miss out on any of our upcoming events.

Our first event of 2018 is our monthly luncheon on January 9th with speakers from BKD presenting on the Tax Reform. With so many changes coming up, this is a must see event. Our February monthly luncheon will be a presentation from our past president, Amy Mings, on Pursuing your Passions.

In December, we volunteered for the Santa Clothes Club Telethon to help raise over \$300,000, clothing approximately 3,000 needy tristate school children. A special thanks to Jeanette Maier-Lytle for continuing to coordinate this event for our chapter.

Regards,
Kiersten Roberts
IMA Evansville President
KierstenMRoberts@gmail.com



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If you are interested in filling any of the open board positions or becoming more involved, please contact
 Kiersten Roberts at IMAPresident076@gmail.com

February Lunch Meeting — Tuesday, Feb 13th 11:45 am—1:00 pm

Location: Innovation Pointe 2nd Floor (Just Rennie's)
 Amy Mings - Past IMA President, CVA, Owner of Maison de Mings
 Topic: Pursuing your Passion

Amy Mings is the owner and designer of Maison de Mings. After working in public accounting for nearly 8 years, Amy decided to go after her passions and pursue her dream of starting a small business in the spring of last year. Maison de Mings is a retailer of Vintage Paint by Jeanne d'Arc Living, a European luxury brand, and offers a collection of handmade items as well as custom pieces for individuals and their homes.

Amy served as the IMA® Lincoln Trail Regional Council President and Past-President for the Evansville IMA® Chapter (who received 1st Place in the Stevenson Division out of 88 chapters worldwide under her leadership). She also served as a Young Professional Representative on the University of Southern Indiana's Accounting Circle. Amy is a past board member of the Joshua Academy Charter School and the Indiana CPA Society Emerging Leaders Alliance.

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Save the Dates!

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RSVP for Evansville IMA Events at <http://www.evansville.imanet.org/events/recentcommunityeventsdashboard>

- 1/9/18 Ryan Eichmiller & Lauren Beabout—BKD
“Tax Reform”
Lunch Meeting (11:45 am—1:00 pm)
Location: Innovation Pointe
2nd Floor (Just Rennie’s)
- 2/13/18 Amy Mings—Past President
Lunch Meeting (11:45 am—1:00 pm)
Location: Innovation Pointe
2nd Floor (Just Rennie’s)
- 2/22/18 Board Meeting (5:30 pm)
Koch Enterprise
- 3/13/18 Lunch Meeting (11:45 am—1:00 pm)
Location: Innovation Pointe
2nd Floor (Just Rennie’s)
- 3/22/18 Thursday Night CPE
- 4/10/18 Lunch Meeting (11:45 am—1:00 pm)
Location: Innovation Pointe
2nd Floor (Just Rennie’s)
- 4/21/18 All Day CPE (First 2 hours Ethics)
- 4/26/18 4th Thursday CPE
- 4/28/18 Evansville IMA Picnic
Student Day
- 5/24/18 Annual Dinner Meeting (Tentative)
Board Meeting to Follow



6/16-20/18 IMA Annual Conference—Indianapolis, IN



**Thanks to the IMA
members who took
time to volunteer for
the Santa Clothes Club
Telethon!**

Newsletter Deadlines

IMA *Spotlight* is published on a monthly basis by the Evansville Chapter of the IMA. In an effort to keep the newsletter relevant, useful, and informative, feedback on the contents for the newsletter is welcome. Members desiring to contribute transcripts, bulletins, and other items of interest to the *Spotlight* should contact Andy Peistrup at ampeistrup@yahoo.com.

Jan 20	Feb Issue
Feb 20	Mar Issue
Mar 20	Apr Issue
Apr 20	May Issue
May 20	Jun Issue

ATTENTION: There is no such thing as a free lunch or dinner.

Our Evansville IMA must pay for meals based on all reservations whether you attend or not. We would appreciate your cooperation in honoring your reservations and paying for your meal. If you were unable to attend, please remit payment to: IMA Evansville, P.O. Box 184, Evansville, IN 47702.

Thank You!

IS YOUR IMA PROFILE UP TO DATE?

If you have changed jobs or had other status changes please visit the IMA Global website to update your profile. www.imanet.org

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Latest results are: \$6,600 for UE and \$6,000 for USI is needed. The Evansville IMA Chapter will match the first \$1,000 per school this year! Please inform a board member of your donation so matching can occur. The USI donation form is the last page of the newsletter.

UE donations can be made to:

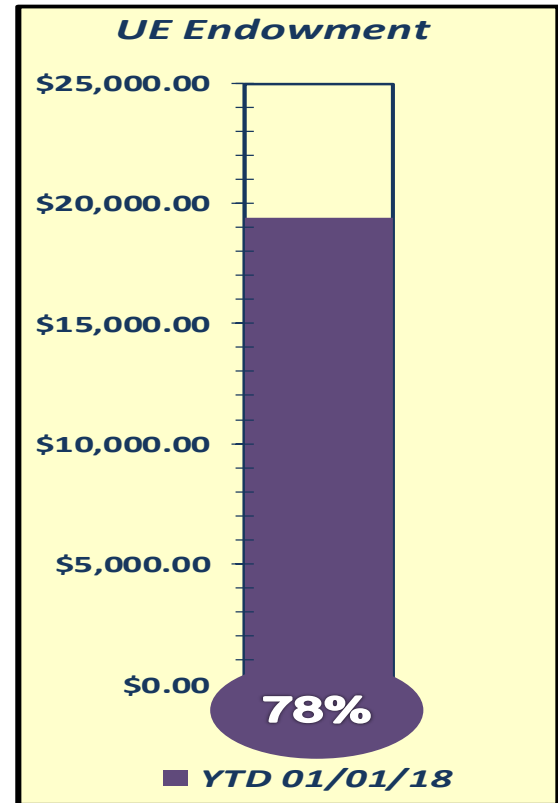
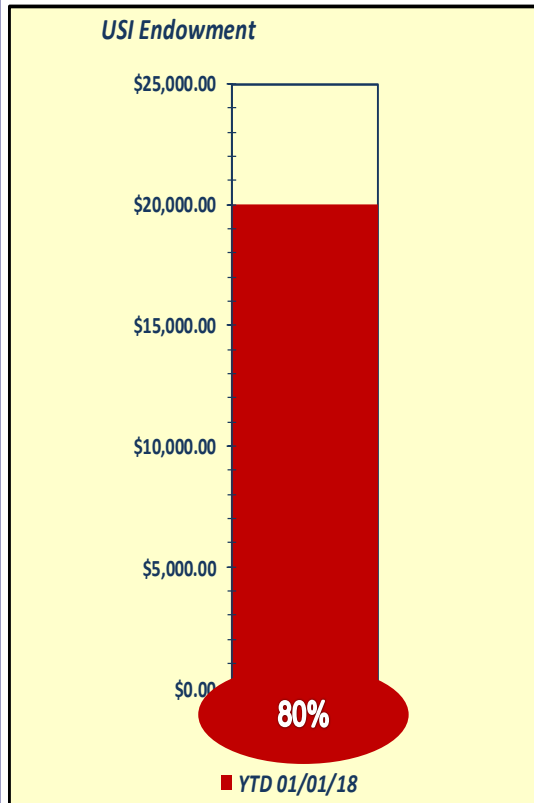
Institute of Management Accountants Endowed Scholarship: Attn. Lisa Wiesjahn
Office of Development / Igleheart Building, University of Evansville
1800 Lincoln Avenue, Evansville, IN 47722

Remember these donations may be tax deductible if you itemize. There is also a 50% tax credit for Indiana tax donations to schools!! If you give \$50, you get \$25 back on your Indiana taxes. The

IMA gives \$50.

*You have contributed \$100 for only \$25!!!!

* Consult with a qualified tax advisor for more details



Community Corner

This month the IMA spotlights the Hug Alliance.

The Specific purpose for Hug Alliance INC. includes, providing spiritual, physical and emotional support for distressed people and communities. An underlying vision of Hug Alliance is the idea that distressed people can obtain long-term healing as they give of themselves in support of a common cause. Hug Alliance plans to provide guidance and support to distressed individuals while instilling a theme of healing through giving. Hug Alliance plans to select community programs, such as homeless shelters and food banks, in order to join forces to fulfill a specific community need, while instilling hope in the hearts of those suffering.

Contact:

Jeanette Maier-Lyte

1-812-457-4749

admin@hugalliance.org



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Class of _____

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Increase Your Giving Power

Indiana Tax Credit

Indiana residents qualify for the Indiana College Credit when they make charitable gifts to colleges and universities located in the State of Indiana, including the USI Foundation. Individuals who make charitable gifts of up to \$400 on a joint return, or \$200 on a single return, are allowed a credit against their Indiana state adjusted gross income tax liability. File Schedule CC-40 with your Indiana tax return to receive up to \$200 credit on a jointly filed return or up to \$100 credit on a single return. The amount of a corporation's credit is equal to 50 percent of the total amount given during the tax year. However, the credit may not exceed the lesser of a) 10 percent of the corporation's adjusted gross income tax liability, or b) the amount of \$1000.

Federal Tax Deduction

Every dollar of your charitable gift to the USI Foundation qualifies for a deduction as a contribution on your federal income tax return. Individuals must itemize deductions and the deduction is subject to the general limitation of 50 percent (30 percent for gifts of appreciated capital gain property) of adjusted gross income. A corporation may generally deduct charitable contributions of up to 10 percent of its taxable income.

Matching Gift

Matching Gifts double your dollars. Over 1,000 U.S. corporations have established programs to match gifts made to colleges and universities by their employees, and in some cases a retiree or the spouse of an employee. Check with your company's Human Resources Department for procedures to follow. Take this opportunity to increase your gift to USI. You will receive full credit for a matching gift.

Gifts of Stock

Transferring gifts of stock directly to the USI Foundation may enable you to avoid capital gains tax. Please contact your own advisor.

Transferring Gifts of Stock

Either: Arrange for an electronic stock transfer by notifying your broker or agent to contact the Foundation Accounting office at 812/465-1081 for up-to-date transfer instructions.

Or: Mail your stock certificate without endorsing it and mail in a separate envelope a signed stock power authorizing gift of stock to USI Foundation. Mail to: USI Foundation, 8600 University Blvd, Evansville, IN 47712.

Or: Deliver your endorsed stock certificate to Old National Trust, Old National Bank in Evansville.

Will/Bequest/Trust

_____ I have provided for the University of Southern Indiana in a will or other arrangement.

_____ I would like information about how to make a planned gift.

The USI Foundation is a 501(c)(3) not-for-profit corporation. It issues a receipt for every gift.

The USI Foundation's fiscal year is July 1 – June 30