



The Association of
Accountants and
Financial Professionals
in Business

Spotlight

EVANSVILLE CHAPTER 076



February Meeting	1
Meeting Changes	
President's Message	2
2019-20 Board of Directors	3
Save the Dates	4
Newsletter Deadlines & Other Chapter Info	5
Scholarship News	6
IMA Benefits	

Volume 20-02

Page 1

February Lunch Meeting Location Innovation Pointe

Tuesday February 11

Lunch 11:40

Speaker 12:00-1:40

Debbie Scott and
Nancy Tyree

Indiana Department of Revenue

Topic: Changes Tax Update



RSVP for Evansville IMA Events at <http://www.evansville.imanet.org/events/recentcommunityeventsdashboard>

No detail
too small.

Everyone needs
a trusted advisor.
Who's yours?

BKD

CPAs and Advisors

bkd.com • @BKDLLP

Your Attention Please

The February Lunch meeting will have the option of 1 or 2 CPE credits. Session one will start at 12. Session two will start at 12:50.

Hope to see you there!

President's Message

Dear IMA Members,

As a reminder, this month will be the first of our bimonthly lunch meetings, as we welcome Debbie Scott and Nancy Tyree from the Indiana Department of Revenue to present on tax changes. There will be both 1-hour and 2-hour CPE sessions available to our members. Please denote which option you will be taking advantage of when you RSVP for the lunch meeting. This will help both the speaker and the board better prepare for the upcoming meeting. Next month, we will be holding a "4th Thursday" 3-hour CPE event at a location TBD. If you or someone you know would like to host this event at a local business, please contact a board member. April's lunch meeting will include both 1-hour and 2-hour CPE options as well, as Charo Boyd from the Social Security Administration will present. If you have any questions or concerns, please do not hesitate to reach out to me.



Already filed your 2019 taxes? Look forward to 2020 and maximize your state tax credit! The USI Endowment balance currently sits at \$23,467. The Evansville IMA chapter will continue matching donations to the endowment, and donors receive a 50% tax credit up to \$200 donation. See more details on page 6 of the newsletter.

Save the Date! Once again, I would like to remind everyone the Lincoln Trail Regional Council will be holding an inaugural Volunteer Day on April 25, 2020. Each chapter will be selecting an activity and charity for a day full of service. A t-shirt contest will also be held. T-shirt designs for the event must include the IMA logo and the event name (i.e. Inaugural Volunteer Day). If you would like to enter for a chance to win a gift card, and your design to be placed on our regions shirts, please reach out to me for additional information and design submission.

Thank you!

Kyle Hoeing



Amazing Service. Lasting Solutions.
Tailored to You.

812-425-3393

1550 BAKER AVE • EVANSVILLE, IN 47710

SHARP COPIERS

- SALES
- SERVICE
- LEASING

Commercial Finance & Banking
Supply & Purchase Agreements
Employee Benefits
Consumer Debt Collection
Commercial Debt Collection
Tax Planning & Transactions
Real Estate & Development
Mergers & Acquisitions
Employment Matters
Risk Management
Creditor's Rights
Business Succession Planning
Litigation & Mediation

Since 1908

KDDK

KARR, DUNN, DOMINICK & KARR, LLP
Attorneys & Counselors at Law

(812) 423-3183 • www.KDDK.com
201 Main Street, Suite 200, Evansville, Indiana 47708

2019-20 Board of Directors

President ----- Kyle Hoeing

VP of Admin/President Elect ----- Ryan Clark
 Treasurer ----- Yaoming Gong
 Secretary ----- Brittnee Fisher
 Director of Meetings ----- Jesse Reising
 Director of Special Activities ----- **Open**
 Director of Employment ----- Jennifer Hill
 Director of Acquisition/Retention - **Open**

VP of Education ----- **Open**
 Co Director of Edu. Meetings ----- Dennis Guthery
 Educational meetings Jasper ----- **Open**
 Director of Manuscripts ----- **Open**
 Director of Academic Relations ----- **Open**
 Director of CMA Programs ----- **Open**

LTRC Delegate ----- Dumitra Pascu

VP of Communications(Newsletter) Andy Peistrup
 Director of Community Service ---- Kiersten Roberts
 Director of Public Rel/Social Media **Open**
 Director of Program Booklet ----- **Open**
 Director of Sponsors ----- Dave King
 Webmaster ----- Mandy Chinn

April Lunch Meeting
Tuesday April 14th 12:00—1:40
Charo Boyd, Social Security Administration
Updates—2 Hours CPE
Location Innovation Pointe– Innovation Lab

Social Security and Retirement Planning

Charo Boyd, SSA's Public Affairs Specialist for Indianapolis metropolitan, will conduct an interactive seminar. She will explain entitlement factors for retirement, spouse, survivors, and disability benefits. She will explain how age and wages affects benefits. She will provide an update on retirement planning strategies. She will highlight online tools including applications, benefit calculators, the earning test calculator, and FAQs. A special emphasis will be given to the newest online services available via "mysocialsecurity." She will also provide a Medicare overview with an emphasis on enrollment periods and effects of Health Savings Accounts.

From across town to
across the country...
 Every day is moving day for us.™




800-638-9797
www.atlasvanlines.com



Banterra® Bank
 Banking With Local Style

133 CROSS POINTE BLVD | 705 N. ST. JOSEPH AVE
 435 E. DIAMOND AVE | EVANSVILLE
 3811 HALEY DR | NEWBURGH

866-BANTERRA (226-8377)
 Banterra.com

MEMBER FDIC 

Save the Dates!

RSVP for Evansville IMA Events at <http://www.evansville.ima.net.org/events/recentcommunityeventsdashboard>

- | | |
|------------|---|
| 2/11/20 | February Lunch Meeting
Debbie Scott and Nancy Tyree
Indiana Department of Revenue
Tax Update
Location Innovation Pointe— Innovation Lab |
| 3/26/20 | 4th Thursday—3 hours CPE (looking for volunteer to lead and location) |
| 4/14/20 | Charo Boyd, Social Security Administration
Updates—2 Hours CPE
Location Innovation Pointe— Innovation Lab |
| 4/25/20 | IMA Volunteer Day |
| 5/2/20 | Saturday CPE Event (Looking for volunteer to lead) |
| May 2020 | Dinner Meeting
USI Student Presentation |
| 6/9/20 | June Lunch Meeting
Probable Topic: Cyber Security |
| 6/21-24/20 | IMA's Annual Conference & Expo, Atlanta, GA |



The Association of
Accountants and
Financial Professionals
in Business

Newsletter Deadlines

IMA *Spotlight* is published on a monthly basis by the Evansville Chapter of the IMA. In an effort to keep the newsletter relevant, useful, and informative, feedback on the contents for the newsletter is welcome. Members desiring to contribute transcripts, bulletins, and other items of interest to the *Spotlight* should contact Andy Peistrup at ampeistrup@yahoo.com.

Feb 25	Mar Issue
Mar 25	Apr Issue
Apr 25	May Issue
May 25	Jun Issue
Jun 25	Jul Issue

IS YOUR IMA PROFILE UP TO DATE?

If you would like to change your email preferences, please use the follow address

[https://www.imaonlinestore.com/SSO/login.aspx?](https://www.imaonlinestore.com/SSO/login.aspx?vi=12&vt=6d6209362094bf75c967c16959fbd9d1e77451136ee32aae254511434b294ed080f44dd6d94fdcfeb81544c348e29edd3a59be0edfee9e80844eb0bd73ac210554dd0d47df4f316c51ddb979ee7fccf0f2612ff1283db4f8420dc15899b618d25e7466f90644b1531bc59c4ba008bdae)

[vi=12&vt=6d6209362094bf75c967c16959fbd9d1e77451136ee32aae254511434b294ed080f44dd6d94fdcfeb81544c348e29edd3a59be0edfee9e80844eb0bd73ac210554dd0d47df4f316c51ddb979ee7fccf0f2612ff1283db4f8420dc15899b618d25e7466f90644b1531bc59c4ba008bdae](https://www.imaonlinestore.com/SSO/login.aspx?vi=12&vt=6d6209362094bf75c967c16959fbd9d1e77451136ee32aae254511434b294ed080f44dd6d94fdcfeb81544c348e29edd3a59be0edfee9e80844eb0bd73ac210554dd0d47df4f316c51ddb979ee7fccf0f2612ff1283db4f8420dc15899b618d25e7466f90644b1531bc59c4ba008bdae)

YOU ARE THE ONLY ONE WHO CAN MAKE CHANGES TO YOUR PROFILE.



110 Main Street | Evansville, Indiana 47708
T: 812.426.1481 | Toll-Free: 888.426.1481 | F: 812.428.8697
hollandergroup@hilliard.com | www.thehollandergroup.com

J.J.B. Hilliard, W.L. Lyons, LLC, A Baird Company. Member NYSE, FINRA & SIPC.



RANDALL L. ALBIN
Account Executive

3000 E Division Street
Evansville, Indiana 47711
www.torianinsurance.com

Tel. (812) 424-5503
Direct (812) 492-4124
randy@torianinsurance.com



www.unitedevv.com

812.479.0231

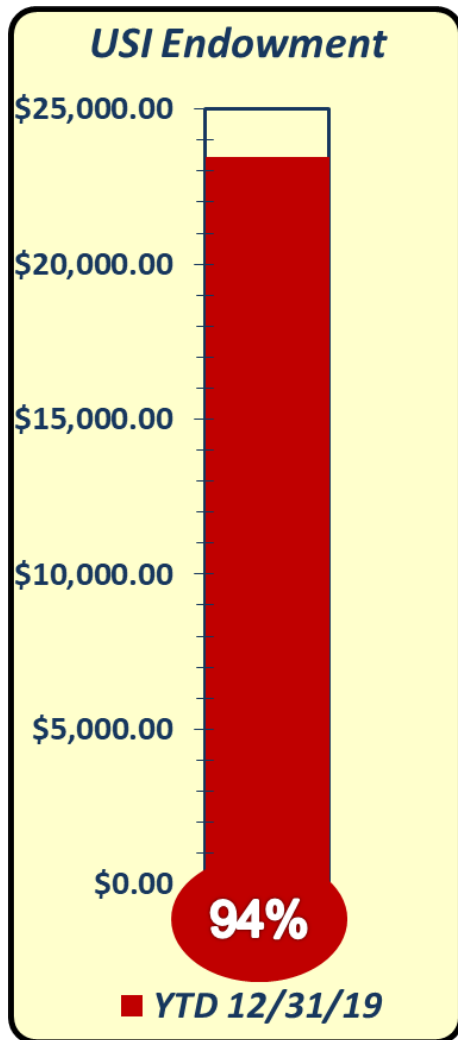
WORRY-FREE PAYROLL PROCESSING *Beyond the Numbers*

- Payroll without limits
- Data import/export features
- Powerful customized reporting
- Timely & accurate tax reporting

Call Matt Folz today
at 812.491.1391.



Evansville, IN • Louisville, KY
www.hscpa.com



\$1,533 is still needed for USI scholarship. The Evansville IMA Chapter will match any donation to USI this year! Please inform a board member of your donation so matching can occur. To Donate use the following address: https://secure.touchnet.net/C21706_ustores/web/product_detail.jsp?PRODUCTID=68

Enter your amount of the gift. Add to cart. Pick image to fight spam. Fill out form. Gift Designation should be: 60268 IMA outstanding junior scholarship. Then checkout.

Remember these donations may be tax deductible if you itemize. There is also a 50% tax credit for Indiana tax donations to schools (up to \$200 donation)!! If you give \$50, you get \$25 back on your Indiana taxes. The IMA gives \$50.
*You have contributed \$100 for only \$25!!!!

** Consult with a qualified tax advisor for more details*



Benefits of Being an IMA Member

Each month we highlight one of the benefits of being an IMA member.

This month we refocus on: Volunteer Day

April 25th is the Lincoln Trail Council's Volunteer Day. As part of the volunteer initiative, the IMA will be making T-shirts to wear on this day. Lincoln trail will pick a shirt design by an IMA member. The Evansville chapter will give the first 20 Evansville members to submit a design a \$5 gift card. Send your submission to Kyle at khoeing@bkd.com.

