

2020 Accountants' Fall Conference Virtual Agenda October 22, 2020

Thursday, October 22

8:45 a.m. Welcome and Safety Share 9:00 a.m. IAEC Community/IAEC Learn

Katrina Davis, IAEC

9:15 a.m. Cooperative Finance

Helping the board understand your cooperatives financial position, short term and long term.

Rod Crile



Rod Crile retired from CFC in 2015 after serving for 13 years as a regional vice president. During that time, in addition to his normal CFC duties, Rod also was an instructor for NRECA, teaching financial-related classes to electric co-op board and staff members. Prior to joining CFC, Crile was vice president of business and engineering systems and support for NISC, formerly CADP. Other positions held with NISC include member support director, industry advancement manager, and cost and general accounting administrator. Crile also held various accounting positions for two Ohio rural electric cooperatives—Licking Rural Electric Cooperative and Washington Electric Cooperative. Rod started his professional career working for Borden, Inc., in Columbus, Ohio. Combining his tenure at NISC, CFC and the two electric co-ops, Rod has more than 36 years of experience working with co-ops across the United States.

10:15 a.m. Break

10:30 a.m. Taming the E-mail Beast: Key Strategies for E-mail & Info Overload

Every day, busy professionals are getting buried under a continuing stream of both needed and useless e-mail. Without a system for getting "control of the beast", professionals spend much of their work (and personal) time spinning wheels and feeling highly unsatisfied. If you would like to get control of your e-mail "beast", you should attend this program led by Randy Dean, MBA, author of the Amazon bestseller, Taming the E-mail Beast. Randy shares strategies for effective e-mail management, organization, and prioritization (featuring live and newly updated demos in popular programs like MS Outlook and Gmail) that have helped thousands of business professionals regain control and sanity with their e-mail activities (one university client even found that the average attendee saved more than 2 hours per week by taking this program!) Enhance your productivity and efficiency with e-mail today and walk away with immediately usable tips and techniques!

Randy Dean, MBA, the E-mail Sanity Expert



Randy has nearly 30 years of experience using and teaching an advanced time management/personal organization system, including systems for effective e-mail management, office clutter reduction, optimizing your Outlook and/or Gmail/Google usage, and getting the most from affiliated smart phone and tablet devices. His speaking and training programs are consistently some of the highest-rated programs for the many conferences and clients he speaks for, including major conferences, Fortune 500 organizations, top universities, governmental agencies, and leading nonprofits -- basically anyone struggling to better manage their time, e-mail, smart phone/tablet devices, Google productivity apps, and/or Microsoft Outlook. (And he makes these topics fun and engaging too!)

12:00 p.m. Lunch break

1:00 p.m. 861 Form/Reliability Reports Ethan Hohenadel, IAEC

1:30 p.m. Regulatory Update

Chapter 27 update, rate increase notices, electric vehicles, battery storage, IA Energy Plan

Regi Goodale, IAEC

2:15 p.m. Break

2:30 p.m. Legal Session for Accountants

Dennis Puckett, Sullivan & Ward, P.C. Mark Landa, Sullivan & Ward, P.C.

4:00 p.m. Adjourn