

2026 Sponsor Program

FPA Philly is the premier group in the Philadelphia region bringing together almost 500 local professionals in the financial planning industry.

Join today and meet like-minded professionals working to improve our practices and grow our businesses. Our goal is to provide premier education and industry events, as well as networking and practice management opportunities.

Platinum Sponsorship: \$8,000

Website & Social Media

- Company logo, description & link to your website on our FPA website
- Social Media Spotlights and Chapter website space for events, articles and information about your firm
- Promotion of up to 4 private events
We will help promote targeted events that your firm is hosting outside of the FPA on our website (up to 1 per quarter), social media and targeted email
- Two targeted email campaigns to a select group of our members

Education & Events

- Marquee Sponsor for the Spring Symposium including:
 - Speaking slot at the Spring Symposium
*pending approval of presentation
 - Attendee list of event (not including phone and email)
- Exhibitors Table at our Spring Symposium
- Opportunity to present educational session to members at either webinar or live
*pending approval of presentation
- Marquee Sponsorship and priority access of location to host one Happy Hour/Event (sponsor responsible for all costs associated with happy hour)
- Mailing list of all chapter members (we are not permitted to share phone or email information of our members)
- Tee time for a foursome at the Fall Golf Outing
- Company Signage
- Two passes to attend all of our education events
- Mailing List of event attendees (we are not permitted to share phone or email information of our attendees)

2026 Events*

January 7, 2026

Economic Update

Ryo Tashiro, an economist from the Federal Reserve, will be giving a general overview of the economy

Union League, Philadelphia

February 11, 2026

Webinar: 12:00 to 1:00 pm

March 11, 2026

Webinar: 12:00 to 1:00 pm

April 29, 2026

Webinar: 12:00 to 1:00 pm

May 6, 2026

39th Annual Spring Symposium

Penn State Great Valley Campus, Malvern

June 10, 2026

Webinar: 12:00 to 1:00 pm

Sept. 14, 2026

Golf Outing

Radnor Valley Country Club

December 4, 2026

Holiday Party

Location to be determined

Our Board of Directors is planning additional social, networking and programming events for 2026!

Stay tuned for exciting collaborative events with our allied professionals.

** Does not include the additional events (social and or private)*



**FINANCIAL
PLANNING
ASSOCIATION**

PHILADELPHIA
TRI-STATE AREA

**Register to be part of our
2026 Sponsorship Program**



Contact us at admin@fpaphilly.org to sign up!

MEMBER STATS

32%

of our membership are
affiliated with a Broker Dealer

63%

of our membership
are affiliated with an RIA

77%

of our membership
hold CFP® certification

40%

of our membership
are SEC Registered

13%

of our membership
are allied professionals

2%

of our membership
are aspiring professionals

Gold Sponsorship: \$5,500

Website & Social Media

- Company logo, description & link to your website on our FPA website
- Social Media Spotlights and Chapter website space for events, articles and information about your firm
- One targeted email campaign to a select group of our members
- Promotion of up to 2 private events
We will help promote targeted events that your firm is hosting outside of the FPA on our website, social media and targeted email

Education & Events

- Marquee Sponsor for one of our Education Meetings or Holiday Party including:
 - Signage at the meeting or event
 - Ability to introduce speaker with time allotted to introduce yourself and your firm
 - Attendee list of event (not including phone and email)
- Exhibitors Table at our Spring Symposium
- Opportunity to present educational session to members ...
*pending approval of presentation
- Marquee Sponsorship and priority access of location to host one Happy Hour/Event (sponsor responsible for all costs associated with happy hour)
- Mailing list of all chapter members (we are not permitted to share phone or email information of our members)
- Tee time for 1 golfer at our Fall Golf Outing
- Company Signage at our Fall Golf Outing
- One pass to attend all of our education events

Silver Sponsorship: \$3,500

Website & Social Media

- Company logo, description & link to your website on our FPA website
- Promotion of 1 private event
We will help promote a targeted event that your firm is hosting outside of the FPA on our website, social media and targeted email

Education & Events

- Exhibitors Table at our Spring Symposium
- Ability to introduce speaker at our Spring Symposium, or Education Event with time allotted to introduce yourself and your firm
- Marquee Sponsorship and priority access of location to host one Happy Hour/Event (sponsor responsible for all costs associated with happy hour)
- Tee time for 1 golfer at our Fall Golf Outing
- Company Signage
- One pass to attend two of our education events