



Engage with FPA of Wisconsin Join a Committee!

Committees and committee volunteers are very important to the long-term health and viability of our organization, and a great place to develop skills and connections that will further your career. Below is a list of current FPA of Wisconsin committees:

Career Development

The focus in this committee is on serving FPA members who are in transition, whether they are entering, developing or expanding their career, or selling a practice. Among the activities and interests of this Committee are scholarship programs, internships, mentoring programs, job and resume listing resources, and business and succession planning. We work with area colleges and universities and provide information about CFP certification. We work closely with our chapter's NexGen group and assist in planning networking activities for members and other financial planning professionals.

NexGen

This committee works on making aspiring or early-career financial professionals feel comfortable in the group and in their new practice. This includes networking opportunities and encouraging mentor relationships. NexGen programming focuses on creating and growing new practices, business succession, and education for real life planning experiences. The NexGen committee works to uphold and grow the community of NexGen within FPA of Wisconsin membership with inspiration, encouragement and support for members of FPA.

Membership

This committee's goal is to have the FPA of Wisconsin members realize and experience the values of being a member of FPA. Along with development, implementation and evaluation of member retention and recruitment initiatives. Activities include welcoming new members, following up with lapsed members, and communicating benefits and opportunities for engagement to all chapter members in order to increase active participation. This committee provides an excellent opportunity to get to know people and improve your networking and strategizing skills.

Partners

The Partnership Committee strives to inform partners and potential partners about the benefits of FPA of Wisconsin, and to nurture mutually beneficial relationships between FPA and its partners. It is the Partnership Committee's objective to encourage partners to be involved with the FPA community and to take advantage of their various benefits to maximize their partnership dollars and retain their partnership commitment. In addition, this committee helps to educate members about the value of and need for corporate partners, so that all members support our partners and bring business to them.

Pro Bono

This committee coordinates community outreach, working with other organizations to bring the expertise and knowledge of our members to underserved areas of the community and help increase financial literacy throughout the state. Through Pro Bono initiatives, we provide volunteer opportunities to members as a means of giving back to our communities. As a committee member, you help determine which opportunities to pursue and promote to our membership, as well as help to plan larger volunteer activities, such as SecureFutures, Financial Planning Day, clinics or presentations to existing groups, and Money Smart Week events.

Programs

This committee coordinates educational programs based on the needs of FPA Wisconsin membership and the requirements for their continuing education needs. Identification of appropriate and timely topics and speakers, planning of regular member meetings, and initial contacts with presenters are among the tasks performed by committee members. Free CE Day is hosted by Partners and offers FPA Wisconsin members an opportunity to earn CE and network with a variety of financial professionals. Committee members have opportunities to network with national and regional experts, become familiar with the cutting-edge issues of our industry, and to help shape the education for chapter members and other financial planning professionals.

Symposium

This committee plans and executes, in concert with the executive director, our annual centerpiece event, the Financial Planning Symposium. If you enjoy exploring cutting-edge topics and speakers, and planning social networking opportunities and educational programs, this is a great committee for you. You'll have an opportunity to work in a variety of ways and assist members in achieving professional growth and personal fulfillment.

Social Media/Public Relations

If you are interested in social media, this committee is for you. Leading the chapter's efforts in promoting Chapter activities, membership and positive awareness of FPA Wisconsin via LinkedIn social media channel. You'll have the opportunity to share chapter-related information and join the conversation to promote greater engagement with members and beyond.