

Tuesday, September 29th

8:00 - 12:00	Golf Outing - Quit Qui Oc Golf Course Coffee Pontoon Boat Ride	
12:00 - 12:45	Check-In Exhibits Lunch	
12:45 - 2:15	Practice Management Roundtable Talks: Collaborate with Your Fellow FPA Members (no CE) <i>Topics include: Marketing, Practice Management, Technology/AI, Scaling Your Practice, Behavioral Advice, Crisis Management</i>	
2:15 - 2:30	Break Exhibits	
2:30 - 3:20	Future-Ready Practices: Growth Strategies for Advisors Chuck Urban - Edward Jones (no CFP CE)	
3:20 - 3:30	Break Exhibits Networking	
3:30 - 4:20	Hidden Risks and Potential Rewards of Private Real Estate Investing Shawn Swenson & Pat Carroll - Investors Associates	Youth Breakout: One Career, Many Paths: How Firm Size Shapes the Advisor Experience (no CE)
4:20 - 4:40	Break Exhibits Networking	
4:40 - 5:30	Strengthening Relationships with Spouses, Women & Next-Generation Heirs: The Key Decision-Makers Behind Today's Great Wealth Transfer Alisa Kolodizner - Prairie Hill Holdings	Youth Breakout: Building Expertise: Designations, Niches, and Serving the Right Clients (no CE)
5:30 - 8:00	Reception (<i>sponsored by John Hancock Investments</i>) Food, Drink, Fun and Games, Networking	

Wednesday, September 30th

7:45 - 8:30	Check-In Continental Breakfast Exhibits	
8:30 - 8:45	Welcome Announcements Partner Introductions	
8:45 - 9:45	Influence, Decision-Making, and the Fiduciary Advisor: A Behavioral Framework for Client Conversion Evan Beach - Exit 59 Advisory	
9:45 - 10:00	Break	
10:00 - 10:55	Unlocking Generosity Through Non-Cash Giving Conversations Jeff Waldron - National Christian Foundation	
10:55 - 11:10	FPA WI Business & Announcements	
11:10 - 11:30	Partner Introductions	
11:30 - 11:40	Break Exhibits Networking	
11:40 - 12:30	Macro Insights - Fixed Income & Equity Outlook Anmol Sinha & David Morrison - Capital Group	Preparing People, Not Just Assets: Conversations That Matter During the Great Wealth Transfer Lori Connen - Genacy Group
12:30 - 1:15	Lunch (<i>sponsored by Pacific Life Advisory</i>)	
1:15 - 2:10	Social Security - Making Informed Decisions Daniel Hurley - Social Security Informed	
2:10 - 2:25	Break Exhibits Networking	
2:25 - 3:15	Collaborative Learning Event: Helping Your Clients Prepare & Receive An Inheritance Mike Smith - Horizon Financial, a Simplicity Company	
3:15	Closing Remarks & Adjourn	