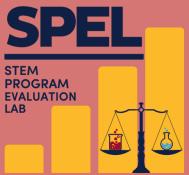
# Diversity, Equity, and Inclusion in NSF funded ATE Evaluation Using Reflective Practice Towards Problem-Solving

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Research on Evaluation TIG Webinar Series
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## Our Time Today



Introductions



High level takeaways and findings



Background and context



Dialogue on vignette

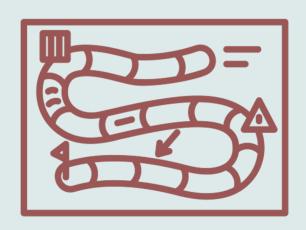


Overview of research to-date



Debrief and reflections







### Introduce yourself!

In the chat box, share your...

Name
Organization and Position
Favorite game to play

### **EvaluATE DEI Research Team**



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### **Background and Context**

URM and STEM Fields



**Broadening Participation** 

**US NSF Commitments** 

**ATE Context** 

**EvaluATE** 





How do ATE Evaluators and Pls define and measure diversity, equity, and inclusion (DEI) in their work?



How do these definitions align with the National Academy of Science (NAS) definitions?



What conditions or resources are necessary to engage DEI in ATE projects and evaluations?



What conditions within ATE impede or facilitate collection of sound data on DEI?

### Early Methodology



Surveys of PIs and Evaluators (2019-2020)



Interviews
With PIs and Evaluators
(2020-2021)



## Shifting focus...

At first, we wanted to understand the state of things...

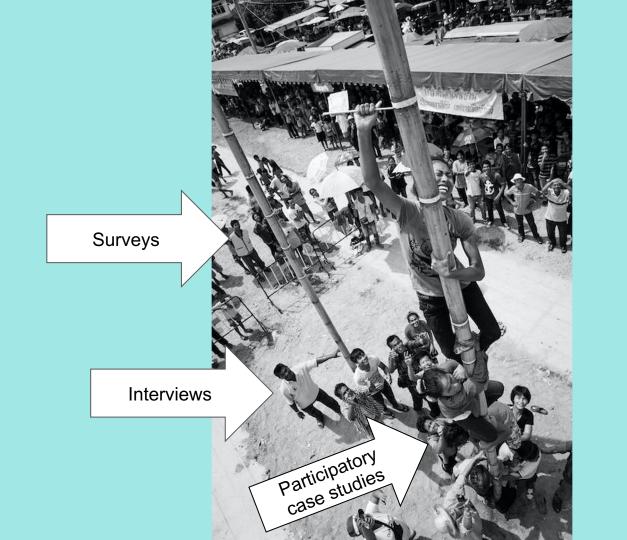
Based on preliminary work, became interested in **proactive and collaborative discovery** of how the work can be done better.







**HOW IT'S GOING** 



### **Case Study Research Questions**



What struggles might ATE evaluators and PIs experience regarding DEI in their project and evaluation work and why?



When engaging in collaborative reflection, what factors contribute to ATE evaluators' and Pls' development of action plans for their DEI-related struggles?



What plans for action can be co-constructed between evaluators and PIs based on their collaborative reflective practice?

**Current Methodology** 

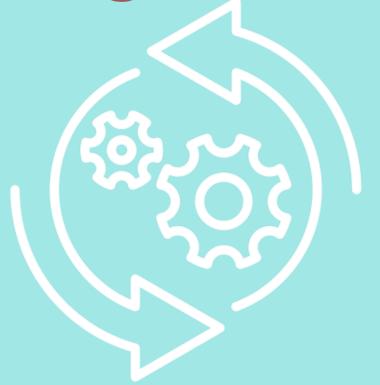
### Reflective and design-based action research with three cases

Reflect to understand the context deeply

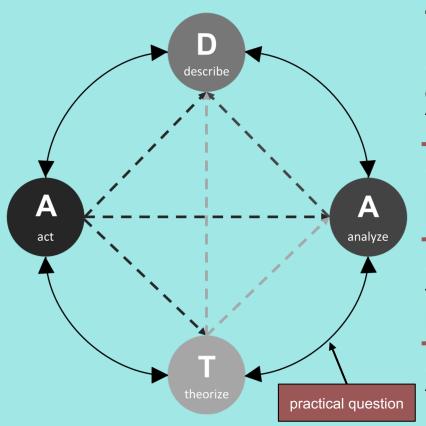
Develop action steps to address problems

Put actions to use and evaluate their effectiveness

Using the DATA-DATA Action Research Model (Peters, 2009)



#### The first DATA: Reflective Practice



#### Through dialogue...

(D)escribe: What is happening. What challenges are we seeing and experiencing in the evaluation context with regard to DEI efforts?

(A)nalyze: Why are we experiencing our practice in this manner? What assumptions are being made?

(T)heorize: Develop a practical theory. What are the possible ways to move forward? Of the possibilities, what is best in this situation?

(A)ct: What specific steps need to be taken on the basis of our reflection?

### **Reflective Practice**

"An iterative process of thinking and questioning, self and contextual awareness, focused on learning and improvement for both the evaluator and those involved in the evaluation"

- Tovey & Skolits, 2022, p. 20



### Reflective Practice...

#### Intentional

Requires curiosity, humility, and authenticity

Brings things out into the open

**Bridges theory and practice** 

For becoming wiser or better

Helps frame our inquiry

**Challenges** assumptions, biases, ideologies, beliefs, and behaviors

Engages & values multiple perspectives

Accepts **ignorance and mistakes** as a part of practice

Builds awareness and attentiveness to context

Is concerned with taking ACTION



## A Vignette Based on Our Work...

#### What should the evaluator do?

The Characters: Three tenured PIs working on a STEM project across four different institutions in the same state; external evaluator with DEI commitments who is a tenure-track education assistant professor at a different institution than PIs, but in the same state.

**The Project:** The project aims to increase the number of women, Latine, and Black students in computer science. They are running a program to teach current faculty mentoring skills. They are using national mentoring standards, but the curriculum is not culturally responsive or sensitive.

**The Situation:** Pls focus on diversity alone, especially focused on numbers of underrepresented STEM identities. This evaluator is taking over in year 3 of 5 after the first evaluator retired. The majority of data collection has been surveys at this point with response rates varying.

#### What should the evaluator do?

**The set-up:** The three PIs and evaluator are at an in person all-day planning retreat for the project activities for the next 3 years of the project. The external evaluator has expressed interest in and advocated for the collection of data around inclusivity and equity in the mentoring curriculum, implementation, and outcomes. 2 of the three 3 Pls are resistant to changing the evaluation. One PI is interested, but has budget concerns. The other two just are not sure such things can be measured and are not sure that equity and inclusion are the focus of the project, just good mentoring. The funder does not have any explicit requirements of the evaluation beyond outputs associated with the number of participants, attrition rates, satisfaction, and scores associated with pre/post assessment of mentoring skills.

### **Questions for Dialogue**



What is the evaluator's role and/or responsibility in this situation?



What should the evaluator do?



How does this situation relate to your own DEI-related evaluation experiences?



### Share in the chat box...

What are you leaving your breakout room thinking further about?

or

What new insight(s) did you gain from your dialogue?



## High-Level Takeaways and Findings



### Reflective practice is key

Having a framework to guide reflection helps

Facilitators provide active engagement

Intentional time must be built in

Space needs to be created for authentic and difficult conversations



Their own commitments

Relationships

Lived experiences



## Context impacts how DEI shows up

Participant demographic & project goals
Size of project and organization
Number of decision makers involved
Project commitments to DEI

## The PI-Evaluator relationship impacts how DEI shows up

Evaluator can be the voice for DEI Power dynamics



## Commitments impact how DEI shows up

Ethical and moral commitments of PIs and evaluators

Funder commitments

## Questions or Comments?

Thank you for your time!

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### **Resources Linked Below!**

Exploring NSF-Funded Evaluators' and Principal Investigators' Definitions and Measurement of Diversity, Equity, and Inclusion (Boyce et al., 2022)

Diversity, Equity, and Inclusion in Evaluation: Definitions, Evaluation Questions, Indicators, and Data Collection Methods

EvaluATE DEI Study Website and Reports

DATA-DATA (Peters, 2009) Action Research Process

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