

VOLUME 10 ISSUE 1 JULY 2025

NEWSLETTER

Dear Great Lakes Region Members,

It is with great honor and enthusiasm that I introduce myself as your President of the Great Lakes Region of the CSI for the 25/26 fiscal year. I'm both humbled and excited to serve our region, which encompasses Indiana, Kentucky, Michigan, Ohio, and West Virginia, including our nine awesome chapters: Akron-Canton, Cleveland, Ohio Valley, Evansville, Grand Rapids, Indianapolis, Lansing, Louisville, Metropolitan Detroit, as well as CSINext members with zip codes in our region.

Acknowledging Challenges

I recognize the challenges ahead. As outlined in our strategic plan, we must address membership growth, certification program development, leadership continuity, and chapter support. The "futurizing CSI" initiative is particularly important as we work to remain relevant to current and prospective members of all ages and professions.

Building Strong Foundations

I want to acknowledge the tremendous work of our previous regional leadership. Their dedication has established a solid foundation to which I'm committed to building upon while exploring new opportunities for growth.

Invitation to Collaborate

I firmly believe in the "Listen, Explain, Act" approach I've practiced throughout my career. I want to hear your perspectives, challenges, and ideas. Together, we can advance our seven primary functions: Membership, Certification, Programs & Education, Leadership Training, Region Conference, Awards, and Futurizing CSI. I encourage you to review our 2025-2028 Strategic Plan as we'll be discussing implementation strategies in the coming weeks.

I'm truly excited about the opportunity to work with all of you. Please feel free to contact me anytime with questions, concerns, or ideas.

With sincere appreciation and enthusiasm,

Mark Ogg - MCM, CCCA, CDT, PMP





About Mark

As a Sr. Project Manager with JLL based in Cincinnati, OH, I bring over 30 years of diverse industry experience across multiple roles including estimating, site management, project management, project controls, and technical consulting. My formal education is in Construction Management, holding both Bachelor of Science and Master degrees.

I joined CSI in 2013, which has proven to be one of the best decisions for both my career and personal development. Since 2014, I've served on the Chapter Board of Directors for CSINext, remaining an elected member for 11 years. These leadership opportunities have allowed me to develop productive relationships across CSI from all regions and around the world, giving me unique perspectives as someone who interacts daily with various stakeholders including owners, contractors, product suppliers, end users, and design teams.

With sincere appreciation and enthusiasm,



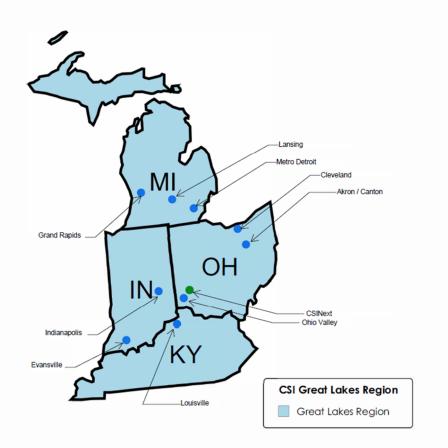


DRAFT

The Great Lakes Region

of the

Construction Specifications Institute



STRATEGIC PLAN 2025 – 2028

Table of Contents GREAT LAKES STRATEGIC PLAN SUMMARY 3
REGION FUNCTION
Primary Functions3
Strategic Plan Rationale
Institute Mission Statement4
Region Mission Statement
The ENDS - CSI
CSI Broadest Ends Statement4
REGION ACTION & IMPLEMENTATION PLANS
MEMBERSHIP ACTION PLAN
Member Retention5
Membership Recruitment5
Region Chapter Challenge
Membership Committee Implementation Plan8
CERTIFICATION ACTION PLAN
Certification Committee Objective9
Certification Committee Action Plan 9
Certification Committee Implementation Plan 9
PROGRAMS & EDUCATION ACTION PLAN
LEADERSHIP / LEGACY TRAINING
REGION CONFERENCE
AWARDS
FUTURIZING CSI
CSI INSTITUTE RESOURCES

GREAT LAKES REGION (GLR) STRATEGIC PLAN SUMMARY

The Construction Specification Institute (CSI) is an association of members (design, construction and manufacturer/product representatives) with like interests. People who work and earn in the built environment. It consists of three levels - The Institute or Corporate level, 10 Regional levels, and 130 Chapters across the country.

The Great Lakes Region of CSI includes the states of Indiana, Kentucky, Michigan, Ohio, and West Virginia. There are 9 CSI chapters in the Great Lakes Region including Akron-Canton, Cleveland, Ohio Valley, Evansville, Grand Rapids, Indianapolis, Lansing, Louisville, Metropolitan Detroit, and CSI Next Members with zip codes located in the Great Lakes Region.

REGION FUNCTION

The Great Lakes Region Strategic plan is designed to provide direction for current and future leaders at the Region level. It also includes a basis of support for the Region Directors, who are the Presidents of each chapter.

Primary Functions

The Great Lakes Region seven primary functions are:

- 1. Membership: Support Chapter Membership from the Region Level.
- 2. Certification: Create a Region-Wide Certification Program.
- 3. Programs & Education: Support Chapter Programs & Education as needed.
- 4. Leadership / Legacy Training: Increase effectiveness of current and future chapter leaders.
- 5. Region Conference: Provide an annual place to meet and share information face to face.
- 6. Awards: Reward our volunteer leaders in a larger platform than a general chapter.
- **7. Futurizing CSI**: Provide Leadership and Support to Chapters in forming, reforming and updating CSI to meet future Membership needs.

Strategic Plan Rationale

- Develop a multiple year roadmap to support CSI Chapters focused on current and future Region & Chapter Leaders consistent with the direction of the Institute Board of Directors
- Develop expectations & accountability for the Region leaders.
- Be a Resource to serve chapters through communication and leadership training and membership.
- Provide an active role in Region conference planning /execution.

GLR MISSION STATEMENT

Institute Mission Statement

To advance building information management and education of project teams to improve facility performance.

Region Mission Statement

To further advance the mission statement of the Institute and to provide support to the Region chapters to realize their goals

The ENDS - CSI

The ENDS are what the Institute Board of Directors has identified as the desired wish of what each member would receive from the Organization.

The **ENDS** as published in the CSI Governance Manual:

- (Knowledge) Members have state of the art Building Information and Project Delivery Knowledge
- (Resources) Construction Industry Recognition of CSI
- (Credentials) CSI Credentials are Recognized as "Gold Standards" of Competence
- (Professional Community) Members Engage in a Robust, Diverse, and Inclusive Community
- (Workforce) There is Growth in the Pool of Qualified Construction and Specification Professionals
- (Member Value) Members Receive Exclusive Benefits and Discounts

CSI Broadest Ends Statement

AECO professionals enjoy an environment conducive to realizing their full professional potential (with results optimizing return on available resources).

The Region goals will first serve the chapters and align with Institute ENDS as a compass in program development.

REGION ACTION & IMPLEMENTATION PLANS

Regions have their place. There are things a Region can do more effectively than the other levels of CSI. Using regional knowledge combined with personal interaction a region can use these tools to showcase a collective strength to help build team diversity that can provide region chapter leader support. It is incumbent upon Region leaders to be aware of how they can efficiently and effectively serve the Chapter leaders & members.

MEMBERSHIP ACTION PLAN

Member Retention

It is easier to retain existing Members than recruit new ones. The focus of the Great Lakes Region Membership Committee is to retain Members by offering the best value proposition for a Professional Organization in each Chapter's Market.

We do this by offering monthly meetings and events that are:

- FUN! Meetings must be fun.
- Educational, with an AIA CEU for most meeting and events.
- Experiential in nature when possible -
 - Construction product Manufacturer factory tours.
 - Tours of projects that are under construction, led by the design Architects, Engineers, Owners and Contractors involved in the project.
 - Lunch or dinner and networking are part of every meeting.
- No out-of-pocket costs at meetings all costs are included as part Membership fees.

Retain Members whose Memberships are "in grace:"

- The Region Membership Chair will monitor the CSI Members whose Memberships are "in grace" and send them a "Happy Anniversary" email with a reminder to renew their Membership at the beginning of each month, with a link to the CSI National Membership Renewal page.
- In the middle of the month, the Membership Chair sends a second email encouraging the "in grace" Members to renew their Membership (via a link) and lets them know that if they are having financial difficulties, the CSI Great Lakes Region has a confidential program to help them pay their Membership dues.
- At the end of the month, the Membership Chair sends a final email encouraging the "in-grace" Members to renew (with link), reiterates the Region program and informs them that if they do not renew before the end of the month, CSI National will drop them from the Membership roster and they will lose their anniversary date.
- The Region Membership Chair will copy each Chapter Membership Chair on every email and attach a list of the Members that are "in grace."
- As many "in grace" Members as possible are personally called by the Chapter Membership Chair.

Membership Recruitment

Chapter Membership Chair monitors their Chapter Roster for new Members.

- Region Membership Chair ensure Chapter Membership Chairs have access to Chapter Membership Rosters.
- New Members are sent a welcome email by the Chapter Membership Chair, Board Members are copied and encouraged to welcome the new Member to CSI.
 - The new Member's Contact information is attached to the welcome email for Board Member convenience.
 - The new Member is introduced to the Membership at the next meeting and is encouraged to stand and give their "elevator speech."

All Chapter CSI Members are on the Membership Committee:

- Chapter Members are encouraged to invite coworkers, clients, associates, and others involved in the construction industry to attend a CSI Meeting at no charge for recruitment purposes, so the prospective Member can experience a CSI Meeting for themselves, recognize the value of Membership, and join CSI.
 - Chapter Members must inform one of the Board Members they are bringing a guest for recruitment, and the Board Member will RSVP on the guest's behalf so they will not have to pay a guest fee.
 - Prospective Members are introduced at the meeting and encouraged to stand up and give their "elevator speech."
 - The Chapter Membership Chair emails the prospective Member with a personal note and a link to apply to the Chapter CSI the morning after the meeting.
- Chapter Challenge:
 - The Chapter Membership Chair reminds the Membership about the Chapter Challenge Program (summary of the Chapter Challenge Program is below) at every meeting when giving the Membership report.
 - Members are encouraged to invite coworkers, clients, associates and architects, engineers, designers, facility owners and contractors to join the Chapter CSI through the Chapter Challenge Program.

REGION CHAPTER CHALLENGE

What is Chapter Challenge?

Chapter Challenge is a way to allow Design and Construction Professionals the opportunity to experience CSI for one year with CSI's goal of the Professional realizing the value of CSI and continue Membership beyond the Chapter Challenge Year.

Who is eligible for Chapter Challenge?

Chapter Challenge is open to Members of the following types of firms:

- Architect
- Engineer
- Interior Design
- General Contractor
- Facility Owner(s) who may not be familiar with CSI, or have not been a Member of CSI for at least 3 years.

What Does the Chapter Challenge Cost?

- New Member \$0.00 for the first year of membership. The only cost will be participation.
- Commitment to attend a minimum of 4 regularly scheduled educational meetings in the Chapter Challenge Year.
- Report the value of being a CSI Member to a Principal or Decision Maker in the Chapter Challenge Member's Firm a minimum of two times during the Chapter Challenge Year.

How to apply for CHAPTER CHALLENGE?

• Fill out a CSI Membership Application and return it to the person who gave you the application. You will be in!

MEMBERSHIP COMMITTEE ACTION PLAN

Responsible Groups:

• Great Lakes Region Membership Chair; Chapter Membership Chairs.

<u>Goals:</u>

- Create Regionally specific messaging & templates to support recruitment.
- Region Membership Chair to identify Chapter Membership Chairs and meet with them individually or as a group twice a year.
- Region Membership Chair to communicate with Chapter Membership Chairs monthly regarding existing Member retention, new Member recruitment, Chapter Challenge.
- Share retention and recruitment emails among the Region and Chapter Membership Chairs for use as templates and best practices.

Long-Range Plans:

- Ensure all Chapter Membership Chairs are trained in retention, recruitment and Chapter Challenge.
- Develop PowerPoint of Region Membership Action and Implementation Plan for presentation at the yearly Regional Conference.
- Increase Regional/Chapter membership by 10% annually.

Strategies:

- Continue Chapter Challenge Program
- Each Chapter to track Chapter Challenge metrics annually.

FY2025 Target/Accomplishments:

- Identify Chapter Membership Chairs.
- Establish training program for Chapter Membership Chairs.
- Develop PowerPoint of Membership Best Practices.

CERTIFICATION COMMITTEE ACTION PLAN

Certification Committee Objective

Objective of the Certification Committee will be to continually promote the high-quality CSI professional certifications that validates the professional competence and credibility of our Region and Chapter industry members.

Certification Committee Action Plan

- Committee objectives will be accomplished by:
- Enhancing the value of the certifications thru testimonials (members, employers, etc.)
- Providing access to certification exam preparation resources
- Develop Certification Program on a Region level.

Certification Committee Implementation Plan

Responsible Groups:

• Great Lakes Region Certification Committee Chair; Chapter Certification Chairs.

Goals:

- Create Regional promotional messaging on available certifications, testing windows, and value of earning.
- Region and Chapter Certification Chairs meet at least quarterly.
- Provide cost effective opportunities through physically or virtually based offerings for members to attend certification preparation offerings.
- Develop database of all region members who have received CSI certifications for posting.

Long-Range Plans:

- Ensure all Chapter Chairs are knowledgeable of all CSI certifications and can discuss their applicability.
- Develop multiple preparation opportunities both in physical and virtual formats.
- Increase Regional/Chapter (depending on Chapter Long Term Goals) certification recipients by 10%.

Strategies:

- Develop SME resources for each of the CSI certifications at a regional level.
- Establish best practices for holding trainings, preparation classes, etc. Train the Trainer.
- Issue promotional testimonials in written and video format for Regional and Chapter use.
- Leverage use of resources such as Dean Bortz, Michael Risicia and Emily Hobbs, other content providers for preparation offerings.

FY2025 Target/Accomplishments:

- Identify Regional Certification Chair.
- Establish Certification Committee.

PROGRAMS & EDUCATION COMMITTEE ACTION PLAN

Chapter Programs are the heart of CSI monthly meetings. A series of good programs brings members together, brings in interested parties to see CSI in action, helps create industry/member engagement, shows the value of CSI. A good program committee can dramatically help a chapter. Volunteers time and efforts were considered, and the Program Bureau was developed to provide program chairs with a common place to house well received sessions, matching them with information on a speaker who is willing to travel from chapter to chapter.

Responsible Groups:

• Programs, Education, and Newsletter Committees

Goals:

• Program Bureau: Provide ideas, well vetted programs, reduce volunteer time and efforts.

Long-Range Plans:

- Actively promote the Speakers Bureau to Chapters to aid in their programming
- Actively work with Chapters to provide recommendations to the Speakers Bureau

Strategies:

• Add programs regularly from Chapter monthly programs.

FY2025 Target/Accomplishments:

- Establish and recruit a Regional Program Chair
- Update Program Bureau List

FY2026 Target/Accomplishments:

• Create Best Practices List

FY2027 Target/Accomplishments:

< Committee input >

FY2028 Target/Accomplishments:

• < Committee input >

LEADERSHIP / LEGACY TRAINING COMMITTEE ACTION PLAN

Training is critical to maintaining chapter officers and committee leaders. The Region has created two programs to help identify and grow leadership traits and training. The Legacy Training Program has been used and copied as an example of how a region can support chapters.

Responsible Groups:

• Education Committee

Goals:

- Legacy Training: Series of presentations for Region and Chapter leadership training
- Leap into Leadership: Program designed to aid current chapter leaders identify and interest future committee chairs and new officers.

Long-Range Plans:

- Review and update "Legacy Training" programs.
- Promote, conduct and update "Leap into Leadership" program annually.

Strategies:

- Legacy Training
 - Update presentations annually.
 - Post on the Region website for 24-hour access
 - Promote during nomination time as an aid in identifying future leaders webinars.
 - Present at Region Conference for face-to-face interaction/best practice sharing.
 - Committees create review and update programs.
- Leap into Leadership
 - Update program annually.
 - Present to Chapters/membership virtually in February/March (nomination time)

FY2025 Target/Accomplishments:

• Re-establish Legacy Training

FY2026 Target/Accomplishments:

• < Committee input >

FY2027 Target/Accomplishments:

< Committee input >

FY2028 Target/Accomplishments:

< Committee input >

REGION CONFERENCE COMMITTEE ACTION PLAN

Our Regional Conference is an annual opportunity to gather face to face, interact, train, highlight and share chapter best practices, create enthusiasm for region members.

Responsible Groups:

• Regional Conference, Education, Newsletter, and Awards Committees

Goals:

- Begin planning for the next year's conference directly following the current year conference.
- Make the conference fun and affordable.
- Spouse program.
- Maintain region matrix for conference responsibility.
- Identify a regional leader willing to serve multiple year service to provide continuity for future region conference events.
- Establish an operation guide/road map for future conferences, include chapter & region responsibilities.

Strategies:

- Review and update region matrix.
- Promote attendance of Regional Conference to Chapters
- Provide valued leadership and educational training.
- Recognize achievements of the Region and Chapter's membership

Long-Range Plans:

- Increase attendance.
- Provide focused programing/tracks for all attendees A/E, specifiers, contractors, product reps.
- Review and develop valuable leadership programs.

FY2025 Target/Accomplishments:

- Establish New Region Conference Schedule
- Establish-Identify Conference Continuity Chair

FY2026 Target/Accomplishments:

• < Committee input >

FY2027 Target/Accomplishments:

• < Committee input >

FY2028 Target/Accomplishments:

< Committee input >

AWARDS COMMITTEE ACTION PLAN

Insert link to National Awards Section

FY2025 Target/Accomplishments:

• Establish Region Awards Chair

FY2026 Target/Accomplishments:

< Committee input >

FY2027 Target/Accomplishments:

• < Committee input >

FY2028 Target/Accomplishments:

• < Committee input >

FUTURIZING CSI

As CSI and the Great Lakes Region continue to evolve in the future, the need to ensure Chapters in our Region remain relevant not just to current members, but to prospective members of all ages, professions, and diversity profiles. CSI needs to remain at the center of technical knowledge in the A/E/C industry. To do that we need to creatively approach the delivery of values that make CSI great.

Responsible Groups:

• Entire GLR Board

Goals:

- Survey existing members to remain relevant and expand as a result
- Engage Young Members
- Develop roadmap for virtual delivery models

Long-Range Plans:

• TBD

Strategies:

- Survey existing members to remain relevant Futurizing Committee
 - Send out multiple surveys to determine needs of members and prospective members.
- Expand goals as a result of survey Futurizing Committee
 - Have a committee meeting to analyze survey findings.
 - Develop additional goals by year that match survey needs.
- Engaging Young Members Membership
 - Utilize survey findings to create opportunities.
 - Develop and maintain database of events that have resulted in young member attendance Share Best Practices.
 - Report out during board meetings on event success stories.
 - Connect chapters with a successful young member influx with those that are not.
- Develop roadmap for virtual delivery models CSI Next
 - Maintain database of successful virtual delivery models (CSI Next uses Chapter Zoom Subscription).
 - Examine available technology that can improve success (Chapter virtual technology Champions).

FY2025 Target/Accomplishments:

• Establish Futurization Committee

FY2026 Target/Accomplishments:

• < Committee input >

FY2027 Target/Accomplishments:

< Committee input >

FY2028 Target/Accomplishments:

• < Committee input >

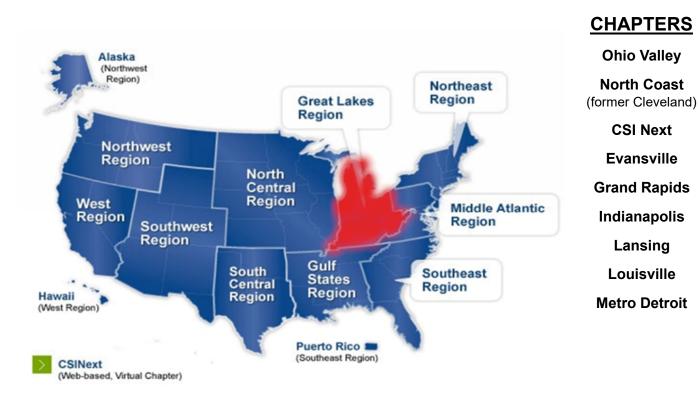
CSI INSTITUTE RESOURCES

CSI INSTITUTE	https://www.csiresources.org/home
CSI COMMUNITY	https://www.csiresources.org/communities/communityoverview891
CSI ON-DEMAND WEBINARS	https://www.csiresources.org/learning/overview
CSI NATIONAL EVENTS	https://www.constructshow.com/en/home.html



The Region

NEWSLETTER



Our Mission

To advance building information management and education of project teams to improve facility performance.

Home - Great Lakes Region (csiresources.org)





Here are **some of the things your Region and Region Officers do** better as part of the Construction Specifications Institution Structure:

Leadership Training If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking https://www.csiresources.org/greatlakesregion/training/leader-training to see what kind of thing are expected.

Programs Bureau- Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau https://www.csiresources.org/greatlakesregion/training/new-item

Awards- The format and organization of our Awards program is very robust and well thought out. It has been seen by other regions and used as a template for the creation of their awards programs. Please review it

https://higherlogicdownload.s3.amazonaws.com/CSIRESOURCES/aee06327-4be3-4390b3d6-90a05eef99a0/UploadedImages/GLR/GLR-Honors_AwardsGuide2016-5-05.pdf to see how to reward active leaders in your chapter.

Chapter Challenge- Introduced in 2018. It is a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

Member Relief Program- Introduced December 2020, still in effect. Details and information https://www.csiresources.org/greatlakesregion/mrl

We ENCOURAGE YOU to GET INVOLVED with the Region FOR 2025!

Please Join Us - We need YOU!



NEWSLETTER

- Restructured Committees: (Details to Follow)
 - Membership
 - \circ Certification
 - Programs & Education
 - Leadership / Legacy Training
 - Region Conference
 - \circ Awards
 - Futurizing
- **Drive** for more Membership! Are you talking it up?
- Turn in Officer and Leaders for Next Fiscal Year NOW.
- New Fiscal Year Begins July 1, 2025, through June 30, 2026.
- **Members** currently over 570 and counting Members in our Region.
- The Region needs YOU for the following OPEN POSITIONS- 2025.
- CSI 2025 National Conference October 15-17– Cleveland, Ohio
- Chapter events: Go to Chapter websites.
- Kicking around the Idea for a Bi-Region Conference. Stay tuned.
- **IRS** Form 990 Working on it.
- Share: Send to staylo2021@outlook.com
 - o your CSI Chapter event photos for Newsletter
 - o your CSI Master Specifiers Retreat (MSR) experience for the newsletter
 - o your Certification Exam experience that you would like to share
 - $\circ\;$ your Spec-related photos with message for the Newsletter
- **Earn Learning Units.** Check out the CSI Learning Library for other courses offering Learning Units. There is a wealth of information and learning opportunities.
- There are many resources available to chapters and regions on the chapter and Region community at CSIresources.org.
- **Summer planning meeting Ideas** for Chapters maintaining a student affiliate.
- For those Chapters who do not have a **student affiliate** Here is a reminder to be thinking about it in your annual planning meeting. **See Academic Article in Newsletter this month.**



NEWSLETTER

- **Chapter Membership**: Make a 2025 plan to get new members with Chapter Challenge at your events.
- **Chapters Activities**: Make a 2025 plan to get your Chapter Activities in the GLR Newsletter. Send staylo2021@outlook.com so we can share.
- **Chapter Study** Certifications: Let us know about your Certification study groups.
- Does your Chapter have a plan to SPONSOR a member to The CSI National Conference?
- Showcase your company LOGO in the newsletter. Send staylo2021@outlook.com.
- **Register** for Certification exams.
- Next **MSR** in Milwaukee, WI **July 16 -18**.
- Awards, Awards and more Awards. See information in this newsletter.
- Cleveland Chapter Activities: (see website for more details)
 - July 17th Tiki Barge Awards and installation of new president on Cleveland Tiki barge
 - August participate in Cleveland AIA Sandcastle contest
 - September 11th Avery Dennison Plant Tour and AIA Course
 - October National Conference!
- Grand Rapids Activities: (see website for more details)
- Louisville Activities: (see website for more details)
- Indianapolis Activities: (see website for more details)
 - July 17th TBD & Aug 21st TBD
 - September 25th NOT the 18th Trade Show at the Biltwell Event Center
 - o Oct & Nov TBD
 - December 4th Holiday Party Location TBD
- CSINext Activities: (see website for more details).
- New Learning Library Resources

New digital flashcards for both the CDT and CCCA exams are now available in the CSI Learning Library. Aligned with their respective practice guides and exam domains, these flashcards help reinforce key knowledge for construction document and contract administration. Log into the Learning Library to access them.



THANK YOU SPONSORS

FOR MAKING THE 2025 GREAT LAKES REGION CONFERENCE

A SUCCESS











TUBELITE



Windows & Doors













ADVANCED ARCHITECTURAL PRODUCTS.

















NEWSLETTER

• A reminder that Leadership Training powerpoint information is available. We encourage all new Leaders to please review the information. Look for your role here:

https://www.csiresources.org/greatlakesregion/training/leader-training

- CSI Member Product Reps please send us your Logos to get showcased in the GLR Newsletter. Contact staylo2021@outlook.com
- Newsletter Content. Say something! You have a voice. Sound off in the newsletter. Contact staylo2021@outlook.com
- **Chapter Presidents** please forward the "in grace" Members to your Chapter Membership Chairs and ask them to personally reach out to the Members in your Chapter that are on the "in grace" list.

Any questions contact: breese@ghafari.com

- Strategic Plan -Needs your input for the following:
 - 1. Suggest ways to increase membership?
 - 2. Suggest revenue streams for the Region?
 - 3. Suggest ways to Improve the membership experience?
 - 4. Suggest ways to involve the building information community?

Send responses here: Mark.Ogg@jll.com



NEWSLETTER

ARE YOU READY TO GET YOUR CDT CERTIFICAITON?

Test your knowledge - CDT Certification Sample Quiz Questions – July 2025

Keeping the Jack P. Morgan, FCSI, CCS, CCCA, CDT, Quizmaster Tradition going. Edited and updated by Edwin L Avink, FCSI, CCS, CDT

- 1. "Resource Drawings" serve what purpose?
 - a. Show existing work that is to be modified
 - b. Show construction related to the Work, but which are NOT included in the Contract
 - c. Provide the Owner with a set of documents that will facilitate operation
 - d. Drawings prepared by manufacturers, suppliers, and the Contractor to illustrate portions of the Work
- 2. Administrative Provisions of the Contract for Construction are:
 - a. Covered in the General Conditions and Supplementary Conditions
 - b. Responsibility of the Contractor
 - c. Covered in the General Conditions, Supplementary Conditions, and General Requirements
 - d. Covered in Division 01 General Requirements
- 3. True or False: The primary construction project team components are the Owner Team, Design Team, Contractor Team, Supplier Team, and the Authorities Having Jurisdiction (AHJs).
 - a. True
 - b. False
- 4. Which of the following is not a mobilization cost?
 - a. Staging areas on site
 - b. Installation of temporary utilities and facilities
 - c. Project site safety
 - d. Licenses, and fees
- 5. The contract clauses that establish payment responsibilities are found in:
 - a. Conditions of the Contract: General Conditions and Supplementary Conditions
 - b. Division 01 General Requirements
 - c. Payment bond
 - d. Addenda

CERTIFICATION QUIZ ANSWERS

Answers based on the CSI Project Delivery Practice Guide, 3rd Edition:

1.- b [PDPG, 5.2.6.1]; 2.- d [PDPG 5.6.3]; 3.- b [PDPG 1.2.1]; 4.- d [PDPG 7.6]; 5.- a [PDPG 5.1.2]