

President's Message

VOLUME VIII ISSUE VI December 2023

NEWSLETTER

Over the year I have seen announcements of lots of great chapter programs/events/communications and we shared many of them during Leadership Forums at our Regional Conferences. It has been my pleasure to represent our *9 outstanding chapters*. And I think you should all take the opportunity to be recognized for your work at the National Conference by submitting for the **Outstanding Chapter Commendation (OCC)** award.

At regional conferences I focused Leadership Forums around the OCC. Over the last 20 years our region has been represented in this awards category by a number of chapters and I would challenge all of you this year to submit your Chapters for the OCC to show that we are the Great (Lakes) CSI Region.

Pre-Requisite Criteria - A Chapter must have achieved all of the pre-requisites in each of the following four categories:

- Chapter Administration You all have officers, review and record in your chapter board minutes
 this month that you have conducted an annual review of your Chapter Bylaws if you haven't
 done so already (attach a copy of minutes)
- Chapter Fiscal Responsibility Acknowledge you operate on a prepared budget and are in good standing with the IRS
- Chapter Education and Programs Your Chapter has held regular meetings, list 4 education programs you've presented
- Chapter Communications Acknowledged you've communicated with your Chapter membership at least 6 times in the last year (email, newsletter, text, etc.) about Chapter programs/events and CSI related information

Supplemental Criteria – This is a points system, but there is no stated minimum for award:

- Chapter Administration System of governance, historical archive, long-range plan, and leadership training (most chapters were represented at the Region Conference)
- Chapter Membership Membership and recruitment plans, recognition of new members, Chapter membership status will be sent out early July
- Chapter Finances Scholarship or foundation, funding of officers to attend Region or National events
- Chapter Certification Programs Conduct certification programs, certified members (easy points here), promotion of certification
- Chapter Educational/Technical Programs Offered educational programs, worked with other associations or institutes, technical articles
- Chapter Communications Regularly communicated with membership (pre-requisite criteria), website, social media, promotion of regional and national events, promotion of chapter activities to non-members
- Chapter Events Joint events with other associations, non-educational events (networking, tours, golf outings, product expos, etc)
- Chapter Academic Relationships Relationship with a higher education program, member liaison, faculty member, student members
- Region and Institute Participation Chapter membership attendance to region or national events, institute volunteers, region or institute leadership



President's Message

NEWSLETTER

Even if you don't submit for the OCC, this form is also a great tool for creating an annual report for your Chapter's activities or to use as a planning guide for next year.

You are all outstanding chapters and members of CSI, feel free to gloat a little and submit for your OCC!

Gregg Jones, AIA CSI CDT CCS

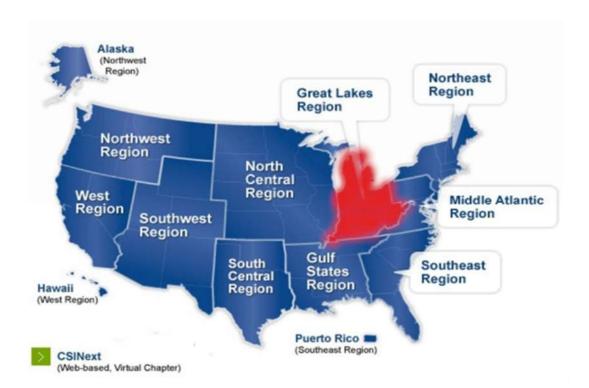






The Region

NEWSLETTER



CHAPTERS

Akron-Canton

Cincinnati

Cleveland

CSI Next

Evansville

Grand Rapids

Indianapolis

Lansing

Louisville

Metro Detroit

Our Mission

To advance building information management and education of

project teams to improve facility performance.

Home - Great Lakes Region (csiresources.org)

* PDPG - Third Edition

ANSWERS: 1. - c [PDPG, 5.6.3*]; 2. - c [PDPG 5.6*]; 3. - a [PDPG 5.1.2*]; 4. - c [PDPG 5.6.3*]; 5. - a [PDPG 7.3*] (January, 2022, The GLR Newsletter Electronic)

SMEMS

CERTIFICATION QUIZ ANSWERS



What does the Region Do?

NEWSLETTER

Here are **some of the things your Region and Region Officers do** better as part of the Construction Specifications Institution Structure:

Leadership Training If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking here to see what kind of thing are expected.

Programs Bureau- Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau here.

Awards- The format and organization of our Awards program is very robust and well thought out. It's been seen by other regions and used as a template for the creation of their awards programs. Please review it here to see how to reward active leaders in your chapter. Gregg Jones (Grand Rapids) and Jack Morgan (Indianapolis) are the current Awards Committee Co-Chairs.

Chapter Challenge- Introduced in 2018. It's a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

Member Relief Program- Introduced December 2020, still in effect. <u>Details</u> and information <u>here</u>.



Member Chapter Challenge

NEWSLETTER

The CHAPTER CHALLENGE, which began in 2018, is still in full effect.

The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

Who can you recommend today?

If you have any questions or need any other information, please contact one of the following:

Great Lakes Region Chapter Challenge Advisor

Ken Schmidt – Operations Manager Seward Associates 317-979-1700

kschmidt@sewardassociates.net

Great Lakes Region Membership Chair

Blair Reese 313-269-3868

breese@ghafari.com

Form(s) attached



Construction Specifications Institute Great Lakes Region

"CHAPTER CHALLENGE"

What is CHAPTER CHALLENGE?

Chapter Challenge is a way to allow Design and Construction
 Professionals the opportunity to experience CSI for one year with
 CSI's goal of the Professional realizing the value of CSI and continue
 Membership beyond the Chapter Challenge Year.

Who is eligible for CHAPTER CHALLENGE?

 Chapter Challenge is open to a Member of an Architect, Engineer, Interior Designer, or General Contractor Firm who may not be familiar with CSI or have not been a Member of CSI for at least 3 years.

What Does the CHAPTER CHALLENGE Cost?

- New Member \$0.00 for the first year of membership:
 - o The only cost will be participation:
 - Commitment to attend a minimum of 4 regularly scheduled educational meetings in the Chapter Challenge Year;
 - Report the value of being a CSI Member to a Principal or Decision Maker in the Chapter Challenge Member's Firm a minimum of two times during the Chapter Challenge Year.

How to apply for CHAPTER CHALLENGE?

• Fill out TODAY the attached CSI Membership Application and return it to the Great Lakes Region Membership Chair in the Newsletter.



PO Box 81 Annapolis Junction, MD 20701

Phone: 800-689-2900 CSI Tax ID#: 53-0242938 Fax to: 703-940-8600

Enroll online at www.csiresources.org/join

MEMBERSHIP TYPES

Professional: \$375

I am a technically experienced individual whose primary function is to author, manage, or communicate building information; to create, interpret, or use construction documents; or to educate, support, or assist the construction industry.

■ Emerging Professional: \$200*

I am an individual who has less than three years experience in any construction-related field and am a prospective Professional Member.

Student: \$70*

I am a full-time student enrolled in an undergraduate or graduate program in a construction industry curriculum at an educational institution.

*Emerging Professional membership is limited to three years, at which time members must renew at the Professional level.

CSI Membership

CSI Membership is good for one year, with your membership starting the day that your payment is received and processed.



Prices and information are subject to change.

MEMBERSHIP ENROLLMENT FORM

Personal Information First name: Middle initial: Last name: Nickname: Title: Firm name: Website: Primary Address: City | State | Zip: Fax: Primary phone:) Primary Email: Date of birth: Please review the listings on the back and enter the corresponding number(s) that best describe the Occupation code: Firm type code: Membership Dues and Chapter Designation Membership Dues (See types of membership above)\$ Home Chapter (See reverse side)_____ Membership Certificate (Optional) \$ 15.00 Total (US funds only)\$ Signature* ____ *Required to validate your enrollment form. (Payable to CSI-please specify "Member Dues" and if renewing membership include member ID on memo line.) Visa ☐ Mastercard ☐ AMEX ☐ Check ☐ Card # ______CVV Code_____Exp Date _____

*Signature required for credit card authorization. If using a credit card, please do not email form for security purposes.

Signature*



Occupation Codes

	•						
100	Specifier or Specifications	118	A/E Drafter – CAD Operator	137	Surety Professional	300	Commercial Developer
	Consultant	119	Estimator	138	Insurance Professional	301	Municipal Government
101	Architect	120	Surveyor	139	Accountant	302	State Government
102	Forensic Architect	121	Construction Manager	140	Attorney	303	Federal Government
103	Landscape Architect/ Designer	122	General Contractor	141	Manufacturer's Rep/ Supplier	304	Product Distributor
104	Interior Designer/Space Planner	123	Subcontractor	142	Building Product Distributor	305	Manufacturer/Supplier
105	Project Manager	124	Constructor	143	Electronic Media Manufacturing	306	A/E Firm
106	Contract Administrator	125	Construction Trades		Personnel	307	Architectural Design
107	Civil Engineer	126	Labor Representative	144	Project Information Manager		Firm
108	Environmental Engineer	127	Test Lab Personnel	145	Publisher	308	Construction
109	Water Resources Engineer	128	A/E Representative	146	Graphic Designer		Management
110	Structural Engineer	129	Public Agencies Staff	147	Technical Writer	309	Contractor
111	Electrical Engineer	130	Building Official	148	Computer Support Specialist	310	Subcontractor
112	Electronics Engineer	131	Building Inspector	149	Systems Administrator	311	Other (indicate on
113	Mechanical Engineer	132	Building Owner	150	Association Staff		application)
114	Forensic Engineer	133	Developer	151	Academician/Professor/ Teacher	312	Academic
115	Urban Planner	134	Facilities Manager	152	Academic Staff	313	Association/ Technical
116	Engineering Technician	135	Realtor	153	Student		Society
117	Consultant	136	Construction Finance Professional	154	Other		

Locate the numbers corresponding to your occupation and type of firm, then write them in on the front of this form.

A home chapter is included as part of your CSI membership. Designate your preferred home chapter on the front of this application. If one is not chosen, the home chapter will be assigned based on your address. For more information, visit www.csiresources.org/communities/ components.

Alabama
Birmingham
Huntsville

Mobile Bay Montgomery

Alaska

Cook Inlet

Arizona Phoenix

Tucson

Arkansas

Little Rock

California

East Bay-Oakland Fresno Los Angeles Orange County Redwood Empire Sacramento

San Diego San Francisco

Santa Clara Valley

Colorado Denver

Pikes Peak

Connecticut

Hartford Housatonic

District of Columbia

DC Metropolitan

Florida

Greater Orlando South Florida Pensacola Suncoast Tampa Bay

Georgia

Atlanta Hawaii Honolulu

Illinois

Chicago Indiana Evansville

Indianapolis lowa Central Iowa

Crandic

Kansas Flint Hills

Mid-Kansas

Kentucky

Louisville Louisiana Acadiana Baton Rouge

New Orleans Shreveport

Maryland

Baltimore

Massachusetts

Boston

Worcester County

Michigan

Grand Rapids Lansing

Metropolitan Detroit

Minnesota

Minneapolis-St. Paul Twin Ports

Mississippi

Mississippi

Missouri

Central Missouri Greater St. Louis Kansas City Southwest Missouri

Nebraska

Nebraska Nevada

Las Vegas **New Hampshire**

New Hampshire

New Jersey

New Jersev

New Mexico

Albuquerque

New York

Buffalo-Western NY Eastern New York Long Island

Metropolitan New York Rochester

Syracuse

North Carolina

Charlotte Raleigh-Durham

North Dakota

North Dakota/Red River Valley

Ohio

Akron-Canton Cincinnati Columbus Cleveland

Dayton-Miami Valley

Oklahoma

Oklahoma City Oklahoma State Univ.

Oregon

Portland Willamette Valley

Pennsylvania

Greater Lehigh Valley Central Pennsylvania Erie-Northwestern

Pennsylvania Northcentral Penn Philadelphia

Pittsburgh **Rhode Island**

Rhode Island South Carolina

Charleston **Grand Strand** Greenville

Tennessee Chattanooga

Knoxville Memphis Nashville Texas

Amarillo Austin Dallas Fort Worth

Firm Codes

Houston

San Antonio Utah

Salt Lake City

Vermont

Vermont

Virginia

Blue Ridge Central Virginia Northern Virginia

Richmond Tidewater

Washington

Mt. Rainier **Puget Sound** Spokane

Wisconsin

Fox RiverValley Madison Milwaukee

CSINext

(Virtual Chapter)

News Feed



NEWSLETTER

- 2024 April Spring, Region Conference, Indianapolis. TBD.
- Region Conference Master Planning Schedule is being revisited for updates.
- Kicking around the Idea for a Bi-Region Conference. Stay tuned.
- Let us know if there is something you want to share about your Chapter.
- Officer and Committee Training available.
- The Region needs YOU for the following OPEN POSITIONS:
 - o President Elect Interested?
 - o Vice President 1– Interested?
 - Vice President 2 Interested?
 - Treasurer Interested?
 - Secretary-Interested?
- End of Fiscal/Chapter Year 30-June 2024.
- New Fiscal Year Begins July 1, 2024.
- IRS From 990 Due most chapters and regions November 15.
- Begin Recruiting Officer and Leaders for Next Fiscal Year January 15.
- Officer and Leader Roster Report Due *Must be submitted even if roster remains same 31-May 2024.
- CSI Master Specifiers Retreat (MSR) will be held on February 7-9, 2024 at Royal Sonesta in San Juan, Puerto Rico. Participants get access to oneon-one meetings with senior building product manufacturers, information on key developments impacting the construction industry, key intelligence and data from subject matter experts, free accommodations and travel reimbursement, and earning up to 3.0 CSI Learning Units. Space is limited. Apply now.
- Share your Certification Exam experience that you would like to share here
- Share your CSI 2023 National Conference experience for Newsletter <u>here</u>
- Share your Spec-related photos with message for the Newsletter here
- Outstanding Chapter Commendation nomination due, July 2024.

GREAT LAKES REGION http://www.greatlakes.csinet.org

Your Certification Quiz

NEWSLETTER

Great Lakes Region CSI Quizmaster - November 2023 Jack P. Morgan, FCSI, CCS, CCCA, CDT, AIA, LEED Green Associate, NCARB, SCIP

- 1. Division 01 sections apply broadly to the execution of the work of all the other sections of the specifications. In addition, they expand on certain administrative and procedural provisions of the:
 - a. Drawings.
 - b. Construction Agreement.
 - c. Conditions of the Contract.
 - d. Procurement Documents.
- 2. The volume containing the Specifications, Conditions of the Contract, information to bidders, instructions to bidders, and the bid form is called:
 - a. Spec book.
 - b. Preliminary Project Descriptions.
 - c. Project Manual.
 - d. Submittals.
 - e. None of the above.
 - f. All of the above.
- 3. Contract Documents consist of:
 - a. Agreement between Owner and Contractor, Conditions of the Contract, drawings, and modifications, other documents listed in the Agreement.
 - b. Agreement between Owner and Contractor, Conditions of the Contract, drawings and specifications, Project Manual, and shop drawings.
 - c. Agreement between Owner and Contractor, Conditions of the Contract, drawings and specifications, instructions to bidders, bid form, addenda, modifications, other documents listed in the Agreement.
 - d. None of the above.
- 4. Division 01 should be used to:
 - a. Provide a location for General and Supplementary Conditions.
 - b. Provide a means to modify standard sections of the specifications.
 - c. Provide a logical arrangement for specifying administrative, procedural, and temporary facilities.
 - d. Provide a location for specifying special construction and materials the bidders might overlook.
- 5. The agreement form, before modifications, should be reviewed carefully by the:
 - a. Owner's legal counsel.
 - b. Owner.
 - c. Architect and Owner.
 - d. Contractor.

Answers on Page 3.



Institute Report

NEWSLETTER

CSI Great Lakes Region – December 2023

I love the cold weather and looking forward to snow. Only wish I didn't have to drive in it! I volunteered at a family service center this weekend – giving food and gifts to families in need. The experience was both physically and emotionally exhausting. Take time to volunteer and appreciate what we have by giving to others this Holiday Season.

CSI Master Specifiers Retreat (MSR) will be held on February 7-9, 2024, at Royal Sonesta in San Juan, Puerto Rico. Participants get access to one-on-one meetings with senior building product manufacturers, information on key developments impacting the construction industry, key intelligence and data from subject matter experts, free accommodations, and travel reimbursement, and earning up to 3.0 CSI Learning Units.

The CSI Board Meeting will be held the weekend immediately following the Master Specifier's Retreat. Please let me know if you have anything you wish me to bring to the Board's attention. Looking forward to the GLR Conference in April 2024 in Indianapolis, IN. The venue is one of my favorites in Indianapolis – the Bottleworks. It is a renovated Coca Cola Bottling Plant. We will have a guest speaker during the conference talking about the restoration of this historic area.

Next year's CSI Conference will be held in Houston, Texas. Be looking for more information to come. Watch your email for Webreach Wednesday presentations. Earn Learning Units. Also, join in on Tech Talk Tuesdays. Go to the CSI Website to see the schedule. Also check out the CSI Learning Library for other courses offering Learning Units. There is a wealth of information and learning opportunities.

There are many resources available to chapters and regions on the chapter and region community at CSIresources.org.

I want to direct you especially to Membership Recruitment: at https://www.csiresources.org/chapterregionleaders/member-management/membership-recruitment

This site includes:

- o Customizable membership flyer
- o Customizable membership PPT template
- o Social media buzz kit (for getting a social media presence started)
- o CSI event form: https://www.surveymonkey.com/r/CSIEventForm



Institute Report

NEWSLETTER

Promotes your events on the national CSI calendar.

Thanks,

Ivette Bruns CSI CDT CCS

Director from the Great Lakes Region
ibruns@ratiodesign.com





Academic Programs Committee

NEWSLETTER

Initiate. Educate. Participate.

The last two month's the Academic Program focus has discussed ways to introduce CSI to an educational institution. Thanks to those who've reached out with comments and questions, requesting a more detailed action plan for CSI chapter leaders. Contacting a professor is a good first step. Participating on the Industry Advisory Board is a proven path. A common goal is getting a University or a Community College to gain interest in CSI is by teaching the CDT prep class to fulfill their *documents requirements* in the program curriculum. Here's a quick step by step road map that starts with basic goal setting and outreach, ends with solid participation in program curriculum.

Initiate-

- Data Base update- who and where are the chapter's opportunities.
- Identify a target school the chapter would like to help grow CSI involvement.
- Establish an Introductory Letter to the program chair or tenured professor to explain chapter goals and how CSI can help the school prepare students for the workplace.
- Personal Contact- identify faculty members. Ask for a meeting to link your local chapter
 person with the learning institution. <u>It takes the personal touch to gain and gauge interest</u>
 to establish a partnership.

Educate-

- <u>Personal Contact</u>- meet with an interested faculty member- answer questions, pitch an Industry/Institutional partnership, provide an introductory packet that includes a combination of CSI Chapter, Regional, and National Website tools.
- Introductory Packet-(example)
 - Letter to interested faculty member- personalized Thank You for their time.
 - o Offer free or reduced CSI membership (with chapter board approval)
 - Chapter Challenge is a great tool for this.
 - Chapter Newsletter, Region Newsletter, grab an Institute article or testimonial on the value of earning a CDT certification.

Participate-

- Offer to be a class speaker to share industry trends or a local project case study.
- Offer to become an Industry Advisory Board Member.
- Educate an interested faculty member with all information they will need to implement program teaching CDT prep as a Documents type part of their program.
 - o Consider donating a Project Delivery Practice Guide from the chapter.
 - o Provide links to the <u>CDT Handbook</u>, <u>Preparation Materials</u> for review.
 - o Offer to establish class speakers to help teach the program.
 - Follow up, follow up, follow up- the wheels of education turn slowly. Adding a class to any curriculum is a long uphill battle.
- Add them to Communication Newsletter/Blog to continue to keep CSI in front of the students and staff.
- No success? Consider offering a class at or near the institution for students who want to excel and leave college with an Industry Certification.

Thad Goodman, FCSI, CDT, CCPR, LEED Green Associate Academic Program Committee



Chapter Contacts

NEWSLETTER

Chapter	President	Email	Website for Information
Akron-Canton	Bryan Ziga	bryan.ziga@primeeng.com	<u>Website</u>
Cincinnati	Kirk Paisley	kirk.paisley@bdclarchitects.com	<u>Website</u>
Cleveland	Mark Jacobson mark.jacobson@kuraray.com		<u>Website</u>
CSI Next	Mark Ogg	mark.ogg@jll.com	<u>Website</u>
Evansville	Clay Ellerbrook	cellerbrook@haferdesign.com	
Grand Rapids	Andrea Baird	albaird@rrj.com	<u>Website</u>
Indianapolis	Tony Julian	tonyjulian2013@gmail.com	<u>Website</u>
Lansing	Brian Delaney	delaney@mayottearchitects.com	
Louisville	Sam Cilone	cilone@fastsigns.com	<u>Website</u>
Metro Detroit	Mallory Hoffman	mallory@signaturespec.com	<u>Website</u>





NEWSLETTER

What 3 things are you thinking about to boost your career in 2024?

Share for the newsletter

What 3 things did you learned from the CSI National Conference?

Share for the newsletter

What are your plans for the Winter?

Share for the newsletter

What 3 suggestions can you give to help in enjoying the holidays with Family?

Share for the newsletter

Newsletter Express YOURself comments <u>here</u>





NEWSLETTER



Ken Schmidt Seward and Associates

kschmidt@sewardassociates.net (317)-979-1700 https://www.sewardassociatesllc.com/index.html



Mark S. Jacobson, CSI Kuraray America, Inc.

Mark.Jacobson@kuraray.com (440) 248-9151 http://www.kuraray.com

PARTNER with US to engage the Design, Architect, Engineer, Owner and Contractors by recognition to manufacturers, your products and services advertised here.

Contact: Jack Morgan morwalsoplad1@gmail.com



Thad Goodman, FCSI, CDT, CCPR, LEED Green Associate National Gypsum Services Company

thadg@nationalgypsum.com 614-296-5375 https://www.nationalgypsum.com **YOUR Company HERE**



Region Contacts

NEWSLETTER

OFFICERS					
Gregg Jones	Kirk Paisley	Scott Mitchell-Taylor			
President	President-Elect	Immediate Past President			
gjones@abonmarche.com	kirk.paisley@bdclarchitects.com	staylo2021@outlook.com			
260-216-0222	513-964-1154	216-870-1970			
Dawn Cenowa	Open	Ken Schmidt			
Vice President 1	Vice President 2	Treasurer			
dawn.m.cenowa@sherwin.com		kschmidt@sewardassociates.net			
248-660-3067		317-979-1700			
	Open				
Ivette Bruns	Louise Schlatter (Acting)	Open			
Institute Director	Secretary	Emerging Professional			
ibruns@ratiodesign.com	lschlatter@SSOE.com				
317-258-4180	419-255-7763				
COMMITTEE CHAIRS					
Open	Gregg Jones/Jack Morgan	Thad Goodman			
By-laws Chair	Awards Co-Chairs	Academic Liaison			
	Gregg.jones@c2ae.com/ morwalsoplad1@gmail.com	thadg@nationalgypsum.com			
	260-216-0222 / 317-508-4516	614-296-5375			



Region Contacts

NEWSLETTER

COMMITTEE CHAIRS					
Ed Avink	Glen Baines	Brad Saeger			
Certification Chair	Region Conference Chair	Education Chair			
avinkbksolutions@gmail.com	glen@Bainesinc.com	bsaeger@moodynolan.com			
616-450-8338	317-626-9034	216.356.4172			
David Proudfit	Blair Reese	Scott Mitchell-Taylor			
Electronic Communications Chair	Membership Chair	Nominating Chair			
Dsp-csi@cinci.rr.com	breese@ghafari.com	staylo2021@outlook.com			
513-607-2030	313-269-3868	216-870-1970			
Open	Jack Morgan	Gary L. Beimers			
Planning Chair	Program Chair, Librarian	Technical Chair			
	morwalsoplad1@gmail.com	gbeimers@comcast.net			
	317-508-4516	616-295-2232			
NEWSLETTER STAFF					
Jack Morgan	Ed Brown	Scott Mitchell-Taylor			
Co-Editor	Newsletter Distribution	Co-Editor (Interim)			
morwalsoplad1@gmail.com	ebrown@eticagroup.com	staylo2021@outlook.com			
317-508-4516					



Yearly Reporting Reminders

NEWSLETTER

Yearly Reporting Requirements

To ensure continuity in operations, including timely dues payments to chapters, and to acknowledge compliance with the affiliation agreement, every component is asked to complete two reports per year:

May 31 Report

Submit: Officer and leader roster for upcoming fiscal year

September 30 Report

Attest that:

- The component is in good standing to conduct business (current with state and
- current with IRS)
- Directors and officers' insurance is in place
- General liability insurance is in place
- Banking information is current

•

Identify:

Any enabling document that changed in previous fiscal year-

- Submit updated copies if have not already
- If bylaws were updated, must also confirm reviewed by independent legal counsel experienced with non-profit, tax-exempt organizations prior to adoption.

Submit:

- Financial documents from the previous year, including state of activities, balance sheet, and cash flow.
- Potential recruitment and customer lists

These reports will be available at least two months ahead of their due date and will be accessible through the Chapter and Region Leader Community.

In the case that a component is not able to meet one of these obligations, the component and CSI national will work together to create a plan to become compliant.



Monthly Resources

NEWSLETTER

Al tools for Architects and Designers

https://architizer.com/blog/practice/tools/top-ai-tools-for-architects-and-designers/

Building product manufacturers and associations that provide continuing education https://www.arcat.com/ces

Green Building Resource

https://newbuildings.org/

The Office of Energy Efficiency and Renewable Energy (EERE)

https://www.energy.gov/eere/office-energy-efficiency-renewable-energy

Construction Document Production

https://www.archtoolbox.com/design-document/construction-documentation/

Does Your Website Meet the Specifier's Needs?

https://www.4specs.com/s2a/news/2022.01_sections.html

Specifier Forum Resource

http://discus.4specs.com/cgi-bin/discus/discus.cgi





Member Information

NEWSLETTER



CONGRATULATIONS

- Spring CCS Exam Pass -Anne-Lee Vandenbussche -Metropolitan Detroit
- Spring CCS Exam Pass Margaret (Molly) Morgan Metropolitan Detroit
- Spring **CDT** Exam Pass **Steve DeMange** Cincinnati
- Spring **CDT** Exam Pass **William Hofmann** Cincinnati
- Spring **CDT** Exam Pass **Hannah Holtzapple** Cincinnati
- Spring CCCA Exam Pass Robyn Papaioannou Lansing
- Spring **CDT** Exam Pass **Stephen Pierson** Cleveland
- Spring **CDT** Exam Pass **Robert Sutton** Akron-Canton
- Jack Morgan who received the 2023 Robert P. Brosseau Award for the Advancement of CSI.





NEWSLETTER

Region Conference 2024

6 months-ish and counting
April 2024

Some-things to start thinking about:

Plans to attend

Plans to have Chapter representation

Sponsorships

Table tops

Volunteering

Leadership Training

Presenting a Topic

Certification

Getting others to know about CSI