

GREAT LAKES REGION AWARDS



This is my last message to you as the Great Lakes CSI Region President before I pass the baton off to Scott Taylor Mitchell. Thank you for letting me serve you.

Over the year I have seen announcements of lots of great chapter programs/events/communications and we shared many of them during the Leadership Forums at the Regional Conference. It has been my pleasure to represent our **13 outstanding chapters**. And I think you should all take to opportunity to be recognized for your work at the National Conference by submitting for the **Outstanding Chapter Commendation (OCC)** award.

At the Regional Conference I focused the Leadership Forums around the OCC. Over the last 20 years our region has been represented in this awards category by a number of chapters and I would challenge all of you this year to submit your Chapters for the OCC to show that **we are the Great (Lakes) CSI Region**. All other award submissions have past but the OCC is due by Wednesday, July 13h, Midnight EST. <https://www.csiresources.org/communities/honorsandawards/awards> It's really quite easy, just a little documentation of your Chapter's activities for the last year.

Pre-Requisite Criteria - A Chapter must have achieved all of the pre-requisites in each of the following four categories:

- Chapter Administration – You all have officers, review and record in your chapter board minutes this month that you have conducted an annual review of your Chapter Bylaws if you haven't done so already (attach a copy of minutes)
- Chapter Fiscal Responsibility – Acknowledge you operate on a prepared budget and are in good standing with the IRS
- Chapter Education and Programs – Your Chapter has held regular meetings, list 4 education programs you've presented
- Chapter Communications – Acknowledged you've communicated with your Chapter membership at least 6 times in the last year (email, newsletter, text, etc.) about Chapter programs/events and CSI related information

Supplemental Criteria – This is a points system, but there is no stated minimum for award:

- Chapter Administration – System of governance, historical archive, long-range plan, and leadership training (most chapters were represented at the Region Conference)
- Chapter Membership – Membership and recruitment plans, recognition of new members, Chapter membership status will be sent out early July
- Chapter Finances – Scholarship or foundation, funding of officers to attend Region or National events
- Chapter Certification Programs – Conduct certification programs, certified members (easy points here), promotion of certification
- Chapter Educational/Technical Programs – Offered educational programs, worked with other associations or institutes, technical articles
- Chapter Communications – Regularly communicated with membership (pre-requisite criteria), website, social media, promotion of regional and national events, promotion of chapter activities to non-members
- Chapter Events – Joint events with other associations, non-educational events (networking, tours, golf outings, product expos, etc)
- Chapter Academic Relationships – Relationship with a higher education program, member liaison, faculty member, student members
- Region and Institute Participation – Attendance to region or national events (I saw you there), institute volunteers, region or institute leadership

Even if you don't submit for the OCC, this form is also a great tool for creating an annual report for your Chapter's activities or to use as a planning guide for next year.

Thanks again for letting me lead and serve this great region. Have a great summer. Start preparing for your next fiscal year. Get your FY2023 leadership contacts to National. And finally, please get back to Institute with your Chapter's response to the Affiliation Agreement.

You are all outstanding chapters and members of CSI.



Gregg Jones, AIA CSI CDT CCS
Region President FY2022
CSI Great Lakes Region
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GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

This is my last "Notes From the Director" as Institute Director from the Great Lakes Region.

I would like to look back at the past five years of being your director.

I was elected Director the spring of 2017 for a two year term replacing Thad Goodman from the Columbus Chapter. I attended my first meeting in Alexandria, VA not on the Board yet, but allowed to sit and observe. After going through an orientation process, I was ready to assume leadership on the Institute Board. I was re-elected in 2019 for a three-year term which ends this June.

Over the next five years, the Board traveled around the country including Providence, RI, Amelia Island, FL, Leesburg, VA, Long Beach, CA, San Diego, CA, Chicago, IL, National Harbor, MD, Pasadena, CA. Then Covid hit in 2020 and we had to change to virtual meetings. It wasn't until June of 2021 when we met again in person in Palm Beach, FL. We continued in Nashville, TN, Tucson, AZ, and finally will be meeting in Chicago, IL this June.



Jack Morgan, Institute Director

Everyone on the Board is a member of at least one committee and at times, I was a member of three: Audit, Awards, and Investment. In 2020 I was Chair of the Awards Committee. It was an honor to judge the many deserving entries of the named awards and the Outstanding Chapter Commendations (OCC). Fortunately, many Chapters from the Great Lakes Region were awarded the OCC that year. I was also honored to be the Emcee for the Awards Banquet at three different Constructs. Even during COVID, I recorded the honors that were awarded with a recording done from my home.

Ron Geren was the Board Chair when I started, Ellen Cruise continued, and Marvin Kemp continued after her. Marvin will be joining me as we will be both ending our terms together.

I felt I contributed many ways to the Board over the years and will miss the many relationships I have formed on the board.

Please congratulate our new Institute Director recently elected who is Ivette R. Bruns, current President of the Indianapolis Chapter. She will be joining me in Chicago for that meeting. She assumes her position on July 1, 2022.

I want to thank you all for putting your trust in me these past five years. I am confident that Ivette will help lead CSI to new heights!

I will still be around the Region as Co-Newsletter Editor, Certification Quiz contributor, and Program Chair.

Drop me a line or call about any praises, concerns, or questions about CSI.

Thanks!

Jack

Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate
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Institute Director from the Great Lakes Region

ANSWERS: 1. - e [PDPG, 9.3]*; 2. - b [PDPG 9.5.1]*; 3. - a [PDPG 8.10.4]*; 4. - a [PDPG 8.9.6]*;
5. - b [PDPG 5.2.6.1]*
*PDPG Third Edition (June 2022, GLR Newsletter Electronic)

GREAT LAKES REGION CHAPTER CHALLENGE 2022

The CHAPTER CHALLENGE, which began in 2018, is still in full effect. The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

If you have any questions or need any other information, please contact one of the following:

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Great Lakes Region Membership Chair

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WHAT DOES THE REGION DO?

Last month we outlined some of the things the Region does for its members.

Here are some of the things your Region and Region Officers do better than anyone else can in the Construction Specifications Institution Structure:

Leadership Training If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking [here](#) to see what kind of thing are expected.

Programs Bureau- Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau [here](#).

Awards- The format and organization of our Awards program is very robust and well thought out. It's been seen by other regions and used as a template for the creation of their awards programs. Please review it [here](#) to see how to reward active leaders in your chapter. Bill Ahern (Akron/Canton) is the current Awards Committee Chair.

Chapter Challenge- Introduced in 2018. It's a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

Member Relief Program- Introduced December 2020, still in effect. Details and information [here](#).

Your Region officers are always willing to add a program or help vet out a new idea. If have an idea or new program you would like to suggest- I would be honored if you message me at thadg@nationalgypsum.com or call 614.214.5666.

CERTIFICATION QUIZ

1. During project closeout, the Facility Manager is responsible for:
 - a. Participate in system startup
 - b. Understand requirements affecting commissioning, equipment, and systems startup
 - c. Participate in demonstration of equipment operations
 - d. Accept building information models
 - e. All of the above
2. Services provided by the Architect/Engineer and the Contractor that might continue beyond final completion include:
 - a. Assistance with occupancy of the facility
 - b. Ongoing commissioning services
 - c. Extensive training of Owner's operations and maintenance personnel
 - d. Helping the Owner with post-occupancy facility evaluations and inspections
 - e. Better understand the operation and performance of the Project
3. What is not an attribute of a Schedule of Values?
 - a. Prepared by the Architect
 - b. Itemization of costs or work apportioned across the various divisions of the Project's work
 - c. Basis of submitting and reviewing progress payments
 - d. Part of Contractor's Application for Payment
 - e. A breakdown of the total contract cost
4. All of the following may be accomplished through issuing the Change order except:
 - a. Change of Bid Date
 - b. Decrease in Contract Cost
 - c. Extension in Contract Time
 - d. Reduction in Scope of Work
 - e. Change in Contract Administrative Requirements
5. "Resource Drawings" or "Resource Documents" serve what purpose?
 - a. Show existing work that is to be modified
 - b. Show elements of the Project related to the work, but which is not included in the Contract
 - c. Provide the Owner with a set of documents that will facilitate operations

Answers with source info can be found at bottom of Page 2.

GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
Akron-Canton	Pam Neely	pneely@inprocorp.com	Third Thursday	Varies	5:00 pm
Blue Grass	Thad Goodman	thadg@nationalgypsum.com	Third Thursday	Common Ground Coffee	12:00 pm
Cincinnati	David Proudfit	dsp-csi@cinci.rr.com	Second Tuesday	Old Montgomery Inn	Varies
Cleveland	Scott Mitchell Taylor	smtaylor@conspectusinc.com	Third Wednesday	Varies	Varies
Columbus	Craig Stanton	Craig.stanton@simplifiedconstructiongroup.com	Second Monday	Main Columbus Library	11:30 am
Dayton-Miami	Thomas Boardman	tboardman@ljbinc.com	Third Tuesday	Varies	12:00 pm
Evansville	Jack Morgan	morwalsopladd1@gmail.com	Third Tuesday	Evansville Country Club	6:00 pm
Grand Rapids	Gary Beimers	gbeimers@comcast.net	Second Thursday	Varies	6:00 pm
Indianapolis	Ivette Bruns	ibruns@ratiodesign.com	Third Thursday	Varies	5:30 pm
Lansing	Brian Delaney	delaney@mayottearchitects.com	First Tuesday	Tony M's	12:00 pm
Louisville	Todd Irvin	toddi@exelevator.com	Second Thursday	Varies	Varies
Metro Detroit	Jonathan Selleck	jselleck@wje.com	Second Tuesday	Varies	5:00 pm
Toledo	Trent McNutt	tmcnutt@redoxcoatings.com	Third Wednesday	Scrambler Maries	7:00 am

2019-2020 CSI GREAT LAKES REGION CONTACTS

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