

PRESIDENT'S ADDRESS



It's September and time for CSI members from across the country to come together again for the 2021 CSI National Convention in Nashville, Tennessee. Good-bye Zoom, hello friends, we get to meet face-to-face again! The Institute has prepared a great agenda of educational sessions, networking opportunities, and special keynote speakers.

Hopefully if you were planning on attending, you were able to register before they sold out, if not there is a waiting list (it worked for me, I even got a room at the Grand Hyatt). If you are attending, please contact Jack Morgan

(morwalsopladi@gmail.com). We would like to know who from the Great Lakes Region will be there and we are trying to coordinate a regional gathering to celebrate the award of Fellowship to Ed Avink and Dean Bortz during the Convention.

Besides our two new Fellowship members, I am looking forward to the Awards Program on Thursday. It is great to see our region's chapters recognized for their efforts with the Publications, Outstanding Chapter Commendation (OCC) and other awards. I receive program announcements and newsletters from most of our chapters and think you all should be given an award.

Our Region budget does support and encourage the region and chapter leaders to attend the national and regional conferences with some financial support. If you are attending, please send Ken Schmidt (kschmidt@sewardassociates.net) a copy of your registration to receive some funding.

If you've got time to arrive early or stay longer, Nashville is a great city and has much to offer – it is the Music City, numerous downtown bars & honky-tonks, the Country Music Hall of Fame, the Ryman Auditorium and Grand Ole Opry, the Parthenon (a full-size replica) and Centennial Park, Tennessee State Capital, the ATT building (the bat signal), possible celebrity sightings, and even more.

I'm excited to represent the Great Lakes Region as your president at the Convention and look forward to seeing many of you there.

A handwritten signature in black ink that reads 'GREGG JONES'.

Gregg Jones, AIA, CSI, CDT, CSS
Region President FY2022
Great Lakes Region CSI
gregg.jones@c2ae.com

GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

COVID-19 remains in the news. Be cautious with your Chapter's activities to keep everyone safe.

This month is the CSI Conference in Nashville, TN, September 22 through September 24. If you are going, please send me your name, where you are staying, arrival and departure dates number so I can compile a list to allow for interaction of GLR members while at the Conference.

Part of the CSI Conference will be a reception for our new Fellows from the Great Lakes Region, Ed Avink from the Grand Rapids Chapter and Dean Bortz from the Columbus Chapter. The reception plans are not established yet, but word will be passed out when known. Drop a line to both new Fellows to congratulate them on their achievement.



Jack Morgan, Institute Director

News of the planned Restructuring of CSI has been released by Board Chair Marvin Kemp last month. Several virtual Town Halls are planned to help answer your questions on the proposed changes. A new look for CSI will be unveiled at the CSI Conference as well.

The Board will be meeting immediately after the CSI Conference. I will give you an update next month.

Fall Certification classes are being formed for the CDT around the Region. The Indianapolis Chapter will be hosting a Fall session of their CDT Exam Preparation classes starting in September. Contact Tom Tuttle (317)864-7154 thomas.tuttle@assaabloy.com for more information. Please report your Chapter's plans to the GLR Newsletter so we can inform the GLR Members.

What are your Chapter's future events in planning? Your future Chapter Meetings, Trade Shows, Golf Outings, and other events I would like to spread the information to the Region in the *GLR Newsletter*. In addition, what would you like to see the GLR Board and the Institute Board concentrate on this new Fiscal Year?

Drop me a line or call about any praises, concerns, or questions about CSI.

Thanks!

Jack

Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate
morwalsopladi@gmail.com
317-508-4516
Institute Director from the Great Lakes Region

ANSWERS: 1. - d [PDPG, 7.3.1]*; 2. - b [PDPG 5.1.1]*; 3. - a [PDPG 1.8.2]; 4. - b [PDPG 5.1.1]*;
5. - c [PDPG 5.1.2]*
*PDPG Third Edition (September 2021, GLR Newsletter Electronic)

NEW CLASS OF FELLOWS

CONGRATULATIONS TO THE NEW CLASS OF FELLOWS

Edwin Avink, CSI, CDT®, CCS®
Susan W. Bliss, CSI, CDT®, CCS®, CCCA®
Dean M. Bortz, CSI, CDT®, CCPR™



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GREAT LAKES REGION CHAPTER CHALLENGE 2021

The CHAPTER CHALLENGE, which began in 2018, is still in full effect. The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

If you have any questions or need any other information, please contact one of the following:

Great Lakes Region Chapter Challenge Advisor

Ken Schmidt - Operations Manager
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kschmidt@sewardassociates.net

Chapter Challenge Coordinator

Elizabeth Woodrow - Operations Manager
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Great Lakes Region Membership Chair

Blair Reese
313-269-3868
breese@ghafari.com

WHAT DOES THE REGION DO?

Last month we outlined some of the things the Region does for its members.

Here are some of the things your Region and Region Officers do better than anyone else can in the Construction Specifications Institution Structure:

Leadership Training If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking [here](#) to see what kind of thing are expected.

Programs Bureau- Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau [here](#).

Awards- The format and organization of our Awards program is very robust and well thought out. It's been seen by other regions and used as a template for the creation of their awards programs. Please review it [here](#) to see how to reward active leaders in your chapter. Bill Ahern (Akron/Canton) is the current Awards Committee Chair.

Chapter Challenge- Introduced in 2018. It's a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

Member Relief Program- Introduced December 2020, still in effect. Details and information [here](#).

Your Region officers are always willing to add a program or help vet out a new idea. If have an idea or new program you would like to suggest- I would be honored if you message me at thadg@nationalgypsum.com or call 614.214.5666.



CSI Columbus and
CSCC Construction Management
present



CDT BOOT CAMP AUTUMN 2021

Via ZOOM & IN-PERSON Saturday October 23, 2021 9 AM - 4:30 PM

Hosted at Davidson Hall Room 207
Columbus State Community College
550 East Spring Street, Columbus OH 43215

SCHEDULE

- 9:00 AM EDT Welcome and Introduction, CDT Exam Candidate Booklet
- 9:10 AM Fundamentals, Project Concept, Delivery & Design Process
- 10:15 AM Construction Documents
- 12:30-1PM Lunch Break
- 1:00 PM Procurement & Preconstruction, Construction
- 3:15 PM Life Cycle and Operations & Management
- 4:00 PM Open Forum, Q&A and Feedback

There will be breaks between each topic to “re-caffeinate and re-cycle” Please review the CSI CDT Candidate Guidebook for exam logistics, and have a copy of the Project Delivery Practice Guide, 3rd Edition, which is the basis for all CDT Exam questions, to maximize your review time before and after the Boot Camp . Register for the Fall 2021 CDT between Aug 4 and Dec 1, 2021 and for the Fall 2021 Exam window: Nov 8 through Dec 15, 2021.

RSVP via Event Brite invitation: <https://cdt-boot-camp-autumn-2021.eventbrite.com>

OR mail check for \$85 payable to “CSI Columbus” to: Dean Bortz, DH205, CSCC, PO Box 1609, Columbus OH 43216-1609, 100% of your remittance goes to the CSI Columbus CSCC Scholarship Fund.

AIA Approved for 6 Learning Units (LU)

**Questions? Contact Dean Bortz, CSI, CDT, CCPR 614-287-5033 dbortz@csccl.edu SPRING 2022
CDT BOOT CAMP SATURDAY April 16, 2022**



Call for Exhibitors

As we are hopefully getting past the pandemic, the CSI Cincinnati chapter has decided to bring back our annual Educon event on November 9, 2021.

This is our call to potential exhibitors in the CSI Great Lakes Region (Ohio, Indiana, Michigan, Kentucky, and West Virginia) to be part of Educon 2021. If Cincinnati is not in your sales area, we encourage you to contact your counterparts that handle the Cincinnati metropolitan area and encourage them to be part of Educon 2021.

CLICK HERE for complete information, tabletop location selection, and to reserve and pay for your tabletop and/or sponsorship online.

Reserve your Tabletop now! Don't miss this opportunity to exhibit in this unique education/product expo experience. Architects, Engineers, Interior Designers, Contractors, and Owners, to name a few, will be in attendance to see your new and innovative products and earn CEUs at our technical seminars. Registering early not only gets you a good location in the show, it also helps us to finalize early, thus providing a smooth-running show for an enjoyable and profitable experience for both exhibitors and attendees.

Tabletop Cost (CSI Cincinnati Member) - \$200.00

Tabletop Cost (Non-Member) - \$300.00

Tabletop cost is all inclusive and includes the following:

- 1 - 3-foot by 6-foot draped tabletop.
- 1 - Lunch (Additional lunch tickets may be purchased at the event).
- 2 - Drink Tickets (Additional drink tickets may be purchased at the event).

Electricity for your tabletop (if required).

Can't exhibit at the show? Consider being a food and beverage sponsor or better yet, exhibit *and* sponsor.

Food and Beverage Sponsor Cost: \$100.

Exhibitor Door Prizes: It is encouraged that exhibitors provide door prizes to award to attendees. This can be done by business cards in a fish bowl or any other method the exhibitor desires. Door prizes will be awarded during the last 15 minutes of the second Expo session (4:45 PM - 5:00 PM). Prize cards will be distributed to exhibitors to fill out. Cards will indicate prize winner name and company, prize, and exhibiting company. Please return cards to Expo MC prior to 4:45 PM.

Set-Up Times: Tabletops may be set up between 10:30 AM and 12:00 PM. Please do not set up tabletops during the first education session from 12:00 - 1:00 PM. Tabletops that are set up before 11:30 AM will provide the opportunity for attendees to browse tabletops before the first session begins.

Tear-Down Times: It is requested that Tabletops be torn down at 6:00 PM after the last education session (this will also give you some time to talk to attendees after the last education session). If you must tear down tabletop before 6:00 PM, please do so from 4:45 PM to 5:00 PM so as not to disturb the 5:00 PM education session.

If you have any questions, please feel free to contact Paula Harris at:

Paula Harris
513-728-1262
advharris@fuse.net

We hope to see you in November and thanks in advance for your support of CSI Cincinnati!

CERTIFICATION QUIZ

1. The Parties to the Construction Agreement are:
 - a. General Contractor, Sub Contractor, and Construction Manager
 - b. A/E, General Contractor, and Contract Administrator
 - c. Building Official and General Contractor
 - d. Owner, Contractor, A/E

2. The requirements of the General Conditions can be modified or expanded to accommodate specific project conditions, owner's requirements, or unusual aspects relating to the roles, rights, duties, and responsibilities of the parties to the contract for construction, in this document:
 - a. Contract Modifications
 - b. Supplementary Conditions
 - c. Addendum
 - d. Consensus Documents

3. Defined as the written and graphic documents prepared or assembled by the A/E for communicating the project design for construction and administering the construction contract:
 - a. Construction Documents
 - b. Plans
 - c. Procurement Documents
 - d. Conditions of the Contract

4. The documents developed to attract and assist qualified bidders in properly submitting bids are called:
 - a. Contract Documents
 - b. Plans
 - c. Procurement Documents
 - d. Conditions of the Contract

5. Contract Documents include:
 - a. Written portions of the contract only
 - b. Graphic portions of the contract only
 - c. Both written and graphic portions of the contract
 - d. Invitation to bid.

Answers with source info can be found at bottom of Page 2.

GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
Akron-Canton	Pam Neely	pneely@inprocorp.com	Third Thursday	Varies	5:00 pm
Blue Grass	Thad Goodman	thadg@nationalgypsum.com	Third Thursday	Common Ground Coffee	12:00 pm
Cincinnati	David Proudfit	dsp-csi@cinci.rr.com	Second Tuesday	Old Montgomery Inn	Varies
Cleveland	Scott Mitchell Taylor	smtaylor@conspectusinc.com	Third Wednesday	Varies	Varies
Columbus	Buddy Stanford	bstanford@tnemec.com	Second Monday	Boathouse Restaurant	11:30 am
Dayton-Miami	Thomas Boardman	tboardman@ljbinc.com	Third Tuesday	Varies	12:00 pm
Evansville	Jack Morgan	morwalsoplal@gmail.com	Second Thursday	Varies	Varies
Grand Rapids	Ed Avink	avinke@progressiveae.com	Second Thursday	Varies	6:00 pm
Indianapolis	Ivette Bruns	ibruns@ratiodesign.com	Third Thursday	Varies	5:30 pm
Lansing	Kevin Bush	kbush@kalwall.com	First Tuesday	Tony M.'s	12:00 pm
Louisville	Todd Irvin	toddi@exelevator.com	Second Thursday	Varies	Varies
Metro Detroit	Jonathan Selleck	jselleck@wje.com	Second Tuesday	Varies	5:00 pm
Toledo	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	7:00 am

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