

PRESIDENT'S ADDRESS



"For they are jolly good Fellows..."

Congratulations to Ed Avink (Grand Rapids Chapter) and Dean Bortz (Columbus Chapter) on becoming the Great Lakes Region's newest members of the CSI's College of Fellows. They will receive their Fellowship certificate, gold pin and silver medal at the CSI National Convention in Nashville. If you're going, be sure to find and congratulate them.

In 1959, the Board of Directors of the Construction Specifications Institute, under the leadership of then-President J. Stewart Stein, FCSI, Honorary Member, voted to honor outstanding individuals by creating two offices of distinction. It chose to elevate Institute members to Fellowship and to award Honorary Membership to non-members whose efforts, on behalf of the Institute's purposes and principles, have been exemplary. Fellowship is one of the top two honors given by the Institute.

Fellows of the Institute are chosen by their peers (Jury of Fellows). Nominees must have been members in good standing for not less than five years and have notably contributed to the advancement of construction technology, the improvement of construction specifications, education, and/or by service to the Institute.

Ed and Dean are both known in their Chapters, the Region and throughout the Institute for their contributions and service in the areas of certification and education. Ed is our Region's Certification Chair and has taught CDT classes for the Grand Rapids Chapter for many years. Dean is a Professor and Program Manager for the Construction Management Program at Columbus State Community College, where he includes CDT classes in his program and he is also the faculty advisor for the student CSI chapter. They will now be recognized as Fellows along with the 12 other distinguished members of our Region.

2018 Jack Morgan
2017 Thad Goodman and Brandilyn Fry
2016 Richard Howard
2010 Jerry Reed
2009 Lane Beougher
2007 Tracy VanNiel
2004 David Proudfit
2003 Gary Beimers
2002 Gary Gaiser
1997 Roger Nourse
1985 Thomas Young

Congratulations Ed and Dean for your service and dedication to CSI. You both truly deserve this recognition and honor.



Gregg Jones, AIA, CSI, CDT, CSS
Region President FY2022
Great Lakes Region CSI
gregg.jones@c2ae.com

GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

COVID-19 restrictions are being lifted or are they? The Delta Variant has caused restrictions to reappear again. Be cautious with your Chapter's activities to keep everyone safe.

I would like to congratulate two Great Lake Region Members who have been elevated to CSI Fellowship. Ed Avink from the Grand Rapids Chapter and Dean Borst from the Columbus Chapter. Both familiar names to members of the region and beyond have been active with the Region, their Chapters, and the Institute. They will be elevated at the CSI Conference on Thursday September 23, 2021, at the Awards Recognition Ceremony. Ed was also awarded the Bud Reed Memorial Award (the Region's top award) earlier this year at the Virtual GLR Conference. Drop a line to both new Fellows to congratulate them on their achievement.

The CSI Conference being held September 22-24, 2021, in Nashville, TN, has sold out due to strong demand. Those desiring to still go can put their name on a waiting list. Go to the CSI Conference Registration site to put your name on this list. Several Region members are participating with the presentations. You can still attend this great event in this great city. Nashville is drivable from the Great Lakes Region. How many Region Members are attending? Possible carpooling is a strong consideration.



Jack Morgan, Institute Director

Fall Certification classes are being formed for the CDT around the Region. The Indianapolis Chapter will be hosting a Fall session of their CDT Exam Preparation classes starting in September. Contact Tom Tuttle 317-864-7154 thomas.tuttle@assaabloy.com for more information.

As was stated last month, there are measures that were approved by the Board of Directors that I cannot discuss yet. However, those details will be released later this month and another that will unveiled at the National CSI Conference in Nashville, TN this September.

What are your Chapter's future events in planning? Your future Chapter Meetings, Trade Shows, Golf Outings, and other events I would like to spread the information to the Region in the *GLR Newsletter*. In addition, what would you like to see the GLR Board and the Institute Board concentrate on this new Fiscal Year?

Drop me a line or call about any praises, concerns, or questions about CSI.

Thanks!

Jack

Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate
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317-508-4516
Institute Director from the Great Lakes Region

CERTIFICATION QUIZ ANSWERS
ANSWERS: 1. - b [PDPG, 5.3.2.2]*; 2. - c [PDPG 4.2.1.3]*; 3. - c [PDPG 5.3.2.2]*; 4. - f [PDPG 3.2.1.4]*;
5. - a [PDPG 2.2.7.6]*
*PDPG Third Edition (August 2021, GLR Newsletter Electronic)

NEW CLASS OF FELLOWS

CONGRATULATIONS TO THE NEW CLASS OF FELLOWS

Edwin Avink, CSI, CDT®, CCS®
Susan W. Bliss, CSI, CDT®, CCS®, CCCA®
Dean M. Bortz, CSI, CDT®, CCPR™



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GREAT LAKES REGION CHAPTER CHALLENGE 2020

The CHAPTER CHALLENGE, which began in 2018, is still in full effect. The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

If you have any questions or need any other information, please contact one of the following:

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Great Lakes Region Membership Chair

Blair Reese
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WHAT DOES THE REGION DO?

Last month we outlined some of the things the Region does for its members.

Here are some of the things your Region and Region Officers do better than anyone else can in the Construction Specifications Institution Structure:

Leadership Training If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking [here](#) to see what kind of thing are expected.

Speakers Bureau- Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau [here](#).

Awards- The format and organization of our Awards program is very robust and well thought out. It's been seen by other regions and used as a template for the creation of their awards programs. Please review it [here](#) to see how to reward active leaders in your chapter. Bill Ahern (Akron/Canton) is the current Awards Committee Chair.

Chapter Challenge- Introduced in 2018. It's a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

Member Relief Program- Introduced December 2020, still in effect. Details and information [here](#).

Your Region officers are always willing to add a program or help vet out a new idea. If have an idea or new program you would like to suggest- I would be honored if you message me at thadg@nationalgypsum.com or call 614.214.5666.



CSI Columbus and
CSCC Construction Management
present



CDT BOOT CAMP AUTUMN 2021

Via ZOOM & IN-PERSON Saturday October 23, 2021 9 AM - 4:30 PM

Hosted at Davidson Hall Room 207
Columbus State Community College
550 East Spring Street, Columbus OH 43215

SCHEDULE

- 9:00 AM EDT Welcome and Introduction, CDT Exam Candidate Booklet
- 9:10 AM Fundamentals, Project Concept, Delivery & Design Process
- 10:15 AM Construction Documents
- 12:30-1PM Lunch Break
- 1:00 PM Procurement & Preconstruction, Construction
- 3:15 PM Life Cycle and Operations & Management
- 4:00 PM Open Forum, Q&A and Feedback

There will be breaks between each topic to “re-caffeinate and re-cycle” Please review the CSI CDT Candidate Guidebook for exam logistics, and have a copy of the Project Delivery Practice Guide, 3rd Edition, which is the basis for all CDT Exam questions, to maximize your review time before and after the Boot Camp . Register for the Fall 2021 CDT between Aug 4 and Dec 1, 2021 and for the Fall 2021 Exam window: Nov 8 through Dec 15, 2021.

RSVP via Event Brite invitation: <https://cdt-boot-camp-autumn-2021.eventbrite.com>

OR mail check for \$85 payable to “CSI Columbus” to: Dean Bortz, DH205, CSCC, PO Box 1609, Columbus OH 43216-1609, 100% of your remittance goes to the CSI Columbus CSCC Scholarship Fund.

AIA Approved for 6 Learning Units (LU)

**Questions? Contact Dean Bortz, CSI, CDT, CCPR 614-287-5033 dbortz@csccl.edu SPRING 2022
CDT BOOT CAMP SATURDAY April 16, 2022**



CSI Columbus and
CSCC Construction Management
present



End of the week “CCCA Fried Day” SUMMER 2021

Via ZOOM Fridays August 6, 13; September 10, 17 NOON-1:30 EDT

Hosted at Davidson Hall Room 211
Columbus State Community College
550 East Spring Street, Columbus OH 43215

SCHEDULE

- Fri Aug 6 Project Records: Contracts, Submittals, Payment, Records, Closeout
- Fri Aug 13 Project Initiation: Pre-Construction, Mobilization, Interpretation, Modifications
- Fri Sept 10 QA/QC, Site Visits: Managing QA/QC, Observations, Measurement/Payment
- Fri Sept 17 Project Claims, Disputes & Closeout: Claims, Disputes, Project Completion

Each session provides guidance and Q & A to help you achieve the CCCA certification. Please review the 2021 CSI Exam Candidate Guidebook for logistics, and have a copy of the Construction Contract Administration Practice Guide. **2nd Edition**, which is the basis for all CCCA exam questions. Register for the Fall 2021 CDT between Aug 4 and Dec 1, 2021 and for Fall 2021 Exam Window: Nov 8 - Dec 15, 2021

RSVP via Event Brite invitation: <https://ccca-fried-day.eventbrite.com>

100% of your remittance goes to the CSI Columbus CSCC Scholarship Fund, awarded annually to the next generation of industry professionals.

Attendees are Eligible for 6.0 AIA-CES continuing education units.

Questions? Contact Dean Bortz, CSI, CDT, CCPR
614-287-5033 dbortz@csccl.edu

AUTUMN 2021 CDT BOOT CAMP ONLINE-ZOOM and IN PERSON

SATURDAY OCT 23, 2021 9AM-5PM EDT

<https://cdt-boot-camp-autumn-2021.eventbrite.com>

CERTIFICATION QUIZ

1. Within SectionFormat, the statement “Store Roofing Rolls on end, not horizontally,” if appropriate, would be found in:
 - a. PART 1
 - b. PART 2
 - c. PART 3
 - d. Either PART 1, PART 2, or PART 3

2. The design state of a project contains all of the following except:
 - a. Preliminary Project Description (PPD)
 - b. Engineered Design Criteria
 - c. Feasibility Studies
 - d. Outline Specifications

3. All of the following could be Articles in Part 1 - GENERAL of a specification except:
 - a. References
 - b. Action Submittals
 - c. Source Quality Control
 - d. Measurement and Payment

4. A Cost Plus Fee may include:
 - a. Cost of materials plus an additional fee for overhead and profit
 - b. A GMP
 - c. Shared savings
 - d. Incentives for early completion
 - e. A & B only
 - f. All of the above

5. Builders risk insurance is typically provided by the:
 - a. Owner
 - b. A/E
 - c. Contractor
 - d. Each subcontractor

Answers with source info can be found at bottom of Page 2.

GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
Akron-Canton	Pam Neely	pneely@inprocorp.com	Third Thursday	Varies	5:00 pm
Blue Grass	Thad Goodman	thadg@nationalgypsum.com	Third Thursday	Common Ground Coffee	12:00 pm
Cincinnati	David Proudfit	dsp-csi@cinci.rr.com	Second Tuesday	Old Montgomery Inn	Varies
Cleveland	Scott Mitchell Taylor	smtaylor@conspectusinc.com	Third Wednesday	Varies	Varies
Columbus	Buddy Stanford	bstanford@tnemec.com	Second Monday	Boathouse Restaurant	11:30 am
Dayton-Miami	Thomas Boardman	tboardman@ljbinc.com	Third Tuesday	Varies	12:00 pm
Evansville	Jack Morgan	morwalsoplal@gmail.com	Second Thursday	Varies	Varies
Grand Rapids	Ed Avink	avinke@progressiveae.com	Second Thursday	Varies	6:00 pm
Indianapolis	Ivette Bruns	ibruns@ratiodesign.com	Third Thursday	Varies	5:30 pm
Lansing	Kevin Bush	kbush@kalwall.com	First Tuesday	Tony M.'s	12:00 pm
Louisville	Todd Irvin	toddi@exelevator.com	Second Thursday	Varies	Varies
Metro Detroit	Jonathan Selleck	jselleck@wje.com	Second Tuesday	Varies	5:00 pm
Toledo	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	7:00 am

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