

## PRESIDENT'S ADDRESS



Greetings fellow CSI members! We are starting a new fiscal year and you have a new region president – ME!

If you don't know "ME", I'm Gregg Jones AIA, CSI, CDT CCS of Kalamazoo, Michigan. I'm a University of Michigan (sorry Columbus) architectural graduate. I've been practicing architecture since high school in the late 70's. I am a licensed architect in the State of Michigan. I have been writing architectural specifications for the last 20 years. I am currently working for C2AE in our Kalamazoo office. I've been a member of the

Grand Rapids CSI Chapter since 2006 where I've been a past president, secretary and awards chair. I've been part of the region board for the last 5 years as Secretary, VP and President-Elect. I've been married to my beautiful wife Judy for 38 years and we have an adult daughter Betty. And finally, my hobbies include camping, caving, golf and cooking. But enough about me ...

I am looking forward to this next year as your regional president. It should look quite different than the last. Masks are off, fewer virtual meetings, everyone is heading back to the office, reps are on the road again making office calls and construction is being affected by long lead times and cost increases. I'm looking forward to meeting in-person at the CSI National Convention in Nashville, TN in September 2021 and at our Regional Conference in Cincinnati, OH in April 2022. We've got another great team to lead our region this year. We'll be looking at budget, goals and strategies over the next month as we prepare for this next year. Thanks to Thad for preparing me this last year. I'm excited to get to know more of you and our region's chapters over the next year. Be sure to add me to your mailing list for program announcements and newsletters.

In the meantime, enjoy your summer and we'll talk more next month.

A handwritten signature in black ink that reads 'GREGG JONES'.

Gregg Jones, AIA, CSI, CDT, CSS  
Region President FY2022  
Great Lakes Region CSI  
[gregg.jones@c2ae.com](mailto:gregg.jones@c2ae.com)

## GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

Summer is here. COVID-19 restrictions are being lifted or greatly reduced especially for those that have received their vaccinations. What is your Chapter doing this summer? Many Chapters are starting to meet in person again, finally.

I would like to welcome new Region President, Gregg Jones from the Grand Rapids Chapter. Send Gregg a note of welcome and any suggestions you would like to make. Thanks also go to a great year under Thad Goodman's leadership from the Columbus Chapter as Region President (his second time). The Great Lakes Region remains one of the strongest Regions because of their leadership and support from members of the Region Board.

Last month the Institute Board met in-person. This was our first in-person meeting since January of 2020. Find the following points that were made at this meeting.

The membership in CSI has almost met Pre-COVID levels. CSI before COVID membership had stopped several month memberships decline only to see it decline again during COVID. In the last months, however, the trend of decline is turning to a positive.

Interest remains strong for the Spring Certification Opportunities with Exam Registration, and study materials sales. The Certified Construction Specifier Practice Guide (CSPG) is due to be available in early summer. The Certified Construction Product Representative Certification (CCPR) continues to be refined and estimated relaunch is slated for the first of 2022.

Any problems or questions with CSI, contact Member Services at [csiresources.org](https://csiresources.org)

There are measures that were approved by the Board of Directors that I cannot discuss yet. However, those details will be released this Summer and another that will unveiled at the National CSI Conference in Nashville, TN this September.

Registration for the CSI Conference being held September 22-24, 2021, in Nashville, TN, has been strong. Lodging is still available, but the options are reducing. Three days full of education sessions, Annual Meeting, Honors and Awards Celebration, and reunions and meetings of old and new CSI members. Calls for presentations have recently closed. Attend this great event in this great city. Nashville is drivable from the Great Lakes Region.

What are your Chapter's future events in planning? Your future Chapter Meetings, Trade Shows, Golf Outings, and other events I would like to spread the information to the Region in the *GLR Newsletter*. In addition, what would you like to see the Institute Board concentrate on this new Fiscal Year?

[Drop me a line or call about any praises, concerns, or questions about CSI.](#)

Thanks!

Jack

**Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate**  
**[morwalsoplal1@gmail.com](mailto:morwalsoplal1@gmail.com)**  
**317-508-4516**  
***Institute Director from the Great Lakes Region***



**Jack Morgan, Institute Director**

CERTIFICATION QUIZ ANSWERS  
ANSWERS: 1. - b [PDPG 5.2.6.3]\*; 2. - d [PDPG 5.6.3]\*; 3. - b [PDPG 1.2.1]\*; 4. - d [PDPG 7.6.3]\*;  
5. - a [PDPG 7.1]\*  
\*PDPG Second Edition (July 2021, GLR Newsletter Electronic)

## INTRODUCTION OF NEW OFFICERS

It is with great pleasure I announce the Leadership slate for FY22 in the Great Lakes Region.

**Gregg Jones**, AIA, CSI, CDT, CCS of C2AE, Grand Rapids Chapter will take the helm as **Region President** starting at the first of July. I look forward to his leadership!

**Scott Mitchell Taylor** CSI, CDT of Conspectus Inc, a long time Region officer/Cleveland Chapter member who has served in a variety of leadership positions will step into the **President-Elect** office.

**Craig Stanton**, CSI, CDT of Simplified Construction Group will continue in his position of **Vice-President 1** from the Columbus Chapter. Craig Stanton is the hardest working Great Lakes Member not living in the Great Lakes. His youth and construction related background brings a unique look to our Board.

Welcome to a new member of Region Leadership with **Dawn Cenowa**, CSI, CDT of Sherwin Williams will be stepping into the **Vice President 2** position from the Detroit Chapter. We look forward to her fresh eyes and help establishing new programs.

Our **Treasurer** will continue to be **Ken Schmidt**, CSI, CDT. Long time Indianapolis Chapter member and former Region President. He's always willing to pull out the checkbook for members who apply for the Chapter Challenge or the Member Relief programs.

Our **Secretary** will continue to be **Louis Schlatter**, RA, CSI, CCS, CDT, AIA, EIT, LEED GA, NCARB of SSOE Group. She's is a Toledo Chapter leader and a steady force on the board. Her organizational skill helps to keep us all on track.

Our **Emerging Professional Elizabeth Woodrow**, CSI of the Indianapolis Chapter rounds out the Executive Committee Officers. Her work is evident every month with the collection of articles and publishing of the Great Lakes Region Newsletter.

**Jack Morgan**, FCSI, CCS, CCCA, CDT, AIA, LEED GA, NCARB of the Indianapolis Chapter continues to serve as the **Regions' representative** to national as the Great Lakes Region Institute Director.

The Complete Board of Directors is made up of this group and each chapter president. This way every chapter has a voice on what happens at the Region level. Let them know how we can help your chapter.

Our Monthly Board Meetings are the third Wednesday of the month at 4:00pm. They are open to the general membership. We welcome visitors and new ideas.

It's been my honor to serve this year.

Thank you all for your support,



Thad Goodman, FCSI, CDT, CCPR, LEED Green Associate  
Great Lakes Region President FY21

## REGION CONFERENCE SPONSORS



Thanks to our Sponsors!



## GREAT LAKES REGION CHAPTER CHALLENGE 2020

The CHAPTER CHALLENGE, which began in 2018, is still in full effect. The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

If you have any questions or need any other information, please contact one of the following:

**Great Lakes Region Chapter Challenge Advisor**

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**Chapter Challenge Coordinator**

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**Great Lakes Region Membership Chair**

Blair Reese  
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## WHAT DOES THE REGION DO?

Last month we outlined some of the things the Region does for its members.

Here are some of the things your Region and Region Officers do better than anyone else can in the Construction Specifications Institution Structure:

**Leadership Training** If you've ever thought about applying for a Chapter Leadership position, it's as simple as looking [here](#) to see what kind of thing are expected.

**Speakers Bureau-** Programs Chairs have a place to go to fill up a hole or two in the annual calendar. If you see a monthly program that stands out, please pass those thoughts on to Jack Morgan, who oversees the submissions. Visit the Speakers Bureau [here](#).

**Awards-** The format and organization of our Awards program is very robust and well thought out. It's been seen by other regions and used as a template for the creation of their awards programs. Please review it [here](#) to see how to reward active leaders in your chapter. Bill Ahern (Akron/Canton) is the current Awards Committee Chair.

**Chapter Challenge-** Introduced in 2018. It's a way to introduce your friends and colleagues to CSI. More on this on page 3 of this newsletter.

**Member Relief Program-** Introduced December 2020, still in effect. Details and information [here](#).

Your Region officers are always willing to add a program or help vet out a new idea. If have an idea or new program you would like to suggest- I would be honored if you message me at [thadg@nationalgypsum.com](mailto:thadg@nationalgypsum.com) or call 614.214.5666.



CSI Columbus and  
CSCC Construction Management  
present



CDT BOOT CAMP AUTUMN 2021

**Via ZOOM & IN-PERSON Saturday October 23, 2021 9 AM - 4:30 PM**

Hosted at Davidson Hall Room 207  
Columbus State Community College  
550 East Spring Street, Columbus OH 43215

**SCHEDULE**

- 9:00 AM EDT Welcome and Introduction, CDT Exam Candidate Booklet
- 9:10 AM Fundamentals, Project Concept, Delivery & Design Process
- 10:15 AM Construction Documents
- 12:30-1PM Lunch Break
- 1:00 PM Procurement & Preconstruction, Construction
- 3:15 PM Life Cycle and Operations & Management
- 4:00 PM Open Forum, Q&A and Feedback

There will be breaks between each topic to “re-caffeinate and re-cycle” Please review the CSI CDT Candidate Guidebook for exam logistics, and have a copy of the Project Delivery Practice Guide, 3rd Edition, which is the basis for all CDT Exam questions, to maximize your review time before and after the Boot Camp . Register for the Fall 2021 CDT between Aug 4 and Dec 1, 2021 and for the Fall 2021 Exam window: Nov 8 through Dec 15, 2021.

RSVP via Event Brite invitation: <https://cdt-boot-camp-autumn-2021.eventbrite.com>

OR mail check for \$85 payable to “CSI Columbus” to: Dean Bortz, DH205, CSCC, PO Box 1609, Columbus OH 43216-1609, 100% of your remittance goes to the CSI Columbus CSCC Scholarship Fund.

**AIA Approved for 6 Learning Units (LU)**

**Questions? Contact Dean Bortz, CSI, CDT, CCPR 614-287-5033 [dbortz@csccl.edu](mailto:dbortz@csccl.edu) SPRING 2022  
CDT BOOT CAMP SATURDAY April 16, 2022**



CSI Columbus and  
CSCC Construction Management  
present



End of the week “CCCA Fried Day” SUMMER 2021

**Via ZOOM** Fridays August 6, 13; September 10, 17 NOON-1:30 EDT

Hosted at Davidson Hall Room 211  
Columbus State Community College  
550 East Spring Street, Columbus OH 43215

**SCHEDULE**

- Fri Aug 6            Project Records: Contracts, Submittals, Payment, Records, Closeout
- Fri Aug 13          Project Initiation: Pre-Construction, Mobilization, Interpretation, Modifications
- Fri Sept 10        QA/QC, Site Visits: Managing QA/QC, Observations, Measurement/Payment
- Fri Sept 17        Project Claims, Disputes & Closeout: Claims, Disputes, Project Completion

Each session provides guidance and Q & A to help you achieve the CCCA certification. Please review the 2021 CSI Exam Candidate Guidebook for logistics, and have a copy of the Construction Contract Administration Practice Guide. **2nd Edition**, which is the basis for all CCCA exam questions. Register for the Fall 2021 CDT between Aug 4 and Dec 1, 2021 and for Fall 2021 Exam Window: Nov 8 - Dec 15, 2021

RSVP via Event Brite invitation: <https://ccca-fried-day.eventbrite.com>

100% of your remittance goes to the CSI Columbus CSCC Scholarship Fund, awarded annually to the next generation of industry professionals.

**Attendees are Eligible for 6.0 AIA-CES continuing education units.**

**Questions? Contact Dean Bortz, CSI, CDT, CCPR**  
**614-287-5033 [dbortz@csccl.edu](mailto:dbortz@csccl.edu)**

**AUTUMN 2021 CDT BOOT CAMP ONLINE-ZOOM and IN PERSON**

**SATURDAY OCT 23, 2021 9AM-5PM EDT**

**<https://cdt-boot-camp-autumn-2021.eventbrite.com>**



## CERTIFICATION QUIZ

1. “Resource Drawings” serve what purpose?
  - a. Show existing work that is to be modified
  - b. Show construction related to the Work, but which are NOT included in the Contract
  - c. Provide the Owner with a set of documents that will facilitate operation
  - d. Drawings prepared by manufacturers, suppliers, and the Contractor to illustrate portions of the Work
  
2. Administrative Provisions of the Contract for Construction are:
  - a. Covered in the General Conditions and Supplementary Conditions
  - b. Responsibility of the Contractor
  - c. Covered in the General Conditions, Supplementary Conditions, and General Requirements
  - d. Covered in Division 01 General Requirements
  
3. True or False: The primary construction project team components are the Owner Team, Designer Team, Contractor Team, Supplier Team, and the Authorities Having Jurisdiction (AHJs).
  - a. True
  - b. False
  
4. Which of the following is not a Mobilization or Start-up Costs?
  - a. Transportation
  - b. Installation of temporary facilities
  - c. Protection between stages of work
  - d. Royalties, licenses, and fees
  
5. The contract clauses that establish payment responsibilities are found in:
  - a. General Conditions
  - b. Division 01 General Requirements
  - c. Payment bond
  - d. Addenda

Answers with source info can be found at bottom of Page 2.

## GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

| Chapter              | President             | Email                          | Meeting Date    | Meeting Location     | Meeting Time    |
|----------------------|-----------------------|--------------------------------|-----------------|----------------------|-----------------|
| <b>Akron-Canton</b>  | Lee King              | lking@solharrisday.com         | Third Thursday  | Varies               | <b>5:00 pm</b>  |
| <b>Blue Grass</b>    | OPEN                  |                                | Third Thursday  | Common Ground Coffee | <b>12:00 pm</b> |
| <b>Cincinnati</b>    | David Proudfit        | Dsp-csi@cinci.rr.com           | Second Tuesday  | Old Montgomery Inn   | <b>Varies</b>   |
| <b>Cleveland</b>     | Scott Mitchell Taylor | smtaylor@conspectusinc.com     | Third Wednesday | Varies               | <b>Varies</b>   |
| <b>Columbus</b>      | Buddy Stanford        | bstanford@tnemec.com           | Second Monday   | Boathouse Restaurant | <b>11:30 am</b> |
| <b>Dayton-Miami</b>  | Thomas Boardman       | tboardman@ljbinc.com           | Third Tuesday   | Varies               | <b>Varies</b>   |
| <b>Evansville</b>    | Jack Morgan           | morwalsoplal@gmail.com         | Second Thursday | Varies               | <b>Varies</b>   |
| <b>Grand Rapids</b>  | Ed Avink              | avinke@progressiveae.com       | Second Thursday | Varies               | <b>6:00 pm</b>  |
| <b>Indianapolis</b>  | Ivette Bruns          | ibruns@ratiodesign.com         | Third Thursday  | Varies               | <b>5:30 pm</b>  |
| <b>Lansing</b>       | Kevin Bush            | kbush@kalwall.com              | First Tuesday   | Tony M.'s            | <b>12:00 pm</b> |
| <b>Louisville</b>    | Todd Irvin            | toddi@exelevator.com           | Second Thursday | Varies               | <b>Varies</b>   |
| <b>Metro Detroit</b> | Jonathan Selleck      | jselleck@wje.com               | Second Tuesday  | Varies               | <b>5:00 pm</b>  |
| <b>Toledo</b>        | Gerald Marquette      | jmarquette@hansenmarketing.com | Third Wednesday | Scrambler Maries     | <b>7:00 am</b>  |

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