

## PRESIDENT'S ADDRESS



Greetings to the members of Great Lakes Region!

Many of you attended this year's Virtual Great Lakes Region Conference. You may remember we advertised we were going to donate a portion of the registration fees for the event to charity. The South Quadrant Region Conference team allowed Cincinnati as the host chapter the chance to choose the charity. The members of the Cincinnati Chapter went above and beyond on this task. They made an excellent choice in their giving. In addition, The Cincinnati Board of Directors voted to donate the entire amount of registration funds received, and added an additional amount from the chapter treasury to round it to an even \$2000.00

Cincinnati's chapter meeting on September 8<sup>th</sup>, 2020 included guest Joe Montgomery of Operation Honor to receive this donation.

Joe is the Founder and Board Chair of this faith-based Veterans organization. They hire veterans to build various Hand-Crafted products including Burial and Retirement Flag Cases. They are honored to be the only provider of Veteran Burial Flag Cases to Arlington National Cemetery. <https://operationhonor.org/>

Operation Honor began over 10 years ago when a small group of patriots decided to give back to those who answered the call. They began hiring disabled veterans to make custom tailgating equipment and then delivered it to our troops all over the world. As they grew, it became apparent that becoming a 501(c)3 Public Charity would allow us to help more veterans. To better convey their mission, they became Operation Honor. They now hire veterans to Hand-Craft Flag Cases and other Products With a Purpose.

On Veterans Day 2016 they delivered the first six Veteran-Made Burial Flag Cases to Arlington National Cemetery and have been making them for patriots all over America ever since.



Many Thanks to all who attended the conference and the Cincinnati Chapter Leadership under David Proudfit for making this possible.

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## GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

The Great Lakes Region continues to function despite COVID-19. Right now, some chapters continue to meet virtually while others are meeting in person again with social distancing guidelines in place.

CONSTRUCT this year will be virtual. October 7 – 9 will be the dates and all education will be available for free and the recordings will be available till the end of the year. Check out more information on the Institute Website [www.csiresources.org](http://www.csiresources.org). There will be individual presentations as well as several panel discussions, including “The Future of Specifiers – The Way Forward”, “Pivoting Like Pros: Tips and Techniques for Emerging Young Professionals”, “The 3 Air Barrier Amigos – Flash, Connect, Inspect”, “BIM Panel: What Does the Future Hold”, and many more. Register today on the CSI Website.

The Institute Board is meeting virtually again in several sessions in September and October. I will report to you next month.

How is your Chapter coping with COVID-19? Please send me a line about how you are handling your Chapter's events so I can spread the word of best practices.

Take advantage of Dean Bortz's Fall CDT Boot Camp being held virtually on Saturday, October 17 from 9 am to 4 pm to receive the information you will need to take the CDT Fall Exam. See the flyer included in this GLR Newsletter.

Register at:

<https://csi-columbus-cscc-cdtbootcamp-fall2020.eventbrite.com>

The Exam Window is November 2 through December 4, 2020. Great opportunity to absorb knowledge of the CDT exam without having to travel to Columbus, OH.

The new Fiscal year has started, and activities are underway with our Chapters. I ask you to start thinking of who good candidates for elected officers in each Chapter and the Region would be for next year. It is a couple of months away from when the decisions are needed for the elections that occur in the Springtime. If you are wondering what is involved with President, Vice President, Secretary, and Treasurer, you can check out the links on the Region Website about Leadership Training. Also, if you are interested in training to be a Committee Chair, many Committees have Leadership Training available to you at no charge. Committees are appointed by the President of the Chapter or Region. Start researching these positions that will help you with your career development and help grow the Chapter or Region.

[Drop me a line or call about any praises, concerns, or questions about CSI.](#)

Thanks!

Jack

**Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate**

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**317-508-4516**

**Great Lakes Region, CSI – Institute Director**



**Jack Morgan, Institute Director**

CERTIFICATION QUIZ ANSWERS  
ANSWERS: 1. - a [PDPG 2.3.6]\*; 2. - c [PDPG 8.14]\*; 3. - b [PDPG 16.10.3]\*; 4. - c [PDPG Fig 11.13]\*;  
5. - a and c [PDPG 13.5]\*  
\*PDPG Second Edition (October 2020, GLR Newsletter Electronic)

The CHAPTER CHALLENGE, which began in 2018, is still in full effect. The purpose of this CHALLENGE is to increase membership. In this CHAPTER CHALLENGE, the Chapter members must recruit new members with no cost to the new member. The Chapter will pay for the first year's chapter dues, and the Region will pay for the first year's Institute dues. This is for PROFESSIONAL and EMERGING PROFESSIONAL members only (renewals and industry members are not included).

Your involvement does not stop there! Once the new members attend their first Chapter meeting, the Chapter has to engage those new members, embrace them by making them a part of the Chapter, getting them involved, and giving them a sense of belonging.

If you have any questions or need any other information, please contact one of the following:

**Great Lakes Region Chapter Challenge Advisor**

Ken Schmidt - Operations Manager  
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**Chapter Challenge Coordinator**

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**Great Lakes Region Membership Chair**

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# CONSTRUCTION SPECIFICATIONS INSTITUTE CDT EXAM

## FALL 2020 EXAM CYCLE (CDT®, CCS<sup>SM</sup>, CCCA<sup>SM</sup>)

**Early Registration: August 3 - 31, 2020**

**Standard Registration: September 1 - 30, 2020**

**Late Registration: October 1 - 30, 2020**

**Exam Window: November 2 - December 4, 2020**

**Results Notification: January 2021 via email**

New! Two (2) testing options.

1. In-person at Prometric testing center. Required to bring your own mask and wear it during the exam. Testing center hours and appointments vary by region with reduced occupancy to assure safe social distancing within the exam seating.
2. Remote Proctored Testing (RPT). Secure, virtual, online monitored exam from your home office. Technical and space requirements must be confirmed.

### REGISTRATION OPENS AUGUST 3!

	DATES	MEMBER	NON-MEMBER
<b>Early</b>	8/3 - 8/31	\$375	\$625
<b>Standard</b>	9/1 - 9/30	\$460	\$795
<b>Final</b>	10/1 - 10/30	\$545	\$935
<b>Student (CDT® Only)</b>	All Dates	\$165	
<b>Exam Window</b>	November 2 - December 4		

## CSI COLUMBUS AND CSCC CONSTRUCTION MANAGEMENT

*Presents*

**CDT BOOT CAMP AUTUMN 2020**

**SATURDAY, OCTOBER 17, 2020**

**9 AM - 4:30 PM EST**

**VIA WEBEX**

<https://csi-columbus-cscc-cdtbookcamp-fall2020.eventbrite.com>

**COLUMBUS STATE COMMUNITY COLLEGE**

**550 E SPRING ST, COLUMBUS OH 43215**

### SCHEDULE

9:00 AM	Welcome and Introduction, CDT Exam Candidate Booklet
9:10 AM	Fundamentals, Project Concept, Delivery & Design Process
10:15 AM	Construction Documents
12:30 - 1:00 PM	Lunch (on your own)
12:45 - 1:35 PM	Construction Documents 2
1:00 PM	Procurement & Preconstruction, Construction
3:15 PM	Life Cycle, and Operations Management
4:30 PM	Open Forum & Feedback

There will be breaks between each topic to “re-caffeinate and re-cycle. Please review the 2020 CDT Candidate Guidebook for exam logistics and have a copy of the Project Delivery Guide, 2nd Edition, which is the basis for all CDT Exam questions, to maximize your review time after the Boot Camp. Register for CDT on or before October 30 for the Fall Exam window which is November 2 - December 4, 2020.

100% of remittance goes to the CSI Columbus CSCC Scholarship Fund. *Eligible for 6.0 AIA-CES Continuing Education Units.* Questions? Contact Dean Bortz, CSI, CDT, CCPR at 614-287-5033 or [dbortz@cscc.edu](mailto:dbortz@cscc.edu).

**SPRING 2021 CDT BOOT CAMP - SATURDAY, APRIL 17, 2021**

## CERTIFICATION QUIZ

1. The nationally recognized California AIA “Integrated Project Delivery Guide” redefines the stages of a project to include which of the following:
  - a. Conceptualization
  - b. Schematic Design
  - c. Design Development
  - d. Agency Documents
  
2. The special procedures used to ensure cost compliance include which of the following:
  - a. Cash Allowances, material allowances, quantity allowances
  - b. Alternates, unit prices, stipulated sum
  - c. Alternates, unit prices, allowances
  - d. Guaranteed maximum price, unit prices, design allowances
  
3. As a result of the widely held misconception that a contractor’s responsibility for defective work only lasts for the one-year guaranty period:
  - a. The Supplementary Conditions should state that the period lasts a specific additional time
  - b. EJCDC and AIA documents state Correction Period instead of Guaranty Period
  - c. Owner accepts any repairs after that date
  - d. The courts relieve the Contractor of his responsibility
  
4. All of the following are Articles in Part 3 - Execution except:
  - a. Examination
  - b. Application
  - c. Fabrication
  - d. System Start-Up
  
5. The negotiating process includes which of the following:
  - a. Offer
  - b. Exchange
  - c. Compromise
  - d. Restitution

Answers with source info can be found at bottom of Page 2.

## GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
<b>Akron-Canton</b>	Lee King	lking@solharrisday.com	Third Thursday	Varies	<b>5:00 pm</b>
<b>Blue Grass</b>	Scott Noel	snoel@n3dgroup.com	Third Thursday	Common Ground Coffee	<b>12:00 pm</b>
<b>Cincinnati</b>	David Proudfit	Dsp-csi@cinci.rr.com	Second Tuesday	Old Montgomery Inn	<b>Varies</b>
<b>Cleveland</b>	Scott Taylor	smtaylor@conspectusinc.com	Third Wednesday	Varies	<b>Varies</b>
<b>Columbus</b>	Buddy Stanford	bstanford@tnemec.com	Second Monday	Boathouse Restaurant	<b>11:30 am</b>
<b>Dayton-Miami</b>	Thomas Boardman	tboardman@ljbinc.com	Third Tuesday	Varies	<b>Varies</b>
<b>Evansville</b>	Open		Second Thursday	Varies	<b>Varies</b>
<b>Grand Rapids</b>	Ed Avink	avinke@progressiveae.com	Second Thursday	Varies	<b>6:00 pm</b>
<b>Indianapolis</b>	Ivette Bruns	ibruns@ratiodesign.com	Third Thursday	Willows on Westfield	<b>5:30 pm</b>
<b>Lansing</b>	Kevin Bush	kbush@kalwall.com	First Tuesday	Tony M. 's	<b>12:00 pm</b>
<b>Louisville</b>	Todd Irvin	toddi@exelevator.com	Second Thursday	Varies	<b>Varies</b>
<b>Metro Detroit</b>	Jonathan Selleck	jselleck@wje.com	Second Tuesday	Varies	<b>5:00 pm</b>
<b>Toledo</b>	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	<b>7:00 am</b>

## 2019-2020 CSI GREAT LAKES REGION CONTACTS

### OFFICERS

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**Open Position**

Emerging Professional

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