

## PRESIDENT'S ADDRESS



To all the Great Lakes Region CSI Members,

Why exactly are you a part of CSI?

- What do the three letters after your name mean to you?
- Is it the continuing education credits that many chapters have at their monthly meetings?
- Is it the food and drink that is provided at those meetings?
- The social interaction with like-minded people?

These questions and many more were asked of me lately at a lunch and learn presentation I was giving at a very large architectural firm in Columbus. The person asking was interested gave me the impression that he was interested in joining, but it turned out to be a transfer from another major city to Columbus and inquiring about the local chapter. He ended his story about CSI with, "I never really got anything out of it." To which I asked right back, "What did you put in CSI to expect something back?" One would be surprised at how many blank stares I get when I put that question back on the them...

Sure, the go-to answer is the networking opportunities of this organization (I cannot brag about this enough due to personal experiences), but there is so much more. Any company, any organization, any group or even any club must have quality leadership surrounded by individuals that care. If any part of that "cell" ceases to function, the entire body collapses (who said I didn't learn anything in high school science class?). It is the people, the natural resource of CSI that make this organization.

As I wrap this up, I have a couple of requests to all:

1. Design Columbus in Columbus, Ohio is happening March 9<sup>th</sup>. [www.designcolumbus.org](http://www.designcolumbus.org)
2. Plan to attend the 2020 CSI Great Lakes Region Conference, April 23<sup>rd</sup> through the 25<sup>th</sup> in Cincinnati, Ohio! <https://csicincinnati.org/meetinginfo.php?id=15&ts=1579272061>
3. Revitalize 2020 in Louisville, Kentucky on March 3<sup>rd</sup>!  
<http://www.cvent.com/events/aia-csi-revitalize-2020-distilling-louisville/event-summary-0d461dcfa49a4c729f915ff0f2889eeb.aspx>
4. Bring someone better looking than you to the next local chapter meeting and take advantage of the Chapter Challenge. If you do not know what the Chapter Challenge is, both of you can learn together and look good doing it.

Now get back to work... you're burning daylight!

Again, ramblings of a trusted product representative!

Michael Rathburn, CSI  
2019-2020 Great Lakes Region President  
District Sales Manager - CENTRIA  
[msrathburn@centria.com](mailto:msrathburn@centria.com)

## GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

The CSI Year is marching forward. Football ended with an exciting Super Bowl, basketball is in full swing, and spring training in baseball starts this month. Preparations are in full swing for the Spring GLR Conference April 23 -25, 2020, in Covington Kentucky. Registration for the Conference and for the hotel will be opening soon.

Consider running for a GLR Office this Spring (President-Elect, Vice President, Treasurer, or Emerging Professional) or run in one of your chapter offices that are up for election. Doing so assures the GLR Region and local chapters will remain strong with new leadership. Contact Edmund Brown [ebrown@guidondesign.com](mailto:ebrown@guidondesign.com) of your interest in any of the region positions. Step up to assume one of these positions and improve your professional career with your leadership skills.

**I have returned from the Institute Board Winter Board Meeting in Pasadena, CA. Below are some of the items of note:**



**Jack Morgan, Institute Director**

- Spring Certification Exams are slated for May and June this Spring. Registration opens on February 19, 2020. Many of the Region's Chapters are already in session or soon will be for CDT Exam Prep. Information can be found at the Institute Website: [www.csiresources.org](http://www.csiresources.org).
- CDT, CCS, and CCS Certifications will be available for examination this Spring. Currently, CCPR is being analyzed for examination later.
- An updated PDPG – Edition 3 will be available by June 2020. This will be accompanied with updated Instructor Materials of the CDT Exam.
- Updated PSPG (CCS) will be available by Fall 2020. PCPG (CCCA) will available for Spring 2021.
- The Dynamic Chapter Program (DCP) past coaching sessions are available on the Institute Website 24/7 for resources of how you can plan more exciting Chapter Programs. Many highlights of successful chapter program promotions are included.
- Interested CSI Members have submitted their nominations to the Nominations Chair for three positions on the Institute Board: Board Chair Elect, Treasurer, and Director at Large. The final nominees will be posted to the Institute Website to be voted on in the General CSI Election scheduled in March.
- I will have additional items next month.

As Institute Awards Chair, I will be hosting a presentation on the Institute Honors and Awards that are up for nominations this year. Date to be announced. The *2020 Honors and Awards Guide* will be released this month. The *CSI Weekly* will have several articles discussing the various Institute Honors and Awards to help promote interest. The deadline to submit the various Honor and Award Nominations is May 28, 2020. The Outstanding Chapter Commendations (OCC) will be due July 13, 2020. Judging for the various Awards will be done by the Institute Awards Committee after the Nominations have been submitted. Judging for Fellowship Nominations will be done by the Jury of Fellows. This is CSI's way of rewarding those in your Chapter or Region who have gone "up and above" and shown they deserve an award.

Drop me a line or call about any praises, concerns, or questions about CSI.

Thanks!

Jack

**Jack P. Morgan, FCSI, CDT, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate**  
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**Great Lakes Region, CSI – Institute Director**

CERTIFICATION QUIZ ANSWERS  
ANSWERS: 1. - a [AIA A201,9,5,1]\*; 2. - d [PDPG 15.12.4]\*; 3. - a [PDPG Table 2]; 4. - d [PDPG 11.3.11.3]\*;  
5. - a [PDPG 10.1]\*  
\*PDPG Second Edition (February 2020, GLR Newsletter Electronic)

## AROUND THE REGION

**CSI COLUMBUS & CSCC CONSTRUCTION MANAGEMENT  
PRESENT  
CDT BOOT CAMP SPRING 2019  
SATURDAY, APRIL 18, 2020 8 AM - 3 PM**

Davidson Hall Room 229  
Columbus State Community College  
550 E Spring St, Columbus OH 43215

### SCHEDULE

7:30 - 7:59 AM	Registration
8:00 - 8:05 AM	Welcome and Introduction, CDT Exam Candidate Booklet
8:06 - 8:50 AM	Fundamentals
8:51 - 8:59 AM	Break
9:00 - 9:51 AM	Project Concept, Delivery & Design Process
9:51 - 9:59 AM	Break
10:00 - 10:59 AM	Construction Documents 1
11:00 - 11:45 AM	Lunch (on your own)
11:45 - 12:35 PM	Construction Documents 2
12:36 - 12:44 PM	Break
12:45 - 1:35 PM	Procurement & Preconstruction
1:36 - 1:44 PM	Break
1:45 - 2:35 PM	Construction, Life Cycle, and Operations & Management
2:36 - 3:00 PM	Open Forum & Feedback

RSVP - seating is limited to first 20 attendees. A donation of \$75 is requested with 100% going to the CSI Columbus CSCC Scholarship fund. Make checks payable to: CSI Columbus and mail to: CSCC Construction Management, DH 205, PO Box 1609, Columbus OH 43216-1609.

Questions? Contact Dean Bortz, CSI, CDT, CCPR  
614-287-5033 [dbortz@cscce.edu](mailto:dbortz@cscce.edu)

**AUTUMN 2020 CDT BOOT CAMP - SATURDAY, OCTOBER 17, 2020**

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## DESIGN COLUMBUS 2020 Monday, March 9, 2020

**The Annual Conference and Trade Show Expo unites hundreds of industry professionals**  
Architects, Designers, Engineers, Owners, Developers, Government Officials, Municipal Planners, Facility Managers,  
Contractors, Construction Managers, Construction Specifiers, Manufacturers, Product Representatives

### **Sixteen one-hour sessions with GBCI, AIA, and IDCEC credits**

Environmental Stewards, AIA 2030 Challenge, "Zones" of a New Construction Project, Health and Wellness of Building Materials, Columbus State's new Mitchell Hall, Sustainable Historic Preservation, OSU's Changing College Campus, Designed for Life, Floodway Constraints, Midwest Mixed-Use, Lab Renovation, WELL Platinum, Reclaiming Euclid's Waterfront, Existing Buildings (Can Be) Green Buildings, LEED Gold to NetZero, Tackling Transparency

### **EXPO of over 50 manufacturers and distributors**

### **Keynote Lunch Presentation**

David Miller, President of Cameron Mitchell Restaurants  
Dr. David Harrison, President of Columbus State Community College

### **First Annual Sustainability and Energy Smart Awards**

Proposals due February 7, 2020

Visit [www.designcolumbus.org](http://www.designcolumbus.org) for more information!

**The TOP TEN reasons to attend  
the Great Lakes Region Conference.  
April 23-25<sup>th</sup> 2020**



1. **Chapter Presidents** are Directors of the Region Board.  
Required to attend the annual board meeting as a voting member/send a proxy.
2. **New Chapter Officer Leadership Training**  
Recently Elected Chapter Officers. Get training to be the best you can be.
3. **Share Best Practices.**  
Officer, Committee or General member- See how other chapters celebrate success.
4. **Leadership Training.**  
Industry best practices benefit everyone.
5. **Fun, Fun, Fun.**  
Zoo Tours. Ball Games. Shopping. Building Tours. Host Chapter events focus on fun.
6. **New to CSI?**  
Find out what the Region is all about
7. **Get an Award!**  
Comprehensive Awards program- submit and show off!
8. **See the Host City**  
Come see the host city. Experience it with someone who lives in the area/show you all the best places!
9. **See old friends.**  
One of the best things is seeing good friends from year to year.
10. **Meet New People.**  
One of the best things is meeting new people from year to year.
11. **Vote!**  
The Region has one face to face meeting each year.  
It happens at the Region Conference.  
Come and let your voice be heard.

# The 2020 CSI Great Lakes Region Conference

Cincinnati, Ohio - April 23 - 25, 2020

## Call for Sponsors

The purpose of CSI is to bring all partners from the construction industry together. The 2020 CSI Great Lakes Region Conference will bring together CSI members and guests from Ohio, Kentucky, Indiana, Michigan, and West Virginia. Through your sponsorship, you will be able to reach the design, contractor, and supplier communities from five states at the same time by sponsoring a single event. Being a Great Lake Region Conference sponsor will provide you with a great connection of your product, and company (and your face if you attend) to many CSI members and guests throughout the region.

Click [HERE](#) to go to the 2020 Great Lakes Region Conference page on the CSI Cincinnati website. There you will find out all about the conference. Purchasing a sponsorship online is easy!

**Thank you for your support of CSI!**

Thad Goodman, FCSI, CDT, CCPR, LEED Green Associate

2020 CSI Great Lake Region Conference Chair

Construction Design Manager

Nation Gypsum Company

[thadg@nationalgypsum.com](mailto:thadg@nationalgypsum.com)

## CERTIFICATION QUIZ

1. When interpreting contract documents, the Architect should:
  - a. Show no partiality to Owner or Contractor
  - b. Protect the client's best interests
  - c. Protect the Architect/Engineer from possible liabilities
  - d. Achieve the original design intent of the Architect/Engineer
  
2. Project Record Documents consist of the following, except:
  - a. Drawings
  - b. Project Manual
  - c. Submittals
  - d. Spare parts and extra stock materials
  
3. Which of the following is a Procurement Stage Activity?
  - a. Bid securities are provided by Owner
  - b. The Owner enters into negotiation with the contractor
  - c. Purchase Orders are given to consultants
  - d. The Architect certifies the Application for Payment
  
4. All of the following are examples of project soft costs, except:
  - a. Relocation
  - b. Commissioning
  - c. Due Diligence Studies
  - d. Topographic Surveys
  
5. Thorough product selection requires which of the following:
  - a. Obtain product information, identify the products salient characteristics, establish performance criteria
  - b. Matches existing material, establish performance criteria, product representatives contact information
  - c. Establish performance criteria, product representatives contact information, obtain product information
  - d. Obtain product information, identify products salient characteristics, contractor approval

**Answers with source info can be found at bottom of Page 2.**

## GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
<b>Akron-Canton</b>	William Ahern	wahern@hasenstabinc.com	Third Thursday	Varies	<b>5:00 pm</b>
<b>Blue Grass</b>	Scott Noel	snoel@n3dgroup.com	Third Thursday	Common Ground Coffee	<b>12:00 pm</b>
<b>Cincinnati</b>	David Proudfit	Dsp-csi@cinci.rr.com	Second Wednesday	Old Montgomery Inn	<b>Varies</b>
<b>Cleveland</b>	John Workley	john.workley@vocon.com	Third Wednesday	Varies	<b>Varies</b>
<b>Columbus</b>	Brian McNally	bmcnally@meyersarchitects.com	Second Monday	Boathouse Restaurant	<b>11:30 am</b>
<b>Dayton-Miami</b>	Kenneth Oren	kenoren@plasterinfo.org	Third Tuesday	Varies	<b>Varies</b>
<b>Evansville</b>	Mike Vannatter	mikevannatter@sigecom.net	Second Thursday	Varies	<b>Varies</b>
<b>Grand Rapids</b>	Justin DeMarco	Justin.demarco@basf.com	Second Thursday	84th Street Pub & Grille	<b>6:00 pm</b>
<b>Indianapolis</b>	David Fryman	Dave.lodsap@gmail.com	Third Thursday	Willows on Westfield	<b>5:30 pm</b>
<b>Lansing</b>	Roger Donaldson	rogeraia@comcast.net	First Tuesday	Tony M. 's	<b>12:00 pm</b>
<b>Louisville</b>	Todd Irvin	toddi@exelevator.com	Second Tuesday	Varies	<b>Varies</b>
<b>Metro Detroit</b>	Kevin Bush	kbush@kalwall.com	Second Tuesday	Varies	<b>5:00 pm</b>
<b>Toledo</b>	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	<b>7:00 am</b>

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