

PRESIDENT'S ADDRESS



Greetings fellow GLR members,

May is here, and in Indiana, it means one thing...race time! The Indy 500 will take place on Memorial Day weekend. May also means that my time as Region President is nearing its end. Most of this month's letter will be an overview of the GLRC.

The Great Lakes Region Conference was a resounding success. There were over 100 attendees. I had a great time in Detroit. It was my first time there, and I did not know what to expect from my short visit. The city has far exceeded my expectations, and I would love to visit the city again. IF you did not make it to the conference, you missed a great time. The committee did a wonderful job in planning. There was a scavenger hunt that went very well. I had a great time visiting the Eastern Market. I did quite a bit of shopping. The keynote speaker, Aaron Foley, spoke a great deal about the great people of Detroit and how the city has changed over the years. The host hotel, the Athenaeum, served as a great venue for the conference. I would like to personally thank all the sponsors, the seminar lecturers, and the conference committee for putting together this great conference. Next year, the conference will take place in Cincinnati, and I am confident that the new committee of the South Quadrant (Cincinnati, Louisville, and Bluegrass) will do a great job.

I was so glad that the Fellows from the Region were recognized, including the newest Fellow. I hope to see more Fellows from the Region soon. I want to take a moment to recognize all the Region award winners. I would like to congratulate Dean Bortz (Columbus Chapter) for winning the Bud Reed Memorial Medal. I would also like to congratulate the recipients of the President's awards. This is one of my favorite things that I can enjoy as President - recognizing those have gone above and beyond for the Region.

I passed the President's trophy to Mike Rathburn, President-Elect. I look forward to working with him and the upcoming board. Speaking of which, I want to welcome Louise Schlatter as incoming Secretary as well as returning board member, Thad Goodman, as incoming President-Elect. I am going to oversee the Nomination Committee for next year so I will be soliciting members to run for Region office so be looking for my emails.

The Institute elections have come and gone, and I would like to congratulate Jori Smith, CSI, CDT for becoming the new Institute Secretary. I would also like to congratulate Jack Morgan for becoming the Institute Director from the GLR for another term. Congratulations to all the Institute winners. I am confident they will do a great job.

The Spring CDT exam is now open. The exam window is from April 15 - May 24. This is a great opportunity to improve your resume and increase your value to your employer. Unfortunately, the upper certifications are on hold for this year. Go to csiresources.org for more information or to sign up to take the exam.

The Chapter Challenge is still going, and it has been very successful. As of the time of this printing, the Region has gained over 40 new members from throughout the Region. It is projected that we will have 60 new members by the end of this fiscal year. I want to say thank you to those Chapters who have done a great job in getting new members.

That is all I have for now. If anyone has any questions or issues, please let me or the Board know. Thank you.

Edmund Brown, CSI, CCCA, Assoc. AIA
2018-2019 GLR President
ed@sebreearchitects.com

Spring is here. Let us visit opportunities to enhance your CSI experience from the Institute, Region, and Chapters.

The CSI 2019 Election results have been announced. Our new Institute Secretary will be Jori Smith, CSI from the Albuquerque Chapter. I was re-elected as Institute Director from the Great Lakes Region for the next three years. Thank you to all who participated in the Institute Elections. I want to thank Ed Brown and Ralph Pitman for running for the Institute Director position. I believe you will see their names in future Institute elections.



Jack Morgan, Institute Director

The GLR Conference at Detroit in April was a great event. The Conference Committee organized a memorable experience - from the leadership training, celebrating those that received awards, the networking, and finding out how Detroit turned itself around. Congratulations to Mark Lackowski and Blair Reese from the Metro Detroit Chapter and their committee from Metro Detroit, Grand Rapids, Lansing, and Toledo Chapters. Congratulations goes to Dean Bortz, CSI of the Columbus Chapter for being awarded the Bud Reed Award, the Region's highest award. Planning is in progress for next year's conference, which will be in Cincinnati, date and location to be announced. The Chapters involved with planning include Bluegrass, Cincinnati, and Louisville Chapters.

A few notes from the Institute:

- Look for the Learning Library to be available on csiresources.org. The features include postings of upcoming education opportunities and past presentations that will be available on a "On Demand" basis as well as a place to post your "Self-Reporting" LU's.
- The final registration for the Spring CDT Exam has been extended till May 15, 2019.
- Currently, study groups are reviewing the study materials and exams for the CCS, CCCA, and CCPR Certifications. The goal is to offer these exams next year with improved preparation materials.
- Housing registration is open for CONSTRUCT 2019 to be held October 9-11, 2019 in National Harbor MD, close to Washington DC. Registration for the event will be available shortly.

Attend your Chapter's next meeting to find out how CSI and its members can be of service to you.

Drop me a line or call about anything CSI.

Jack P. Morgan, FCSI, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate
morwalsoplal1@gmail.com
317-508-4516

CERTIFICATION QUIZ ANSWERS
ANSWERS: 1. - b [PDPG 8.2.2.7]*; 2. - c [PDPG 16.10.1]*; 3. - c [PDPG 16.10.1]*; 4. - c [PDPG 13.6]*;
5. - a [PDPG 14.5]*
*PDPG Second Edition (May 2019, GLR Newsletter Electronic)

AROUND THE REGION

**CSI COLUMBUS & CSCC CONSTRUCTION MANAGEMENT
PRESENT
CDT BOOT CAMP SPRING 2019
SATURDAY, October 19, 2019 8 AM - 3 PM**

Davidson Hall Room 229
Columbus State Community College
550 E Spring St, Columbus OH 43215

SCHEDULE

7:30 - 7:59 AM	Registration
8:00 - 8:05 AM	Welcome and Introduction, CDT Exam Candidate Booklet
8:06 - 8:50 AM	Fundamentals
8:51 - 8:59 AM	Break
9:00 - 9:51 AM	Project Concept, Delivery & Design Process
9:51 - 9:59 AM	Break
10:00 - 10:59 AM	Construction Documents 1
11:00 - 11:45 AM	Lunch (on your own)
11:45 - 12:35 PM	Construction Documents 2
12:36 - 12:44 PM	Break
12:45 - 1:35 PM	Procurement & Preconstruction
1:36 - 1:44 PM	Break
1:45 - 2:35 PM	Construction, Life Cycle, and Operations & Management
2:36 - 3:00 PM	Open Forum & Feedback

RSVP - seating is limited to first 20 attendees. A donation of \$75 is requested with 100% going to the CSI Columbus CSCC Scholarship fund. Make checks payable to: CSI Columbus and mail to: CSCC Construction Management, DH 205, PO Box 1609, Columbus OH 43216-1609.

NEW for 2019! Eligible for 6.0 AIA-CES continuing education units.

Questions? Contact Dean Bortz, CSI, CDT, CCPR
614-287-5033 dbortz@cscce.edu

SPRING 2020 CDT BOOT CAMP - SATURDAY, APRIL 25, 2020

BEYOND THE CERTIFICATION Columbus State Community College 550 E Sprint St, Columbus OH 43215

CMGT1105 CONSTRUCTION DOCUMENTS

A study of construction industry documents as they relate to a construction project. Emphasis is placed upon legal aspects of documents; roles of design professionals, contractors, and owners; utilization and effects of construction documents; procurement of construction services; assembly of a project manual and bid proposal; specifications formatting; drawing and specifications coordination; submittals and project closeout. Standard forms, ethics, bonding, CSI MasterFormat, and credentialing will also be examined. *This course will prepare the student to take the Construction Specifications Institute (CSI) Construction Documents Technologist (CDT) exam, which is to be attempted toward the end of the course.*

Credits: 3

Lab Fee: \$191.00

Pre-requisites: None

Face-to-Face Monday nights (5:30 - 10:20 PM) August 26 - December 14, 2019

CMGT-1105-001-32272

OR

ONLINE

**Will be offered IF there are a minimum of eight (8) registered for Autumn Semester 2019
Offered online Summer Semester**

APPLY ONLINE (\$50) [HTTP://WWW.CSCCE.EDU/ADMISSIONS/APPLY.SHTML](http://www.cscce.edu/admissions/apply.shtml)

APPLICATION/PAYMENT DEADLINE: Monday, August 5, 2019

**Questions? Contact Dean Bortz, CSI, CDT, CCPR
614-287-5033 dbortz@cscce.edu**

AROUND THE REGION CONTINUED

Over a dozen CDT Exam takers and curiosity seekers participated in the Spring 2019 CSI-Columbus CSCC Boot Camp Saturday April 27, 2019. The program is sponsored by CSI Columbus Chapter and the Design Construction & Trades Department of Columbus State Community College. Dr. Margaret Owens, Professor Construction Management and Dean Bortz, CSI, CDT, CCPR, Professor, Construction Management, led the mayhem.

The CDT Boot Camp was started in 2013 as a means to immerse CDT Exam candidates in the knowledge required and strategies for success in preparation for the exam. The event also raises funds for the CSI Columbus scholarship for Columbus State students in the design-build-operate-mange industry.

The next CDT Boot Camp is Saturday, October 19, 2019 at the main campus of Columbus State. Come on down!



AROUND THE REGION CONTINUED

The 2019 Spring CSI-CDT Boot Camp survivors, along with Dr. Margaret Owens, Professor, Construction Management on the left.



Front Row (L-R): Michelle Dye, LEED-GA SWF Contracting, CSC Student Steve Ford

Middle Row: (L-R): Miranda Stebelton of Archatas; CSCC Student Murtadha Al-Shaikhli

Back row: (L-R): CSCC Student Scott Brobeck; Tyler Davis, Tyler Pratt and Meaghan McGough all from Allegion (Meaghan flew in from Kansas City!)



Right side front Row: Mark Kuhn AHC, FDAI, CSI; Aaron Spencer of Allegion

Right Side Middle Row: Bryan Lee from Aspinall Associates, Michael Ballard, AHC from Allegion

Right Side Back row: Gary Swearingen from Allegion



31st Annual CSI Scholarship & Trust Golf Outing

THURSDAY, JUNE 6, 2019



Southern Dunes Golf Course
8220 S Tibbs Ave, Indianapolis IN 46217
317-865-1800

REGISTRATION OPENS - 10:30 AM
LUNCH SERVICE BEGINS - 11:00 AM
RANGE OPEN - 11:00 AM
GOLFERS TO CART - 11:45 AM
GOLFERS DEPART - 11:55 AM
PLAY BEGINS - 12:00 PM
WINE AND CANVAS BEGINS - 2:30 PM
AWARDS DINNER - 4:45 - 5:45 PM

Sponsorship Opportunities

QTY AVAILABLE	SPONSORSHIPS AVAILABLE	PRICES
2	BEVERAGE CART	\$400.00
1	\$10,000 HOLE -IN-ONE	\$200.00
1	GOLF CLINIC/DRIVING RANGE	\$200.00
1	LONGEST DRIVE	\$200.00
1	LONGEST PUTT	\$200.00
1	CLOSEST TO THE PIN	\$200.00
1	PUTTING GREEN	\$200.00
18	HOLE SPONSOR PACKAGE (MANNED)	\$200.00
18	HOLE SPONSOR PACKAGE (SIGN ONLY)	\$100.00
2	MAJOR DINNER	\$400.00
2	LUNCH	\$350.00
1	GOLF OUTING PICTURE	\$300.00
1	TROPHY	\$350.00
UNL	DOOR PRIZE	ALL GIFTS/DONATIONS WELCOME
1	WINE & CANVAS (PROVIDES 10 OPENINGS FOR ARCHITECTS/SPECIFIERS TO JOIN AT NO CHARGE TO THEM)	\$450.00
1	SUNSCREEN - SUNGLASSES	\$150.00

For more information, please contact Angie Julian - Golf Committee Chair at 317-714-5610 or angie.julian@sherwin.com



While developing the goals for our Chapter, we decided that part of our mission is to give back to the community. In keeping with these goals, CSI Cincinnati has designated Operation Honor as our charity organization for 2019.

Operation Honor was formed over 10 years ago when a group of veterans and patriots decided to give something back. They began paying disabled veterans to make custom tailgating equipment and, then, shipped it to our troops all over the world. To better convey their mission, they became Operation Honor. They now hire veterans to hand-craft flag cases to sell and donate to our veteran cemeteries across the nation.

On Veterans Day 2016, they delivered their first six veteran-made burial flag cases to Arlington National Cemetery and have been making them for patriots all over America ever since.

At our November 2018 Educon event, CSI Cincinnati presented Joe Montgomery, founder of Operation Honor, a check for \$2,500. As Joe explained what Operation Honor does, one of our exhibitors, Glenny Glass, offered to provide the glass for the burial flag cases that Operation Honor makes. This type of networking is one of the many things that makes CSI great!

Operation Honor is now embarking on another mission, Patriot's Point. This project is a vision of a 30-50 acre rural veterans complex in Northern Kentucky. The project will include a veteran's museum, conference center, and workshop/training facility. Operation Honor has asked CSI Cincinnati to help create a professional presentation to share with old and new supporters of their mission. We have reached out to our membership to donate their design and graphic skills to help Operation Honor promote this vision.

CSI Cincinnati is also sponsoring Operation Honor's Third Annual "Evening with Heroes" gala where they honor our veterans and active duty armed forces members.

IF YOU HAVE NOT SUBMITTED YOUR PROXY/REIMBURSEMENT FORMS, PLEASE DO SO AS SOON AS POSSIBLE!

The Great Lakes Region Conference takes place from April 11-13. To help offset the cost to attendees, the Region is offering reimbursements for attending. Please keep in mind that these are not meant to cover the total cost of the conference. The overall purpose of the conference is to serve as training for current and incoming leaders of their respective chapters and the region.

The Region is offering \$100 reimbursements for current and incoming chapter leaders and incoming region leaders. Current executive committee members and region committee chairs get a \$150 reimbursement for attending. These amounts have been established during our annual budget review that took place back in July (beginning of the 2018-2019 fiscal year).

If a chapter president (region director) is unable to attend, a member can attend in his or her place, provided they fill out a proxy form (see link below). The reimbursement form (see link below) will need to be filled out and returned to the Region Treasurer.

Feel free to contact me if you have any questions. Thank you for your patience and I hope to see you in Detroit.

[CLICK HERE FOR PROXY FORM](#)
[CLICK HERE FOR REIMBURSEMENT FORM](#)

Sincerely,

Ed Brown, CSI, CDT, Assoc AIA

CERTIFICATION QUIZ

1. If the construction budget of a 50,000 square foot project is \$5,000,000 based on \$100 per square foot, it is an example of which method of preparing the budget?

- A. Unit Price
- B. Cost Premeasured Unit
- C. Systems
- D. Component Cost

2. Products can be categorized into the following types:

- A. Standard products, custom products, natural products, manufactured products
- B. Materials, commodities, products, assemblies, equipment
- C. Materials, standard products, custom products, assemblies, equipment
- D. Standard products, custom products, commodities, equipment

3. An affirmation of fact or promise made by the seller to the buyer that relates to the goods and become part of the basis of the bargain creates:

- A. An implied warranty
- B. A full warranty
- C. An express warranty
- D. A guarantee

4. The direct acquisition of materials and equipment by an Owner:

- A. Procurement
- B. Bidding
- C. Purchasing
- D. Solicitation

5. Inspections are done by the AHJ to determine if the construction complies with:

- A. Codes and Regulations
- B. Plans and Specifications
- C. Rights and Easements
- D. Forms and Surfaces

Answers with source info can be found at bottom of Page 2.

GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
Akron-Canton	William Ahern	wahern@hasenstabinc.com	Third Thursday	Varies	5:00 pm
Blue Grass	Scott Noel	snoel@n3dgroup.com	Third Thursday	Common Ground Coffee	12:00 pm
Cincinnati	David Proudfit	Dsp-csi@cinci.rr.com	Second Wednesday	Old Montgomery Inn	Varies
Cleveland	John Workley	john.workley@vocon.com	Third Wednesday	Varies	Varies
Columbus	Brian McNally	bmcnally@meyersarchitects.com	Second Monday	Boathouse Restaurant	11:30 am
Dayton-Miami	Kenneth Oren	kenoren@plasterinfo.org	Third Tuesday	Varies	Varies
Evansville	Mike Vannatter	mikevannatter@sigecom.net	Second Thursday	Varies	Varies
Grand Rapids	Jeff Murphy	Murphyj@progressiveae.com	Second Thursday	84th Street Pub & Grille	6:00 pm
Indianapolis	Randy Vogt	rvogt@aspinall.com	Third Thursday	Willows on Westfield	5:30 pm
Lansing	Roger Donaldson	rogeraia@comcast.net	First Tuesday	Tony M. 's	12:00 pm
Louisville	Cindy Sturgill	csturgill@sewardassociates.net	Second Tuesday	Varies	Varies
Metro Detroit	Blair Reese	breese@ghafari.com	Second Tuesday	Varies	5:00 pm
Toledo	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	7:00 am

2018-2019 CSI GREAT LAKES REGION CONTACTS

OFFICERS

Edmund Brown

President
ebrown@guidondesign.com
317-272-7800

David Fryman

Vice President
dave.lodsap@gmail.com
317-604-3807

Ken Schmidt

Immediate Past President
kschmidt@sewardassociates.net
317-979-1700

Michael Rathburn

President-elect
msrathburn@centria.com
513-793-9160

Gregg Jones

Secretary
gregg.jones@c2ae.com
269-216-0222

Jack Morgan

Institute Director
morwalsoplal1@gmail.com
317-508-4516

Scott Mitchel-Taylor

Vice President
smtaylor@conspectusinc.com
216-870-1970

Gary Beimers

Treasurer
gbeimers@comcast.net
616-295-2232

Rachel Middleton

Emerging Professional
rachm2913@msn.com
unavailable

COMMITTEE CHAIRS

Thad Goodman

Academic Chair
thadg@nationalgypsum.com
614-296-5375

Ed Avink

Certification Chair
avinke@progressiveae.com
616-361-2664

D. Blake Wagner

Electronic Communications Chair
dblakewagner@gmail.com
317-264-2886

Phil Babinec

Planning Chair
pbabinec@gbbn.com
513-241-8700

Ivette Bruns

Awards Chair
ibruns@csoinc.net
317-848-7800

Mark Lackowski

Region Conference Chair
mlackowski@ghafari.com
313-530-8602

Buddy Stanford

Membership Chair
bstanford@tnemec.com
614-850-8160

Jack Morgan

Program Chair, Librarian Interim
morwalsoplal1@gmail.com
317-508-4516

Ed Brown

By-laws Chair
ed@sebreearchitects.com
317-272-7800

Chris Grimm

Education Chair
cgrimm@aec-specs.com
202-670-2271

Ken Schmidt

Nominating Chair
kschmidt@sewardassociates.net
317-979-1700

Gary L. Beimers

Technical Chair
gbeimers@comcast.net
616-295-2232

NEWSLETTER STAFF

Jack Morgan

Editor
morwalsoplal1@gmail.com
317-508-4516

Elizabeth Woodrow

Assistant Editor
ewoodrow@sewardassociates.net
317-578-3700