

PRESIDENT'S ADDRESS



Greetings fellow GLR members,

Welcome to February everyone! As I am writing this, I am trying to figure out what to get for Valentine's Day. It seems to be a man's holy day of obligation to their wives, girlfriends, or any lady in their lives. Do not wait until the last minute to get a gift, you have been warned. The weather in the region has been rough. I hope all of you have been able to stay warm as the temperature drops way below zero.

There are several items that I want to discuss in my letter. First, it looks like the Great Lakes Region Conference planning is going very well. Looking at the website, major sponsors, as well as meal sponsors have been sold. There are still sponsorships available for the awards breakfast, Eastern Market, and the Companion Tour. Contact Blair Reese or Mark Lackowski if you are interested in being a sponsor. The conference will be held from April 11-13 at the Athenaeum Suites in Detroit's Greektown. Please check out the Region website for more information. A big thank you to the planning committee from the Detroit, Grand Rapids, Toledo, and Lansing Chapters.

Second, Institute Elections will be held in March. The full membership will be voting for Institute Secretary. The Great Lakes Region will be voting for Institute Director for the Region. There are currently three nominees for the position: Jack Morgan, Ralph Pittman, and Ed Brown. Also, if you have not done so, please let Ken Schmidt know if you wish to serve on the Region Board. We do have positions open for President-Elect, Secretary, and Director.

Third, Your Region or Chapter can now submit under the Institute's provider account. We no longer have to worry about the \$999 annual provider fee. This new program is administered by the AIA. Your Region or Chapter will be responsible for submitting programs for approval and reporting attendance to AIA. CSI will support your Region by maintaining a reference list of participating Chapters/Regions and primary contacts as well as maintaining its provider account. Email chapterrelations@csinet.org the following information: Chapter Name, Primary Contact Information, Chapter/Region Current AIA Provider ID Number (if applicable).

Next, I would like all Region Directors to begin considering nominees for this year's region awards. The awards will be distributed at the 2019 Great Lakes Region Conference in Detroit, MI. Please contact the Region Awards Chair, Ivette Bruns (ibruns@csoinc.net), for more information or to submit nominations.

The Spring CDT Exam window begins next week with early registration beginning February 11. Late registration begins April 11. The Exam window is from April 15-May 24. This is a great opportunity to improve your resume and increase your value to your employer. Go to csiresources.org for more information or to sign up to take the Exam.

The Chapter Challenge is still going strong. For new members and those who do not know, the goal for the region is to increase our membership by 130 members. That averages out to be 10 members per Chapter. This is a challenge for each Chapter to have programs that are engaging and keeps members wanting to come back each month. Each Chapter should have ambassadors, whose job it is to guide the new members and hopefully show them what CSI is about. The first year Chapter dues will be covered by the Chapter, which will be reimbursed by the Institute. The Region will cover the first year Institute dues. Keep in mind that this challenge does not apply to renewals nor to industry members.

Again, I would like to urge members to get involved and volunteer in CSI. A volunteer portal is open on the institute website where members can choose from the many volunteer opportunities. I have always said that without the support from great members like yourselves, we would not have a Region nor Institute.

That is all I have for now. If anyone has any questions or issues, please let me or the Board know. Thank you.

Edmund Brown, CSI, CCCA, Assoc. AIA
2018-2019 GLR President
ed@sebreearchitects.com

GLR BOARD OF DIRECTORS OPENINGS UPDATE

Thursday, February 21, 2019, the following Great Lakes Board of Director nominations were accepted by the outgoing board and elections will commence immediately. The nominations are:

Mike Rathburn - Columbus Chapter - President
David Fryman - Indianapolis Chapter - President-Elect
Scott Mitchell Taylor - Cleveland Chapter - Vice President
Gregg Jones - Grand Rapids Chapter - Vice President
Louise Schlatter - Toledo Chapter - Secretary
Gary Beimers - Grand Rapids Chapter - Treasurer
Ed Brown - Indianapolis Chapter - Past President

Only three of these will be voted on since the remaining are all serving multiple-year terms. Last month, we put a notification in the newsletter. After having received no nominations, this is our slate. Our Bylaws require an election so you will see on the ballot, there is a place for last-minute, write-in votes. You can vote via email, phone call, fax, or written. Send your vote to our teller committee administrative person by COB Monday, March 18, 2019. The teller committee will submit the results to the Board for their meeting on March 20, 2019.

If you have any questions or concerns please let me know.
Respectfully,

Ken Schmidt, CSI, CDT
GLR Past President and Nominating Committee Chair
317-979-1700
kschmidt@sewardassociates.net

GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

The first part of 2019 is proving to be more snowy and colder than last year.

The nominations for the Institute Director from the Great Lakes Region and the Institute Secretary position on the Institute Board are now filed with the Institute. The 2019 elections will be shortly upon us. There will be nomination forms made available of all the candidates running. I encourage you to study the various candidates and choose your selection. You will be voting for Institute Secretary and for the Institute Director for the Great Lakes Region. CSI elections will be in March 2019. I urge every Region member to vote in this CSI election. The turnout has been low in the past. Let us make a resolution to have better representation than previous years. The winners will help determine the future direction of CSI.



Jack Morgan, Institute Director

Registration for the CDT has changed the window to register. Starting February 11, 2019, the registration will continue into April. I encourage if you are thinking of registering, to not delay. Early registration allows for the best value. Do not wait before the prices go up toward the end of the registration window. The exams will be given beginning in April 2019. Many Chapters in the Region will be offering CDT Exam Prep classes. Check your local Chapter for class information. Also note that the CCS, CCCA, and CCPR Exams will not be given this spring but are scheduled to be offered again this fall.

I want to extend congratulations to Dean Bortz, Janine Dallies, and Thad Goodman of the Columbus Chapter for conducting its second round of CCPR Exam Prep classes last fall. They taught eight sessions online for one-hour duration, answered many questions, and gave a Mock exam to 18 candidates, five of which passed from around the country and, now, can add CCPR after their names. There will be an orientation session offered June 14, 2019 for the fall exam. Stay tuned for the exact time.

I also want to extend congratulations to Ed Avink for organizing the spring CDT classes with over 20 candidates through the Grand Rapids Chapter. Classes have already started. Best wishes to all candidates participating in the CDT Exam Prep.

Drop me a line or call about anything CSI.

Jack P. Morgan, FCSI, CCS, CCCA, AIA, SCIP, USGBC, LEED Green Associate

morwalsoplad1@gmail.com

317-508-4516

Great Lakes Region, CSI – Institute Director

CERTIFICATION QUIZ ANSWERS
ANSWERS: 1. – b [PDPG 6.8]*; 2. – b [PDPG 2.3 & 2.4.1]*; 3. – b [PDPG 14.1.2]*; 4. – c [AIA A201, 3.3.1]*;
5. – a and c [PDPG 11.3.19]
*PDPG First Edition (February 2019, GLR Newsletter Electronic)

GREAT LAKES REGION CONFERENCE 2019

Regional and Chapter Leaders,

The 2019 Great Lakes Regional Conference Website is now live, and ready to accept Conference Registration and Sponsors. Please put the following link on your Chapter Websites, as well as on the Region Website, in your newsletters, e-mail blasts, discuss with your Boards, and make announcements at your Meetings:

<http://events.r20.constantcontact.com/register/event?oeidk=a07efjm56ydcda65bf&llr=6tpetldab>

Please encourage your Memberships to register, sponsor, and reserve their rooms at the Atheneum Hotel ASAP!

We have plenty of Sponsorship Opportunities for Members and Non-Members alike. We have set up a fun and informative Companion Program, Hospitality Suite Thursday and Friday Nights, and a Scavenger Hunt Saturday Morning at one of the oldest and most authentic Farmer's Markets in the country! Everybody gets a prize!



If your members don't want to or need to attend all the Leadership Classes, we have a CEU Program running concurrently!

Bring your Spouse and experience the miraculous rebirth of the City of Detroit! You won't believe it.

I guarantee you will learn stuff and have fun!

Sincerely,
Blair Reese
President,
Metro Detroit CSI

AROUND THE REGION

**CSI COLUMBUS & CSCC CONSTRUCTION MANAGEMENT
PRESENT
CDT BOOT CAMP SPRING 2019
SATURDAY, APRIL 27, 2019 8 AM - 3 PM**

Davidson Hall Room 229
Columbus State Community College
550 E Spring St, Columbus OH 43215

SCHEDULE

| | |
|------------------|---|
| 7:30 - 7:59 AM | Registration |
| 8:00 - 8:05 AM | Welcome and Introduction, CDT Exam Candidate Booklet |
| 8:06 - 8:50 AM | Fundamentals |
| 8:51 - 8:59 AM | Break |
| 9:00 - 9:51 AM | Project Concept, Delivery & Design Process |
| 9:51 - 9:59 AM | Break |
| 10:00 - 10:59 AM | Construction Documents 1 |
| 11:00 - 11:45 AM | Lunch (on your own) |
| 11:45 - 12:35 PM | Construction Documents 2 |
| 12:36 - 12:44 PM | Break |
| 12:45 - 1:35 PM | Procurement & Preconstruction |
| 1:36 - 1:44 PM | Break |
| 1:45 - 2:35 PM | Construction, Life Cycle, and Operations & Management |
| 2:36 - 3:00 PM | Open Forum & Feedback |

RSVP - seating is limited to first 20 attendees. A donation of \$75 is requested with 100% going to the CSI Columbus CSCC Scholarship fund. Make checks payable to: CSI Columbus and mail to: CSCC Construction Management, DH 205, PO Box 1609, Columbus OH 43216-1609.

NEW for 2019! Eligible for 6.0 AIA-CES continuing education units.

Questions? Contact Dean Bortz, CSI, CDT, CCPR
614-287-5033 dbortz@cscce.edu

AUTUMN 2019 CDT BOOT CAMP - SATURDAY, OCTOBER 19, 2019

BEYOND THE CERTIFICATION Columbus State Community College 550 E Sprint St, Columbus OH 43215

CMGT1105 CONSTRUCTION DOCUMENTS

A study of construction industry documents as they relate to a construction project. Emphasis is placed upon legal aspects of documents; roles of design professionals, contractors, and owners; utilization and effects of construction documents; procurement of construction services; assembly of a project manual and bid proposal; specifications formatting; drawing and specifications coordination; submittals and project closeout. Standard forms, ethics, bonding, CSI MasterFormat, and credentialing will also be examined. *This course will prepare the student to take the Construction Specifications Institute (CSI) Construction Documents Technologist (CDT) exam, which is to be attempted toward the end of the course.*

Credits: 3

Lab Fee: \$191.00

Pre-requisites: None

Face-to-Face Monday nights (5:30 - 10:20 PM) January 14 - May 11, 2019

CMGT-1105-001-23507

OR

ONLINE CMGT-1105-W01-23508 (ONLY OFFERED ONLINE SPRING SEMESTER)

APPLY ONLINE (\$50) [HTTP://WWW.CSCCE.EDU/ADMISSIONS/APPLY.SHTML](http://www.cscce.edu/admissions/apply.shtml)

APPLICATION/PAYMENT DEADLINE: FRIDAY, DECEMBER 21, 2018

**Questions? Contact Dean Bortz, CSI, CDT, CCPR
614-287-5033 dbortz@cscce.edu**

Several Chapters in the Region are planning Trade Shows this spring:

The Louisville Chapter will be hosting their AIA/CSI Trade Fair Revitalized on Tuesday, March 5, 2019. More details can be found at www.aiacsitrade-fair.org.

The Columbus Chapter will be hosting their “Design Columbus 2019” on Monday, April 8, 2019. Registration is open for attendees, exhibitors, and sponsors. More details can be found at www.designcolumbus.org.

The Grand Rapids Chapter will be hosting their “West Michigan Design and Construction Expo” on Wednesday, April 17, 2019. More details can be found at www.eventbrite.com/e/west-michigan-design-and-construction-expo-wmdcx-registration-53374193650.

This year’s Great Lakes Region Conference Planning Committee (Detroit, Grand Rapids, Lansing, and Toledo) has announced the date and place of the 2019 GLR Conference: Atheneum Suites in Detroit MI on April 11-13, 2019. Registration is now open for this important and fun event. See more details elsewhere in this GLR Newsletter.

FELLOWSHIP ASSISTANCE OFFERED

Fellowship is CSI’s second highest award. To receive this award is an honor. When I received my Fellowship last year, I was humbled but honored to receive it.

Part of the responsibility of receiving Fellowship is continued service to CSI and its members.

I am offering assistance to anyone in the Great Lakes Region and beyond that has the desire to prepare the submission documents for Fellowship.

Having gone through the process myself and being a former member of the Jury of Fellows (the group of three Fellows and three Non-Fellows who decides who receives this award), I feel I am qualified to give assistance.

In my many years of Chapter, Region, and Institute service, I have seen many qualified members I feel are more than worthy to receive Fellowship but do not have the time or desire to pursue it.

A candidate must approach this award with a desire to provide the items asked and the diligence to complete the process by explaining why they are worthy and what they have done that has made a difference to CSI. There are four separate categories a person can elaborate on to show why they are worthy. Only one category is required.

I challenge all leaders to think of those in their Chapters they feel are worthy of Fellowship and encourage them to pursue it!

The new 2019 Honors and Awards Guide will be released in late February, and the submittal deadline for Fellowship is midnight on Monday, May 6, 2019. The current 2018 H&A Guide can be used as a guide to start the process and is available on the Institute website under Awards.

Going for Fellowship is a multi-step process that requires diligence and encouragement from your peers. For anyone who feels they are worthy, I am here to help support that effort!

Jack P Morgan, FCSI, CDT, CCS, CCCA, AIA, NCARB, LEED Green Associate, SCIP

CERTIFICATION QUIZ

1. Which of the following is not a construction schedule milestone?

- A. Submittal approval
- B. Project delivery team selection processes
- C. Procurement (bidding/negotiating/purchasing) activities
- D. Contract completion

2. Which of the following is not a management expertise that contractors bring to the project delivery process?

- A. Knowledge of factors that influence cost, time, and quality
- B. Identifying codes and regulations applicable to the design
- C. Ability to manage multiple subcontractors and suppliers
- D. Experience with managing a construction budget in a risk-based setting

3. It is important for the long-term success of the facility's operations and maintenance that project closeout activities include all of the following except:

- A. Start-up and load testing
- B. Receipt of final punch list
- C. Demonstration for new operators
- D. Operational training if necessary
- E. Commissioning

4. The responsibility of inspecting work already performed for proper condition to receive subsequent work lies with the:

- A. Owner
- B. A/E
- C. Contractor
- D. Subcontractor

5. Which two types of bonds might be used during construction?

- A. Construction Bond
- B. Bid bond
- C. Performance bond
- D. Adhesive bond

Answers with source info can be found at bottom of Page 3.

GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

| Chapter | President | Email | Meeting Date | Meeting Location | Meeting Time |
|----------------------|------------------|--------------------------------|------------------|--------------------------|-----------------|
| Akron-Canton | William Ahern | wahern@hasenstabinc.com | Third Thursday | Varies | 5:00 pm |
| Blue Grass | Scott Noel | snoel@n3dgroup.com | Third Thursday | Common Ground Coffee | 12:00 pm |
| Cincinnati | David Proudfit | Dsp-csi@cinci.rr.com | Second Wednesday | Old Montgomery Inn | Varies |
| Cleveland | John Workley | john.workley@vocon.com | Third Wednesday | Varies | Varies |
| Columbus | Brian McNally | bmcnally@meyersarchitects.com | Second Monday | Boathouse Restaurant | 11:30 am |
| Dayton-Miami | Kenneth Oren | kenoren@plasterinfo.org | Third Tuesday | Varies | Varies |
| Evansville | Mike Vannatter | mikevannatter@sigecom.net | Second Thursday | Varies | Varies |
| Grand Rapids | Jeff Murphy | Murphyj@progressiveae.com | Second Thursday | 84th Street Pub & Grille | 6:00 pm |
| Indianapolis | Randy Vogt | rvogt@aspinall.com | Third Thursday | Willows on Westfield | 5:30 pm |
| Lansing | Roger Donaldson | rogeraia@comcast.net | First Tuesday | Tony M.'s | 12:00 pm |
| Louisville | Cindy Sturgill | csturgill@sewardassociates.net | Second Tuesday | Varies | Varies |
| Metro Detroit | Blair Reese | breese@ghafari.com | Second Tuesday | Varies | 5:00 pm |
| Toledo | Gerald Marquette | jmarquette@hansenmarketing.com | Third Wednesday | Scrambler Maries | 7:00 am |

GREAT LAKES REGION CHAPTER CHALLENGE UPDATE

Everyone please send a welcome message to all of the following new members to our Region and your Chapter!

FARAH WISSINGER - TOLEDO
SAMANTHA GOODWIN - INDIANAPOLIS
JOSH EDWARDS - INDIANAPOLIS
JAVIER PEREZ - INDIANAPOLIS
KURT SIVILICH - INDIANAPOLIS
TIM FLINTOFF - METRO DETROIT
PHILPATSY AGWU - INDIANAPOLIS
MARY AGNEW - INDIANAPOLIS
DANIEL MONTGOMERY - GRAND RAPIDS
MARK ZIMMER - GRAND RAPIDS
JESSICA DEVRIES - GRAND RAPIDS
DANIEL GWOZDZ - METRO DETROIT

AMBER BOWMAN - INDIANAPOLIS
ANDREW CALVERT - INDIANAPOLIS
JAMES GOODEN - INDIANAPOLIS
DAVID VALLANDINGHAM - INDIANAPOLIS
HENRY MEIER - INDIANAPOLIS
FARAH WISSINGER - TOLEDO
HOWARD BLAISDELL - COLUMBUS
THOMAS BUDNICK, JR - METRO DETROIT
TARA GROVE - COLUMBUS
ANDREW DARLING - GRAND RAPIDS
MICHAEL HUMBLE - GRAND RAPIDS

We have 8 additional membership applications waiting on Chapter checks. Once we receive Chapter checks, we will send them in to the Institute.

Month 6 Update:

Folks, six months ago, we started this Chapter Challenge as a Challenge to the Chapters. I personally believe this is the simplest program our Region has ever had to increase membership. This is a NO BRAINER! It costs nothing for the new professional member! Each Chapter received two binders, one for the Chapter President and one for the Chapter Challenge Chairperson. If you do not have yours or cannot find it, please call and ask for a replacement. The Challenge request of the Chapter was to select a Chapter Challenge Chairperson and at least two Ambassadors, create a list of prospects, and both Ambassadors make a visit on the Principal(s) of the firm to make the presentation. This is not that difficult. It should only take a couple of hours total. You know the people you are soliciting. They are in your industry. They can either be a customer or a competitor. The offering is at NO COST to them for the first year, and the benefits for the Chapter and the new member are tremendous. The Chapter gets a new member, and then the real challenge begins. Choice two is to sit back and watch your Chapter dwindle in membership...that's not for me. It is not what we want to do. Here is my personal Challenge: If you are having issues, I will come to any Chapter meeting to meet with your Committee and make calls with you. I am available. I look forward to congratulating every Chapter who meets their goals of increasing their membership by ten by the end of April.

Example: After a couple of hours of research, we found 823 people in a 50 mile radius of the Evansville Chapter who make their living from the Commercial Construction Industry. We can certainly find 10 new members!

| CHAPTER | NEW MEMBERS | PROSPECTS |
|----------------------|---------------------------------------|------------|
| BLUE GRASS | | 10 |
| CINCINNATI | | 10 |
| CLEVELAND | | 10 |
| COLUMBUS | 1 | 10 |
| DAYTON-MIAMI VALLEY | | 10 |
| EVANSVILLE | | 823 |
| GRAND RAPIDS | 5 | 10 |
| INDIANAPOLIS | 11 (5 more paid for by others) | 329 |
| LANSING | | 10 |
| LOUISVILLE | | 10 |
| METRO DETROIT | 3 | 10 |
| TOLEDO | 2 | 10 |

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