

## PRESIDENT'S ADDRESS



Greetings fellow GLR members,

As I am preparing this letter, I have just gotten back from a week in Long Beach, CA for CONSTRUCT. It was a fun week and the weather was perfect. I visited the Aquarium where we got a chance to pet various types of fish and marine life. I went on a walking tour of the city where we looked at various buildings in the art-deco style. Turns out that Long Beach is similar to Miami, FL and is used as a substitute in many movies and television shows. There were a lot of food options in Long Beach.

There were restaurants from around the world on one street. I had quite a bit of Japanese food, so much sushi. This month's picture is of me riding a Lime scooter for the first time. I was amazed that I was able to keep my balance. For me, the highlight of the week was the CSI Night Out aboard the Queen Mary. Don't listen to the stories from the guys at the Grand Rapids chapter. Congratulations to all of the award winners from this year's awards banquet. A special congratulations to Jack Morgan, our newest inductee, from the region, into the CSI College of Fellows. Plan ahead for next year's CONSTRUCT at National Harbor, MD from October 9-11, 2019, at the Gaylord National Resort & Convention Center.

I would like to thank those members who attended the conference and the region caucus. We had about 20 members in attendance from our great region.

We covered several topics at the region caucus, the most important of them was the AIA dues. For those who do not know, the AIA is raising the cost for chapters to provide learning units next year from \$200 to \$1000. CSI has been working with AIA for several weeks to come up with an alternative. As a result, a new option has become available for 2019. Chapter and regions will be able to operate under CSI's national provider number. Beginning in 2019, AIA will add chapter education contacts as users under the CSI national provider account. These users will be able to submit courses and attendance. They will be able to do the same thing that they have been doing all along as independent providers. CSI will maintain a list of local education contacts. This option will be offered at no cost to the chapters and regions. At this point, only 2-3 chapters are already participating in this option. If it goes well, this will be rolled out to all chapters by the end of the year.

Edmund Brown, CSI, CCCA, Assoc AIA  
2018-2019 GLR President  
[ed@sebreearchitects.com](mailto:ed@sebreearchitects.com)

## GREAT LAKES INSTITUTE DIRECTOR'S MESSAGE

Fall is here with its more enjoyable weather and beautiful views. Get away from your desks and enjoy your surroundings. Don't forget to enjoy a beverage of your choice.

Being on the Institute Board has been an eye-opening experience. The collective talent of the Board and Institute staff is amazing and hard at work shaping the future direction of CSI. The Board members are receiving materials to prepare for the meeting in Long Beach, CA. before CONSTRUCT. Will give you a recap for my November Notes.

What do you like or don't like about your CSI Experience at the Chapter, Region, or even the Institute Level? Do you feel there are areas that can be improved? The Institute Board, Mark Dorsey, and staff are addressing many of the existing problems at the Institute Level. We are looking at ways that CSI can be more efficient benefitting all the members at all levels. I would invite you to send me a note about your thoughts what should be improved in CSI at any level or should be left alone.



**Jack Morgan, Institute Director**

The Chapter Challenge is well underway through out the Region. A great way to gain design community members especially Emerging Professionals. Several Chapters have already gained new members with this Program. It is up to the Chapters to welcome them and present opportunities for different activities within that Chapter. I have always felt that the more a person is involved in a Chapter's activities, the more likely they will want to renew their membership because of the value to that member's career. That is the aim of this Program – gain membership and retain membership. Thanks to Ken Schmidt for creating this Program and for Ivette Bruns for coordinating the Program to all Chapter leaders in the Region.

The Region Conference next year is shaping up. Save the dates of April 11-13, 2019, on your calendars., The GLR Conference will be held in Detroit, Michigan. The focus is to promote how Detroit is going through a reemergence of its former self. Look for promotion of the Conference, registration, and sponsorship information shortly.

AIA Provider fees paid by a Chapter to AIA is an issue that will be discussed at the Institute Board Meeting at Long Beach. The problem is that AIA has decided to charge a fee of \$1,000 to be an AIA LU Provider from the current \$200. Many Chapters cannot afford this fee. Different solutions will be discussed involving the Region or even the Institute. Stay tuned for updates.

Drop me a line or call about anything CSI

Jack P Morgan, CSI, CCS, CCA, AIA, SCIP, USGBC, LEED Green Associate  
[morwalsopladi@gmail.com](mailto:morwalsopladi@gmail.com)  
317-508-4516

CERTIFICATION QUIZ ANSWERS  
ANSWERS: 1. - b [AIA A201-8.1.3]\*; 2. - c [PDPG 12.7.1.7]\*; 3. - c [PDPG 11.2.3.2]; 4. - c [PDPG 9.3.9.4]\*;  
5. - d [PDPG 6.7.2]\*  
\*PDPG First Edition (October 2018, GLR Newsletter Electronic)

# Day at The Downs

Hosted by CSI Louisville Chapter. Cost is \$40 per ticket. This includes admission to Millionaire's Row 4th Floor, a Daily Racing Program, a buffet luncheon served 12:30 - 3:30 PM, and desserts and snacks.

Free parking is located in Longfield Parking Lot-Gate 10. Dress is business Casual. Event is rain or shine. Free tours of the grounds at Churchill Downs will be provided. You will be entered to win raffle prizes. Questions? Contact Jeff Clark, 502-648-1512

**REGISTER ONLINE AT [WWW.CSILOUISVILLE.ORG](http://WWW.CSILOUISVILLE.ORG)** or mail the below information with your check for \$40 per ticket payable to CSI LOUISVILLE, by **November 2**, to

Malcolm Barrett, CSI Treasurer  
13159 Middletown Industrial Blvd Suite D  
Louisville, KY, 40223.

Name

Company

Address

City St Zip

Phone

CSI Chapter

Email

# tickets

*(Tickets will be mailed in advance to the address provided)*

## CERTIFICATION QUIZ

**1. The date of Substantial Completion is established by the:**

- A. Owner
- B. A/E
- C. Contractor
- D. Authorities Having Jurisdiction (AHJ)

**2. Substitution requirements and procedures during bidding:**

- A. Are not allowed under most public bidding statutes
- B. Are modified by the Supplementary Conditions
- C. Are governed by the Instructions to Bidders
- D. Provide for requests by telephone

**3. Drawings produced during this design stage include: sketches, renderings, and conceptual diagrams:**

- A. Design Development
- B. Construction Documents
- C. Schematic Design
- D. Conceptual Design

**4. What written forms are used to document Project decisions during Schematic Design and Design Development?**

- A. MasterFormat, PageFormat
- B. UniFormat, PageFormat
- C. Preliminary Project Descriptions, Outline Specifications
- D. SectionFormat, PageFormat

**5. All of the following are examples of Project Soft Costs EXCEPT:**

- A. Relocation
- B. Commissioning
- C. Due Diligence Studies
- D. Topographical Surveys

Answers with source info can be found at bottom of Page 2.

## GREAT LAKES REGION CHAPTER CONTACTS & MEETINGS

Chapter	President	Email	Meeting Date	Meeting Location	Meeting Time
<b>Akron-Canton</b>	William Ahern	wahern@fmdarchitects.com	Third Thursday	Varies	<b>5:00 pm</b>
<b>Blue Grass</b>	Scott Noel	snoel@n3dgroup.com	Third Thursday	Common Ground Coffee	<b>12:00 pm</b>
<b>Cincinnati</b>	David Proudfit	Dsp-csi@cinci.rr.com	Second Wednesday	Old Montgomery Inn	<b>Varies</b>
<b>Cleveland</b>	John Workley	john.workley@vocon.com	Third Wednesday	Varies	<b>Varies</b>
<b>Columbus</b>	Brian McNally	bmcnally@meyersarchitects.com	Second Monday	Boathouse Restaurant	<b>11:30 am</b>
<b>Dayton-Miami</b>	Kenneth Oren	kenoren@plasterinfo.org	Third Tuesday	Varies	<b>Varies</b>
<b>Evansville</b>	Mike Vannatter	mikevannatter@sigecom.net	Second Thursday	Varies	<b>Varies</b>
<b>Grand Rapids</b>	Jeff Murphy	Murphyj@progressiveae.com	Second Thursday	84th Street Pub & Grille	<b>6:00 pm</b>
<b>Indianapolis</b>	Randy Vogt	rvogt@aspinall.com	Third Thursday	Willows on Westfield	<b>5:30 pm</b>
<b>Lansing</b>	Roger Donaldson	rogeraia@comcast.net	First Tuesday	Tony M.'s	<b>12:00 pm</b>
<b>Louisville</b>	Cindy Sturgill	csturgill@sewardassociates.net	Second Tuesday	Varies	<b>Varies</b>
<b>Metro Detroit</b>	Blair Reese	breese@ghafari.com	Second Tuesday	Varies	<b>5:00 pm</b>
<b>Toledo</b>	Gerald Marquette	jmarquette@hansenmarketing.com	Third Wednesday	Scrambler Maries	<b>7:00 am</b>



**CDT BOOT CAMP AUTUMN 2018**

**Saturday October 20 8 AM – 3 PM**

Davidson Hall Room 229 - Columbus State Community College  
550 East Spring Street, Columbus OH 43215

A review of the source documents used for the CDT Exam and sample questions and answers.

**SCHEDULE**

<b>7:30 – 7:59 AM</b>	<b>Registration</b>
<b>8:00 – 8:05 AM</b>	<b>Welcome and Introduction, CDT Exam Candidate Booklet</b>
<b>8:06 – 8:50 AM</b>	<b>Fundamentals</b>
<b>8:51 – 8:59 AM</b>	<b>Break</b>
<b>9:00 – 9:50 AM</b>	<b>Project Concept, Delivery &amp; Design Process</b>
<b>9:51 – 9:59 AM</b>	<b>Break</b>
<b>10:00 – 10:59 AM</b>	<b>Construction Documents</b>
<b>11:00 – 11:45 AM</b>	<b>Lunch (on your own)</b>
<b>11:45 - 12:35 PM</b>	<b>Procurement &amp; Preconstruction</b>
<b>12:36 - 12:44 PM</b>	<b>Break</b>
<b>12:45 - 1:35 PM</b>	<b>Construction</b>
<b>1:36 - 1:44 PM</b>	<b>Break</b>
<b>1:45 - 2:35 PM</b>	<b>Life Cycle, Operations &amp; Management</b>
<b>2:36 - 3:00 PM</b>	<b>Open Forum and Feedback</b>

RSVP seating limited to first 20 attendees. A donation of \$75 is requested with 100% going to the CSI Columbus CSCC Scholarship fund. Make checks payable to: CSI Columbus and mail to: CSCC Construction Management, DH 205, PO Box 1609, Columbus, OH 43216-1609.

***NEW for 2018! Eligible for 6.0 AIA-CES continuing education units.***

Questions? Contact Dean Bortz, CSI CDT: 614-287-5033 [dbortz@cscce.edu](mailto:dbortz@cscce.edu)

## GREAT LAKES REGION "REIMBURSEMENTS" 2018-2019

*Note: The "stipend" arrangement is no more!*

The following represents the Great Lakes Region's new "Reimbursement Protocol":

- **Regional Conference - Chapter Attendance** = President/Regional Director/ Proxy - Reimbursements will be \$100 limit/person
- **Regional Conference - Committee Chairs** - Reimbursements will be \$150 limit/person
- **Regional Conference - Incoming Chapter Leaders** = Additional to Chapter Presidents - Reimbursements will be \$100 limit/person
- **Regional Conference - Incoming Region Leaders** = Newly elected Regional Officers - Reimbursements will be \$150 limit/person
- **Institute Convention - Caucus Committee Attendees** - Reimbursements will be \$100 limit/person

If you have any questions or concerns, please feel free to contact me.

Scott Mitchell Taylor, Assoc AIA, CSI, CDT, SCIP  
216-870-1970  
smtaylor@conspectusinc.com

## AROUND THE REGION

### **Advertising - Louisville Chapter**

The Louisville Chapter is currently soliciting for advertisements for their Newsletter. The ad will appear in 12 issues and will be electronically distributed to all Louisville Chapter members and over 1,000 email recipients. The ad will be the size of a business card for the price of \$50.00 each. Anyone interested in placing an ad should make checks payable to Louisville CSI and send them to Mr. Dale Curth, AIA.CSI, 620 S Third St Ste 601, Louisville KY 40202.

### **Region Caucuses**

Region Caucuses will be held on Wednesday, October 3, 2018. Final details will be forthcoming.

### **Indianapolis Chapter**

The Indianapolis Chapter's CSI Education Foundation will be having its second annual Aim High for Education sporting clays tournament on Monday, July 23, 2018 from 12:00pm to 4:00pm at the Indiana Gun Club located at 14926 E 113th St, Fortville IN. See their website for more information and/or to register

<http://indianapolis.csinet.org/Functional-Menu-Category/Upcoming-Events/2nd-Annual-Aim-High-for-Education.html>

## 2018-2019 CSI GREAT LAKES REGION CONTACTS

### OFFICERS

**Edmund Brown**

President  
ed@sebreearchitects.com  
317-272-7800

**Mark Lods**

Vice President  
mark.lods@twc.com  
502-552-1831

**Ken Schmidt**

Immediate Past President  
kschmidt@sewardassociates.net  
317-979-1700

**Michael Rathburn**

President-elect  
msrathburn@centria.com  
513-793-9160

**Gregg Jones**

Secretary  
gregg.jones@c2ae.com  
269-216-0222

**Jack Morgan**

Institute Director  
morwalsoplal1@gmail.com  
317-508-4516

**Scott Mitchel-Taylor**

Vice President  
smtaylor@conspectusinc.com  
216-870-1970

**Gary Beimers**

Treasurer  
gbeimers@comcast.net  
616-295-2232

**Rachel Middleton**

Emerging Professional  
rachm2913@msn.com  
unavailable

### COMMITTEE CHAIRS

**Thad Goodman**

Academic Chair  
thadg@nationalgypsum.com  
614-296-5375

**Ed Avink**

Certification Chair  
avinke@progressiveae.com  
616-361-2664

**D. Blake Wagner**

Electronic Communications Chair  
dblakewagner@gmail.com  
317-264-2886

**Phil Babinec**

Planning Chair  
pbabinec@gbbn.com  
513-241-8700

**Ivette Bruns**

Awards Chair  
ibruns@csoinc.net  
317-848-7800

**Mark Lackowski**

Region Conference Chair  
mlackowski@ghafari.com  
313-530-8602

**Buddy Stanford**

Membership Chair  
bstanford@tnemec.com  
614-850-8160

**Jack Morgan**

Program Chair, Librarian Interim  
morwalsoplal1@gmail.com  
317-508-4516

**Ed Brown**

By-laws Chair  
ed@sebreearchitects.com  
317-272-7800

**Chris Grimm**

Education Chair  
cgrimm@aec-specs.com  
202-670-2271

**Ken Schmidt**

Nominating Chair  
kschmidt@sewardassociates.net  
317-979-1700

**Gary L. Beimers**

Technical Chair  
gbeimers@comcast.net  
616-295-2232

### NEWSLETTER STAFF

**Jack Morgan**

Editor  
morwalsoplal1@gmail.com  
317-508-4516

**Elizabeth Woodrow**

Assistant Editor  
ewoodrow@sewardassociates.net  
317-578-3700