CSDA Finance Corporation

Board of Directors Annual Meeting

AGENDA

Wednesday, September 23, 2015
11:00 AM to 12:15 PM
Monterey Marriott – Los Angeles Room
350 Calle Principal
Monterey, CA 93940

A COPY OF THIS AGENDA MUST BE POSTED AT EACH LOCATION AT LEAST 72 HOURS PRIOR TO THE SCHEDULED MEETING

THE FOLLOWING ARE ITEMS OF BUSINESS TO BE TRANSACTED OR DISCUSSED AT THE REGULAR MEETING OF THE BOARD OF THE CSDA FINANCE CORPORATION ON THIS DAY:

1. CALL TO ORDER/ESTABLISH QUORUM

2. ADJUSTMENTS AND APPROVAL OF AGENDA — ACTION

3. PUBLIC COMMENT
   The public may address any item on the Agenda by submitting a speaker card to the Executive Assistant prior to or during the time the matter is addressed by the Board. Anyone wishing to speak to the Board on any item within the subject matter jurisdiction of the District and NOT on the Agenda may do so at this time. Please approach the podium and give your name and address for the record. Individual presentations should be limited to three minutes.

4. CSDA FC MARKETING & CONSULTANTS REPORTS — DISCUSSION — PAGE 2
   Presenter(s): C. Lemaire, Program Manager; B. Morton, Lease Purchase Consultant; S. Rosenbaum, Underwriter; J. Libunao, Trustee; A. Reyes, Bond Counsel; R. Brandis, Consultant; D. McMurchie, Legal Counsel
   Review and discussion of general Finance Corporation marketing, status reports on prospects and updates on in-process and closed financings.

5. ELECTION OF CSDA FC BOARD OFFICERS FOR 2016 — ACTION — PAGE 5
   Presenter(s): J. MacKenzie, President
   The election of President, Vice-President, Secretary and Treasurer for the 2016 CSDA Finance Corporation Board.

6. INDIVIDUAL REPORTS/COMMENTS/OTHER BUSINESS
   a. Board Members — INFORMATION
   b. Staff — INFORMATION
   c. Consultants — INFORMATION

7. ADJOURNMENT