



Tom Shircliff Chairman, Envision Charlotte

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History and The Big Idea



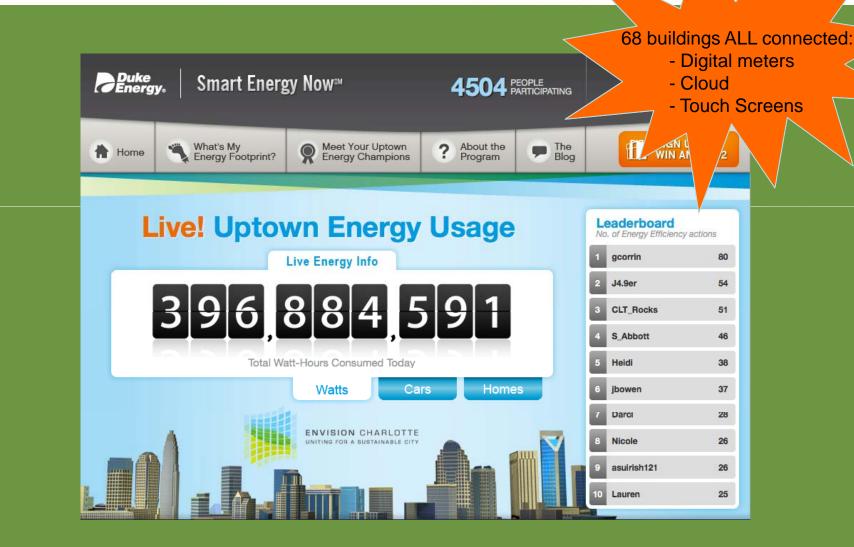


- CCCP adding sustainability to 10 year planning process
- Wanted it to be very measurable and business-like
- **BIG IDEA**: Why not plug in <u>every building in uptown and measure</u> <u>energy as one number in real time?</u>

"Can you do that?"



Yes you can!





This concept got us on the big stage.





...and Inspired a Formal Partnership

Government, NGO, Academia, Economic Development, Business







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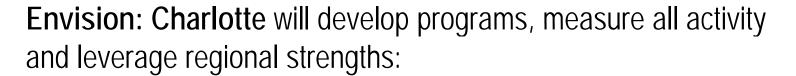
Vision

Envision: Charlotte is a unique <u>public-private collaboration</u> that is leading Charlotte to become a <u>global model</u> for environmental <u>sustainability that promotes economic development.</u>





Mission





1. **Model Programs** - Make the center city a living laboratory to foster innovation and first-of-their kind programs in <u>energy</u>, <u>water</u>, <u>air and waste</u> that can be <u>scaled</u> and <u>replicated</u> in other communities.



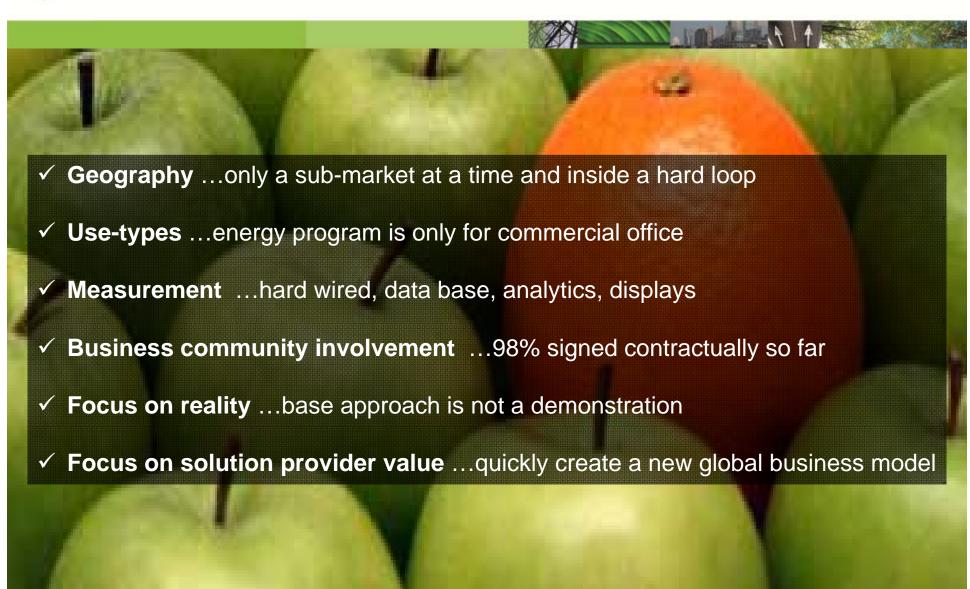
2. **Detailed Measurements** - Measure and document qualified efforts that simultaneously improve the <u>environment</u>, the <u>business conditions</u> and the overall quality of life in communities.



3. Regional Strengths - Leverage our strengths and accomplishments in the energy sector and build on our history of cooperation between corporate-citizens, academia and government.



Different from Other Organizations





Next Steps



- Water (connect, measure and aggregate)
- Air (Electric Vehicles Program)
- Waste ("connect", measure and aggregate)

Policy and Research



What they're saying..

"...reduce energy use 430MM kWh and 220,000 metric tons of CO2 ...and pay for itself with lower utility bills ...sounds like a <u>pretty good deal to me"</u>

President, Bill Clinton



"With Envision Charlotte we can <u>completely transform a city</u>... suddenly we see a model for the rest of the nation and the rest of the world"

John Chambers, CEO Cisco

"Charlotte's uptown within the I-277 loop is a highly concentrated urban area that provides an excellent site to demonstrate <u>what is possible</u> with advanced energy efficiency and smart grid technologies."

Jim Rogers, CEO Duke Energy

"Its amazing to me how technology is changing so many industries..."

Maria Bartiromo, CNBC

"Envision: Charlotte is different from every other smart grid initiative because its focused and manageable, measurable, and collaborative."

William Pentland, Forbes





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Envisioning Charlotte as the <u>Energy</u> Capital: Sustainability for the Sake of Economic Development





WORLD GREEN BUILDING COUNCIL

www.worldgbc.org

- Green Building Council Australia
- Canada Green Building Council
- Japan Sustainable Building Consortium
- New Zealand Building Council
- Emirates Green Building Council
- U.S. Green Building Council













- Green Building Council do Brasil
- Indian Green Building Council
- Mexico Green Building Council
- Taiwan Green Building Council
- United Kingdom Green Building Council
- Germany Sustainable Building Council



www.ClintonGlobalInitiative.org

All CGI members are asked to define and pursue a new, specific, and measurable approach to a global challenge. Making a commitment is a responsibility of membership, and CGI members determine the focus and scope of their commitments.

CGI COMMITMENTS TO ACTION

EDUCATION











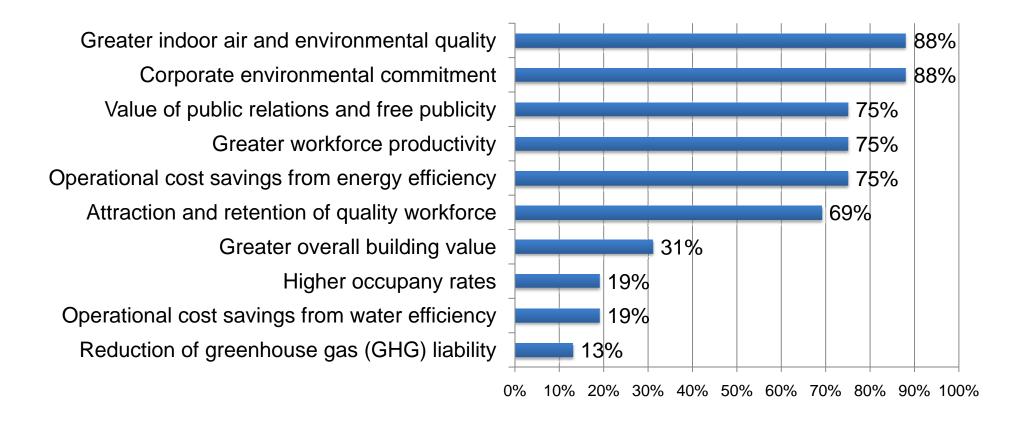


"CGI is a global movement where every word spoken, every partnership discovered, and every promise made can have a direct impact on the lives of millions of people across our planet for generations to come."

- Nelson Mandela, Former President of the Republic of South Africa

The dollars and sense of green retrofits

Sooner is better than later, and it could cost less than you think
A joint study by Deloitte and Charles Lockwood



Motives for undergoing a green retrofit (survey responses - 2007)

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POTENTIAL BENEFITS OF GREEN BUILDINGS

May be realized by:

- Occupants
- Tenant, employees, customers, guests
- Non-occupant owner
- Landlord, investor, lender
- Nearby property owners
- Community
- Society
- Ecosystem

Contribute to triple bottom line:

- Economic
- Environment
- Social







People, planet, profit!

INVESTMENT HYPOTHESIS: WHAT TO LOOK FOR

1. Higher rents

- 4. Lower tenant turnover
- 2. Lower operating expense (less risk) 6. Higher value
- 5. Lower risks

- 3. Faster absorption 7. Recovery of added costs

MYTH-BUSTING



The commonly held belief that green building necessitated higher costs has proven a false assumption, as design and building professionals, together with product manufacturers, have found ways to achieve savings in up-front costs.

RSMeans - Introduction

Green Building: Project Planning & Cost Estimating



The 2009 Ernst & Young business risk report Real Estate

- 1. Continued uncertainty and impact of the credit crunch
- 2. Global economic and market fluctuations
- 3. Impact of aging or inadequate **infrastructure**
- 4. Global war for talent
- 5. Changing demographics

The top 10 business risks

- 6. Inability to find and exploit global and non-traditional opportunities
- 7. Pricing uncertainty
- 8. Green revolution, sustainability and climate change
- Economic vulnerability and regulatory risks in developing markets

10. Volatile energy costs