



CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

ALBUQUERQUE CHAPTER

25 Years of Excellence: 1989 - 2014

July 2015

CHANGE ORDER 293

Monthly Meeting

WHEN:
July 15th @ 11:30am

WHAT:
Workforce Investment
Act and Customized
Training

SPEAKER:
Avelina Borrego of
Workforce Connection
of Central New Mexico

WHERE:
MCM Elegante

**RSVP by 7/13/2015
to Autumn Whitson
at
[awhitson@noelcom
pany.com](mailto:awhitson@noelcom
pany.com)**

This issue...

1. President's Message
2. Schedule of Events
3. Upcoming National Webinars
4. 2015 Scholarship Sponsor List
5. CCIFP Certification
6. Inaugural CFMA Southwest Regional Conference
7. Other News

Natural resources are precious to us all; please consider the environment before printing this newsletter.

President's Message

DANGER
HARD HAT
AREA

CFMA Officers

President

Michelle Lontok

AUI Inc.

michellel@uiinc.net

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Systems

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Becky Auge

Yearout Mechanical

becky@yearout.com

Hello CFMA members!

I hope everyone had a wonderful and safe 4th of July!



I am thrilled to announce ...

Congratulations are in order! At the CFMA National conference last month, our Chapter was named

“Chapter of the Year”

for the 2014-2015 fiscal year for Tier D
(Chapters with 71 – 104 members).

Out of 19 chapters in our tier, we scored the highest based on National CFMA’s rating system. *This is quite an honor and is a reflection of all our amazing volunteers and members!*



President's Message

Last month we hosted our 2nd Focus Group meeting at the Chama River Brewing Company. The group discussed the process, the pros and cons of automating your payroll process and various software companies that provide this service. It was quite enlightening and reminded all of us – there are various ways to approach the same challenge. MORE IMPORTANTLY, it gave all of us a “relaxed” atmosphere to ask questions, hear different ideas and a chance to catch up with one another.

In August, we will be hosting another Focus Group Meeting – TOPIC – What is everyone doing to be prepared for the new regulations coming into effect January 1, 2016 for the Affordable Care Act (ACA). Hope you can join us!

During the next few months, we have quite a few activities and look forward to everyone’s participation.

Monthly General meeting – MCM Elegante – July 15th, 11:30am

Avelina Borrego of Workforce Connection of Central New Mexico (WCCNM) will be discussing the Workforce Investment Act and customized training. – Wednesday, July 15th at MCM Elegante. The cost is \$25/person.

Focus Group meeting – Chama River Brewing Company – August 19th, 5:00pm – 7:00pm

Topic for the next Focus Group meeting – what is everyone doing to be prepared for the regulations coming into effect January 1, 2016 for the Affordable Care Act (ACA) – Wednesday, August 19th at Chama River Brewing Company. The cost is \$25/person

Inaugural CFMA Southwest Regional Conference – September 13th – 15th – Long Beach, CA

With topics ranging from succession planning, banking and bonding, legal, technology, human resources and overall industry change and updates – *in California during September* – this conference would be hard to pass up!

Associate Board Members

Cheryl Silcox
Burt & Company CPAs LLC
csilcox@burtcpa.com

Clarke Cagle
Atkinson & Co
CCagle@atkinsoncpa.com

Committee Chairs

Membership Committee

Autumn Whitson, The Noel Company Inc.

Nicole Herman De Espinoza Kaufman Fire Protection

Kari Juvera, Enterprise Builders
Debbie Roberts, Atlas Electical

Education

CCIFF

Kris Romero, Sandia National

Construction Education Program

Clarke Cagle, Atkinson & Co.

Year-end Industry Update

Barbara Lewis, Atkinson & Co.

Dean Willingham, REDW

Clarke Cagle, Atkinson & Co.

Speakers Committee

David English, CliftonLarsonAllen

Kari Juvera, Enterprise Builders

Sam Conlee, Wells Fargo Insurance

Debbie Roberts, Atlas Electrical Construction, Inc

Joe Owens, Bradbury Stamm Construction

Student Liaison

Barbara Lewis, Atkinson & Co.

Michele Zulka-King, AUI, Inc.

Annette Blackwell, Franklins Earthmoving

Allisa Papadopolus, Sundance Mechanical

President's Message



CCIFP Review class and Exam – Classes - Friday, October 30th, November 6th, 13th, and 20th with the exam on November 21st at Jaynes Corporation

Please see attached brochure later in the newsletter for more information. If you are interested please let Kris Romero at kromero@sandia.gov know.

In summary:

- Monthly General meeting – Wednesday, July 15th at MCM Elegante – 11:30am
- Focus Group meeting – Wednesday, August 19th at Chama River Brewing Co – 5:00pm
- Next Board Meeting – August 26th – Atkinson & Co – 11:30am. Hope to see you there.
- Inaugural CFMA Southwest Regional Conference – September 13th – 15th – Long Beach, CA
- CCIFP Review Course and Exam – Classes starting in October and exam in November

Thank you to all our volunteers who make all our events possible!

Michelle Lontok, CCIFP
Chapter President
AUI Inc.

Communication

Chapter Awards

Jennifer Deal, *Jaynes Corporation*
Ian Wilson, *The Noel Company*
Kathy Packer, *Bradbury Stamm Const.*
Joe Owens, *Big J Enterprises*

Newsletter

Autumn Whitson, *The Noel Company*

Public Relations

Cheryl Silcox, *Burt & Co, CPAs*

Website

Kathy Packer, *Bradbury Stamm*
Alissa Papadopolus, *Sundance Mechanical*

SCHEDULE OF EVENTS



Communication – con't

Liaison with Association

Kris Romero, Sandia National Laboratories
Kathy Packer, Hasse Construction

Community

Involvement

Junior Achievement of New Mexico

Michele Zulka-King, *AUI, Inc.*

Ronald McDonald House

Sally Conkle, *AUI, Inc.*
Kari Juvera, Enterprise Builders Corporation

Social Events

Golf Tournament

Dean Willingham, *REDW*
Ian Wilson, *The Noel Company*

Officers' Installation Banquet

Michelle Lontok, *AUI, Inc.*

Executive of the Year Banquet

Cheryl Silcox, *Burt & Co, CPAs*
Jennifer Deal, *Jaynes Corporation*
Ian Wilson, *The Noel Company*

Event	Topic	Speaker
Monthly Meeting	Workforce Investment Act and customized training	Avelina Borrego of the Workforce Connection of Central New Mexcio
Next Board Meeting: August 26 th @ 11:30 at Atkinson & Co.	n/a	n/a
Inaugural CFMA Southwest Regional Conference September 13-September 15 th Long Beach ,CA	n/a	n/a
Focus Group Meeting @ Chama River Brewing Company August 19 th 5:00pm-7:00pm	What is everyone doing to be prepared for the regulations coming into effect January 1, 2016 for the Affordable Care Act	n/a

Upcoming National Webinars



Helping You Build A Better Bottom Line

“ESOPs: A Look at Advanced Issues for Contractors”

Wednesday, Aug. 12

3:00PM - 4:00PM ET

Presenter:

Curt M. Young, Managing Director, FMI



Helping You Build A Better Bottom Line

“Credit Where It’s Due: R&D Tax Credits for Construction Companies”

Wednesday, Sept. 9

3:00PM - 4:00PM ET

Presenters:

Shane Hunt, Manager, and Tom Sanger, CPA, Partner, Moss Adams

2015 SCHOLARSHIP SPONSOR LIST

The Albuquerque Chapter of the CFMA was able to provide \$6,250 in scholarships to undergraduate and graduate students in the field of construction related study. \$1,750 was awarded to current CNM students, \$2,500 to current UNM students, and \$2,000 to current



NMSU students. These funds are raised through our annual golf tournament.

THE MANY GENEROUS SPONSORS THAT MADE THIS YEARS CFMA SCHOLARSHIPS POSSIBLE:

Aon Risk Solutions of NM
Accounting & Consulting
Group
American Subcontractors
Assoc.
Atkinson CPA's
AUI Inc.
Bank of Albuquerque
Bank of the West
Betzer Roybal & Eisenberg,
PC
B&D Industries
Berger Briggs Real Estate &
Ins.
Bradbury Stamm
Burt & Company CPAs
Calvert-Menincucci
HUB International Ins.
Services
Menicucci Insurance Agency

Miller Bonded, Inc.
National Roofing Co., Inc.
Noel Company Inc.
Northwestern Mutual
Pension Planning Consultants,
Inc.
Reese Gateley CPA
S&N Rebar, LLC
Clifton Larson Allen
Downey & Company
Duke City Redimix
Franks Supply Company
Highway Supply
Sundance Mechanical & Utility
United Rentals
Wells Fargo Financial Services
Year-Out Mechanical

CCIFP CERTIFICATION

ARE YOU INTERESTED IN GETTING YOUR CCIFP
CERTIFICATION?

CFMA will be hosting a CCIFP overview seminar

4 Sessions – 2 Hours Each Course Dates
FRIDAY, October 30 November 6, 13, 20, 2015

Presenters:

Kristeena Romero, CCIFP *Sandia National Laboratories*

Bobbie Hayes, CPA *Accounting & Consulting Group*

Richard Rice, CPA

Registration:

6:45 am – 7:00 am

Workshop Program: 7:00 am – 9:00 am

Workshop Location: Jaynes Corporation Training Room 2906
Broadway NE Albuquerque, NM 87107



***PLEASE SEE THE ATTACHED FLYER FOR THE
REGISTRATION FORM AND FOR MORE
INFORMATION***

INAUGURAL CFMA SOUTHWEST REGIONAL CONFERENCE



**2015 INAUGURAL CFMA SOUTHWEST
REGIONAL CONFERENCE
SEPTEMBER 13-SEPTEMBER 15 2015**

LONG BEACH, CALIFORNIA

****PLEASE SEE THE ATTACHED FLYER
FOR MORE INFORMATION****



OTHER NEWS

Board Meeting

Next Board Meeting will be
Wednesday August 26, 2015 at
Atkinson & Co. Ltd.

Located at 6501 Americans Pkwy NE
Suite 700

If you've ever wanted to get more involved with CFMA, or if you just want to see what your leadership is working on, come to a board meeting! Just let Michelle Lontok know if you plan to attend, so we have a head count. (michellel@auiinc.net)

1



SUGGESTION BOX

As a chapter, we're always striving to meet the needs of our membership. Please feel free to contact any board member or Michelle Lontok at michellel@auiinc.net with any suggestions, comments or compliments!

2

CPE Certificates are now going to be e-mailed instead of handed out at the meetings. There will be a box to check when you sign out asking if you need a CPE Certificate. If you need one please check that box and Annette will e-mail it to you after the meeting! Thank you!

3

