CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

ALBUQUERQUE CHAPTER
25 Years of Excellence: 1989 - 2014
MAY 2015
CHANGE ORDER 291

This issue…
1. President’s Message
2. Schedule of Events
3. Kickball 4 The Kids
4. 2015 Annual Conference and Exhibition
5. Golf Tournament
6. Other Items and Attachments

<table>
<thead>
<tr>
<th>Monthly Meeting</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>WHEN:</strong> May 20, 2015 at 11:30am</td>
</tr>
<tr>
<td><strong>SPEAKER:</strong> Carol Hagen</td>
</tr>
<tr>
<td><strong>WHERE:</strong> MCM ELEGANTE</td>
</tr>
<tr>
<td><strong>WHAT:</strong> Utilizing Microsoft Access</td>
</tr>
</tbody>
</table>

RSVP by 5/15/2015 to Autumn Whitson at awhitson@noelcompany.com

Natural resources are precious to us all; please consider the environment before printing this newsletter.
Hello CFMA members!

As you know, our Board has been reevaluating everything our Chapter does. We have been asking for quite a bit of feedback and looking for ways to **RECONNECT** with our members. **It has been wonderful catching up with members we haven’t seen in a while and getting to know some of our newer members.** All of this with the goal of getting more of our members actively participating in Chapter functions.

To help us reach our goal, we voted to increase the number of Board Members - from 3 General Board Members to 6 and from 2 Associate Board Members to 4. Each Board Member will be responsible for a particular aspect of our Chapter – from Membership to Education, Communication, Networking, CCIFP Certification and Community Involvement.

So, if you are interested in becoming a Board Member, please contact me at michellel@auiinc.net or at (505) 242-4848 x3022. We are looking for members to bring fresh ideas and a desire to make our Chapter the best!

As every one of our volunteers knows, it would be hard to find a more rewarding experience.

I hope you will consider volunteering!

**Monthly General meeting – MCM Elegante – May 20th, 11:30am – 1:00pm**

Looking for a class that can make your life easier?! How many of us really know how to utilize Microsoft Access? Carol Hagen will show us various Tips and Tricks of Microsoft Access. See you there.
President’s Message

6th Annual Kickball 4 the Kids – benefitting Junior Achievement – Saturday May 30th – Balloon Fiesta Park – Registration 8:00am

Don’t forget to join us for the 6th Annual Kickball 4 the Kids – benefitting Junior Achievement.

27th Annual Scholarship Golf Tournament – Monday June 1st – Sandia Resort – 8:00am

There is still time to register for our 27th Annual Scholarship Golf Tournament. Please contact Ian Wilson for more information iwilson@noelcompany.com. The event will be held again at Sandia Golf Resort. The net proceeds are used to fund many of the Chapter’s Education Initiatives.

CFMA National Conference “The Power of ONE” – June 27th – July 1st (Chicago, IL)

Hopefully, you have already registered to attend our National Conference at the end of June. National announced attendance will surpass last year’s conference. As always, our National conference is a must see!

CCIFP Review class and Exam – Classes starting in October with the exam in November

Have you considered attaining the CCIFP certification? We are happy to announce our Chapter will host a CCIFP Review class and proctor the exam later in the year. If you are interested please let Kris Romero at kromero@sandia.gov know.

Associate Board Members
Cheryl Silcox
Burt & Company CPAs LLC
csilcox@burtcpa.com
Clarke Cagle
Atkinson & Co
CCagle@atkinsoncpa.com

Committee Chairs
Membership Committee
Autumn Whitson, The Noel Company Inc.
Nicole Herman De Espinoza, Kaufman Fire Protection
Kari Juvera, Enterprise Builders
Debbie Roberts, Atlas Electrical

Education
Kris Romero, Sandia National Construction Education Program

Year-end Industry Update
Barbara Lewis, Atkinson & Co.
Dean Willingham, REDW
Clarke Cagle, Atkinson & Co.

Speakers Committee
David English, CliftonLarsonAllen
Kari Juvera, Enterprise Builders
Sam Conlee, Wells Fargo Insurance
Debbie Roberts, Atlas Electrical Construction, Inc
Joe Owens, Bradbury Stamm Construction

Student Liaison
Barbara Lewis, Atkinson & Co.
Michele Zulka-King, AUI, Inc.
Annette Blackwell, Franklins Earthmoving
Alissa Papadopolus, Sundance Mechanical
In summary:

- Monthly General meeting – May 20th at MCM Elegante - 11:30am
- 6th Annual Kickball 4 the Kids – benefiting Junior Achievement – May 30th – Balloon Fiesta Park
- Monday, June 1st – our 27th Annual Scholarship Golf Tournament at Sandia Golf Resort – 8:00am
- Next Board Meeting – June 24th – Atkinson & Co – 11:30am. Hope to see you there.
- CFMA’s 2015 Annual Conference & Exhibition will be June 27th – July 1st in Chicago, Illinois
- CCIFP Review Course and Exam – Classes starting in October and exam in November

Thank you to all our volunteers who make all our events possible!
Michelle Lontok, CCIFP
Chapter President
AUI Inc.
<table>
<thead>
<tr>
<th>Event</th>
<th>Topic</th>
<th>Speaker</th>
</tr>
</thead>
<tbody>
<tr>
<td>Monthly General Meeting MCM</td>
<td>Utilizing Microsoft Access</td>
<td>N/A</td>
</tr>
<tr>
<td>Elegante May 20, 2015 11:30am</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Next Board Meeting: June 24, 2015 Atkinson &amp; Co. 11:30am</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>6th Annual Kickball 4 the Kids May 30th</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>Balloon Fiesta Park</td>
<td></td>
<td></td>
</tr>
<tr>
<td>CFMA Annual Golf Scholarship Golf Tournament Monday, June 1, 2015.</td>
<td>n/a</td>
<td>n/a</td>
</tr>
<tr>
<td>CFMA 2015 Annual Conference &amp; Exhibition June 27th-July 1st Chicago, Illinois</td>
<td>n/a</td>
<td>n/a</td>
</tr>
</tbody>
</table>
MARK YOUR CALENDARS CFMA MEMBERS!

As part of our annual support of Junior Achievement of New Mexico, our Albuquerque Chapter will be sponsoring a team in the 6th Annual Kick Ball 4 The Kids. Junior Achievement will be the recipient of 70% of the proceeds from the event!

I know many of you are thinking “Kick Ball??!!!” Even if you don’t want to participate, we are looking for cheerleaders for our TEAM. We will have a tent plus the event draws numerous food and drink vendors. What a great way to spend the Saturday morning. Children are welcome, but you must be 18 or over to play.

Please email Michele Zulka-King if you would like to be on the team or have any questions, michelez@auiinc.net. See below for more information on the event.

As you know from CFMA’s past support of Junior Achievement, the organization brings volunteers from the community into Kindergarten through twelfth grade classrooms to share their real world experiences with students and help them make the connection between education and future success. Junior Achievement strives to help young people equip themselves to enter the workforce with a positive attitude and strong work ethic. Over 200,000 New Mexico students have participated in Junior Achievement programs since 1993.
CFMA’s 2015 Annual Conference & Exhibition
June 27th - July 1st, 2015
Sheraton Chicago Hotel & Towers
Chicago, Illinois
# 2015 GOLF TOURNAMENT

**REGISTRATION FORMS DUE MAY 22, 2015**

Please contact Ian Wilson with questions @ (505) 344-2226

Albuquerque, NM 87107
3214 2ND ST NW

Ian Wilson
The Noel Company, Inc.
CFMA

Registration forms can be returned via email or fax:

registration@CFMA.com or 505-344-2227

<table>
<thead>
<tr>
<th>$ = TOTAL CHECK AMOUNT</th>
</tr>
</thead>
<tbody>
<tr>
<td>$ = $10 PER PLAYER (TOTAL # LIMIT &amp; PER PLAYER)</td>
</tr>
<tr>
<td>$ = $125 PER PLAYER (ENTRY FEE &amp; # OF PLAYERS)</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>SPONSOR LEVEL (PLEASE SEE REVERSE SIDE FOR DETAILS)</th>
</tr>
</thead>
<tbody>
<tr>
<td>4.</td>
</tr>
<tr>
<td>3.</td>
</tr>
<tr>
<td>2.</td>
</tr>
<tr>
<td>1.</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>PLAYER NAME</th>
</tr>
</thead>
<tbody>
<tr>
<td>Lunch</td>
</tr>
<tr>
<td>Y/N</td>
</tr>
</tbody>
</table>

**ENTRY REGISTRATION**

GOLF TOURNAMENT

The Noel Company, Inc.
5214 2nd St NW
Albuquerque, NM 87107

---

**Come join us...**

**27TH ANNUAL SCHOLARSHIP GOLF TOURNAMENT 2014**

**MONDAY, JUNE 1, 2015**

**8:00AM SHOT GUN START**

**FUN PLAYERS FORMAT**

**SANDIA RESORT**

30 Rainbow Road, NE, Albuquerque NM 87133
2015 GOLF TOURNAMENT

CONSTRUCTION FINANCIAL MANAGEMENT ASSOCIATION

About us......

- CFMA New Mexico was established in 1989
- The only nonprofit organization dedicated to serving the educational needs of construction financial professionals.
- CFMA’s members consist of all types of contractors—including general contractors and specialty trades—as well as developers, construction managers, architects, engineers, principals, and material and equipment suppliers.
- Associate Members also include professionals in the accounting, insurance, surety, software, legal, and banking industries!

Why a golf tournament?

- There is a critical need to replenish our local industry with new, qualified and educated construction professionals
- Proceeds from the golf tournament go directly to assist students with a variety of education based initiatives primarily consisting of scholarships.
- Since 2008, with your support CFMA has provided more than $65,000 in funds to over 150 students attending New Mexico Universities intending to remain in the state.

TOURNAMENT HIGHLIGHTS

PRIZES, PRIZES AND MORE PRIZES

1. Prizes will be awarded to teams placing 1st, 2nd, 3rd, 7th and even last place!!
2. All players purchasing mulligans will be entered into a drawing for door prizes so STOCK UP!!
3. Hit a hole in one and win 4 great prizes including a BRAND NEW VEHICLE!! *

4. Women’s and men’s closest to the hole and long drive competitions!!
5. Breakfast and lunch will be served to all registered participants.

TOURNAMENT FORMAT

The tournament format will remain a 4-person scramble. In an effort to accommodate golfers of all ability levels, we have implemented two fun but simple format changes.

1. Teams must use a minimum of three drives from each team member.
2. As play begins all gentlemen will tee off from the white tees and ladies from the red tees.
   i. As the team scores an eagle or birdie each player will move back one tee on the following hole
   ii. Par on the previous hole, tees will remain the same
   iii. Bogey, players will move to the next closest tee

* YEAR MAKE AND MODEL SUBJECT TO CHANGE BASED ON AVAILABILITY THE DAY OF THE TOURNAMENT

2014 SCHOLAR SPONSORS

Scholar Sponsors

REDW, LLC
CPAs Business & Financial Advisors

EB
Enterprise Builders Corporation
General Contractor License #30621

BRYCON
Construction

Structured around service.

First National
RIO GRANDE™

KAUFMAN
Fire Protection Systems, Inc.
Since 1975

DKD

BANK OF ALBUQUERQUE

2014 SPONSORS

Elite Sponsors

Highway Supply
AUI
AON Risk Solutions
Bradbury Stamm
CliftonLarsonAllen LLP
Accounting Consulting Group of NM
HUB International Insurance Services
United Rentals

Major Sponsors

Berger Briggs Real Estate & Insurance, Inc.
Calvert Menincucci
B&G Industries
Franks Supply Company, Inc.
National Roofing Co., Inc.

Mainstay Sponsors

Downey & Co
Bank of the West
Northwestern Mutual
Duke City Redmix
Miller Bonded, Inc.
Year-Old Mechanical
Betzler Royal & Eisenberg, PC
Burt & Company CPAs LLC
American Subcontractor Association
Sundance Mechanical & Utility

Patron Sponsor

Wells Fargo Financial Services
Reese Gateley CPA PC
S&N Rebar LLC
Menincucci Insurance Agency, LLC.
27TH ANNUAL SCHOLARSHIP GOLF TOURNAMENT
Monday, June 1, 2015
Sandia Resort
8:00am Shot Gun Start

SPONSORSHIP LEVELS

Scholar $1,000: Each Scholar Sponsor will receive (4) complimentary entry fees. Sponsorship also includes recognition on a prominently located welcome banner, tee sign & flyer mention.

Elite $600: Each Elite sponsor will receive (2) complimentary entry fees. Sponsorship also includes recognition with their name on a tee sign & flyer mention.

Major $400: Each major sponsor will receive (1) complimentary entry fee as well as recognition on a tee sign at the course & flyer mention.

Mainstay $300: Each major sponsor will be recognized with a tee sign and flyer mention.

Patron $100: Flyer mention

For sponsorship details please contact Ian Wilson @ (505) 344-2226 or by e-mail iwilson@noelcompany.com

Registration forms due May 22, 2015
Board Meeting

Next Board Meeting will be
Wednesday June 24, 2015 at Atkinson & Co. Ltd.
Located at 6501 Americans Pkwy NE
Suite 700

If you've ever wanted to get more involved with CFMA, or if you just want to see what your leadership is working on, come to a board meeting! Just let Michelle Lontok know if you plan to attend, so we have a head count. (michellel@auiinc.net)

As a chapter, we're always striving to meet the needs of our membership. Please feel free to contact any board member or Michelle Lontok at michellel@auiinc.net with any suggestions, comments or compliments!

CPE Certificates are now going to be e-mailed instead of handed out at the meetings. There will be a box to check when you sign out asking if you need a CPE Certificate. If you need one please check that box and Annette will e-mail it to you after the meeting! Thank you!