2015 Business Retention & Expansion

New Jobs: 1,011

New Office Space: Over 1,000,000 Square Feet

2015 Major Employers

<table>
<thead>
<tr>
<th>Year</th>
<th>Employment</th>
</tr>
</thead>
<tbody>
<tr>
<td>2011</td>
<td>23,431</td>
</tr>
<tr>
<td>2012</td>
<td>24,115</td>
</tr>
<tr>
<td>2013</td>
<td>25,992</td>
</tr>
<tr>
<td>2014</td>
<td>29,660</td>
</tr>
<tr>
<td>2015</td>
<td>29,980</td>
</tr>
</tbody>
</table>
2015 Major Employers By Sector

The Woodlands Area Major Employers by Sector
65 Companies | 20,980 Employees

- Banking | 15%
- Distribution & Transportation | 7%
- Education | 16%
- Energy | 33%
- Finance | 12%
- Home Realty & Entertainment | 7%
- Life Sciences | 10%
- Public Agencies | 3%
- Professional Services | 27%

EFFECTS OF
POSITIVE JOB GROWTH
HEALTHCARE

HOUSTON Methodist™

SF: 470,000
Beds: 193
Medical Building: 135,000 SF

HEALTHCARE

Texas Children’s Hospital™

SF: 548,000 on 22 acres
In-Patient & Out-Patient
Specialty Pediatric Care
HEALTHCARE

CHI St. Luke’s Health

Springwoods Village Campus

Site: 23 Acres
Initial Opening
Medical Office: 100,000 SF
Medical Center: 55,000 SF

HEALTHCARE

Kelsey-Seybold Clinic
Your Doctors for Life

SF: 80,000
Serves 14 Unique Specialties
On-Site Laboratory, X-Ray & Diagnostic Services
HEALTHCARE

Memorial Hermann

Emergency Room Expansion
Medical Office Building 4
Adding 57 Beds

EDUCATION

Conroe ISD
Total Enrollment 56,400 students
10,000 Students added in 2014-2015
Proposed Bond Election 2016

The Woodlands Christian Academy has grown 72% in the last five years.

The John Cooper School is building a 50,000 SF building for math & science.

Montgomery Community College System
Montgomery Campus will receive new, expanded facilities.

The College of Health Sciences
Office Market Indicators
Class A | 2014, Q4

The Woodlands Submarket: Class A Office

Gross Asking Rent Per SF

Vacancy Rate:
6.0%

Rent per SF:
$33.17
COMMERCIAL REAL ESTATE

Over 1.1 Million SF of Speculative Class A Office Space

Over 850,000 SF of Build-to-Suit Class A Office Space

Over 225,000 SF of Speculative Industrial Warehouse/Office Space

THE WOODLANDS AREA
ECONOMIC DEVELOPMENT PARTNERSHIP
UNPARALLELED ENVIRONMENTS. UNLIMITED COMMUNITY

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